

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



January 23, 2021

The Secretary, Bombay Stock Exchange Ltd (BSE) Phiroze Jheejheebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code - 508869 ISIN INE437A01024	The Secretary, National Stock Exchange, Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra - Kurla Complex Bandra (E) Mumbai - 400 051 Scrip Code- APOLLOHOSP ISIN INE437A01024	The Manager The National Stock Exchange, Wholesale Debt Market Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra - Kurla Complex Bandra (E) Mumbai - 400 051 ISIN INE437A07112
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Re: Qualified institutions placement of equity shares of face value of ₹ 5 each (the "Equity Shares") to qualified institutional buyers (the "QIP")

Sub: Outcome of the meeting of the Fund Raising Committee

Dear Sir,

Please note that the Fund Raising Committee at its meeting held today, *i.e.*, January 23, 2021, approved allotment of 46,59,498 Equity Shares of face value ₹ 5 each to eligible qualified institutional buyers at the issue price of ₹ 2,511 per Equity Share, *i.e.*, at a premium of ₹ 2,506 per Equity Share aggregating to ₹ 11,699.99 million, pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 695,625,795 consisting of 139,125,159 Equity Shares to ₹ 718,923,285 consisting of 143,784,657 Equity Shares.

The Issue opened on January 18, 2021 and closed on January 22, 2021 and the same was intimated to you through our letters dated January 18, 2021 and January 22, 2021, respectively.

The meeting of the Fund Raising Committee commenced at 12.15 p.m. and concluded at ^{01:20}..... p.m. A certified copy of the resolution passed by the Fund Raising Committee is enclosed for your information and records.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully

For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
VICE PRESIDENT - FINANCE
AND COMPANY SECRETARY



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Regd. Office :
19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600 028.

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EXTRACT OF THE MINUTES OF THE MEETING OF THE FUND RAISING COMMITTEE OF APOLLO HOSPITALS ENTERPRISE LIMITED HELD ON 23RD JANUARY 2021 AT SUNNY SIDE BUILDING, NO. 8/17 SHAFFEE MOHAMMED ROAD, CHENNAI – 6

Approval of allotment of equity shares to the Investors

"RESOLVED THAT the allotment of 46,59,498 equity shares of face value ₹ 5 each (the "Equity Shares") at a price of ₹ 2,511 per Equity Share, including a premium of ₹ 2,506 per equity share aggregating to ₹ 11,699.99 million to qualified institutional buyers, as per the list enclosed in **Annexure A**, and pursuant to Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**"), Section 42 and other applicable provisions of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 made thereunder, each as amended ("**Companies Act**"), and the provisions of all other applicable laws, rules and regulations, guidelines, circulars, and notifications and pursuant to the resolution of the Board of Directors dated November 11, 2020, special resolution of the shareholders of the Company passed by way of postal ballot on January 9, 2021 authorizing the issue of Equity Shares, the placement agreement dated January 18, 2021 the Memorandum of Association and Articles of Association of the Company, preliminary placement document dated January 18, 2021 and the placement document dated January 22, 2021 against receipt of full payment of application monies in the escrow account, in accordance with the details specified in the Confirmation of Allocation Note and application form for the Issue, be and is hereby approved.



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RESOLVED FURTHER THAT the Equity Shares allotted as above shall, subject to the provisions of the Memorandum and Articles of Association of the Company, rank *pari passu* with the existing Equity Shares of the Company and be entitled to such dividends and corporate benefits, if any, declared by the Company after the allotment and in compliance with the Companies Act, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and other applicable laws and regulations.

RESOLVED FURTHER THAT the above Equity Shares be issued to the allottees and be credited to the respective demat accounts of the successful bidders in dematerialized form, through corporate action with National Securities Depository Limited/ Central Depository Services (India) Limited after obtaining necessary approvals from the National Stock Exchange of India Limited and the BSE Limited, as per the details furnished by the respective successful bidders.

RESOLVED FURTHER THAT the Company do apply for final listing and trading approval of the Stock Exchanges for the Equity Shares issued by the Company pursuant to the placement document dated January 22, 2021 and the aforesaid resolution, which are to be listed on the Stock Exchanges.

RESOLVED FURTHER THAT the names of such allottees be entered into the register of shareholders, as applicable, of the Company and the electronic records maintained in respect of dematerialized holding, as the case may be.

