HUMUZA CONSULTANTS Corporate Office: Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

27th December, 2021

BSE Limited	National Stock Exchange of India Limited
Corporate Relations Department	Exchange Plaza
P J Towers,	Bandra Kurla Complex,
Dalal Street	Bandra (E),
Mumbai - 400 001	Mumbai - 400 051
<u>Scrip Code: 532300</u>	NSE Symbol: WOCKPHARMA

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of <u>Shares and Takeover) Regulations. 2011.</u>

Please find enclosed herewith disclosure pursuant to Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 19,00,000 Nos. of Equity shares held by us in Wockhardt Limited on 23rd December, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 19,00,000 Nos. of Equity Shares (i.e. 1.71 %), the percent of Pledged Shares now increased to 31.77%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants Themisto Trustee Company Private Limited as Trustee

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Dr. H. F. Khorakiwala Director of Trustee

Encl : As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

								-			
Name of the Target Company (TC)	Wockhardt Limited										
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) an	d National Stoc	k Exchange of I	India Limited (NS	SE)						
Date of reporting	27th December, 2021										
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked	Themisto Trustee Con	npany Private L	imited [#]								
Details of the creation of encumbrance:											
Name of the promoter (s) or PACs with him*	Promoter holding company			olding already bered (2)				Details of events pe	rtaining to encum	brance (3)	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ <u>lien/ non- disposal-</u> <u>undertaking</u>	Reasons for encumbrance	Number	% of share capital	Name of the entity in whos encumbered ***
Themisto Trustee Company Private Limited#	59,495,957	53.69%	3,33,07,000 Nos. of Equity Shares	30.06%	Creation of Pledge	23/12/2021	<i>lothers)</i> Pledge	Shares pledged as per contractual agreement	12,00,000 Nos. of Equity Shares	1.08%	Catalyst Trusteeship Ltd (Debu behalf of Centrum Credit Opp (Lender)
									1,00,000 Nos. of Equity Shares	0.09%	Arka Fincap Lim
									1,00,000 Nos. of Equity Shares	0.09%	Anand Rathi Global Fi
									3,00,000 Nos. of Equity Shares	0.27%	Standard Chartered Investmen Ltd
									2,00,000 Nos. of Equity Shares	0.18%	Badjate Stock Broking
							Total	1	19,00,000 Nos. of Equity Shares	1.71%	
Habil F Khorakiwala	459,451	0.41%	1	Nil					Nil		•
Murtaza Habil Khorakiwala	226,200	0.20%									
Huzaifa Habil Khorakiwala	216,000	0.19%									
Nafisa Habil Khorakiwala	2,640	0.00%									
Miqdad Huzaifa Khorakiwala	1,800	0.00%									
Themisto Trustee Company Private Limited [©]	2,300,000	2.08%									
Pasithee Trustee Company Private Limited®	500,000	0.45%									
Callirhoe Trustee Company Private Limited [®]	720,578	3 0.65%									
Ananke Trustee Company Private Limited [®]	672,716	0.61%									
Pasithee Trustee Company Private Limited ^{\$}	3,400,000	3.07%									
Ananke Trustee Company Private Limited ^{\$}	3,200,000	2.89%									
Callirhoe Trustee Company Private Limited ^{\$}	3,200,000	2.89%									

Note:

1. *Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).

2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.

3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.

4. ^The shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

5. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.

For Themisto Trustee Company Private Limited

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Dr. H. F. Khorakiwala Director

	<u>encumbered</u> [(2)+(3)] / re	nt holding of shares <u>{creation</u> elease [(2)-(3)] / ion [(1)-(3)]]
whose favor shares pered	Number	% of total share capital
lereu		Slidie Capitai
Debenture trustee) on t Opportunities Trust er) D Limited	3,52,07,000 Nos. of Equity Shares	31.77%
al Finance Ltd		
tments & Loans (India)		
roking Pvt Ltd		
		Nil

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)
the company are listed	National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants
Total promoter shareholding in the listed company	No. of Shares held: 7,43,95,342 (67.13%)
	% of total share capital : 67.13%
Encumbered shares as a % of promoter shareholding	31.77%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	Yes

