

November 23, 2022

<b>Listing Department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 BSE Scrip Code: 530239	<b>Listing Department</b> <b>National Stock Exchange of India Limited</b> Bandra Kurla Complex Bandra (East) Mumbai – 400 051 NSE Symbol: SUVEN
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**Subject: Post Rights Issue Advertisement**

**Ref.: Intimation under Regulations 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (SEBI Listing Regulations)**

Dear Sir / Madam,

This is further to our intimations dated June 24, 2022, October 12, 2022, October 18, 2022 and November 16, 2022 in relation to the issue of equity shares of face value of ₹ 1 each of the Company on a rights basis to the eligible equity shareholders of the Company in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations) (Issue).

In this regard, we wish to inform that the Company has issued an advertisement under Regulation 92 (1) of the SEBI ICDR Regulations, which includes, inter alia, details relating to subscription, basis of allotment, number, value and percentage of all applications including ASBA, number, value and percentage of successful allottees for all applications including ASBA, date of completion of despatch of refund orders, as applicable, or instructions to self-certified syndicate banks by the Registrar, date of despatch of certificates or date of credit of specified securities, as applicable, and date of filing of listing application, etc.

We enclose copies of Advertisement in 'pdf' format, issued by the Company today i.e. November 23, 2022, in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and, Nava Telangana, a Telugu daily newspaper (Telugu being the regional language of Telangana, where the registered office of the Company is located), each with wide circulation, for dissemination on your website.

You are requested to take the above on record.

Thanking you.

Yours faithfully,  
For **Suven Life Sciences Limited**

**Shrenik Soni**  
Company Secretary

## **Suven Life Sciences Limited**

Registered Office: 8-2-334 | SDE Serene Chambers | 6th Floor Road No.5 | Avenue 7  
Banjara Hills | Hyderabad – 500 034 | Telangana | India | CIN: L24110TG1989PLC009713  
Tel: 91 40 2354 1142/ 3311/ 3315 Fax: 91 40 2354 1152 Email: info@suven.com website: www.suven.com













**LIC Mutual Fund Asset Management Limited**  
(Investment Managers to LIC Mutual Fund)

CIN No: U67190MH1994PLC077658  
Registered Office: Industrial Assurance Bldg, 4<sup>th</sup> Floor, Opp. Churchgate Station, Mumbai - 400 020  
Tel. No.: 022-66016000, Toll Free No.: 1800 255 5678, Fax No.: 022-22835606  
Email: service@licmf.com Website: www.licmf.com

**NOTICE-CUM-ADDENDUM No. 39 of 2022-2023**

NOTICE is hereby given that LIC Mutual Fund Trustee Private Limited, the Trustee to LIC Mutual Fund, has approved the following:-  
**Declaration of Income Distribution cum Capital Withdrawal (IDCW) under below Scheme of LIC Mutual Funds:-**

Name of the Scheme	Face Value (₹ per unit)	IDCW Rate (₹ per unit)	Record Date**	NAV as on 21/11/2022 (₹ per unit)
LIC MF Equity Hybrid Fund - Direct Plan IDCW Option	10.00	0.10	28 <sup>th</sup> November 2022	16.0236
LIC MF Equity Hybrid Fund - Regular Plan IDCW Option		0.10		13.9825

\*The payout shall be subject to tax deducted at source (TDS) as applicable.  
\*\*Or the immediate next Business Day if that day is not a Business Day.  
Pursuant to payment of IDCW, the NAV of the IDCW Option(s) of the scheme would fall to the extent of payout and statutory levy.

Income distribution is subject to the availability of distributable surplus, will be paid, net of TDS, as applicable, to those Unit holders whose names appear in the Register of Unit holders / Statement of Beneficial owners (as applicable) under the IDCW Option(s) of the aforesaid scheme as on the Record Date.

With regards to Unit holders under the IDCW Option of the scheme, who have opted for reinvestment of Income Distribution cum Capital Withdrawal, the IDCW due will be reinvested net of TDS, as applicable, by allotting Units for the income distribution amount at the prevailing ex-IDCW NAV per Unit on the Record Date.