RESOLVED FURTHER THAT Ms. Suneeta Reddy, Managing Director, Mr. Krishnan Akhileswaran, Chief Financial Officer and Mr. S.M Krishnan, Vice President – Finance



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and Company Secretary be further authorized to do all such acts and deeds as may be deemed necessary to give effect to the aforesaid allotment of the Equity Shares including but not limited to filing the return of allotment in e-form PAS 3 with regard to the Equity Shares allotted as aforesaid, with the Registrar of Companies, Tamil Nadu at Chennai, in accordance with the Companies Act and the rules made thereunder, issuing such share certificates as may be necessary, filing of the Form FC-GPR through Authorised Dealer Category-I bank with the regional office of the Reserve Bank of India, if applicable, payment of the applicable stamp duty, credit of shares in the demat account of respective allottees, signing and submitting the letters of application and other deeds, documents and instruments in connection with obtaining final listing and trading approvals for the Equity Shares on the Stock Exchanges, as required, in terms of the provisions of the Articles of Association of the Company making necessary disclosures to the Stock Exchanges and other regulatory authorities with respect to such allotment as required by law, and to do all such acts and deeds as may be required to give effect to the foregoing resolutions.

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any of the Directors of the Company or the Company Secretary of the Company, be forwarded to the authorities concerned for necessary action."

/Certified true copy/
For APOLLO HOSPITALS ENTERPRISE LIMITED


S.M. KRISHNAN
VICE PRESIDENT – FINANCE
& COMPANY SECRETARY



Place : Chennai

Date : 23rd January 2021

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List of Allottees - QIP Issue - Date of Allotment - 23rd January 2021

Sr. No	Investor	No of shares	Issue Price (Rs.)	Total Consideration (Rs. in million)
1	ORBIMED PARTNERS MASTER MAURITIUS LIMITED	82,800	2511	207.91
2	WORLDWIDE HEALTHCARE TRUST PLC	1,88,800	2511	474.08
3	CIMB-PRINCIPAL DYNAMIC GROWTH FUND	1,100	2511	2.76
4	CIMB-PRINCIPAL ASIA PACIFIC DYNAMIC GROWTH FUND	5,000	2511	12.56
5	CIMB PRINCIPAL EQUITY GROWTH AND INCOME FUND	3,036	2511	7.62
6	CIMB-PRINCIPAL ASIA PACIFIC DYNAMIC INCOME FUND	1,03,164	2511	259.04
7	CIMB PRINCIPAL ASIAN EQUITY	1,100	2511	2.76
8	CIMB PRINCIPAL EQUITY INCOME	1,750	2511	4.39
9	THE SULTANATE OF OMAN MINISTRY OF DEFENCE PENSION FUND	1,250	2511	3.14
10	GOVERNMENT PENSION FUND GLOBAL	58,200	2511	146.14
11	NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	30,967	2511	77.76
12	SEI GLOBAL MASTER FUND PLC - THE SEI EMERGING MARKETS EQUITY FUND	3,565	2511	8.95
13	SEI INSTITUTIONAL INTERNATIONAL TRUST - EMERGING MARKETS EQUITY FUND MANAGED BY NEUBERGER BERMAN INVESTMENT ADVISERS LLC	9,979	2511	25.06
14	NEUBERGER BERMAN INVESTMENT FUNDS PLC/NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	11,810	2511	29.65
15	MN SERVICES AANDELENFONDS EMERGING MARKETS - RE NEUBERGER BERMAN	4,206	2511	10.56



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16	HOSTPLUS POOLED SUPERANNUATION TRUST NEUBERGER AUSTRALIA PTY LIMITED	10,847	2511	27.24
17	NEUBERGER BERMAN EMERGING MARKETS EQUITY TRUST	7,030	2511	17.65
18	JANA EMERGING MARKETS SHARE TRUST	5,050	2511	12.68
19	NEUBERGER BERMAN EMERGING MARKETS EQUITY MASTER FUND L.P.	25,920	2511	65.09
20	THE UNITE PENSION SCHEME	2,343	2511	5.88
21	NEUBERGER BERMAN EMERGING MARKETS EQUITY TRUST	2,865	2511	7.19
22	CARE SUPER PTY LTD AS TRUSTE FOR CARE SUPER	3,166	2511	7.95
23	NGS SUPER	2,254	2511	5.66
24	NEUBERGER BERMAN INVESTMENT FUNDS PLC FOR AND ON BEHALF OF NEUBERGER BERMAN EMERGING MARKETS SUSTAINABLE EQUITY FUND	3,712	2511	9.32
25	NEUBERGER BERMAN EMERGING MARKETS EQUITY SELECT FUND	736	2511	1.85
26	STICHTING PENSIOENFONDS HORECA & CATERING	15,788	2511	39.64
27	NEUBERGER BERMAN EMERGING MARKETS EQUITY SELECT MASTER FUND L.P.	5,162	2511	12.96
28	BNP PARIBAS FUNDS INDIA EQUITY	10,200	2511	25.61
29	Goldman Sachs (Singapore) PTE - ODI	48,300	2511	121.28
30	BNP PARIBAS ARBITRAGE - ODI	14,578	2511	36.61