Details of all the existing events/agreements pertaining to encumbrance

Details of all the existing e	vents/agreements pertaining	o encumbrance																					
Encumbrance No.		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Date of creation/ Release of e		19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020	12.03.2020	13.03.2020	17.03.2020
	, lien, negative lien, non-disposal				Creation of pledge				Release pf pledged				Creation of Pledge					Release of pledged Share	2S		Creation of F	Pledge	
	covenant, transaction, condition								Shares														
or arrangement in the nature	of encumbrance)																						
																			T		1		
No. and % of shares	No. of shares :	1,000,000	250,000	150,000	300,000	500,000		300,000					850,000	500,000									
encumbered	% of total share capital :	0.90%	0.23%	0.14%	0.27%	0.45%	0.72%	0.27%	-0.59%	0.54%	0.18%	6 1.17%	0.77%	0.455	6.50%	5.87%	-1.26%	-0.369	-0.40	% 0.70%	1.90%	6 0.63	% 0.84%
Specific Details about the end	umbrance																						
Name of the entity in whose f	avour shares encumbered (X)					Anand Rathi Gl	obal Finance Ltd					Badjate	Stock Broking Private Lim	hited	SBICAP Trustee Company Ltd (Trustee of LIC Housing	Standard Chartered Investments & Loans	Standard Chartered	Anand Rathi Global Finance Ltd	 Badjate Stock Broking Private 	Anand Rathi Global Finance	Standard Chartered Investments & Loans (India)	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans
															Finance Ltd)	(India) Ltd	Investments &	Liu	Limited	Liu	Ltd	Filvate Limited	(India) Ltd
															r manoe Erdy	(india) Eta	Loans (India) Ltd		Linitoo		Eid		(india) Eta
	duled commercial bank, public					Y	es						No.		No.	Yes	Yes	Yes	No	Yes	Yes	No	Yes
	ousing finance company? If No,											Natur	e of Business: Stock Brokin	ngʻ	Nature of Business: Trustee				Nature of Business	2		Nature of Business:	
provide the nature of the bus	ness of the entity.														Company on behalf of				Stock Broking			Stock Broking	
															LICHFC."								
Names of all other entities in	he agreement												Humuza Consultants, Ple										
										[Themisto Trus	tee Company Pvt Ltd holds t	hese shares in Capacity a		orakiwala Trust, be	ing a partner of Humuza Consu	ultants, Partnership Firm]							
	relating to any debt instruments												Not applicable										
	per, certificate of deposit etc.? If																						
yes, provide details about the	instrument, including credit																						
rating.	instrument, including credit																						
rating. If Yes,	instrument, including credit																						
rating. If Yes, 1 Name of the issuer :	-																						
rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrume	nt :																						
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rating, If Yes, I Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt in 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of	nt : nt is listed on stock exchanges?	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,750
rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of in Rs.)	nt : t is listed on stock exchanges? trument event / agreement (A) (Amount		110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000		153,840,000									0 153,424,200		434,070,000) 189,948,750
rating. If Yes, 1 Name of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/Asset Cover Value of Shares on the date of In Rs.) Amount involved (against whi	nt : It is listed on stock exchanges? trument event / agreement (A) (Amount ch shares have been	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	N.A.	153,840,000	47,610,000	373,685,000	245,565,000) 1,772,280,000 3,500,000,000			N.A.) 160,192,500 #	434,070,000	157,290.000 @	189,948,750
rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of in Rs.)	nt : It is listed on stock exchanges? trument event / agreement (A) (Amount ch shares have been		110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	N.A. [Release of part of	153,840,000											434,070,000		189,948,750
rating. If Yes, 1 Name of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/Asset Cover Value of Shares on the date of In Rs.) Amount involved (against whi	nt : It is listed on stock exchanges? trument event / agreement (A) (Amount ch shares have been		110,362,500	58,155,000	110,040,000 #	186,225,000	226,480,000	76,395,000	N.A. [Release of part of the Pledged	153,840,000								N.A.			434,070,000		189,948,750
rating. If Yes, 1 Name of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/Asset Cover Value of Shares on the date of In Rs.) Amount involved (against whi	nt : It is listed on stock exchanges? trument event / agreement (A) (Amount ch shares have been		110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	N.A. [Release of part of	153,840,000								N.A.			434,070,000) 189,948,750
rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of in Rs.) Amount involved (against whi encumbered) (B) (Amount in i	nt : It is listed on stock exchanges? trument event / agreement (A) (Amount ch shares have been	20,00,00,000	110,362,500	58,155,000	110,040,000		226,480,000	76,395,000	N.A. [Release of part of the Pledged Shares]	153,840,000	#	10,00,00,000		000	3,500,000,000	50,00,00,000		N.A. Release of part of the Pledged		#	434,070,000	e	189,948,750
rating. If Yes, 1 Name of the debt instrume 2 Details of the debt instrume 4 Credit Rating of the debt inst 5 ISN of theinstrument Security Cover/ Asset Cover Value of Shares on the date of in Rs.) Amount involved (against wh encumbered) (B) (Amount in I Ratio of A / B	nt : It is listed on stock exchanges? trument event / agreement (A) (Amount ch shares have been		110,362,500	58,155,000	#		226,480,000	76,395,000	N.A. [Release of part of the Pledged	153,840,000					3,500,000,000	50,00,00,000		N.A.			434,070,000		-
rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover / Asset Cover Value of shares on the date of in Rs.) Amount involved (against whi encumbered) (B) (Amount in Ratio of A / B End use of money	nt : ti k listed on stock exchanges? trument event / agreement (A) (Amount ch shares have been 8s.)	20,00,00,000			#		226,480,000		N.A. [Release of part of the Pledged Shares]		#	10,00,00,000 3.73685	10,00,00,0	000	3,500,000,000	50,00,00,000		N.A. Release of part of the Pledged	Shares]	#	434,070,000	@ @ @	-
rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of Shares on the date of in Rs.) Amount involved (against with encumbered) (B) (Amount in in Ratio of A / B End use of money Borrowed amount to be	nt : t is listed on stock exchanges? trument event / agreement (A) (Amount ch shares have been ts.) (a)Personal use by Promoters	20,00,00,000	110,362,500	58,155,000	#		226,480,000	76,395,000	N.A. [Release of part of the Pledged Shares]	153,840,000	#	10,00,00,000		000	3,500,000,000	50,00,00,000		N.A. Release of part of the Pledged		#	434,070,000	e	-
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rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of Shares on the date of Amount involved (against with encumbered) (B) (Amount in in Ratio of A / B End use of money Borrowed amount to be	nt : It is listed on stock exchanges? trument event / agreement (A) (Amount ch shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amunt, repayment schedule etc	20,00,00,000		-	#		- -	-	N.A. [Release of part of the Pledged Shares]		* *	10,00,00,000 3.73685 - - -	-	3.73	3,500,000,000 3 0,51^ - -	50.00,00,000 3.2097 -		N.A. Release of part of the Pledged	Shares]	#	434,070,000	@ @ @	
rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of Shares on the date of in Rs.) Amount involved (against with encumbered) (B) (Amount in in Ratio of A / B End use of money Borrowed amount to be	nt : ti s listed on stock exchanges? trument event / agreement (A) (Amount ch shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc Any other reason (please	20,00,00,000		-	#		226,480,000	-	N.A. [Release of part of the Pledged Shares]		* *	10,00,00,000 3.73685 - - -	-	3.73	3,500,000,000 3 0,51^ - -	50.00,00,000 3.2097 -		N.A. Release of part of the Pledged	Shares]	#	434,070,000 • • • •	@ @ @	

₱ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. * The Shares were Pledged alongwith other collaterals for the loan from UC Housing Finance Limited.

