

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART – A: Details of acquisition

| | | | |
|---|---|--|--|
| Name of the Target Company (TC) | TOURISM FINANCE CORPORATION OF INDIA LIMITED | | |
| Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer | Acquirer : Rajasthan Global Securities Private Limited | | |
| Whether the acquirer belongs to Promoter /Promoter Group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE and NSE | | |
| Details of the acquisition as follows | Number | % w.r.t total share/voting capital wherever applicable | % w.r.t total diluted share/voting capital of the TC |
| <u>Before the acquisition under consideration holding of :</u> | | | |
| a) Shares carrying voting rights | 1,04,57,428 | 11.57% | 11.57% |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | -- |
| TOTAL (a + b + c + d) | 104,57,428 | 11.57% | 11.57% |
| <u>Details of acquisition</u> | | | |
| a) Shares carrying voting rights acquired | 54,55,436 | 6.04% | 6.04% |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) | -- | -- | -- |
| c) VRs acquired otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -- | -- | -- |
| TOTAL (a + b + c + d) | 54,55,436 | 6.04% | 6.04% |



| | | | |
|---|---|---------------|---------------|
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 1,59,12,864 | 17.61% | 17.61% |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) | - | -- | -- |
| c) VRs otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition. | -- | -- | -- |
| TOTAL (a + b + c + d) | 1,59,12,864 | 17.61% | 17.61% |
| Mode of acquisition /disposal (e.g. openmarket / public issue / rights issue /preferential allotment / inter-se transferetc.) | Open Market | | |
| Date of acquisition/disposal, date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC | 02/11/2022 | | |
| Equity share capital/ total voting capital of the TC before the said acquisition | 9,03,72,448 Equity Shares of Rs.10 each | | |
| Equity share capital/total voting capital of the TC after the said acquisition | 9,03,72,448 Equity Shares of Rs.10 each | | |
| Total diluted share / voting capital of the TC after the said acquisition | 9,03,72,448 Equity Shares of Rs.10 each | | |

| | | |
|--|--|--|
| | | |
| | | |

For RAJASTHAN GLOBAL SECURITIES PVT. LTD.

AUTHORISED SIGNATORY

Place: New Delhi
Date :: 02/11/2022