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Sr. No	Investor	No of shares	Issue Price (Rs.)	Total Consideration (Rs. in million)
31	NIPPON LIFE INDIA TRUSTEE LTD -A/C NIPPON INDIA PHARMA FUND	38,000	2511	95.42
32	NIPPON LIFE INDIA TRUSTEE LTD -A/C NIPPON INDIA VISION FUND	5,600	2511	14.06
33	COPTHALL MAURITIUS INVESTMENT LTD - ODI ACCOUNT	1,22,860	2511	308.50
34	TKP INVESTMENTS BV-AEGON CUSTODY B.V. RE AEGON GLOBAL MULTI MANAGER EMERGING MARKETS FUND RE EXTERNAL MANAGER 3	57,864	2511	145.30
35	SCHRODER ASIAPACIFIC FUND PLC	13,815	2511	34.69
36	SCHRODER ASIAN ALPHA PLUS FUND	41,092	2511	103.18
37	QUAESTIO CAPITAL MANAGEMENT SOCIETA DI GESTIONE DEL RISPARMIO S P A - LUXEMBOURG	12,506	2511	31.40
38	LGT SELECT FUNDS - LGT SELECT EQUITY EMERGING MARKETS	5,623	2511	14.12
39	ABSL UMBRELLA UCITS FUND PLC - INDIA FRONTLINE EQUITY FUND	20,300	2511	50.97
40	INTEGRATED CORE STRATEGIES ASIA PTE LTD	6,100	2511	15.32
41	UNISUPER LIMITED AS TRUSTEE FOR UNISUPER	10,200	2511	25.61
42	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	1,64,045	2511	411.92
43	HSBC INDIAN EQUITY FUND	1,327	2511	3.33
44	HSBC CHINA AND INDIA EQUITY FREESTYLE FUND	3,509	2511	8.81
45	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE OF HSBC INDIA	9,977	2511	25.05



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Sr. No	Investor	No of shares	Issue Price (Rs.)	Total Consideration (Rs. in million)
46	HSBC INDIAN EQUITY MOTHER FUND	82,842	2511	208.02
47	SUNDARAM MUTUAL FUND A/C SUNDARAM LARGE AND MID CAP FUND	29,100	2511	73.07
48	MIRAE ASSET HEALTHCARE FUND	43,600	2511	109.48
49	GHISALLO MASTER FUND LP	43,600	2511	109.48
50	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PHARMA & HEALTHCARE	18,400	2511	46.20
51	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	10,545	2511	26.48
52	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	8,873	2511	22.28
53	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE REGULAR SAVINGS FUND	11,947	2511	30.00
54	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY SAVINGS FUND	8,562	2511	21.50
55	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY FUND	1,45,360	2511	365.00
56	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FRONTLINE EQUITY FUND	1,59,713	2511	401.04
57	KUWAIT INVESTMENT AUTHORITY A/C KUWAIT INVESTMENT AUTH FD 225	2,47,200	2511	620.72
58	HDFC LIFE INSURANCE COMPANY LIMITED	1,54,100	2511	386.95
59	SBI LIFE INSURANCE COMPANY LIMITED	1,54,100	2511	386.95
60	SOCIETE GENERALE	43,600	2511	109.48



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Sr. No	Investor	No of shares	Issue Price (Rs.)	Total Consideration (Rs. in million)
61	SOCIETE GENERALE - ODI	1,27,780	2511	320.86
62	AVENDUS ABSOLUTE RETURN FUND	29,100	2511	73.07
63	KUBER INDIA FUND	10,180	2511	25.56
64	MORGAN STANLEY ASIA SINGAPORE PTE - ODI	17,460	2511	43.84
65	AURIGIN MASTER FUND LIMITED	10,180	2511	25.56
66	PUBLIC SECTOR PENSION INVESTMENT BOARD BLACKROCK INSTITUTIONAL TRUST COMPANY,NA	20,497	2511	51.47
67	PGGM WORLD EQUITY II BV	13,521	2511	33.95
68	NATIONAL PENSION SERVICE MANAGED BY BLACKROCK INSTITUTIONAL TRUST COMPANY ,NA	24,182	2511	60.72
69	VERITAS FUNDS PLC ON BEHALF OF VERITAS ASIAN FUND	2,18,000	2511	547.40
70	FIDELITY FUNDS.- INDIA FOCUS FUND	65,989	2511	165.70
71	FIDELITY INDIA FUND	5,369	2511	13.48
72	FIDELITY KOREA - INDIA EQUITY INVESTMENT TRUST - MOTHER	2,037	2511	5.11
73	DENDANA INVESTMENTS (MAURITIUS) LIMITED	2,913	2511	7.31
74	FIDELITY FUNDS- EMERGING MARKETS POOL 2	14,133	2511	35.49
75	FIDELITY INSTITUTIONAL FUNDS ICVC-EMERGING MARKETS FUND	1,45,168	2511	364.52



