



BSE Ltd Corporate Relationship Department 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.	National Stock Exchange of India Ltd Exchange Plaza Plot No. C/I G Block Bandra-Kurla Complex, Bandra East Mumbai – 400 051.
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Dear Sir / Madam,

6 August 2018

Sub.: Rolta Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 – Inability to Perform Obligations Under Second Restructuring Support Agreement

Rolta India Limited and certain of its international subsidiaries (the “**Group**”) has informed the ad hoc committee (“**Ad Hoc Committee**”) of holders of its US\$300,000,000 8.875% Senior Notes Due 2019 and US\$200,000,000 10.75% Senior Notes due 2018 (together the “**Senior Notes**”) that due to unforeseen circumstances the Group will be unable to perform its obligations under the Second Restructuring Support Agreement entered into on 17 July 2018 (the “**Second RSA**”) among the Group and the Ad Hoc Committee. As a consequence, the Group expects the Ad Hoc Committee to terminate the Second RSA.

You are requested to kindly take the same on your record and disseminate to the investors.

Thanking you

For ROLTA INDIA LIMITED,

Amit Jain
Company Secretary,
Head - Legal & Compliance Officer

In case of any enquiries, please contact one of the advisers below:

Financial Advisor to the Rolta Group

Moelis & Company
Tel: +852 3180 1000
Email: Project_Rome_WorkingTeam_Int@moelis.com

Financial Advisor to the Ad Hoc Committee

Houlihan Lokey
Tel: +852 3551 2300
Email: ProjectRome@HL.com

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ROLTA INDIA LIMITED