



(Formerly known as Intercontinental Leasing & Finance Company Limited)  
CIN: L24100GJ1984PLC111413

Reg. Office : 501, Aditraj Arcade, Near Hetvi Tower, Opp. Titanium City Center, 100 Ft. ring road, Satellite, Ahmedabad -380015.

**10<sup>th</sup> September, 2020**

**To,**

|  |   |
|--|---|
| Listing Compliances,<br><b>BSE Limited,</b><br>P. J. Towers,<br>Fort,<br>Mumbai - 400001.<br>Scrip Code: 539938; Scrip Id: MIL | Listing Compliances,<br><b>CSE - India,</b><br>7, Lyons Range, Dalhousie<br>Kolkata - 700001. |
|--|---|

**Sub: Revised Newspaper Clipping – Gujarati Edition**

Dear Sir/Ma'am,

Please find enclosed revised newspaper clipping – Gujarati Edition for your information and records.

Thanking You,

**For, Medico Intercontinental Limited**

*(formerly known as Intercontinental Leasing and Finance Company Limited)*

**Puneeta Sharma**  
**Company Secretary & Compliance Officer**

ધોરીમાર્ગોના કામની ગતિ વધારવા માટે

# હાઈવે મંત્રાલયે ડેવલપમેન્ટ માટે ૧૦ હજાર કરોડ ઉપરાંતની રકમ ફાળવી

પીટીઆઈ નવી દિલ્હી, તા. ૯  
કેન્દ્ર સરકારે બુધવારના રોજ જણાવ્યું હતું કે તેણે કોવિડ-૧૯ મહામારી હોવા છતાં આત્મનિર્ભર ભારત યોજના અને ધોરીમાર્ગોના બંધકામની ગતિ વધારવા ડેવલપમેન્ટને યુક્તવવા રૂ. ૧૦,૦૦૦ કરોડથી વધુ રકમ જારી કરી છે. તેણે જણાવ્યું હતું કે

અન્ય કુલ રૂ. ૨,૪૭૫ કરોડની રકમને જારી કરવાની પ્રક્રિયા ચાલી રહી છે. મંત્રાલયે એક નિવેદનમાં જણાવ્યું હતું કે મહાત્વાકાંક્ષી એવી આત્મનિર્ભર ભારત યોજનામાં પરિકલ્પના કરવામાં આવી છે તેને અનુલક્ષીને સરળતા યુક્તવણીની પ્રક્રિયા હેઠળ કોવિડ-૧૯ મહામારી દરમિયાન મિનિસ્ટ્રી ઓફ રોડ ટ્રાન્સપોર્ટ એન્ડ

હાઈવે (એમઓઆરટીએચ) દ્વારા કુલ રૂ. ૧૦,૩૩૯ કરોડની રકમ જારી કરવામાં આવી છે. આ નિવેદનમાં ઉમેરો કરતા જણાવવામાં આવ્યું હતું કે સરકાર માત્ર ઈઝ ઓફ ડુઈંગ બિઝનેસ માટે જ નહીં પરંતુ દેશમાં ગુણવત્તાસભર ધોરીમાર્ગોની માળખાગત સવલતોના બાંધકામમાં હિતધારકોના ભરોસાને પ્રોત્સાહન

આપવા માટે પણ વિવિધ પગલા ભરવાની ખાતરી દાખવી રહી છે. મિનિસ્ટ્રી ઓફ રોડ ટ્રાન્સપોર્ટ એન્ડ હાઈવે દ્વારા આત્મનિર્ભર ભારત યોજના અંતર્ગત પેમેન્ટની પ્રક્રિયાને સરળ બનાવવામાં આવી છે, અને ડેકેડારોના પેમેન્ટ્સ માઈલસ્ટોનની સિદ્ધિ હાંસલ કરવાને આધારે કરવાને બદલે માસિક ધોરણે કરવામાં આવી રહ્યા છે.

