

## HUMUZA CONSULTANTS

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051  
Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

26<sup>th</sup> August, 2021

<b>BSE Limited</b> Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001  <b><u>Scrip Code: 532300</u></b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051  <b><u>NSE Symbol: WOCKPHARMA</u></b>
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Please find enclosed herewith disclosure in accordance with Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 19,12,000 Nos. of Equity shares and 3,15,000 Nos. of Equity shares held by us in Wockhardt Limited on 24<sup>th</sup> August, 2021 and 25<sup>th</sup> August, 2021 respectively.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7<sup>th</sup> August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 22,27,000 Nos. of Equity Shares (i.e. 2.01%), the percent of Pledged Shares now increased to 26.92%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants  
Themisto Trustee Company Private Limited as Trustee



**Dr. H. F. Khorakiwala**  
**Director of Trustee**

Encl : As above

CC: Wockhardt Limited  
D-4, MIDC, Chikalthana,  
Aurangabad - 431006



**Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011  
[Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]**

Name of Listed Company	Woodharit Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs, whose shares have been encumbered	Humuza Consultants
Total promoter shareholding in the listed company	No. of Shares held: 7,71,95,342 (69.67%) % of total share capital: 69.67%
Encumbered shares as a % of promoter shareholding	26.92%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	Yes

**Details of all the existing events/agreements pertaining to encumbrance**

Encumbrance No.	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Date of creation/ Release of encumbrance	19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Creation of pledge														
No. and % of shares encumbered	1,000,000 0.90%	250,000 0.23%	150,000 0.14%	300,000 0.27%	500,000 0.45%	800,000 0.72%	300,000 0.27%	650,000 0.59%	600,000 0.54%	200,000 0.18%	1,300,000 1.17%	850,000 0.77%	500,000 0.45%	7,200,000 6.50%	6,500,000 5.87%

**Specific Details about the encumbrance**

Name of the entity in whose favour shares encumbered (X)	Anand Rathi Global Finance Ltd
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes
Names of all other entities in the agreement	Badgate Stock Broking Private Limited
Whether the encumbrance is relating to any debt instrument viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating.	
1 Name of the issuer:	
2 Details of the debt instrument:	
3 Whether the debt instrument is listed on stock exchanges?	
4 Credit Rating of the debt instrument	
5 ISIN of the instrument	

[Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Humuza Consultants, Partnership Firm]

Humuza Consultants, Pledgor

Not applicable

Security Cover/ Asset Cover	Value of shares on the date of event / agreement: (A) (Amount in Rs.)	520,600,000	110,362,500	98,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,890,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,800,000	1,604,850,000
Amount involved against which shares have been encumbered (B) (Amount in Rs.)	20,00,00,000				#				N.A. (Release of part of the Pledged Shares)	10,00,00,000	#	10,00,00,000	10,00,00,000		3,500,000,000	90,00,00,000
Ratio of A / B	0.26				#				do-	3.7685	#	3.73	0.514		3.2097	

The amount raised by creating Pledge on Shares have been partially invested in Preference Shares/ extended/unsecured loan to Woodharit Limited from time to time.

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badgate.

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LC Housing Finance Limited.

Encumbrance No.	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37
Date of creation/Release of encumbrance	18.03.2020	19.03.2020	24.03.2020	24.03.2020	25.03.2020	08.04.2020	17.04.2020	04.05.2020	05.05.2020	06.07.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020
Type of encumbrance (pledge, lien, negative lien, non disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Release of Pledged Shares														
No. and % of shares encumbered	500,000 0.45%	350,000 0.32%	3,900,000 3.52%	2,100,000 1.90%	744,000 0.67%	600,000 -0.54%	600,000 -0.54%	4,525,000 -4.09%	2,825,000 -2.55%	1,800,000 -1.63%	1,400,000 -1.26%	1,400,000 -1.26%	1,400,000 -1.26%	480,000 -0.43%	1,500,000 -1.35%
Specific Details about the encumbrance	Release of Pledged Shares														
Name of the entity in whose favour shares encumbered (X)	Anand Rathi Global Finance Ltd														
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	No	Yes	Yes	No	No	No	Yes	Yes	Yes	Yes	No	No	Yes	Yes
Names of all other entities in the agreement	Humura Consultants, Ptegor Humura Consultants, Partnership Firm														
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit, etc.? If yes, provide details about the instrument, including credit rating.	Not Applicable														
1 Name of the issuer :	Humura Consultants, Ptegor														
2 Details of the debt instrument :	Humura Consultants, Partnership Firm														
3 Whether the debt instrument is listed on stock exchanges?	Not Applicable														
4 Credit Rating of the debt instrument	Not Applicable														
5 SIN of the instrument	Not Applicable														
Security Cover / Asset Cover	Not Applicable														
Value of shares on the date of event / agreement (A) (Amount)	88,300,000	63,560,000	612,885,000	330,015,000	123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	495,890,000	425,040,000	413,910,000	550,620,000	216,912,000	654,125,000
Amount involved against which shares have been	#	@	*	#	@	#	#	#	#	#	#	#	#	#	#
Ratio of A / B	#	@	*	#	@	#	#	#	#	#	#	#	#	#	#
End use of money	N.A.														
Borrowed amount to be utilized for what purpose -	N.A.														
(a) Personal use by Promoters and PACs	-														
(b) For the benefit of listed company	-														
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-														
Any other reason (please specify)	-														

