



January 16, 2019

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel no.: 22721233 BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 NSE Symbol: IIFL
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Sub: Update.

Dear Sir/Madam,

With reference to our earlier intimation dated November 23, 2018, we would like to intimate that India Infoline Finance Limited (“IIFL”), a material NBFC subsidiary of the Company has filed Shelf Prospectus and Tranche I Prospectus on January 11, 2019 for the proposed public issue of Non- Convertible Debentures with the Registrar of Companies, Maharashtra, Mumbai (“ROC”), which is duly taken on record by ROC.

The Tranche I Issue consists of public issue by IIFL of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1000 each (“**Secured NCDs/Debentures**”) and/or Unsecured Redeemable Non-Convertible Debentures of the Face Value of Rs. 1000 each (“**Unsecured NCDs/Debentures**”) for an amount aggregating upto Rs. 2,500 million (“**Base Issue Size**”) with an option to retain oversubscription upto Rs. 17,500 million aggregating upto Rs. 20,000 million (“**Tranche I Issue**”) which is within the Shelf Limit of Rs. 50,000 million.

The specific terms of Issue for NCDs are set out below:

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Unsecured	Unsecured
Frequency of Interest Payment	Annual	Cumulative	Monthly	Annual	Monthly	Annual
Minimum Application	Rs. 10,000/- (10 NCDs) across all series					
Face Value / Issue Price of NCDs (Rs. NCDs)	Rs. 1,000/-					
In Multiples of thereafter (In Rs.)	Rs. 1,000/- (1 NCD)					
Tenor	39 months	39 months	60 months	60 months	120 months	120 months
Coupon (% per annum) for NCD Holders in Category I	9.50	N.A.	9.60	10.00	9.90	10.35
Coupon (% per annum) for NCD Holders in Category II, III & Category IV	9.60	N.A.	9.75	10.20	10.00	10.50

IIFL Holdings Limited

CIN No.: L74999MH1995PLC093797

Corporate Office – IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 Tel: (91-22) 4249 9000 .Fax: (91-22) 40609049
 Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 25806650. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com





Effective Yield (per annum) for NCD Holders in Category I	9.50	9.50	10.03	10.00	10.36	10.35
Effective Yield (per annum) for NCD Holders in Category II, III and Category IV	9.60	9.60	10.20	10.20	10.47	10.50
Mode of Interest Payment	Through various modes available					
Amount (Rs. / NCD) on Maturity for NCD Holders In Category I	Rs. 1000/-	Rs. 1342.65	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-
Amount (Rs. / NCD) on Maturity for NCD Holders in Category II, III & Category IV	Rs. 1000/-	Rs. 1346.63	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-
Maturity / Redemption Date (months from the Deemed Date of Allotment)	39 months	39 months	60 months	60 months	120 months	120 months
Put Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Call Option (anytime after the months to expire from the Deemed Date of Allotment)	24 months	24 months	30 months	30 months	66 months	66 months

The NCDs offered through the Shelf Prospectus and Tranche I Prospectus are proposed to be listed on BSE Limited and National Stock Exchange of India Ltd.

The said Tranche I Issue opens on January 22, 2019 and closes on February 20, 2019 with an option of early closure or extension.

Kindly take the same on record and oblige.

Thanking You,
Yours faithfully,

For IIFL Holdings Limited



Gajendra Thakur
Company Secretary

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