મરાઠાને શિક્ષણ, નોકરીઓમાં અનામત

# એસસીએ મહારાષ્ટ્રના ૨૦૧૮ના કાયદાના અમલ ઉપર મૂકેલો સ્ટે

પીટીઆઈ નવી દિલ્હી, તા. ૯  
સુપ્રિમ કોર્ટે બુધવારના રોજ વર્ષ ૨૦૧૮ના મરાઠાઓને શિક્ષણ અને રોજગારીમાં આરક્ષણની મંજૂરી આપનારા મહારાષ્ટ્ર કાનૂનના અમલીકરણ પર સ્ટે લાઇવો હતો, પરંતુ તેણે એવી સ્પષ્ટતા કરી હતી કે જે લોકોએ તેના લાભ લીધા છે તેમના દરજ્જાને ઇલેવેટ કરવામાં આવશે નહીં.

ન્યાયમૂર્તિ એલ.એન.રાવના વડાપુણ હેઠળની ત્રણ ન્યાયાધિશોનો સમાવેશ થરાવતી ખંડીકે મરાઠાઓના શિક્ષણ અને રોજગારીમાં આરક્ષણને મંજૂર કરતા કાનૂનની માન્યતાને પડકારતી અરજીઓની બેચને ભારતના મુખ્ય ન્યાયમૂર્તિ દ્વારા રચવામાં આવનારી વિશાળ બંધારણીય ખંડીકે સંદર્ભિત કરી હતી. સર્વોચ્ચ અદાલતે જણાવ્યું હતું

કે જે લોકો વર્ષ ૨૦૧૮ના કાનૂનનો લાભ મેળવી ચુક્યા છે તેમના દરજ્જાને ખલેલ પહોંચાડવામાં આવશે નહીં. ઉલ્લેખનીય છે કે મહારાષ્ટ્રમાં મરાઠા સમુદાયના લોકોને રોજગારી અને પ્રવેશની મંજૂરી મળે તે માટે સોશિયલ એન્ડ એજ્યુકેશનલી બેન્ચર્સ ક્લાસીસ (એસઈબીસી) એક્ટ, ૨૦૧૮ વડવામાં આવ્યો હતો. સર્વોચ્ચ અદાલતે જણાવ્યું હતું

જૂન મહિનામાં યોજાયેલી સુનાવણીમાં આ કાનૂનમાં ૧૬ ટકા આરક્ષણ ન્યાયપૂર્ણ ન હોવા અંગેનું સમર્થન પાકવતા જણાવ્યું હતું કે આ ક્વોટા રોજગારીમાં ૧૨ ટકા અને પ્રવેશમાં ૧૩ ટકાથી વધારે ન હોવો જોઈએ. સર્વોચ્ચ અદાલતે વર્ષ ૨૦૧૮ના કાનૂન અને હાઈકોર્ટના ચૂકાદાને પડકારતી અરજીઓની બેચ પરનો આદેશ પસાર કર્યો હતો. ઉલ્લેખનીય છે.

# રાજ્યોનું કરજ ૫૧ ટકા વધી રૂ. ૨.૯૭ લાખ કરોડના સ્તરે

પીટીઆઈ મુંબઈ, તા. ૯  
કોરોના વાયરસ રોગચાળાથી પ્રસ્ત રાજ્યોએ ચાલુ નાણાકીય વર્ષ ૨૦૨૦-૨૧માં અત્યાર સુધીમાં રૂ. ૨.૯૭ લાખ કરોડ ઋણ લીધું છે, જે પાછલા વર્ષના સમાન સમયગાળા કરતા ૫૧ ટકા વધુ છે. પરંતુ આ તોરિંગ વધારો ફક્ત ત્રણ રાજ્યોની આગેવાનીમાં છે. આમાં કર્ણાટકનું ઋણ ગયા વર્ષના રૂ. ૪૦૦ કરોડ કરતા ૪૭૫ ટકા વધીને રૂ. ૧.૨૩,૦૦૦ કરોડ, મહારાષ્ટ્રનું ઋણ ગયા વર્ષના રૂ. ૧૨,૫૦૦ કરોડ કરતા ૨૦૦ ટકા વધુ રૂ. ૧.૩૭,૫૦૦ કરોડ, તમિલનાડુનું ઋણ ૧૧૭ ટકા વધીને રૂ. ૧.૨૧,૧૯૦ કરોડથી રૂ. ૧.૪૬,૦૦૦ કરોડ થયું છે. આનો અર્થ છે કે ત્રણ રાજ્યોએ ચાલુ વર્ષ અત્યાર સુધી રાજ્યો દ્વારા કુલ ઋણ વધારાના ૩૮ ટકા કરતા વધુનો ફાળો આપ્યો હતો. જોકે, ભારે દેવું ધરાવતા ઉત્તર પ્રદેશ ૮ સપ્ટેમ્બર સુધી ગયા નાણાકીય વર્ષના તેના ઋણ કરતા ૪૩ ટકા ઓછું ઋણ લીધું છે.

