

**Ref No:2045/STCL/ST/2023-24****Date: 01<sup>st</sup> June,2023**

To

BSE Limited Phiroze Jeejebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400 051	CreditAccess Grameen Limited #49, 46th Cross, 8th Block, Jayanagar, Bangalore – 560070
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Dear Sir,

**Ref: - CreditAccess Grameen Limited****Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of sale of shares of CreditAccess Grameen Limited

You are requested to take note of the same on your records.

Yours faithfully,

**For SBICAP Trustee Company Limited**

  
Authorized Signatory



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	CreditAccess Grameen Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited (“STCL”)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & National Stock Exchange of India Ltd		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance ( <del>pledge/lien/non disposal undertaking/ others</del> )	b) 6#	b) 0.0000038%	b) 0.0000038%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	e) 6#	e) 0.0000038%	e) 0.0000038%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights <del>acquired/sold</del>			
b) VRs <del>acquired /sold</del> otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired/sold</del>			
d) Shares encumbered / <del>invoked/released</del> by the acquirer	d) 6#	d) 0.0000038%	d) 0.0000038%
e) Total (a+b+c+/-d)	e) 6 #	e) 0.0000038%	e) 0.0000038%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	b) NIL	b) NIL	b) NIL
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	e) NIL	e) NIL	e) NIL

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Sale of fractional shares on behalf of the Settlor in the open market
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable	31/05/2023
Equity share capital / total voting capital of the TC before the said acquisition /sale	15,62,31,092 equity shares of Rs.10/- each aggregating Rs. 15,62,31,0920/- (as per BSE shareholding pattern as on dated 31-03-2023)
Equity share capital/ total voting capital of the TC after the said acquisition /sale	15,62,31,092 equity shares of Rs.10/- each aggregating Rs. 15,62,31,0920/- (as per BSE shareholding pattern as on dated 31-03-2023)
Total diluted share/voting capital of the TC after the said acquisition	15,62,31,092 equity shares of Rs.10/- each aggregating Rs. 15,62,31,0920/- (as per BSE shareholding pattern as on dated 31-03-2023)

(\*) Total share capital/ voting capital to be taken as per the latest filing (March 31, 2023) done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(#) In terms of the approval accorded by NCLT Bengaluru on 07<sup>th</sup> February,2023 Madura Micro Finance Limited merged with CreditAccess Grameen Limited. Pursuant thereto, the shareholders of the erstwhile Madura Micro Finance Limited are eligible for the shares of CreditAccess Grameen Limited. For the fractional shares of CreditAccess Grameen Limited that may be allotted to the shareholders of the erstwhile Madura Micro Finance Limited, STCL has been appointed as a Trustee. The Trust Deed in this regard has been entered on 07<sup>th</sup> March,2023 and trust is formed by name of "CA Grameen MM Fractional Shares Trust". Based on the Trust Deed, the Demat account has been opened in our name as a trustee of the "CA Grameen MM Fractional Shares Trust" and trading account is opened in the name of "CA Grameen MM Fractional Shares Trust".

CreditAccess Grameen Limited has allotted the fractional shares to the Trust for sale thereof in open market and subsequent transfer of the sale proceeds to CreditAccess Grameen Limited in order to transfer the same to fractional share holders, in accordance with the Scheme.

Place: Mumbai

Date: 01/06/2023

Signature of the acquirer/ seller / Authorised Signatory  
For SBICAP Trustee Company Limited

  
Authorized Signatory

