

INDIAN SEAMLESS ENTERPRISES LIMITED

Registered Office: Lunkad Towers, Viman Nagar, Off. Pune-Nagar Road, Pune - 411 014.

Tel.: +91 20 66024901 - 04 | Fax: +91 20 26630779

CIN: U29000PN1995PLC090946

February 06, 2019

Department of Corporate Services Bombay Stock Exchange Limited Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400001 National Stock Exchange Limited Exchange Plaza, Bandra-Kurla Complex Bandra (E) Mumbai 400051

Sub: Disclosure by Promoter(s) for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Target Company: ISMT Limited

Dear Sirs,

We Indian Seamless Enterprises Ltd., promoters of ISMT Limited (Target Company) had submitted the disclosure on February 01, 2019 regarding the creation of pledge of 1,39,00,000 equity shares in favour of Globe Fincap Limited.

Further, with reference to the mail dated February 05, 2019 received from Bombay Stock Exchange Limited regarding the discrepancy in the format, we hereby submit the revised disclosure to the Stock Exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records.

Thanking You,

Yours Sincerely,

For Indian Seamless Enterprises Limited.

N.V.Karbhase Director

CC: ISMT Limited

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance /release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers). Regulations, 2011

Name of the Target Company (TC)	ISMT Limited
Names of the Stock Exchanges where the shares of the Target Company are listed	Bombay Stock Exchange Ltd. & National Stock Exchange Ltd.
Date of Reporting	01 February, 2019
Name of the Promoter or PAC on whose shares encumbrance has been created/ released/invoked	Indian Seamless Enterprises Limited
Details of the creation / invocation /release of encumbrance:	Creation of pledge

or PACs with him(*) tz	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation (2)+(3) / release (2)-(3) /invocation (1)-(3) }	
	Number	%of total share capital	Number	%of total share capital	Type of event (creation /release /invocation)	Date of creation/release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance	Number	%of share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital
I INDIAN SEAMLESS ENTERPRISES LTD	68918858	47.04	55,000,000	37.54	Creation	25th Janauary, 2019	Pledge	Loan taken by Indian Seamless Enterprises Ltd	13900000	9,49	Globe Fincap Limited.	68,900,000	47.03
2 TULIKA ESTATES AND HOLDINGS P LTD	543023	0.37	0	ļ	NIL		•		- "	_	-	-	
3 MISRILAL PROPERTIES P LTD	23527	0.02	0		NIL	-	<u> </u>	·	-		-	-	-
4 PRISMO(INDIA)LIMITED 5 SHENTRACON HOLDINGS PRIVATE LIMITED	210872	0.14	0	ļ	NIL	<u> </u>	•		- '	-	-	-	-
	18543	0.01	0		NIL	-	-		-		-	-	-
6 SATYA LEASING COMPANY LIMITED 7 LIGHTO TECHNOLOGIES PRIVATE LIMITED	304027	0.21	0		NIL		-		-	-	-	-	
8 MISRILAL MINES P LTD	300 601197	0.00	0		NIL		-		<u> </u>	<u> </u>	-	-	
9 SHENTRACON FINALEASE PRIVATE LIMITED	24802	0.41	0	ļ	NIL		-		-				-
0 ASHOK KUMAR JAIN(HUF)	2536181	0.02			NIL				-	<u> </u>	<u> </u>		
BRTANEJA	81760	1.73	0	ļ	NIL				-		-	-	-
12 BALDEVRAJ TOPANRAM TANEJA	9033	0.06 0.01	. 0	ļ	NIL		<u> </u>		-	<u> </u>			-
3 SALIL BALDEV TANEJA	233040	0.01	0	1	NIL				-	<u> </u>	-		-
4 JAGDISH PRASAD SUREKA (HUF)	79932	0.16	0	-	NIL	*			<u> </u>		-	-	<u> </u>
5 ALKA P MEHTA	73473	0.05	0		NIL NIL	<u>-</u>	*		-		-	-	
6 TARA JAIN	1414848	0.03	0		NIL NIL		7		-		-	-	
7 MINI SUREKA	650	0.00	0		NIL	-	-	·	 	-	-		-
8 AAYUSHI JAIN	41424	0.03	0		NIL	- -				-	-	-	<u>-</u>
9 AKSHAY JAIN	10313	0.03	0		NIL	-		 	1 1	-	-	-	<u> </u>
20 RAMESH SUREKA	132155	0.09	0	 	NIL	-	-	 		-	-	-	
21 PRITI A SUREKA	105967	0.07	0		NIL		-			 			+
22 SANJAY SUREKA	56423	0.04	0 .	 	NIL	<u> </u>	-	 	-	 	-		
23 SAVITRI DEVI SUREKA	139834	0.10	. 0	 	NIL		 :	 		 	Ī	-	
24 AVISHI SUREKA	10000	0.01	. 0	<u> </u>	NIL			 	-	 	-	-	
25 ROHIN RAJ SUREKA	10000	0.01	o o		NIL	-	-	 	-			-	-
DTAL	75,580,182	51.59	55,000,000	37.54	17147			 	13900000	9.49		68,900,000	47.03

For Indian Seamless Enterprises Ltd.

N.V.Karbhase

Authorised Signatory

Place : Pune

Date:01 February, 2019



^{*} The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

*** Lender: Globe Fincap Limited Borrower; Indian Seamless Enterprises Limited

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.