| SIMPLEX PROJECTS LIMITED  |   |                                      |  |                                      |                                      |                                      |
|---|---|--------------------------------------|--|--------------------------------------|--------------------------------------|--------------------------------------|
| EXTRACT OF STATEMENT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2019 |   |                                      |  |                                      |                                      |                                      |
| Rs. in Lacs (except EPS)  |   |                                      |  |                                      |                                      |                                      |
| Sl. No.   | Particulars   | STANDALONE                           |  |                                      | CONSOLIDATED                         |                                      |
|   |   | Quarter ended 31/12/2019 (Unaudited) | Nine Months ended 31/12/2019 (Unaudited) | Quarter ended 31/12/2018 (Unaudited) | Quarter ended 31/12/2019 (Unaudited) | Quarter ended 31/12/2018 (Unaudited) |
| 1   | Total income from operations (net)  | 5,688.82                             | 16,286.75                                | 6,701.00                             | 5,688.82                             | 16,286.75                            |
| 2   | Net Profit/ (loss) for the period (before Tax, Exceptional and/or Extra-ordinary items)             | (2.09)                               | 0.78                                     | (5.28)                               | (35.20)                              | 89.82                                |
| 3   | Net Profit/ (loss) for the period after tax (after Exceptional and/or Extraordinary items)          | 28.15                                | 65.12                                    | 49.88                                | (4.96)                               | 154.16                               |
| 4   | Paid-up equity share capital (Face Value Rs. 10 each)   | 1,260.04                             | 1,260.04                                 | 1,260.04                             | 1,260.04                             | 1,260.04                             |
| 5   | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year | -                                    | -  | -                                    | -                                    | -                                    |
| 6   | Earnings Per Share (of Rs. 10/- each) (in Rs.)  |                                      |  |                                      |                                      |                                      |
|   | Basic:  | 0.22                                 | 0.52                                     | 0.40                                 | (0.04)                               | 1.22                                 |
|   | Diluted:  | 0.22                                 | 0.52                                     | 0.40                                 | (0.04)                               | 1.22                                 |

| RP-Sanjiv Goenka Group   |                        |                        |                      |
|--|------------------------|------------------------|----------------------|
| CESC Ventures Limited  |                        |                        |                      |
| (formerly known as RP-SG Business Process Services Limited)                            |                        |                        |                      |
| EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2020 |                        |                        |                      |
| (Rs. crore)  |                        |                        |                      |
| Particulars  | Three months ended     |                        | Year ended           |
|  | 30.06.2020 (Unaudited) | 30.06.2019 (Unaudited) | 31.03.2020 (Audited) |
| Total Income from operations   | 1139.00                | 1092.91                | 4613.19              |
| Net Profit for the period (before tax and exceptional items)                           | 47.52                  | 35.57                  | 184.99               |
| Net Profit for the period before tax (after exceptional items)                         | 47.52                  | 35.57                  | 184.99               |
| Net Profit for the period after Tax (after exceptional items)                          | 44.80                  | 35.00                  | 147.14               |
| Total comprehensive income for the period  | 59.02                  | 33.85                  | 266.39               |
| Paid-up Equity Share Capital (Shares of Rs. 10 each)                                   | 26.51                  | 26.51                  | 26.51                |
| Other Equity as per latest audited Balance Sheet as at 31 March 2020                   |                        |                        | 2296.07              |
| Earnings Per Share (EPS) (Rs.) (Face value of Rs. 10 each)                             |                        |                        |                      |
| Basic and Diluted - Profit attributable to owners of the equity                        | 1.80*                  | (2.18)*                | (1.28)               |

