

Rameshbhai Virjibhai Kakadiya

Address: A-57, Sneh Milan Society, Chikuvadi, Nana Varachha, Surat Gujarat-395006,
India

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Security Code: 540693

To,
Shish Industries Limited
TP No.4, RS No.11 Paiki, 12-13 B, Paiki Plot C
1st Floor of 1112 Suryapur Mill Compound,
Varachha Road, Varachhali, Surat, Surat City,
Gujarat, India, 395006

Dear Sir,

Sub.: Revised Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover Regulation, 2011

Ref.: Preferential issue of total 664500 equity shares of Shish Industries Limited subscribed by me along with my PACs

Kindly find attached herewith the revised disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record in respect of acquisition of 664500 equity shares of Shish Industries Limited through Preferential issue by me and my PACs.

You are requested to kindly record the same.

Thanking You

Yours Faithfully,

Yours faithfully

Rameshbhai Virjibhai Kakadiya
Promoter - Acquirer

Place: Surat

Date: January 9, 2024

Rameshbhai Virjibhai Kakadiya

Address: A-57, Sneh Milan Society, Chikuvadi, Nana Varachha, Surat Gujarat-395006, India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shish Industries Limited (SCRIP CODE: 540693)
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Rameshbhai Virjibhai Kakadiya PAC : Satishkumar Dayabhai Maniya : Dayabhai Kanjibhai Maniya : Nitaben Satishkumar Maniya : Jalvinben Ramesh Kakadiya : Jigneshbhai Dayabhai Maniya : Virjibhai Bhimajibhai Kakadia : Bharat Babubhai Golakiya
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC (Target company) are Listed	BSE Limited

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)															
Before the acquisition/disposal under consideration, holding of:																		
a) Shares carrying voting rights	22728978	66.48%	66.48%															
<table border="1"> <tr> <td>Satishkumar Dayabhai Maniya</td> <td>11150400 shares</td> <td>32.61%</td> </tr> <tr> <td>Rameshbhai Virjibhai Kakadiya</td> <td>11216400 shares</td> <td>32.80%</td> </tr> <tr> <td>Dayabhai Kanjibhai Maniya</td> <td>66000 shares</td> <td>0.19%</td> </tr> <tr> <td>Nitaben Satishkumar Maniya</td> <td>66000 shares</td> <td>0.19%</td> </tr> <tr> <td>Jalvinben Ramesh Kakadiya</td> <td>66000 shares</td> <td>0.19%</td> </tr> </table>	Satishkumar Dayabhai Maniya	11150400 shares	32.61%	Rameshbhai Virjibhai Kakadiya	11216400 shares	32.80%	Dayabhai Kanjibhai Maniya	66000 shares	0.19%	Nitaben Satishkumar Maniya	66000 shares	0.19%	Jalvinben Ramesh Kakadiya	66000 shares	0.19%			
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Details of the acquisition / disposal as follows				Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Jigneshbhai Dayabhai Maniya	71325 shares	0.21%				
Virjibhai Bhimajibhai Kakadia	66000 shares	0.19%				
Bharat Babubhai Golakiya	26853 shares	0.08%				
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)						
e) Total (a+b+c+d)				22728978	66.48%	66.48%
Details of acquisition/sale						
a) Shares carrying voting rights acquired/ held				664500	0.35	0.35
Rameshbhai Virjibhai Kakadiya	332250 shares					
Satishkumar Dayabhai Maniya	332250 shares					
b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer.						
e) Total (a+b+c+/-d)				664500	0.35	0.35
After the acquisition/sale, holding of:				23393478	66.82%	66.82%
a) Shares carrying voting rights						

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Details of the acquisition / disposal as follows				Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Satishkumar Dayabhai Maniya	11482650 shares	32.80%				
Rameshbhai Virjibhai Kakadiya	11548650 shares	32.99%				
Dayabhai Kanjibhai Maniya	66000 shares	0.19%				
Nitaben Satishkumar Maniya	66000 shares	0.19%				
Jalvinben Ramesh Kakadiya	66000 shares	0.19%				
Jigneshbhai Dayabhai Maniya	71325 shares	0.20%				
Virjibhai Bhimajibhai Kakadia	66000 shares	0.19%				
Bharat Babubhai Golakiya	26853 shares	0.08%				
b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition						
e) Total (a+b+c+d)				23393478	66.82%	66.82%

Mode of acquisition/sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05-09-2023 [#]
Equity share capital / total voting capital of	34191399 Equity Shares of Rs. 10/- each

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India

the TC before the said acquisition/ sale	aggregating to Rs. 34,19,13,990/-
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	35007149 Equity Shares of Rs. 10/- each aggregating to Rs. 35,00,71,490/-.
Total diluted share/voting capital of the TC after the said acquisition/ sale	35007149 Equity Shares of Rs. 10/- each aggregating to Rs. 35,00,71,490/-.

Pursuant to Regulation 13(2)(g) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – where the acquisition of the shares or voting rights of the Company is under Preferential Issue, then the date on which the board of directors of the company authorizes such preferential issue shall be considered as the acquisition date and accordingly this disclosure is being submitted to the Stock Exchange and the Company.

Notes:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully

Rameshbhai Virjibhai Kakadiya
Promoter - Acquirer

Place: Surat

Date: January 9, 2024

Rameshbhai Virjibhai Kakadiya

Address: A-57, Sneh Milan Society, Chikuvadi, Nana Varachha, Surat Gujarat-395006,
India

Date: January 09, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Reply letter for query raised by Exchange

Ref: Shish Industries Limited (Security Id/Code: SHISHIND/540693)

In reference to captioned subject, I hereby inform you that I received an email dated 01/09/2024 regarding discrepancies in disclosure under Regulation 29 (2) of SEBI (SAST) Regulations 2011.

Discrepancies noted were; Shareholding before and after Transaction are not tallying.

In this regard I would like to submit the revised disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. However, the revision that has been made is with respect to clubbing of acquisition of shares pursuant to preferential issue by both the promoters of the Company. Kindly note that no changes has been made into the reporting of shareholding before and after the acquisition of shares and the only change that has been made is to report acquisition of shares pursuant to preferential issue by both the promoters together.

Kindly take this information on your record.

Thanking you

Yours faithfully

Rameshbhai Virjibhai Kakadiya
Promoter - Acquirer

Place: Surat

Date: January 9, 2024