

UMIL SHARE & STOCK BROKING SERVICES LIMITED

CIN= U67120WB1994PLC065643

Hanuman Estates Ltd ,2nd floor,
19 R N Mukherjee Road
Kolkata -700 001

Phone +91 9073669435
email: umilshare@gmail.com

11th September 2023

| | | |
|---|---|---|
| To, M/s Usha Martin Ltd 2A, Shakespeare Sarani Kolkata 700 071 Email: cosec@ushamartin.co.in | To, M/s National Stock Exchange Limited Exchange Plaza, 5 th Floor Plot No. C/1, G-Block BandraKurla Complex, Bandra (E) Mumbai 400051 Email :takeover@nse.co.in | To, The Secretary BSE Ltd PhirozeJeejeebhoy Towers Dalal Street Mumbai 400001 Email :corp.relations@bseindia.com |
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Dear Sirs,


Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, for purchase of 2,49,764 equity shares of Usha Martin Ltd.

This is for your information please.

Kindly acknowledge receipt.

Thanking you,
Yours faithfully,

FOR UMIL SHARE & STOCK BROKING SERVICES LTD



Director

Encl: as above


**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

| | | | | |
|----|--|--|--|--|
| 1 | Name of the Target Company (TC) | USHA MARTIN LIMITED | | |
| 2 | Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Umil Share & Stock Broking Services Ltd | | |
| 3 | Whether the acquirer belongs to Promoter/Promoter Group | Yes | | |
| 4 | Name(s) of the Stock Exchange (s) where the shares of TC are Listed | Mumbai Stock Exchange (BSE), The National Stock Exchange of India Ltd (NSE), Societe de la Bourse de Luxembourg (GDR are listed at Luxembourg) | | |
| 5 | Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total shares/voting capital wherever applicable | % w.r.t. total diluted shares/voting capital of the TC (*) |
| | Before the acquisition/disposal under consideration, holding of : | | | |
| | a) Shares carrying voting rights | 4,00,01,236 | 13.13% | 13.13% |
| | b) Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others) | - | 0.00% | 0.00% |
| | c) Voting rights (VR) otherwise than by equity shares | - | 0.00% | 0.00% |
| | d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | 0.00% | 0.00% |
| | Total (a+b+c+d) | 4,00,01,236 | 13.13% | 13.13% |
| | Details of acquisition/sale | | | |
| | a) Shares carrying voting rights acquired (From NSE) | 2,49,764 | 0.08% | 0.08% |
| | b) VRs acquired otherwise than by equity shares | - | 0.00% | 0.00% |
| | c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | 0.00% | 0.00% |
| | d) Shares encumbered / invoked/ released by the acquirer | - | 0.00% | 0.00% |
| | Total (a+b+c+d) | 2,49,764 | 0.08% | 0.08% |
| | After the acquisition/sale, holding of | | | |
| | a) Shares carrying voting rights acquired | 4,02,51,000 | 13.21% | 13.21% |
| | b) Shares encumbered with the acquire | - | 0.00% | 0.00% |
| | c) VRs acquired otherwise than by equity shares | - | 0.00% | 0.00% |
| | d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale | - | 0.00% | 0.00% |
| | Total (a+b+c+d) | 4,02,51,000 | 13.21% | 13.21% |
| 6 | Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | ON PURCHASE (NSE STOCK EXCHANGE) | | |
| 7 | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 07/09/2023 No's of Shares 2,36,000 08/09/2023 No's of Shares 13,764 | | |
| 8 | Equity share capital / total voting capital of the TC before the said acquisition/sale | 4,00,01,236 | | |
| 9 | Equity share capital/ total voting capital of the TC after the said acquisition/sale | 4,02,51,000 | | |
| 10 | Total diluted share/voting capital of the TC after the said acquisition/sale | 4,02,51,000 | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR UMIL SHARE & STOCK BROKING SERVICES LTD



Director

Signature of the acquirer / Authorised Signatory

Place: Kolkata

Date: 11/09/2023