Encumbrance No.		23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44
Date of creation/ Release of		18.03.2020	19.03.2020	24.03.2020	24.03.2020	25.03.2020	08.04.2020			05.05.2020	0607.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021
	ge, lien, negative lien, non-disposa			Creation of Pledge	9			Release of Pledged	d Shares				Rele	ease of pledged Shares	i					Release of pledged Shares			Creation of Pledge
	er covenant, transaction, condition	1																					
or arrangement in the natur	e of encumbrance)																						
No. and % of shares	No. of shares :	500,000	350,000	3,900,000	2,100,000	744,000 -	600,000	- 600,000 -	4,525,000 -	2,825,000 -	- 1,800,00	- 1,400,000	- 1,400,000	- 1,400,000	- 480,000	- 1,500,00	- 500,000 -	1,318,500	- 1,500	- 700,000 -	2,500,000 -	300,000	2,200,000
encumbered	% of total share capital :	0.45%	0.32%	3.52%	1.90%	0.67%	-0.54%	-0.54%	-4.09%	-2.55%	-1.63	-1.26%	-1.26%	-1.26%	-0.439	-1.35	-0.45%	-1.19%	0.00%	-0.63%	-2.26%	-0.27%	1.99%
Specific Details about the er	ncumbrance																						
Name of the entity in whose	e favour shares encumbered (X)	Anand Rathi Global	Badjate Stock	Standard	Anand Rathi Global	Badiate Stoc	k Broking Private Lim	nited Star	andard Chartered	Anand Rath	ni Global Finance Ltd	Standard Chartered	Badjate Stock Broking	Badjate Stock	Anand Rathi Global Finance	Standard Chartered	Standard	Anand Rathi Global F	inance Ltd	Sta	ndard Chartered Investments	& Loans (India) Ltd	
		Finance Ltd	Broking Private	Chartered	Finance Ltd		5		Investments &			Investments & Loans	Private Limited	Broking Private	Ltd	Investments & Loans	Chartered						,
			Limited	Investments &				Los	oans (India) Ltd			(India) Ltd		Limited		(India) Ltd	Investments &						
				Loans (India) Ltd													Loans (India) Ltd						
Whether the entity X is a sch	neduled commercial bank, public	Yes	No.	Yes	Yes		No		Yes		Yes	Yes	No	No	Yes	Yes	Yes	Yes			Yes		
	r housing finance company? If No,		Nature of Business:		105	Nature of F	Business: Stock Broki	ina'	103			105	Nature of Business:	Nature of Business:	105	105	105						
provide the nature of the bu			Stock Broking										Stock Broking	Stock Broking									
	,		J										J	1									
Names of all other entities in	n the agreement												Humuza Consultants,	Pledgor									
										[Themisto Trust	tee Company Pvt Ltd holds	hese shares in Capacity	as the Trustee of Habil K	(horakiwala Trust, bein	g a partner of Humuza Cons	ultants, Partnership Firm							
	is relating to any debt instruments												Not Applicable										
viz. debenture, commercial	paper, certificate of deposit etc.? I												Not Applicable										
viz. debenture, commercial yes, provide details about th													Not Applicable										
viz. debenture, commercial yes, provide details about th rating.	paper, certificate of deposit etc.? I												Not Applicable										
viz. debenture, commercial yes, provide details about th rating. If Yes,	paper, certificate of deposit etc.? I												Not Applicable										
viz. debenture, commercial j yes, provide details about th rating. If Yes, 1 Name of the issuer :	paper, certificate of deposit etc.? I ne instrument, including credit												Not Applicable										
viz. debenture, commercial j yes, provide details about th rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum	paper, certificate of deposit etc.? I e instrument, including credit nent :												Not Applicable										
viz. debenture, commercial j yes, provide details about th rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum	paper, certificate of deposit etc.? I e instrument, including credit nent : ent is listed on stock exchanges?												Not Applicable										
viz. debenture, commercial j yes, provide details about th rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt i	paper, certificate of deposit etc.? I e instrument, including credit nent : ent is listed on stock exchanges?												Not Applicable										
viz. debenture, commercial j yes, provide details about th rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt i	paper, certificate of deposit etc.? I e instrument, including credit nent : ent is listed on stock exchanges?												Not Applicable										
viz. debenture, commercial j yes, provide details about th rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrurnent	paper, certificate of deposit etc.? I e instrument, including credit nent : ent is listed on stock exchanges? nstrument												Not Applicable	1									
viz debenture, commercial yes, provide details about th rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrurnent Security Cover/ Asset Cover	paper, certificate of deposit etc.? I e instrument, including credit nent : ent is listed on stock exchanges? nstrument	ff	63,560,000	612,885,000	330,015,000	123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,00	425,040,000	Not Applicable 413,910,000		216,912,000	694,125,00	243,275,000	682,851,150	763,875	356,475,000	1.366.375,000	159,915,000	
viz debenture, commercial yes, provide details about th rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 SIN of theinstrument Security Cover / Asset Cover Value of shares on the date.	paper, certificate of deposit etc.? I e instrument, including credit nent : ent is listed on stock exchanges? nstrument of event / agreement (A) (Amount	ff	63,560,000 @	612,885,000	330,015,000 #	123,541,200 @	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,00	425,040,000 N.A.			216,912,000	694,125,00	243,275,000	682,851,150	763,875	N.A.	1,366,375,000	159,915,000	1,135,530,000 400,000,000
viz debenture, commercial yes, provide details about th rating, if Yes, 11 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in SIN of theinstrument Sacurity Cover/ Asset Cover Value of shares on the date Amount involved (against will Ratio of A / B	paper, certificate of deposit etc.? I e instrument, including credit nent : ent is listed on stock exchanges? nstrument of event / agreement (A) (Amount	t 98,300,000	63.560,000 @ @	612,885,000 *			132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000				216,912,000	694,125,00	243,275,000	682,851,150	763,875		1,366,375,000	159,915,000	
viz debenture, commercial y yes, provide details about th raing. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrument is ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date. Amount involved (against will Ratio of A / B End use of money	paper, certificate of deposit etc.? I e instrument, including credit nent : ent i listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been	t 98,300,000 # #	@		#	@	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	N.A.			216,912,000	694,125,00	243,275,000	682,851,150	763,875	N.A.	1,366,375,000	159,915,000	400,000,000
