

July 14, 2021

To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai – 400001

**Subject: Post Offer Advertisement made to the shareholders of Integra Garments and Textiles Limited ('IGTL' or 'TC' or 'Target Company') in terms of Regulation 3(1) and Regulation 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

We, **Corporate Professionals Capital Private Limited** (hereinafter referred to as '**Manager to the Offer**'), are hereby submitting the **Post Offer Advertisement** made by us on behalf of **Mr. Vishesh Gupta ('Acquirer')** S/o Mr. Parmod Gupta, aged about 35 Years having PAN AIAPG4936H under the Income Tax Act, 1961, presently residing at F-14/9, Model Town, New Delhi – 110009, India, who has made a Public Announcement to acquire 95,11,411 (Ninety-Five Lacs Eleven Thousand Four Hundred and Eleven) Equity Shares constituting 26.00% of Total Voting Capital of **Integra Garments and Textiles Limited ('Target Company')** at a price of INR 0.30/- (Thirty Paise Only) for each equity share of the Target Company, pursuant to, and in compliance with, amongst others, Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ('SEBI (SAST) Regulations, 2011').

Kindly take the above information on your records.

For **Corporate Professionals Capital Private Limited**

  
  
(Ruchika Sharma)  
Manager – M&A and Transactions

Corporate Professionals Capital Private Limited

CIN - U74899DL2000PTC104508

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[www.corporateprofessionals.com](http://www.corporateprofessionals.com)

# POST OFFER ADVERTISEMENT Integra Garments and Textiles Limited

(Hereinafter referred to as 'IGTL' or 'TC' or 'Target Company')

Registered Office: Plot No. G2, MIDC Industrial Estate, Post Salai Dhaba, Butibori,  
Nagpur, Maharashtra - 441108

Tel. No.: 0710-4305100, 66154651-53 Fax. No.: 0710-66154507

Email ID: [corporatesecretarial@integragarments.com](mailto:corporatesecretarial@integragarments.com) Website: [www.integragarments.com](http://www.integragarments.com)

Open Offer for acquisition of 95,11,411 Equity Shares from shareholders of the Target Company by  
Mr. Vishesh Gupta ("Acquirer")

This Post Offer Advertisement is being issued by Corporate Professionals Capital Private Limited, for and on behalf of Mr. Vishesh Gupta (hereinafter referred to as "Acquirer") in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on April 08, 2021, Thursday in Business Standard (English) (All Editions), Business Standard (Hindi) (All Editions), Global Times (Marathi) (Mumbai Edition) and Navrashtra (Marathi) (Nagpur Edition).

1.	<b>Name of the Target Company</b>	Integra Garments and Textiles Limited			
2.	<b>Name of the Acquirer</b>	Mr. Vishesh Gupta			
3.	<b>Name of the Manager to the Offer</b>	Corporate Professionals Capital Private Limited			
4.	<b>Name of the Registrar to the Offer</b>	Alankit Assignments Limited			
5.	<b>Offer Details</b>				
a.	Date of Opening of the Offer	June 14, 2021, Monday			
b.	Date of Closure of the Offer	June 25, 2021, Friday			
6.	<b>Date of Payment of Consideration</b>	July 08, 2021, Thursday			
7.	<b>Details of Acquisition</b>				
<b>Sl. No.</b>	<b>Particulars</b>	<b>Proposed in the Offer Document</b>		<b>Actuals</b>	
7.1	Offer Price	INR 0.30/- per equity share		INR 0.30/- per equity share	
7.2	Aggregate number of shares tendered	95,11,411 Equity Shares		158 Equity Shares	
7.3	Aggregate number of shares accepted	95,11,411 Equity Shares		158 Equity Shares	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 28,53,424/-		INR 48/-	
7.5	Shareholding of Acquirers before Agreements/ Public Announcement (No. & %)	Nil		Nil	
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Share Capital	2,30,90,657 (63.56%) Equity Shares and 2,50,000 (100%) Non-Convertible Redeemable Preference Shares		2,30,90,657 (63.56%) Equity Shares and 2,50,000 (100%) Non- Convertible Redeemable Preference Shares	
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Share Capital	95,11,411 Equity Shares (26.00%)		158 Equity Shares (0.00%)	
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil		Nil	
7.9	Post offer share holding of Acquirer • Number • % of Fully Diluted Share Capital	3,26,02,068 (89.73%) Equity Shares and 2,50,000 (100%) Non-Convertible Redeemable Preference Shares		2,30,90,815 (63.55%) Equity Shares and 2,50,000 (100%) Non- Convertible Redeemable Preference Shares*	
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	<b>Pre offer</b>	<b>Post offer</b>	<b>Pre offer</b>	<b>Post offer</b>
		1,32,41,692	37,30,281	1,32,41,692	1,32,41,534
		36.45	10.26	36.45	36.45

(\* The Acquirer has not acquired shares under Share Purchase Agreement till the date of Post Offer Advertisement.

Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at [www.sebi.gov.in](http://www.sebi.gov.in); BSE website at [www.bseindia.com](http://www.bseindia.com); NSE website at [www.nseindia.com](http://www.nseindia.com); website of Manager to the Offer [www.corporateprofessionals.com](http://www.corporateprofessionals.com) and at the Registered Office of the Target Company i.e. Plot No. G2, MIDC Industrial Estate, Post Salai Dhaba, Butibori, Nagpur, Maharashtra - 441108.

Issued by Manager to the Offer



**CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED**

D-28, South Extn. Part 1, New Delhi - 110049

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SEBI Regn. No: INM000011435

On behalf of Acquirer

Sd/-  
Vishesh Gupta  
Acquirer

Place: New Delhi  
Date: July 13, 2021