**For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED**  
Date : 22/11/2022 Sd/-  
Place : Mumbai Authorized Signatory

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.  
Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



**BIRLA CABLE LIMITED**  
CIN: L31300MP1992PLC007190  
Registered Office:  
Udyog Vihar, P.O. Chrorhata, Rewa-486 006 (M.P.) India  
Phone: (07662) 400590 Fax: (07662) 400686  
Email: info@birlacable.com Website: www.birlacable.com

**NOTICE FOR THE ATTENTION OF MEMBERS OF THE COMPANY**

Members of the Company are hereby informed that a Postal Ballot Notice, seeking members' consent on the resolution as set out in the said Notice has been sent electronically to the members whose e-mail address is registered with the Company / Link Intime India Pvt. Ltd. ("Link Intime"), Company's Registrar and Transfer Agent / Depository Participant(s), as on Friday, November 18, 2022, i.e. the Cut-Off Date. The Company has completed electronic dispatch of the Postal Ballot Notice on Tuesday, November 22, 2022.

**Instruction for Remote e-Voting:**  
In accordance with the applicable circulars issued by the Ministry of Corporate Affairs (MCA), the Company is providing to its members the facility to exercise their right to vote on the resolution proposed in the said Postal Ballot Notice only by means of "Remote e-Voting". The communication of the assent or dissent of the members would take place through Remote e-Voting process only. The Company has engaged the services of Central Depository Services (India) Limited (CDSL) as the agency to provide Remote e-Voting facility. Members may cast their votes during the period mentioned herein below:  
**Commencement of Remote e-Voting : 9:00 A.M. (IST) on Wednesday, November 23, 2022**  
**End of Remote e-Voting : 5:00 P.M. (IST) on Thursday, December 22, 2022**

The Remote e-Voting will not be allowed beyond the aforesaid date and time and the e-Voting module shall be forthwith disabled by CDSL upon expiry of the aforesaid period.  
Manner of e-voting by members holding shares in dematerialised mode, physical mode and members who have not registered their e-mail address has been provided in the Postal Ballot Notice.

**Manner of registering / updating e-mail address:**  
(a) Members who hold the shares in physical mode and have not registered/updated their e-mail address with the Company, can register / update the same by giving details of folio number, Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy), AADHAR (self-attested scanned copy) to Link Intime at [ret.birlacable@linkintime.co.in](mailto:ret.birlacable@linkintime.co.in).  
(b) Members holding shares in dematerialised mode and have not registered/updated their e-mail address, can register / update their e-mail address with their respective Depository Participant (DP), where they maintain their demat account.

The resolution, if approved, shall be deemed to have been passed on the last date of e-Voting i.e. Thursday, December 22, 2022. The result of e-voting will be announced on or before Saturday, December 24, 2022 and will be displayed on the Company's website [www.birlacable.com](http://www.birlacable.com) and communicated to the Stock Exchanges and CDSL. The Company will also display the result of the Postal Ballot at its Registered Office.  
The Postal Ballot Notice is available on the Company's website at [www.birlacable.com](http://www.birlacable.com) and on the website of the Stock Exchanges, that is, BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively and on the website of CDSL (agency for providing the Remote e-Voting facility) i.e. [www.evotingindia.com](http://www.evotingindia.com). Members who do not receive the Postal Ballot Notice may download it from the above-mentioned websites.

The documents referred to in the Postal Ballot Notice are available for inspection electronically until the last date of voting and members seeking to inspect such documents can send an e-mail to [headoffice@birlacable.com](mailto:headoffice@birlacable.com).