viz debenture, commercial y yes, provide details about th rating, if Yes, 1 Name of the issuer : 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in SIN of theinstrument Sacurity Cover/ Asset Cover Value of shares on the date Amount Involved (against ut Ratio of A / B End use of money Borrowed amount to be	paper, certificate of deposit etc.? I e instrument, including credit ent : ent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been [(a)Personal use by Promoters	t 98,300,000 # #	@		#	@	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,00	N.A.			216,912,000	694,125,00	243,275,000	682,851,150	763,875	N.A.	1,366,375,000	159,915,000	400,000,000
viz debenture, commercial y yes, provide details about th raing. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrument 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date. Amount involved (against will Ratio of A / B End use of money	paper, certificate of deposit etc.? I e instrument, including credit ent i: ent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs	rf t 98,300,000 # # s _	@	•	49 49 49	@ @	-		-			N.A. N.A.		550,620,000		-		-	-	N.A. N.A.	-		400,000,000 2.838825
viz debenture, commercial yes, provide details about th raiting, if Yes, 11 Name of the issuer : 1 Data of the debi instrum 2 Details of the debi instrum 4 Credit Raiting of the debi in SiN of theinstrument Security Cover/ Asset Cover Value of shares on the date Amount involved (against ut Raitio of A / B End use of money Borrowed amount to be	paper, certificate of deposit etc.? I e instrument, including credit ent is listed on stock exchanges? instrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed	t 98,300,000 # #	@	*	40 46	@						N.A. N.A.		550,620,000						N.A. N.A.			400,000,000 2.838825
viz debenture, commercial y yes, provide details about th rating, if Yes, 1 Name of the issuer : 1 Name of the issuer : 2 Details of the debt instrum 3 Nether the debt instrum 4 Credit Rating of the debt in SIN of theinstrument Sizeurity Cover/ Asset Cover Value of shares on the date Amount involved (against ut Ratio of A / B End use of money Borrowed amount to be	paper, certificate of deposit etc.? I e instrument, including credit ent i: ent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company	rf t 98,300,000 # # s _	@	•	49 49 49	@ @	-		-			N.A. N.A.		550,620,000		-		-	-	N.A. N.A.	-		400,000,000 2.838825
viz debenture, commercial y yes, provide details about th rating, if Yes, 1 Name of the issuer : 1 Name of the issuer : 2 Details of the debt instrum 3 Nether the debt instrum 4 Credit Rating of the debt in SIN of theinstrument Sizeurity Cover/ Asset Cover Value of shares on the date Amount involved (against ut Ratio of A / B End use of money Borrowed amount to be	paper, carificate of deposit etc.? I e instrument, including credit ent : ent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a) Personal use by Promoters and PACs (b) For the benefit of listed company Provide details including	rf t 98,300,000 # # s _	@	•	49 49 49	@ @	-		-			N.A. N.A.		550,620,000		-		-	-	N.A. N.A.	-		400,000,000 2.838825
viz debenture, commercial yes, provide details about th rating, yes, provide details about th rating, if Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in SIN of theinstrument Sacurity Cover/ Asset Cover Value of shares on the date Amount Involved (against ut Ratio of A / B End use of money Borrowed amount to be	paper, carificate of deposit etc.? I e instrument, including credit ent i: ent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a) Personal use by Promoters and PACs (D) For the benefit of listed company Provide details including amount, purpose of raising	rf t 98,300,000 # # s _	@	•	49 49 49	@ @	-		-			N.A. N.A.		550,620,000		-		-	-	N.A. N.A.	-		400,000,000 2.838825
viz debenture, commercial yes, provide details about th rating, yes, provide details about th rating, if Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in SIN of theinstrument Sacurity Cover/ Asset Cover Value of shares on the date Amount Involved (against ut Ratio of A / B End use of money Borrowed amount to be	paper, carificate of deposit etc.? I e instrument, including credit enent : enent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising amoney by listed company.	rr t 98,300,000 # # s _	@	•	49 49 49	@ @	-		-			N.A. N.A.		550,620,000		-		-	-	N.A. N.A.	-		400,000,000 2.838825
viz debenture, commercial yes, provide details about th raiting, if Yes, 11 Name of the issuer : 1 Data of the debi instrum 2 Details of the debi instrum 4 Credit Raiting of the debi in SiN of theinstrument Security Cover/ Asset Cover Value of shares on the date Amount involved (against ut Raitio of A / B End use of money Borrowed amount to be	paper, certificate of deposit etc.? I e instrument, including credit ent : ent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising momey by listed company, schedule for utilization of	rf t 98,300,000 # # \$ \$	@	•	49 49 49	@ @	-		-			N.A. N.A.		550,620,000		-		-	-	N.A. N.A.	-		400,000,000 2.838825
viz debenture, commercial y yes, provide details about th rating, if Yes, 1 Name of the issuer : 1 Name of the issuer : 2 Details of the debt instrum 3 Nether the debt instrum 4 Credit Rating of the debt in SIN of theinstrument Sizeurity Cover/ Asset Cover Value of shares on the date Amount involved (against ut Ratio of A / B End use of money Borrowed amount to be	paper, carificate of deposit etc.? I e instrument, including credit enent : enent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising amoney by listed company.	rf t 98,300,000 # # \$ \$	@	•	49 49 49	@ @	-		-			N.A. N.A.		550,620,000		-		-	-	N.A. N.A.	-		400,000,000 2.838825
viz debenture, commercial yes, provide details about th raiting, if Yes, 11 Name of the issuer : 1 Data of the debi instrum 2 Details of the debi instrum 4 Credit Raiting of the debi in SiN of theinstrument Security Cover/ Asset Cover Value of shares on the date Amount involved (against ut Raitio of A / B End use of money Borrowed amount to be	paper, certificate of deposit etc.? I e instrument, including credit ent : ent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	rf t 98,300,000 # # \$ \$	@	•	49 49 49	@ @	-		-	•		NA NA -	413,910,000	-		-		-	-	N.A. N.A.	-		400,000,000 2.838825
viz debenture, commercial yes, provide details about th raiting, if Yes, if Name of the issuer : 2 Details of the debi instrum 3 Whether the debi instrum 4 Credit Raiting of the debi in SIN of theinstrument Security Cover/ Asset Cover Value of shares on the date Amount involved (against Raitio of A / B End use of money Borrowed amount to be	paper, certificate of deposit etc.? I e instrument, including credit ent i: ent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of railing momey by listed company, schedule for utilization of	rf t 98,300,000 # # s -	@	•	49 49 49	@ @	-		-	•		NA NA -	413,910,000	-		-		-	-	N.A. N.A.	-		400,000,000 2.838825

