

RICON COMMODITIES PRIVATE LIMITED

CIN U51909WB1995PTC070911

Registered Office: - Mouza Kochpukur, Toji No. 145, J.L. No. 2 Ressa No. 191, R.S. Dag No. 478 Gram Panchayet Bamanghata-2 Bhangore Kolkata Parganas South West Bengal 700149,;
Contact No. Ph. +919331555220

Date: November 4, 2019

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra(East), Mumbai- 400051 NSE Code- V2RETAIL	BSE (Bombay Stock Exchange) Limited 25 th floor, "PhirozeJeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
V2 Retail Limited Khasra no. 928 Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:-

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly

For Ricon Commodities Private Limited

Uma Agarwal
For RICON COMMODITIES PVT. LTD.

Uma Agarwal

Director

DIN 00495945

Place: Delhi

Date: 04-11-2019

Director

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ANNEXURE - 2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	V2 Retail Limited		
Name(s) of the Acquirer	M/s Ricon Commodities Private Limited		
And			
Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. Ram Chandra Agarwal 2. Uma Agarwal 3. Akash Agarwal 4. Unicon Marketing Private Limited 5. Vishal Waterworld Pvt. Ltd. 6. Sunita Fashion Pvt. Ltd. 7. Ram Chandra Agarwal & HUF 		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter & Promoter group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> 1. BSE Limited 2. National Stock Exchange of India Limited 		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,74,23,755	51.14	51.14
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,74,23,755	51.14	51.14
Details of acquisition:-			
a) Shares carrying voting rights acquired	2,30,000	0.68	0.68

For RICON COMMODITIES PVT. LTD.
Uma Agarwal

Director


b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,30,000	0.68	0.68
After the acquisition, holding of acquirer along with PACs:			
a) Shares carrying voting rights	176,53,755	51.81	51.81
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	176,53,755	51.81	51.81
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31/10/2019		
Equity share capital / total voting capital of the TC before the said acquisition	3,40,74,018		
Equity share capital/ total voting capital of the TC after the said acquisition	3,40,74,018		
Total diluted share/voting capital of the TC after the said acquisition	3,40,74,018		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Ricon Commodities Private Limited

 RICON COMMODITIES PVT. LTD.

Uma Agarwal
Director
DIN 00495945
Place: Delhi

Director

Date: 04-11-2019

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Part-B***

Name of the Target Company: V2 Retail Limited

Name(s) of the person and Persons Acting in Concert ("PAC") with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs	Remarks
Ricon Commodities Private Limited	Promoter group	AACCR7304R	Acquirer
Ram Chandra Agarwal	Promoter	ACZPA8989R	PAC
Uma Agarwal	Promoter	ACYPA1819P	PAC
Akash Agarwal	Promoter group	ATOPA0679A	PAC
Unicon Marketing Private Limited	Promoter group	AAACU5733B	PAC
Vishal Waterworld Pvt. Ltd.	Promoter group	AABCV1188J	PAC
Sunita Fashion Pvt. Ltd.	Promoter group	AAHCS6918H	PAC
Ram Chandra Agarwal & HUF	Promoter group	AADHR3359G	PAC

For Ricon Commodities Private Limited

Uma Agarwal For RICON T. LTD.

Uma Agarwal

Director

DIN 00495945

Place: Delhi

Director

Date: 04-11-2019