**નોટિસ**  
મેસર્સ યુ પી એલ લિમિટેડના ૨૬૬૩૭ અને ૫૦૦ (શેરોહોલ્ડરનું નામ) ને નામે રહેલા વચાકોષ બાલન ઇન્વેસ્ટી સેવો સર્ટિફિકેટ નંબર ૨૬૬૩૭ અને રિસ્ટ્રિક્ટીવ નંબર ૫૦૦૫૫૬ વી ૫૪૧૫૦૦૫૫ સર્ટિફિકેટ બોલાયા છે / ગ્રુપ થયા છે અને તેથી કંપનીને આ સેવો માટે ડુબીકેટ સર્ટિફિકેટ ઇચ્છુ કરવા માટેની અરજી મળી છે. કોઈ પણ અભિનને ઉપરોક્ત સેવોની બાબતે દાવો લેવો તો તેણે કંપનીનો રજિસ્ટરેડ ઓફિસ ૩-૧૧ જિ. આઈ.ટી.સી. વાપી, ગુજરાત-૩૮૬૧૯૫ ખાતે આ નોટિસની પ્રતિબંધી તારીખથી પંદર દિવસમાં ડાવો નોંધાવવો નહીં તો કંપની કોર્ટપાસ વધુ જાણ કર્યા વિનાયુ ડુબીકેટ સર્ટિફિકેટ ઇચ્છુ કરવાની કાર્યવાહી કરશે.  
તારીખ: ૦૯-૦૯-૨૦૨૦ અચ્છુકામનું નામ રાધા સી ઈ

**NEL HOLDINGS SOUTH LIMITED**  
(Formerly NEL Holdings Limited)  
(CIN: L77910GJ2004PLC023412)  
Regd. Office: 7<sup>th</sup> Floor, Nilesh Times Square, # 8, M G Road, Bangaluru 560 001  
Ph: 080-40174000, Web: nelholdings.in  
email: investor@nileshstates.com; cs@nelholdings.in

**NOTICE**  
NOTICE is hereby given that pursuant to Regulation 29 read with Regulation 47 of the SEBI (LODR) Regulations, 2015, a meeting of the Board of Directors of the Company will be held on **Tuesday, September 15, 2020** to consider, *inter-alia*, the unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2020.  
This information is also available on the website of the Company i.e. [www.nelholdings.in](http://www.nelholdings.in) and on the website of the Stock Exchange where the shares of the Company are listed i.e. on [www.bseindia.com](http://www.bseindia.com).  
For NEL Holdings South Limited (Sd/-) **PRASANT KUMAR**  
Company Secretary & Chief Compliance Officer  
Place: Bengaluru  
Date: 09.09.2020

**મેડિકો ઇન્ટરકોન્ટીનેન્ટલ લીમીટેડ**  
(ભાગ્ય શુભચિંતકોને અર્પિત છે)  
સુપ્રસિદ્ધ ભારતીય ડોસ્થોનેટિક સંસ્થા  
CIN: L24100GJ1984PLC111413  
રજીસ્ટર્ડ ઓફિસ અને એડમીનીસ્ટ્રેટીવ ઓફિસ: ૧-૫ માં માળ, અદિત રાજ ટાવર, કમ્પ્લેક્સ ટાવર પાસે, ૧૦૦ ફુટ રોડ, સેટેલાઈટ, અમદાવાદ, ગુજરાત-૩૮૦૦૧૫  
ફોન : ૦૭૯-૨૬૭૨૭૩૯ ફેક્સ : ૦૭૯-૨૬૭૨૭૨૦  
ઇમેલ : [mail@medicointercontinental.com](mailto:mail@medicointercontinental.com)  
વેબસાઇટ : [www.medicointercontinental.com](http://www.medicointercontinental.com)

