

Disclosures of Reason for Encumbrance as per SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A:

General Details

1	Target Company (TC)	Hindustan Zinc Limited		
2	Stock exchanges where the Target company is listed	NSE	BSE	MSEI
		Yes	Yes	No
3	Name of the promoter or PAC whose shares have been encumbered	Vedanta Limited		
4	Total promoter shareholding in the listed company	Number of Shares		2743154310
		% of total share capital		64.92
5	Encumbered shares as a % of promoter shareholding	87.59		
6	Whether encumbered share is 50% or more of promoter shareholding	Yes		
7	Whether encumbered share is 20% or more of total share capital	Yes		

Remarks (Optional)

8	Additional Information <i>(For Public dissemination)</i>	In addition to the disclosure filed by Vedanta Limited (VEDL) on March 30, 2022 and May 25, 2022 for creation of encumbrance on shares of its subsidiary Hindustan Zinc Limited for long term facility tied with Union Bank of India for Rs 8,000 crores, VEDL has pledged additional 1% (of share capital) shares under the same facility to maintain pledge security cover of 1x loan outstanding amount at Volume Weighted Average Price, as per agreed periodical evaluation. Since the pledge is created through depository system hence separate disclosure u/r 31 of SEBI Takeover Regulations is not being made pursuant to proviso of Reg 31.
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