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Sr. No	Investor	No of shares	Issue Price (Rs.)	Total Consideration (Rs. in million)
76	FIDELITY FUNDS- EMERGING MARKETS FUND	2,53,530	2511	636.61
77	FIDELITY RUTLAND SQUARE TRUST II: STRATEGIC ADVISERS EMERGING MARKETS FUND AS MANAGED BY FIL INVESTMENT ADVISORS	7,010	2511	17.60
78	SSBT TAIPEI AS A CUSTODIAN FOR CATHAY LIFE INSURANCE CO., LTD.-FIL LIMITED-FIDELITY EM	4,818	2511	12.10
79	SAUDI ARABIAN MONETARY AUTHORITY - EMERGING MARKET PORTFOLIO 1	1,67,506	2511	420.61
80	FIDELITY RUTLAND SQUARE TRUST II: STRATEGIC ADVISERS FIDELITY EMERGING MARKETS FUND AS MANAGED BY FIL INVESTMENT ADVISORS	27,527	2511	69.12
81	TEMPLETON EMERGING MARKETS FUND	9,702	2511	24.36
82	TEMPLETON EMERGING MARKETS INVESTMENT TRUST PLC	1,01,103	2511	253.87
83	TEMPLETON INTERNATIONAL EMERGING MARKETS FUND	2,203	2511	5.53
84	FRANKLIN TEMPLETON VARIABLE INSURANCE PRODUCTS TRUST - TEMPLETON DEVELOPING MARKETS VIP FUND	10,012	2511	25.14
85	TEMPLETON DEVELOPING MARKET TRUST	49,563	2511	124.45
86	TEMPLETON GLOBAL INVESTMENT TRUST - TEMPLETON EMERGING MARKETS SMALL CAP FUND	17,901	2511	44.95
87	COLONIAL FIRST STATE INVESTMENTS LIMITED AS RESPONSIBLE ENTITY FOR COMMONWEALTH EMERGING MARKETS FUND 2	4,235	2511	10.63
88	FRANKLIN TEMPLETON INVESTMENT FUNDS	2,798	2511	7.03
89	KUWAIT INVESTMENT AUTHORITY FUND 226	16,753	2511	42.07
90	FRANKLIN TEMPLETON INVESTMENT FUNDS - TEMPLETON BRIC FUND	20,519	2511	51.52



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91	FRANKLIN TEMPLETON INVESTMENT FUNDS - FRANKLIN INDIA FUND	28,044	2511	70.42
92	FRANKLIN TEMPLETON INVESTMENT FUNDS - TEMPLETON GLOBAL SMALLER COMPANIES FUND	20,967	2511	52.65
93	FRANKLIN TEMPLETON INVESTMENT FUNDS - TEMPLETON EMERGING MARKETS FUND	31,445	2511	78.96
94	FUNDPARTNER SOLUTIONS (SUISSE) SA - MIGROS-PENSIONS KASSE FONDS - AKTIEN WELT	4,555	2511	11.44
95	GOLDMAN SACHS INDIA LIMITED	50,122	2511	125.86
96	GREATER INDIA PORTFOLIO	8,078	2511	20.28
97	UNIVERSITIES SUPERANNUATION SCHEME LIMITED (USSL) AS TRUSTEE OF UNIVERSITIES SUPERANNUATION SCHEME	4,36,000	2511	1094.80
98	CLSA GLOBAL MARKETS PTE LTD	72,000	2511	180.79
99	CARMIGNAC PORTFOLIO	2,06,808	2511	519.29
100	FP CARMIGNAC EMERGING DISCOVERY	25,792	2511	64.76
101	MORGAN STANLEY ASIA (SINGAPORE) PTE	29,100	2511	73.07
102	PREMIER INVESTMENT FUND LIMITED	5,860	2511	14.71
	Total	46,59,498		11,699.99



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