In case of any query or issues regarding e-Voting from the CDSL e-Voting System, members may write an e-mail to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or contact at Toll Free Number: 1800 22 55 33.  
**Contact details for addressing e-voting related queries / grievances, if any:**  
Shri Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurox, Marolli Hill Compound, A.M. Joshi Marg, Lower Parel (East), Mumbai - 400013.  
E-mail: [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com)  
Toll Free Number: 1800 22 55 33

**By the Order of the Board of Directors For Birla Cable Limited**  
(Somesh Laddha)  
Company Secretary

Date : 22<sup>nd</sup> November, 2022  
Place: Rewa



**Zensar Technologies Limited**  
CIN: L72200PN1963PLC012621

Registered Office: Zensar Knowledge Park, Plot # 4, MIDC, Kharadi, Off Nagar Road, Pune - 411014 Phone: 020-66057500  
E-mail: [investor@zensar.com](mailto:investor@zensar.com) Website: [www.zensar.com](http://www.zensar.com)

**NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION**

Notice is hereby given pursuant to and in compliance with Section 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013 ("Act"), read with the Companies (Management and Administration) Rules, 2014 ("Rules") and Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, to the extent applicable, (including any statutory modification or re-enactment thereof for the time being in force and as amended from time to time) and General Circular Nos. 14/2020, 17/2020, 22/2020, 33/2020, 39/2020, 02/2021, 10/2021, 20/2021 and 03/2022 dated April 8, 2020, April 13, 2020, June 15, 2020, September 28, 2020, December 31, 2020, January 13, 2021, June 23, 2021, December 8, 2021 and May 5, 2022 respectively ("MCA Circulars") and subject to all other applicable laws, rules and regulations, the approval of Members of the Company is being sought for the following Resolution(s) by way of Postal Ballot, through remote e-Voting:

S. No.	Description
1.	Appointment of Pravin Udhayara Bhadya Rao (DIN: 06782450) as a Non-Executive, Independent Director of the Company, not liable to retire by rotation.
2.	Appointment of Anant Vardhan Goenka (DIN: 02089850) as Interim Managing Director of the Company.

In accordance with MCA Circulars, the Notice of Postal Ballot along with Explanatory Statement appended thereto ("Notice"), has been duly sent on Tuesday, November 22, 2022, through electronic mode, to those Members whose e-mail addresses are registered with the Company/Depository Participant(s) and whose names appear in the Register of Members/Record of Depositories as on the cut-off date, i.e., Friday, November 18, 2022. The Notice is also available on the Company's website at [www.zensar.com](http://www.zensar.com), KFin Technologies Private Limited at [www.evoting.kfintech.com](http://www.evoting.kfintech.com), BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com).

A person who was not a Member as on the cut-off date, should treat this Notice for information purposes only. Members are required to communicate their assent or dissent through remote e-voting only.

Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Rules and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Company has engaged the services of KFin Technologies Limited (formerly known as RFin Technologies Private Limited), the Company's Registrar and Transfer Agent ("KFinTech or RFin"), for providing remote e-voting facility to all its Members, to enable them to cast their votes electronically, during the below mentioned period, and thereafter the remote e-voting module shall be disabled for voting:

<b>Remote e-voting commencement date and time</b>	Wednesday, November 23, 2022 (9:00 AM IST)
<b>Remote e-voting conclusion date and time</b>	Thursday, December 22, 2022 (5:00 PM IST)