Extended additional collateral for Ioan (i.e. Ioan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for Ioan (i.e. Ioan against pledge of shares) taken earlier from Badjate. * Extended additional collateral for Ioan (i.e. Ioan against pledge of shares) taken earlier from Standard Chartered. ^ The Shares were Pledged alongwith other collaterals for the Ioan from LIC Housing Finance Limited.

Encumbrance No.		45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66
Date of creation/ Release of er		19.02.2021	23.03.2021	26.03.2021		20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021	20.07.2021
	, lien, negative lien, non-disposal		Creation of Pledge		Release of pledged	Creation	n of Pledge	Release of p	pledged shares		Creation of Pledge		1	Release of Pledged sha	ares			Creati	on of Pledge			Release of Pledg	ged shares
or arrangement in the nature of	covenant, transaction, condition				snares																		
or an angement in the nature t	or encumbrance)																						
No. and % of shares	No. of shares :	3.900.000	200,000	850,00	0 - 1,000,000	3,000,000	3,400,000	- 800,000	1,200,000	1,100,000	2,100,000	1,100,000	- 500.000	- 180.000	- 90,000	2.050.000	253,000	405,000	550,000	230,00	0 1,450,000	- 150,000	- 100,000
encumbered	% of total share capital :	3.52%	0.18%									0.99%	-0.45%	-0.16%				0.37%					
Specific Details about the encu	umbrance																						
		1																		1	-	1	1
Name of the entity in whose fa	avour shares encumbered (X)	Sta	ndard Chartered Inve	istments & Loans (I	India) Ltd	Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited ^{&}	Badjate Stock Broking Private	Standard Chartered Investments &	Anand Rathi Global Finance	Catalyst Trusteeshi	b Limited*	Standard Chartered Investments & Loans	Badjate Stock Broking Private	Anand Rathi Global Finance I td#	Limited ^{&}	Badjate Stock Broking Private	Standard Chartered nvestments & Loans (India)	Standard Chartered Investments & Loans		Arka Fincap Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#
						T HIGE LINEG	Limited	Limited	Loans (India) Ltd	Ltd#			(India) Ltd	Limited	Eldi	Linited	Limited	Ltd	(India) Ltd				r manoo Etan
M/hother the estite V is a select	duled commercial bank, public			Yes		No	No	No	Yes	Yes	Ne		Yes	No	Yes	Ne	No	Yes	Yes	Ne	Yes	No	Yes
	housing finance company? If No,			ies		Nature of Business:	Nature of Business:	Nature of	Tes	Tes	Nature of Business: Deb	enture Trustee	Tes	No Nature of Business:	Tes	Nature of Business:	Nature of	Tes	tes	Nature of Business: Stock		No Nature of Business: Stock	ies
provide the nature of the busin						Stock Broking	Debenture Trustee	Business: Stock						Stock Broking		Debenture Trustee	Business: Stock			Broking		Broking	
·	,					, i i i i i i i i i i i i i i i i i i i		Broking						Ŭ			Broking [*]			Ŭ,		, in the second se	
Names of all other entities in the	the agreement									Thomisto 7	daa Campany Dallad balanti	ee alterna in Can - it	Humuza Consultants, P			ultante Destaurshin filmi							
										Li nemisto Trus	stee Company Pvt Ltd holds the	se snares in capacity	as the Trustee of Habil Ki	iui akiwala Trust, being	y a pai ther of Humuza Cons	uitaritis, Partnersnip Firm]							
	relating to any debt instruments			Not Applicat	ble		1. Wockhard Limited		Not Applicable		1. Wockhard Li			Not Applicable		1. Wockhard Limited				Not Applicable			
	aper, certificate of deposit etc.? If	f					2. Non-Convertible				2. Non-Convertible Debe					2. Non-Convertible							
yes, provide details about the i	instrument, including credit						Debenture ('NCDs')				3. The NCDs are n					Debenture ('NCDs')							
rating. If Yes.							 The NCDs are not listed 				4. CARE BBB-; 5 5.INE049B07					3. The NCDs are not listed							
1 Name of the issuer :							4. CARE BBB-; Stable				5.INE047007					4. CARE BBB-; Stable							
2 Details of the debt instrumer	ent :						5.INE049B07048									5. INE049B07063							
	nt is listed on stock exchanges?																						
4 Credit Rating of the debt inst	trument																						
5 ISIN of theinstrurnent																							
Security Cover/ Asset Cover																							
Value of shares on the date of	fevent / agreement (A) (Amount	1,909,830,000	88,610,000	342,550,00	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,50	0 751,172,500	87,127,500	55,760,000
Value of shares on the date of in Rs.)	fevent / agreement (A) (Amount	1,909,830,000	88,610,000	342,550,00	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,50	0 751,172,500	87,127,500	55,760,000
in Rs.)	-		88,610,000	342,550,00					716,880,000				319,725,000		62,109,000			242,979,750	284,927,500	119,151,50			55,760,000
	ch shares have been	1,909,830,000	88,610,000	342,550,00	00 475,250,000 N.A. [Release of part of the	1,518,900,000				657,140,000 200,000,000	1,304,310,000	697,180,000		N.A. se of part of the Pledge		1,612,632,500		242,979,750	284,927,500		0 751,172,500		55,760,000
in Rs.) Amount involved (against whic	ch shares have been		*	*	N.A.			N.A.						N.A.				242,979,750	284,927,500				55,760,000 #
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R	ch shares have been	700,000,000	*	342,550,00	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged		200,000,000	500,000,000	250,000,000		N.A. se of part of the Pledge		500,000,000	e	242,979,750	284,927,500		500,000,000) @	\$5,760,000 #
in Rs.) Amount involved (against whic	ch shares have been		*	*	N.A. [Release of part of the		750,000,000	N.A. [Release of part of the Pledged			500,000,000			N.A.			e	242,979,750	284,927,500	e) @	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money	ch shares have been Rs.)	700,000,000 2.728328571	*	342,550,00	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged		200,000,000	500,000,000	250,000,000		N.A. se of part of the Pledge		500,000,000	e		284,927,500	e	500,000,000) @	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	ch shares have been Rs.) (a)Personal use by Promoters	700,000,000 2.728328571	*	342,550,00	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged		200,000,000	500,000,000	250,000,000		N.A. se of part of the Pledge		500,000,000	e	242,979,750	-	e	500,000,000) @	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money	ch shares have been Rs.) (a)Personal use by Promoters and PACs	2.728328571	*	*	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000	8 2.328546667	N.A. [Release of part of the Pledged Chorce ¹ N.A.	f -	200,000,000 3.2857 -	2.60862	250,000,000	[Releas	N.A. se of part of the Pledge		500,000,000 3.225265 -	e	•	*	@	500,000,000	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	ch shares have been Rs.) (a)Personal use by Promoters and PACs (b)For the benefit of listed	700,000,000 2.728328571	88,610,000 * * -	342,550,00	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000 8 2.328546667 The amount of Rs. 75	N.A. [Release of part of the Pledged Chorce ¹ N.A.	f	200,000,000 3.2857 -	500,000,000 2.60862 	250,000,000 2.78872 - sed by the Company	[Releas	N.A. se of part of the Pledge		500,000,000 3.225265 - The amount of Rs. 50	e	242,979,750	*	@	500,000,000 1.50234 The amount of Rs. 50 crore	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	ch shares have been Rs.) (a)Personal use by Promoters and PACs	2.728328571	88,610,000 * * -	342,550,00 • •	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000	8 2.328546667	N.A. [Release of part of the Pledged N.A.	f -	200,000,000 3.2857 -	2.60862	250,000,000 2.78872 - sed by the Company II) has been utilised	[Releas	N.A. se of part of the Pledge		500,000,000 3.225265 -	e	•	*	@	500,000,000	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company	2.728328571	88,610,000 * * - -	342,550,00	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000	8 2.328546667 The amount of Rs. 75 crore raised by the	N.A. [Release of part of the Pledged N.A.	f -	200,000,000	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Releas	N.A. se of part of the Pledge		500,000,000 3.225265 - The amount of Rs. 50 crore raised by the	e	•	*	@	500,000,000 1.50234 The amount of Rs. 50 crore raised by the Company by	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company.	2.728328571	88,610,000 * * -	342,550,00	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000	8 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (tranche I) has been utilised for	N.A. [Release of part of the Pledged N.A.	f -	200,000,000	500,000,000 2.60862 The amount of Rs. 75 crore rai by issuance of NCDs (Tranche for meeting working capital	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Releas	N.A. se of part of the Pledge		500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche) has been utilised for	e	•	*	@	500,000,000 1.502341 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000 * * -	342,550,00 * *	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working	N.A. [Release of part of the Pledged N.A.	f -	200,000,000	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Releas	N.A. se of part of the Pledge		500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDS (Series B Tranche I) has been utilised for meeting working capital	e	•	*	@	500,000,000 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company.	