

DILEEP MALHOTRA

**Windmere
New Cuffe Parade
Colaba
Mumbai 400025**

March 29, 2019

**Listing & Compliance Dept.
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 023.**

Dear Sir/Madam,

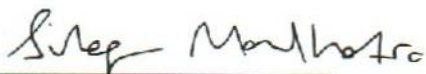
Company Code: 509525

Re: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose Format for disclosures in respect of the acquisition of shares in Empire Industries Limited.

Thanking you,

Yours faithfully,



DILEEP MALHOTRA
Authorised Signatory

Encl:

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	EMPIRE INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ARJUN TRANSPORT CO PVT LTD PAC MR. DILEEP MALHOTRA MR. RANJIT MALHOTRA MR. S.C. MALHOTRA MRS. USHA DEVI MALHOTRA MR. KABIR MALHOTRA MRS. UMA MALHOTRA MS. ANJALI MALHOTRA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>	Arjun Transport Co. Pvt.Ltd	Arjun Transport Co. Pvt.Ltd	
a) Shares carrying voting rights	784978	13.0830	N.A.
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	784978	13.0830	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	784978	13.0830	N.A.
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	794978	13.0830	N.A.

After the acquisition/sale, holding of:	Arjun Transport Co. Pvt.Ltd	Arjun Transport Co. Pvt.Ltd	
a) Shares carrying voting rights	0	0	N.A.
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	0	0	N.A.
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29/03/2019		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.5,99,99,980/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.5,99,99,980/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

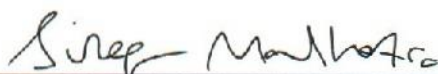
Date: 29/03/2019

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	EMPIRE INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RANDIL TRADING COMPANY PRIVATE LIMITED PAC MR. DILEEP MALHOTRA MR. RANJIT MALHOTRA MR. S.C. MALHOTRA MRS. USHA DEVI MALHOTRA MR. KABIR MALHOTRA MRS. UMA MALHOTRA MS. ANJALI MALHOTRA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>	Randil Trading Co. Pvt. Ltd.	Randil Trading Co. Pvt. Ltd.	
a) Shares carrying voting rights	0	0	N.A.
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	0	0	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	1111990	18.5332	N.A.
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	1111990	18.5332	N.A.

After the acquisition/sale, holding of:	Randil Trading Co. Pvt. Ltd.	Randil Trading Co. Pvt. Ltd.	
a) Shares carrying voting rights	1111990	18.5332	N.A.
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	1111990	18.5332	N.A.
6. Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer		
7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29/03/2019		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.5,99,99,980/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.5,99,99,980/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer /~~seller~~ / Authorised Signatory

Place: Mumbai

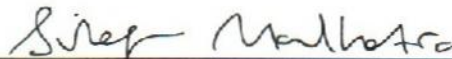
Date: 29/03/2019

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	EMPIRE INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	EMPIRE INTERNATIONAL PVT. LTD <u>PAC</u> MR. DILEEP MALHOTRA MR. RANJIT MALHOTRA MR. S.C. MALHOTRA MRS. USHA DEVI MALHOTRA MR. KABIR MALHOTRA MRS. UMA MALHOTRA MS. ANJALI MALHOTRA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>	Empire International Pvt. Ltd.	Empire International Pvt. Ltd.	
a) Shares carrying voting rights	327012	5.4502	N.A.
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	327012	5.4502	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	327012	5.4502	N.A.
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	327012	5.4502	N.A.

After the acquisition/sale, holding of:	Empire International Pvt. Ltd.	Empire International Pvt. Ltd.	
a) Shares carrying voting rights	0	0	N.A.
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	0	0	N.A.
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29/03/2019		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.5,99,99,980/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.5,99,99,980/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the ~~acquirer~~ / seller / Authorised Signatory

Place: Mumbai

Date: 29/03/2019