**નોટિસ**  
સેબી (એલઓડીઆર) નિયમો, ૨૦૧૫ ના નિયમન ૪૭ હેઠળ કંપનીના બોર્ડ ઓફ ડાયરેક્ટર્સની બેઠક ૩૦ જુન, ૨૦૨૦ના રોજ પુરા થતાં વિમાનિક ગાળાના અનર્ચાઈવેડ અલ્યાબ્લ અને સંયુક્ત નાણાકીય પરિણામો તેમજ મહાદિન સમાવેશના અહેવાલની વિચારણા, મંજૂરી અને રેકોર્ડ પર લેવા માટે કંપનીની રજીસ્ટર્ડ ઓફિસ ૧-૫ માં માળ, અદિત રાજ ટાવર, કમ્પ્લેક્સ ટાવર પાસે, ૧૦૦ ફુટ રોડ, સેટેલાઈટ, અમદાવાદ, ગુજરાત-૩૮૦૦૧૫ પાસે મંગળવાર, ૧૫ સપ્ટેમ્બર, ૨૦૨૦ના રોજ યોજાશે. નોટિસ કંપનીની વેબસાઇટ [www.medicointercontinental.com](http://www.medicointercontinental.com) અને બોર્ડના વેબસાઇટ એટલે કે [www.bseindia.com](http://www.bseindia.com) પર ઉપલબ્ધ છે.  
મેડિકો ઇન્ટરકોન્ટીનેન્ટલ લીમીટેડ વતી સહી/ તારીખ: ૦૮ સપ્ટેમ્બર, ૨૦૨૦ સમિર શાહ સચવા: અમદાવાદ મેનેજીંગ ડાયરેક્ટર

By Order of the Board  
**Rajeev Ramesh Chand Khandelwal**  
Dated : September 9, 2020  
Whole-time Director

(THIS IS ONLY A ADVERTISEMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

## ADVAIT INFRA TECH LIMITED

CIN : U45201GJ2010PLC059878

Our company was incorporated as Advait Infratech Private Limited on March 15, 2010 under Companies Act, 1956. The Name of the company was subsequently changed to "Advait Infratech Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 21, 2019. A fresh certificate of incorporation consequent upon change of name was issued on November 29, 2019 by the Registrar of Companies, Ahmedabad. The Corporate Identity Number of our Company is U45201GJ2010PLC059878 For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter —History and Certain Corporate Matters" on page no. 92 of the Prospectus

Registered Office: A-801 To 803 Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway Ahmedabad, Gujarat-380054  
Tel No.: +91-79-48956677; Email: [dipesh@advaitinfra.com](mailto:dipesh@advaitinfra.com); Website: [www.advaitinfra.com](http://www.advaitinfra.com)  
Contact Person: Mr Dipesh Panchal, Company Secretary and Compliance Officer.  
Our Promoters: Mr. Shalin Sheth & Mrs Rejal Sheth

### THE ISSUE

PUBLIC ISSUE OF UPTO 13,50,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF ADVAIT INFRA TECH LIMITED ("AII" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 51 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹688.50 LAKHS ("THE ISSUE"), OF WHICH UPTO 68,000 EQUITY SHARES OF ₹10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 12,82,000 EQUITY SHARES OF ₹10 EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.47% AND 25.14%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10 AND THE ISSUE PRICE IS 5.1 TIME OF THE FACE VALUE. THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further information please refer the section titled "Issue Information" on Page no. 193 of the Prospectus. MINIMUM APPLICATION SIZE OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

### OPENS ON 15<sup>th</sup> September, 2020

### CLOSES ON 18<sup>th</sup> September, 2020

**ASBA**  
Simple, Safe, Smart way of Application - Make use of it!!!  
\*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check section on ASBA below.  
Mandatory in Public Issue from January 01, 2016  
No cheques will be accepted.

**LUPI**  
UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTA. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account.

**Important Notice:** Under the prevailing circumstances, Investors are requested to use the online facilities, including UPI mechanism, for making their applications. Further all the Applicants are advised to submit their Applications one day prior to the issue Closing Date as far as possible.

The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares Offered are reserved for allocation to Retail Individual Applicants. The issue comprises a Net Issue to Public of 12,82,000 Equity Shares of ₹. 10 each ("the Net Issue") and a reservation of 68,000 Equity Shares of ₹ 10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion"). The issue and the Net Issue will constitute 26.47% and 25.16% respectively of the Post Issue Paid up Equity Share Capital of the Company. Allocation to all the categories shall be made on a proportionate basis subject to valid Application received at or above the Issue Price. Under Subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this issue only through ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on Page No. 201 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of RIs) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository Database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the issue, any requested Demographic Details of the Applicant as available on the records of the Depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicant's Sole Risk.