Only those Members whose names appear in the Register of Members/Record of Beneficial Owners maintained by Depositories as on the cut-off date, i.e., Friday, November 18, 2022, shall be entitled to avail the facility of remote e-voting. The voting rights of the Members shall be in proportion to the shares held by them in paid-up equity share capital of the Company as on cut-off date. Once a vote is cast by the Member, the same cannot be changed subsequently. Detailed procedure and instructions for casting vote using the remote e-voting system, by Members holding shares in dematerialised mode, physical mode and for Members who have not registered their email addresses to register the same, form part of notes to the Notice.  
The Board of Directors of the Company has appointed Mr. Sridhar Mudaliar (FCS 6156) and falling him, Ms. Sheetal Joshi (FCS 10480) of M/S SVD & Associates, Practicing Company Secretaries, as the Scrutiniser for conducting the Postal Ballot process (through remote e-voting only), in a fair and transparent manner. The results of Postal Ballot through remote e-voting (along with Scrutiniser's Report) will be announced on or before Saturday, December 24, 2022. The said results would be uploaded on website of the Company at [www.zensar.com](http://www.zensar.com), KFinTech's website at <https://evoting.kfintech.com> and simultaneously intimated to the Depositories, National Stock Exchange of India Limited and BSE Limited and also displayed at the notice board of the registered office of the Company.  
In case of any query, please refer Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the Downloads section of <https://evoting.kfintech.com> or call on toll free No.: 1800 309 4001 or send a request to Mr. Kishore Jairam Nal, Senior Manager, M/s KFin Technologies Limited, Selenium Tower B, Plot 31-32, Financial District, Nanaranga, Serilingampally Mandal, Hyderabad-500032, at the designated e-mail ID: [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) or on toll free No.: 1800 309 4001.

Members of the Company who have not registered/updated their email addresses can register/update the same as per the following procedure:

<b>Physical Holding</b>	Kindly submit Form ISR-1 to update PAN, Postal Address with PIN, Email Address & Mobile Number including demat and bank account details. Form ISR-1 is available on the website of the Company at <a href="http://www.zensar.com">www.zensar.com</a> .
<b>Demat Holding</b>	Contact respective Depository Participant(s).

**For Zensar Technologies Limited**

Place: Pune  
Date : November 22, 2022  
Gaurav Tongia  
Company Secretary

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated October 18, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



**SUVEN LIFE SCIENCES LIMITED**

Our Company was originally incorporated as 'SUVEN Pharmaceuticals Private Limited' in Hyderabad as a private limited company under the Companies Act, 1956 pursuant to certificate of incorporation dated March 9, 1989 bearing registration number 01-08713 of 1988-89 issued by the Registrar of Companies, Andhra Pradesh. Our Company was converted into a public limited company and the name of our Company was changed to 'SUVEN Pharmaceuticals Limited' pursuant to a fresh certificate of incorporation consequent upon change of name on conversion to public limited company dated January 4, 1995 issued by the Registrar of Companies, Andhra Pradesh. Thereafter, the name of our Company was changed to its present name 'SUVEN Life Sciences Limited' pursuant to a fresh certificate of incorporation consequent upon change of name dated September 25, 2003 issued by the Registrar of Companies, Andhra Pradesh. For details of changes in the name of our Company and the registered office of our Company, see 'General Information' section of the LOF.  
**Registered & Corporate Office:** 8-2-334, SDE Serene Chambers, 6<sup>th</sup> Floor, Road No. 5, Avenue 7, Banjara Hills, Hyderabad-500 034, Telangana, India.  
**Contact Person:** Shrenik Soni, Company Secretary and Compliance Officer. Tel: +91 40 2354 3311/1142. E-mail: [investorervices@suvan.com](mailto:investorervices@suvan.com). Website: [www.suvan.com](http://www.suvan.com).  
**Corporate Identification Number:** L24101TG1989PLC009173

**OUR PROMOTERS: VENKATESWARLU JASTI AND SUDHARANI JASTI**

**ISSUE OF 7,26,91,239 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF THE COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 55 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 54 PER EQUITY SHARE) AGGREGATING TO ₹ 39,980.18 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, OCTOBER 18, 2022 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE" ON PAGE 192 OF THE LETTER OF OFFER.**

**BASIS OF ALLOTMENT**

The Board of Directors of SUVEN Life Sciences Limited wishes to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Monday, October 31, 2022 and closed on Thursday, November 10, 2022 and the last date for on-market renunciation of Rights Entitlements was Thursday, November 3, 2022. Out of the total 11,380 Applicants for 7,81,78,687 Rights Equity Shares, 836 Applications for 145,349 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 10,544 Applicants for 78,033,338 Rights Equity Shares, which was 107.35% of the Issue Size. In accordance with the Letter of Offer and the Basis of Allotment finalized on November 16, 2022, in consultation with the Lead Manager to the Issue, the Registrar to the Issue and BSE, the Designated Stock Exchanges for the Issue, the Company has, on November 16, 2022, allotted 7,26,91,239 Rights Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