2.728328571	88,610,000 * * *	342,550,00 	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000	T50,000,000 750,000,000 2.328546667 The amount of Rs. 75 corror raised by the Company by issuance of NCDs (Tranche 1) has been utilised for meeting working capital requirements	N.A. [Release of part of the Pledged N.A.	f -	200,000,000	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Releas	N.A. se of part of the Pledge		500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche 0 has been utilised for meeting working capital of has been utilised for	e	•	*	@	500,000,000 1.502341 The amount of Rs. 50 crorer raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000 * * - -	342,550,00	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000	T50,000,000 T50,000,000 T50,000,000 To amount of Rs. 75 crore raised by the Company by issuance of NCDs (tranche I) has been utilised for meeting working capital requirements and R&D purposes.	N.A. [Release of part of the Pledged N.A.	f -	200,000,000	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Releas	N.A. se of part of the Pledge		500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The	e	•	*	@	500.000.000 1.50234 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general coprorate purpose	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000 * * - -	342,550,00	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000	The amount of Rs. T5 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposs. The repayment	N.A. [Release of part of the Pledged N.A.	f -	200,000,000	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Releas	N.A. se of part of the Pledge		500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B. Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is	e	•	*	@	500,000,000 1.50234 ¹ The amount of Rs. 50 crorer raised by the Company by availing Term Ioan is being/will builtised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes The repayment schedule is	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000 * *	342,550,00 	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000	T50,000,000 T50,000,000 T50,000,000 To amount of Rs. 75 crore raised by the Company by issuance of NCDs (tranche I) has been utilised for meeting working capital requirements and R&D purposes.	N.A. [Release of part of the Pledged N.A.	f -	200,000,000	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Releas	N.A. se of part of the Pledge		500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The	e	•	*	@ 	500.000.000 1.50234 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general coprorate purpose	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000 * * - -	342,550,00 	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000	The amount of Rs. 75 crore raised by the amount of Rs. 75 mount of Rs. 75 crore raised by the amount of Rs. 75 mount of Rs. 75 crore raised by the amount of Rs. 75 mount of Rs. 75 crore raised by the amount of Rs. 75 crore raised by	N.A. [Release of part of the Pledged N.A.	f -	200,000,000	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Releas	N.A. se of part of the Pledge		500,000,000 3 225265 The amount of Rs. 50 crore raised by the Company by issuance of NDDs (Saries B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is repayment schedule is	e	•	*	@ 	500.000.000 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purpose The repayment schedule is 12 to 36 months from the	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000 * * - -	342,550,00 • •	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and RAD purposs. The repayment schedule S 24 to 36 months from the	N.A. [Release of part of the Pledged N.A.	f -	200,000,000	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Releas	N.A. se of part of the Pledge		500,000,000 3 225265 The amount of Rs. 50 crore raised by the Company by issuance of NDDs (Saries B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is repayment schedule is	e	•	*	@ 	500.000.000 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purpose The repayment schedule is 12 to 36 months from the	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000 * *	342,550,00	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and RAD purposs. The repayment schedule S 24 to 36 months from the	N.A. [Release of part of the Pledged N.A.	f -	200,000,000	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Releas	N.A. se of part of the Pledge		500,000,000 3 225265 The amount of Rs. 50 crore raised by the Company by issuance of NDDs (Saries B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is repayment schedule is	e	•	*	@ 	500.000.000 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purpose The repayment schedule is 12 to 36 months from the	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, repayment schedule etc		*	•	N.A. [Release of part of the Pledged Shares] N.A.	-	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and RAD purposs. The repayment schedule S 24 to 36 months from the	NA. [Release of part of the Pledged Characteristics 7 NA.	-	-	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	(Releas	NA. ee of part of the Piedge NA.	ed Shares]	500,000,000 3 225265 The amount of Rs. 50 crore raised by the Company by issuance of NDDs (Saries B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is repayment schedule is	@ 	•	•	@ @	500.000.000 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purpose The repayment schedule is 12 to 36 months from the		#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of		*	•	N.A. [Release of part of the Pledged Shares] N.A.	-	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and RAD purposs. The repayment schedule S 24 to 36 months from the	NA. [Release of part of Release of part of Characteristics 7 NA.	f -	200,000,000 3.2857	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Relear	NA. ee of part of the Piedge NA.	ed Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	@ 	• • •	•	@ 	500.000.000 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purpose The repayment schedule is 12 to 36 months from the	0 @ 5 @ -	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc		*	•	N.A. [Release of part of the Pledged Shares] N.A.	-	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and RAD purposs. The repayment schedule S 24 to 36 months from the	NA. [Release of part of Release of part of Characteristics 7 NA.	f	200,000,000 3.2857	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Relear	N A. ee of part of the Piedge N A. - - -	ed Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	@ 	• • •		@ @	500.000.000 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purpose The repayment schedule is 12 to 36 months from the	The amount raised by creating Piedge on Shares have been utilized for	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc		*	•	N.A. [Release of part of the Pledged Shares] N.A.	-	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and RAD purposs. The repayment schedule S 24 to 36 months from the	NA. [Release of part of Release of part of Characteristics 7 NA.	f	200,000,000 3.2857	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Relear	N A. ee of part of the Piedge N A. - - -	ed Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	@ 	• • •		@ @	500.000.000 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purpose The repayment schedule is 12 to 36 months from the	The amount raised by creating Piedge on Shares have been utilised for basiness purpose from	#
in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc		*	•	N.A. [Release of part of the Pledged Shares] N.A.	-	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and RAD purposs. The repayment schedule S 24 to 36 months from the	NA. [Release of part of Release of part of Characteristics 7 NA.	f	200,000,000 3.2857	500,000,000 2.60862 The amount of Rs. 75 crore ra by issuance of NCDs (Tranche for meeting working capital R&D purposes. The repayme	250,000,000 2.78872 sed by the Company II) has been utilised requirements and rt schedule is 24 to	[Relear	N A. ee of part of the Piedge N A. - - -	ed Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	@ 	• • •		@ @	500.000.000 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purpose The repayment schedule is 12 to 36 months from the	The amount raised by creating Piedge on Shares have been utilised for	#

