



Ports and
Logistics

Ref No: APSEZL/SECT/2020-21/72

July 7, 2020

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 532921

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
Scrip Code: ADANI PORTS

Sub: Intimation under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) - Outcome of Board Meeting held on July 7, 2020

Dear Sir,

Further to our letter dated July 4, 2020 and pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that, the Board of Directors of Adani Ports and Special Economic Zone Limited (the “**Company**”) at its meeting held on July 7, 2020, has approved the issuance of USD denominated foreign currency bonds (“**Bonds**”) which may be issued in one or more tranches overseas, and that may be listed in any one or more stock exchanges in India or overseas. The proceeds of the Bonds will be used to repay its existing indebtedness and/or the indebtedness of its subsidiaries and other permissible end uses in accordance with applicable laws including Reserve Bank of India guidelines, receipt of requisite regulatory and other approvals, and in terms of the RBI approval obtained by the Company. The total amount raised will not exceed USD 1.25 billion. The Bonds will be issued on a private placement basis or otherwise, to eligible persons, entities, bodies corporate, companies, banks, financial institutions and any other categories of eligible investors permitted to invest in the Bonds under applicable laws.

The Board has authorized the Finance Committee to determine the detailed terms and conditions thereof. The required details of the abovementioned issuance pursuant to the Listing Regulations are annexed herewith as **Annexure-I**.

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

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www.adaniports.com





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The Board meeting commenced at 5.00 p.m. and concluded at 6.00 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

**Kamlesh Bhagia
Company Secretary**



Encl: a/a

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Registered Office: Adani Corporate House, Shantigram, Nr. Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421, Gujarat, India

Annexure-I

Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

i.	Size of the issue	Aggregate amount not exceeding USD 1.25 billion to be issued in one or more tranches on private placement.
ii.	Whether proposed to be Listed? If yes, Name of the Stock Exchanges	To be determined by the Finance Committee.
iii.	Tenure of the instrument - date of allotment and date of maturity	To be determined by the Finance Committee.
iv.	Coupon / interest offered, schedule of payment of coupon interest and principal	To be determined by the Finance Committee
v.	Charge/security, if any, created over the assets	Unsecured
vi.	Special rights / interest / privileges attached to the instrument and changes thereof	Not applicable
vii.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
viii.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not applicable
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable

