

Date: April 25, 2019

To,
The National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra Kurla Complex
Bandra East,
Mumbai - 400 051

Fax Nos.: 26598237 / 26598238

Ref: Scrip Code: BSE - 532748 / NSE - PFOCUS

Sub: Non-Applicability of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 – Fund raising by issuance of Debt Securities by Large Entities

To,

BSE Limited

Dalal Street,

Listing Department,

Mumbai - 400 001

Phiroze Jeejebhoy Towers,

Fax Nos.:22723121/2037/2039

Dear Sir/ Madam,

With reference to the captioned subject, we hereby confirm that our Company i.e. Prime Focus Limited does not fall under the definition of Large Corporate.

Further, we are enclosing herewith Annexure A as required under the aforesaid circular.

Request you to take the same on record.

Thanking you,

Yours Faithfully, For Prime Focus Limited

Parina Shah Company Secretary

Encl: As above



Annexure A Format of Initial Disclosures to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the Company	Prime Focus Limited
2	CIN	L92100MH1997PLC108981
3	Outstanding borrowing of Company as on 31st March / 31st December, as applicable (in Rs. Cr)	Not Applicable
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Not Applicable
5	Name of Stock Exchange [#] in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Parina Shah

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Parina Shah Company Secretary