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Charterod. ^ The Shares were Pledged dongwith other collaterals for the loan from LIC Housing Finance Limited. & The shares are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender") ! The shares are pledged in favour of Arka Fincap Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender") ! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed by Wockhardt Limited

Encumbrance No. Date of creation/ Release of enc	umbrance	67 11.08.2021	68 11.08.2021	69 11.08.2021	70 11.08.2021	71 17.08.2021	72 24.08.2021	73 24.08.2021	74 24.08.2021	75 24.08.2021	76 25.08.2021	77 26.08.2021	78 31.08.2021	79 01.09.2021	80 01.09.2021	81 01.09.2021	82 02.09.2021	83 07.10.2021	84 07.10.2021	85 21.10.2021	86 30.11.2021	87 23.12.2021	88 23.12.2021
Type of encumbrance (pledge, li	ien, negative lien, non-disposal ovenant, transaction, condition		11.00.2021	11.00.2021	1 1.uð.2U21	17.00.2021	24.00.2021	24.00.2021		24.08.2021 eation of Pledge	23.00.ZUZ I	20.00.2021	31.00.2021	01.09.2021	01.07.2021	01.09.2021	02.07.2021	Release of Plei		21.10.2021	30.11.2021 Creation of		23.12.2021
	No. of shares :	380,000	310.000	160,000	150,000	30,000	845,000	760,000	121,000	186,000	315,000	400,000	600,000	115,000	450,000	75,000	190,000	- 70,00	00 - 28,00	0 1,350,000	400,000	1,200,00	0 100,0
	% of total share capital :	0.349								0.17%	0.28%	0.36%	0.549		0.41%			-0.06					
lame of the entity in whose fav	our shares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd		Anand Rathi Global Finance Ltd#	Arka Fincap Limited	Catalyst Truster	eship Limited ^{&}	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Arka Fincap Limited	Badjate Stock Broking Private Limited	Catalyst Trust	eeship Limited ^{&}	Arka Fincap Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Badjate Stoc	k Broking Private Limited	Anand Rathi Globa Finance Ltd#	al	Catalyst Trusteeship Limited	k .	Arka Fincap Lin
Vhether the entity X is a schedu inancial institution, NBFC or hou rovide the nature of the busine	using finance company? If No,	Yes	No Nature of Business: Stock Broking	Yes	Yes	Noture of Business: I		Yes	Yes	Yes	No Nature of Business: Stock Broking		lo : Debenture Trustee	Yes	Yes	Yes	Nature of E	No Business: Stock Broking	Yes	Natu	No ire of Business: Debenture Tr	ustee	Yes
Names of all other entities in the	e agreement			1				<u> </u>		[Themisto Trus	tee Company Pvt Ltd holds th	ese shares in Capacity a	Humuza Consultants, as the Trustee of Habil		a partner of Humuza Consi	ultants, Partnership Firm]		1				
Whether the encumbrance is rel viz. debenture, commercial page yes, provide details about the im rating If Yes, 1 Name of the issuer : 2 Details of the debt instrument 3 Whether the debt instrument 4 Credit Rating of the debt instru- 5 ISIN of theinstrument	er, certificate of deposit etc.? If istrument, including credit :: is listed on stock exchanges?					1. Wockhar 2. Non-Convertible [3. The NCDs a 4. CARE BB 5.INEC49807048, INEC498	Debenture ('NCDs') ire not listed B-; Stable INE049B07055,					2. Non-Convertible 3. The NCDs 4. CARE B 5.INE049B07048	ard Limited Debenture ('NCDs') are not listed BB-: Stable 8, INEC49807055, IB07063							Wockhard Limited Non-Convertible Debenture (NCDs) The NCDs are not listed 4. CARE BBB-; Stable 5.INE049B07071	2. Non-Convertible 3. The NCDs 4. CARE B 5.NE049B07048, INE049	ird Limited Debenture ('NCDs') are not listed 88: Stable 807055, INE049807063, 807071	
Security Cover/ Asset Cover Value of shares on the date of ev n Rs.)	-	181,507,000	148,071,500	76,424,000	71,647,500		377,926,250	339,910,000	54,117,250	83,188,500	137,576,250	166,180,000	243,270,000	46,097,750	180,382,500	30,063,750	0 79,838,000	33,621,00	00 13,448,40				00 39,395,
Amount involved (against which encumbered) (B) (Amount in Rs.		*	@	#	I	&	å		#	i	e	å	å	I		#	@	e	#	500,000,000	&	&	i
Ratio of A / B		*	@	#	!	&	&	•	#	I	æ	&	&	ļ		#	e	@	#	1.24821	&	&	1
nd use of money forrowed amount to be	(a)Personal use by Promoters			-	-	· ·								-							-		
	and PACs (D)For the benefit of listed company Provide details including money by listed company, schedule for utilization of amount, repayment schedule etc				The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex, and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of Ioan	The amount of Rs. 200 Company by issuanc- utilised for meetin requirements and R repayment schedule is the date of	e of NCDs has been g working capital &D purposes. The 24 to 36 months from			The amount of ks. 50 crore alsed by the company by vailing Term can is being/will be utilised for meeting working capital equirements, efinancing of wisting loan, capex and general corporate uproposes. The epayment chedule is 12 to 36 months from he date of vailment of loan		Company by issuan utilised for meeti requirements and repayment schedule it	20 crore raised by the ce of NDDs has been my working capital R&D purposes. The 2.24 to 36 months from f allotment	The amount of Rs. S0 crore raised by the Company by availing Term Ioans is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes. The repayment a schedule is 12 to 36 months from the date of availment of Ioan						raised by the Company by	The amount of Rs. 250 croi issuance of NCDs has been capital requirements and R schedule is 24 to 36 month	utilised for meeting workin D purposes. The repayment	ig int nt
	Any other reason (please specify)	The amount raised utilised for b	by creating Pledge or usiness purpose from	h Shares have been time to time.	-	-		The amount raised on Shares have b business purpose f	been utilised for	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.			-	The amount raised l	by creating Pledge on Sh	ares have been utilis	ed for business purpose fro	om time to time.		-		The amount rai by creating Pleo on Shares have been utilised fo business purpo from time to tir