### PROMOTERS OF THE COMPANY

**MR. SHALIN SHETH AND MRS. REJAL SHETH**

**PROPOSED LISTING:** The Equity Shares issued through the Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an in-principle approval letter dated 26<sup>th</sup> June, 2020 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page No.187 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The Investors are advised to refer to the Prospectus on Page No. 187 for the full text of the Disclaimer Clause of BSE.

**GENERAL RISK:** Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on Page No. 17 of the Prospectus.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013**

**Main Objects of the Company as per MoA:** For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 92 of the Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 251 of the Prospectus.

**Liability of Members as per MoA:** The Liability of the Members of the Company is Limited.

**Capital Structure:** Authorised Capital of ₹ 6,00,00,000 consisting of 60,00,000 Equity Shares of ₹10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹ 75,00,000 consisting of 37,50,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹ 51,10,00,000 consisting of 51,00,000 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on Page No. 50 of the Prospectus.

**Name of the Signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them:** Given below are the names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the memorandum of Association of our Company: (1) Mr. Shalin Sheth 4900 shares of ₹ 10 each (2) Mrs Rejal Sheth 5100 shares of ₹ 10 each.

For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no.92 of the Prospectus. For details of the share capital and the capital structure of the Company see "Capital Structure" on Page No. 50 of the Prospectus.

| LEAD MANAGER TO THE ISSUE  | REGISTRAR TO THE ISSUE  | COMPANY SECRETARY AND COMPLIANCE OFFICER  |
|--|---|---|
| <b>ISK ADVISORS PRIVATE LIMITED</b><br>501, A.N.Chambers, 130, Turner Road, Bandra West, Mumbai - 400 050<br>Tel No.: +91 - 22- 26431002<br>Email: <a href="mailto:ncmpl@ncmpl.com">ncmpl@ncmpl.com</a><br>Website: <a href="http://www.iskadvisors.com">www.iskadvisors.com</a><br>Investor Grievance Email: <a href="mailto:enquiry@ncmpl.com">enquiry@ncmpl.com</a><br>Contact Person: Mr. Ronak I Kadri<br>SEBI Registration No.: INM000012625 | <b>KFIN TECHNOLOGIES PRIVATE LIMITED</b><br>Selenium, Tower-B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032<br>Tel No.: +91 - 40 - 6716 2222<br>Fax: +91 402343 1551<br>Email: <a href="mailto:ailipo@kafv.com">ailipo@kafv.com</a> ; <a href="mailto:investor.grievance@kafv.com">investor.grievance@kafv.com</a><br>Website: <a href="http://www.kfintech.com">www.kfintech.com</a><br>Investor Grievance Email: <a href="mailto:einward.ris@kafv.com">einward.ris@kafv.com</a><br>Contact Person: Mr. M. Murali Krishna<br>SEBI Registration No.: INR000002221 | <b>Mr. Dipesh Panchal</b><br>A-801 To 803 Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway Ahmedabad.<br>Tel No: +91-79-48956677<br>Email: <a href="mailto:dipesh@advaitinfra.com">dipesh@advaitinfra.com</a><br>Website: <a href="http://www.advaitinfra.com">www.advaitinfra.com</a><br>Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre - Issue or Post- Issue related problems, such as non receipt of Allotment advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds, etc. |

**AVAILABILITY OF THE PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Prospectus is available on the website of the Company, Lead Manager, the SEBI and the Stock Exchange at [www.advaitinfra.com](http://www.advaitinfra.com), [www.iskadvisors.com](http://www.iskadvisors.com), [www.sebi.gov.in](http://www.sebi.gov.in) and [www.bseindia.com](http://www.bseindia.com) respectively.

**AVAILABILITY OF APPLICATION FORMS:** Application Form can be obtained from the Registered Office of the Company and Office of the Lead Manager, ISK Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com).

**BANKER TO THE ISSUE & SPONSOR BANK:** ICICI BANK LIMITED  
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated 09-09-2020.

Place: Ahmedabad  
Date : 09-09-2020

For Advait Infratech Limited  
On Behalf of the Board of Directors  
Sd/-  
**Managing Director**

Advait Infratech Limited is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approval, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus shall be available on the websites of the Company, the BSE and the LM at [www.advaitinfra.com](http://www.advaitinfra.com), [www.bseindia.com](http://www.bseindia.com) and [www.iskadvisors.com](http://www.iskadvisors.com) respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on Page No. 17 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended ("the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.