

Ram Krishna Jai Dalmia Foundation

*2nd Floor, Indra Prakash Building, 21 Barakhamba Road, New Delhi 110001
Ph. 011 33514800, email: dalmiastrust@dbpl.co.in*

Date: 31-03-2021

National Stock Exchange of India Limited

“Exchange Plaza”
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCL
Email ID: takeover@nse.co.in

BSE Limited

Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda
Building, P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Code: 500171
Email ID: corp.relations@bseindia.com

Dear Sir/Madam

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 intimation be and is hereby given that we have sold 20,000 equity shares on March 30, 2021 of the GHCL Limited in the open market.

Copy of disclosure required under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith for your reference.

Thanking You

Yours faithfully

For Ram Krishna Dalmia Foundation



**Sanjay Dalmia
(Trustee)**

CC:
GHCL Limited
B-38, Institutional Area
Sector-1, Noida-201301
Email Id: secretarial@ghcl.co.in

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|--|--|
| Name of the Target Company (TC) | GHCL Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Ram Krishna Dalmia Foundation | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. National Stock Exchange of India Limited 2. BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 1,65,000 | 0.17% | 0.17% |
| b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a + b + c+d) | 1,65,000 | 0.17% | 0.17% |
| Details of acquisition/ sale | | | |
| a) Shares carrying voting rights acquired | 20,000 | 0.02% | 0.02% |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | | | |
| e) Total (a+ b+ c+/- d) | 20,000 | 0.02% | 0.02% |

| | | | |
|---|---|--------------|--------------|
| After the acquisition/ sale, holding of : | | | |
| e) Shares carrying voting rights acquired | 1,45,000 | 0.15% | 0.15% |
| f) VRs acquired otherwise than by equity shares | | | |
| g) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| h) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | | | |
| i) Total (a+ b+ c+ d) | 1,45,000 | 0.15% | 0.15% |
| Mode of acquisition/sale (e.g. open market /off market/ public issue /rights issue / preferential allotment / inter-se Transfer etc.) | Sold in the open market | | |
| Date of acquisition /sale of shares/VR or date of receipt of intimation of allotment of shares ,whichever is applicable | Sold 20,000 equity shares on March 30, 2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 9,50,13,286 Equity Shares (Paid up Capital Rs. 95,01,32,860) | | |
| Equity share capital / total voting capital of the TC after the said acquisition/sale | 9,50,13,286 Equity Shares (Paid up Capital Rs. 95,01,32,860) | | |
| Total diluted share/voting capital of the TC after the said acquisition | 9,50,13,286 Equity Shares (Paid up Capital Rs. 95,01,32,860) | | |

For Ram Krishna Dalmia Foundation



Sanjay Dalmia
(Trustee)

Place: Delhi

Date:31-03-2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI Listing Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.