Category	No. of valid CAFs received		No. of Equity Shares accepted and allotted against Entitlement (A)		No. of Equity Shares accepted and allotted against Additional applied (B)		Total Equity Shares accepted and allotted (A+B)	
	Number	%	Number	Value (₹)	Number	Value (₹)	Number	Value (₹)
Shareholders	10,380	98.55%	58,355,168	13,183,865	0	0	58,355,168	13,183,865
Renounees	164	1.44%	1,152,206	25,615	1,152,206	3,534,544	78,033,338	79,185,544
<b>Total</b>	<b>10,544</b>	<b>100.00%</b>	<b>59,507,374</b>	<b>13,183,865</b>	<b>1,152,206</b>	<b>3,534,544</b>	<b>78,033,338</b>	<b>79,185,544</b>

**Intimations for Allotment/renounced cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors, has been completed on November 22, 2022. The instructions to SCBSs for unblocking of funds in case of ASBA Applications were given on November 16, 2022. The listing applications were filed with BSE and NSE on November 17, 2022 and subsequently the listing approvals were received on November 18, 2022 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to the respective demat accounts of the Allottees was completed on November 21, 2022. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 24 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission. The trading is expected to commence on or about November 24, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/IMD/FDIL/DIC/PI/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on November 18, 2022.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALIZED FORM.**  
**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of "Disclaimer Clause of SEBI" on page 187 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited. The investors are advised to refer to the Letter of Offer for the full text of "Disclaimer Clause of BSE" on page 190 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of "Disclaimer Clause of NSE" on page 190 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>EY</b> Ernst & Young Merchant Banking Services LLP The Ruby, 14 <sup>th</sup> Floor, 25 Senapati Bapat Marg, Distar (W) - 400028, Mumbai Maharashtra, India Tel No: +91 22 6192 0000. Email: <a href="mailto:projectifs.ris@ey.com">projectifs.ris@ey.com</a> Investor grievance e-mail: <a href="mailto:investorgrievance@in.ey.com">investorgrievance@in.ey.com</a> Website: <a href="http://www.ey.com/in/mo">www.ey.com/in/mo</a> Contact Person: Chintha Reddy SEBI Registration No.: INM000010700	<b>KFINTECH</b> KFin Technologies Limited (Formerly KFin Technologies Private Limited) Selenium Tower B, Plot No. 31 and 32, Financial District, Nanaknagar, Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India Tel: +91 40 6716 2222. Email: <a href="mailto:suven.ris@kfintech.com">suven.ris@kfintech.com</a> Investor Grievance e-mail: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. A. K. Sridhar Krishna SEBI Registration No.: INR00000221	<b>SUVEN</b> Shrenik Soni 8-2-334, 6 <sup>th</sup> Floor, SDE Serene Chambers Road No. 5, Avenue 7, Banjara Hills, Hyderabad, Telangana - 500034, India. Tel: +91 40 2354 3311/1142. Email: <a href="mailto:investorervices@suvan.com">investorervices@suvan.com</a>

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCBSs, giving full details such as name, address of the Applicant, contact number(s), email address of the sole/s first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBSs where the Application Form or the plan paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip. For more information on ASBA process, see "Terms of the Issue". This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**  
**FOR SUVEN LIFE SCIENCES LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Shrenik Soni  
Company Secretary & Compliance Officer

SUVEN Life Sciences Limited has filed a Letter of Offer with the Securities and Exchange Board of India and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Stock Exchanges where the Equity Shares are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com), the website of the Lead Manager at [www.ey.com/in/mo](http://www.ey.com/in/mo) and the Company's website at [www.suvan.com](http://www.suvan.com) and the website of the registrar [www.kfintech.com](http://www.kfintech.com). Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 11 of the Letter of Offer for details of the same.  
CONCEPT