Extended additional collateral for Ioan (i.e. Ioan against pledge of shares) taken earlier from Anand Rathi.
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"Extended additional collateral for Ioan (i.e. Ioan against pledge of shares) taken earlier from Standard Chartered.
"The Shares were Pledged alongwith other collaterals for the Ioan from LC Housing Finance Limited.
% The shares are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as a collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")
I The shares are pledged in favour of Arka Fincap Limited for securing the term Ioan availed earlier by Wockhardt Limited

		89	90	91
Date of creation/ Release of		23.12.2021	23.12.2021	23.12.2021
	e, lien, negative lien, non-disposal covenant, transaction, condition of encumbrance)		Creation of Pledge	
No. and % of shares	No. of shares :	300,000	200,000	100,000
encumbered Specific Details about the en	% of total share capital : cumbrance	0.27%	0.18%	0.09%
Nome of the antituin unbeen	former above an erebound (V)	Standard Chartered	De diete Oteate	Anand Rathi
Name of the entity in whose	favour shares encumbered (X)	Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#
	eduled commercial bank, public housing finance company? If No, siness of the entity.	Yes	No Nature of Business: Stock Broking`	Yes
Names of all other entities in	the agreement	[Themisto Trustee Capacity as the Tru:	uza Consultants, Pledg Company Pvt Ltd hold stee of Habil Khorakiw uza Consultants, Partr	s these shares in ala Trust, being a
4 Credit Rating of the debt in	ent : ent is listed on stock exchanges?			
5 ISIN of theinstrurnent				
5 ISIN of theinstrument				
Security Cover/Asset Cover	f event / agreement (A) (Amount	118,185,000	78,790,000	39,395,000
Security Cover/ Asset Cover Value of shares on the date o	ich shares have been	118,185,000	78,790,000 @	39,395,000 #
Security Cover/ Asset Cover Value of shares on the date o in Rs.) Amount involved (against wh encumbered) (B) (Amount in	ich shares have been	118,185,000		
Security Cover/ Asset Cover Value of shares on the date o in Rs.) Amount involved (against wh encumbered) (B) (Amount in Ratio of A / B	ich shares have been	118,185,000	æ	#
Security Cover/ Asset Cover Value of shares on the date o in Rs.) Amount involved (against wh	(a)Personal use by Promoters and PACs	118.185,000	æ	#
Security Cover/ Asset Cover Value of shares on the date o in Rs.) Amount involved (against wh encumbered) (8) (Amount in Ratio of A / B End use of money Borrowed amount to be	ich shares have been Rs.) (a)Personal use by Promoters	- - -	æ	#

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. ^ The Shares were Pledged adonywith other collaterals for the loans from UC Housing Finance Limited. & The shares are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as a collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender") ! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

For and on behalf Humuza Consultants. Themisto Trustee Company Private Limited as Trustee



Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai Date: 27-12-2021