MODERN CONVERTERS LIMITED

56E, Hemanta Basu Sarani, Old 4 BBD Bagh East Room No 14A, Kolkata - 700 001 Email Id : info@modernconvertors.com Website : www.modernconvertors.com CIN : L01132WB1946PLC013314 Ph. : 033 - 3263 5876

Date: 30.04.2021

To, The Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001

Sir/Madam,

Sub: Initial Disclosure under "Fund Raising by Issuance of Debt Securities by Large Entities" pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018

With reference to the above captioned subject and pursuant to SEBI Circular No. SEBI/ HO/DDHS/ CIR/P/2018/144 dated 26th November, 2018 and BSE Circular LIST/ COMP/05/2019-20 dated 11th April, 2019 on "Fund Raising by Issuance of Debt Securities by Large Entities", we wish to inform you that '**Modern Converters Limited**' does not fall under Large Corporate Framework (LC) as defined under the said Circulars.

Kindly take the same on records and oblige.

For Modern Converters Limited

Agarwal

Twinkle Agarwal Company Secretary & Compliance Officer