

December 07, 2023

<b>To,</b>  <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor Plot No.C/1, G Block, BandraKurla Complex, Bandra (East), Mumbai 400 051  <b>Scrip Code: AMBUJACEM</b>  <b>By email:</b> <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a>	<b>To,</b>  <b>BSE Limited</b> Corporate Relations Department P.J. Towers, Dalal Street Mumbai 400 001  <b>Scrip Code: 500425</b>  <b>By email:</b> <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>	<b>To,</b>  <b>Sanghi Industries Limited</b> Sanghinagar P O, Hayath nagar Mandal, R.R District, Hyderabad, Telangana, 501511  <b>By email:</b> <a href="mailto:Companysecretary@sanghiment.com">Companysecretary@sanghiment.com</a>
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Dear Sir/ Madam,

**Sub: Disclosure pursuant to Regulation 29(1) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to Sanghi Industries Limited.**

Pursuant to the requirements of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended till date), please find attached the disclosure in respect of the acquisition of equity shares of Sanghi Industries Limited.

We would request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

**For AMBUJA CEMENTS LIMITED.**

**Hitesh L. Marthak**

Digitally signed by Hitesh L. Marthak  
DN: cn=Hitesh L. Marthak, o=Ambuja Cement, email=hmarthak@ambujacement.com, postalCode=410210, st=Maharashtra, serialNumber=4F0EEF54D76D7A7653DCE6DD29AF663D3AE0EA08E2CA485F470F4C1EC74DA47, cn=Hitesh L. Marthak  
Date: 2023.12.07 21:10:53 +05'30'

Hitesh Marthak  
Company Secretary & Compliance Officer

Encl: as above

**Ambuja Cements Ltd**  
**Registered office:**  
**Adani Corporate House**  
**Shantigram, S.G. Highway**  
**Khodiyar, Ahmedabad – 382 421**  
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**Ph +91 79-2555 5555**  
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**CIN: L26942GJ1981PLC004717**

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>1</b>	<b>Name of the Target Company (TC)</b>	Sanghi Industries Limited		
<b>2</b>	<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Ambuja Cements Limited		
<b>3</b>	<b>Whether the acquirer belongs to Promoter/Promoter group</b>	The Acquirer executed a block trade on the floor of the stock exchange as well as an off-market trade to acquire 14,08,21,941 equity shares, amounting to 54.51% of the voting share capital of the Target Company on December 05, 2023. The block trade was settled on December 06, 2023. The off-market trade was initiated on December 05, 2023 and concluded on December 06, 2023. Pursuant to the said acquisition by the Acquirer, the Acquirer has become a part of the promoter/promoter group of the Target Company.		
<b>3</b>	<b>Stock exchange(s) where the Target company is listed</b>	<b>NSE</b> Yes	<b>BSE</b> Yes	<b>MSEI</b> NA
<b>4</b>	<b>Nature of Transaction</b>	<b>Acquisition of Equity shares</b>		
<b>5</b>	<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>6</b>	<b>Before the acquisition under consideration, holding of :</b>	.	.	.

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	a) Shares carrying voting rights	-	-	-
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	14,08,21,941	54.51 %	54.51%
<b>7</b>	<b>Details of acquisition/sale</b> a) Shares carrying voting rights acquired/sold			

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	b) VRs acquired /sold otherwise than by shares	-			-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-			-
	d) Shares encumbered / invoked/released by the acquirer	-			-
	e) Total (a+b+c+/-d)	14,08,21,941		54.51%	54.51%
<b>8</b>	<b>After the acquisition/sale, holding of:</b>				
	a) Shares carrying voting rights	14,08,21,941		54.51%	54.51%
	b) Shares encumbered with the acquirer	-			-
		-			-

	c) VRs otherwise than by shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			-
	e) Total (a+b+c+d)	14,08,21,941		54.51%
<b>9</b>	Mode of acquisition / sale (e.g. open market / off-market / rights issue / preferential allotment / inter-se transfer, etc).	<b>Block deal on the Stock Exchange platform and off-market trade</b>		
<b>10</b>	Salient features of the securities acquired including time till redemption, ratio at	Nil		

	which it can be converted into equity shares, etc.	
<b>11</b>	Date of acquisition / sale of shares / VR of date of receipt of intimation of allotment of shares, whichever is applicable	<b>Trading date for block deal and initiation of off-market trade: December 05, 2023 Settlement date for block deal and conclusion of off-market trade: December 06, 2023</b>
<b>12</b>	Equity share capital / total voting capital of the TC before the said acquisition / sale	<b>25,83,26,000 shares of Rs. 10 each aggregating to Rs. 258,32,60,000.</b>
<b>13</b>	Equity share capital/ total voting capital of the TC after the said acquisition / sale	<b>25,83,26,000 shares of Rs. 10 each aggregating to Rs. 258,32,60,000.</b>
<b>14</b>	Total diluted share/voting capital of the TC after the said acquisition	<b>25,83,26,000 shares of Rs. 10 each aggregating to Rs. 258,32,60,000.</b>



For and on behalf of Ambuja Cements Limited

Digitally signed by Hitesh L. Marthak

**Hitesh L. Marthak**

DN: cn=Hitesh L. Marthak, o=Ambuja Cements Limited, email=Hitesh.L.Martha  
k@ambuja.com, postalCode=410210, st=Maharashtra,  
serialNumber=4F91EF64B76B747632DEE6D29AF6B83D3ABDEA408EKA

Date: 2023.12.07 21:11:39 +05'30'

**Hiitesh Marthak**  
**Company Secretary & Compliance Officer**

**Place: Ahmedabad**

**Date: 7<sup>th</sup> December, 2023**

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**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC and includes employee stock options which have been granted and vested.

(\*\*\*) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

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