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.  
 @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.  
 \* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.  
 ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

The amount raised by creating Pledge on Shares have been partially invested in Preference Shares/ extended unsecured loan to Wockward Limited from time to time.

Encumbrance No.	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	
Date of creation/Release of encumbrance	19.02.2021	23.03.2021	26.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	
Type of encumbrance (pledge, lien, negative lien, non disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Creation of Pledge															
No. and % of shares encumbered	3,900,000 3.52%	200,000 0.18%	850,000 0.77%	1,000,000 -0.90%	3,000,000 2.71%	3,400,000 3.07%	800,000 -0.72%	1,700,000 -1.08%	1,100,000 0.99%	2,100,000 1.90%	1,100,000 0.99%	500,000 -0.45%	180,000 -0.16%	90,000 -0.08%	2,050,000 1.85%	
% of total share capital																
Specific Details about the encumbrance	Standard Chartered Investments & Loans (India) Ltd															
Name of the entity in whose favour shares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd															
Whether the entity 'X' is a scheduled, commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes															
Names of all other entities in the agreement	Humura Consultants, Ptegor															
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc? If yes, provide details about the instrument, including credit rating. If Yes,	Not Applicable															
1 Name of the issuer :	1. Wockhard Limited															
2 Details of the debt instrument :	2. Non-Convertible Debenture (NCDs) <sup>1</sup>															
3 Whether the debt instrument is listed on stock exchanges?	3. The NCDs are not listed															
4 Credit Rating of the debt instrument	4. CARE BBS+ Stable															
5 ISIN of the instrument	5. INEQ49807063															
Security Cover/ Asset Cover	Not Applicable															
Value of shares on the date of event / agreement (A) (Amount in Rs.)	1,909,800,000	88,610,000	342,550,000	475,250,000	1,318,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,613,632,300	
Amount involved against which shares have been encumbered (B) (Amount in Rs.)	700,000,000	*		N.A. (Release of part of the Pledged Shares)	500,000,000	750,000,000	N.A. (Release of part of the Pledged Shares)	200,000,000	200,000,000	500,000,000	250,000,000	N.A. (Release of part of the Pledged Shares)	N.A.		500,000,000	
Ratio of A / B	2.728328571	*		N.A.	3.0378	2.328546667	N.A.	3.2857	3.2857	2.60862	2.78872	N.A.			3.22526	
End use of money																
Retrieved amount to be utilized for what purpose -	(a) Personal use by Promoters and PACs.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) For the benefit of listed company	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment.															
Any other reason (please specify)	The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhard Limited from time to time.															
[Thomisto Trustee Company Pvt. Ltd holds these shares in Capacity as the Trustee of Habli Khorakwala Trust, being a partner of Humura Consultants, Partnership Firm]																
Not Applicable																
1. Wockhard Limited																
2. Non-Convertible Debenture (NCDs) <sup>1</sup>																
3. The NCDs are not listed																
4. CARE BBS+ Stable																
5. INEQ49807063																

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.  
 @ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Bagdote.  
 # Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.  
 1. The shares were pledged against loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.  
 2. The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment.  
 3. The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhard Limited from time to time.  
 4. The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhard Limited from time to time.  
 5. The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhard Limited from time to time.  
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 7. The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhard Limited from time to time.  
 8. The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhard Limited from time to time.  
 9. The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhard Limited from time to time.

Encumbrance No.	67	68	69	70	71	72	73	74	75	76	
Date of creation/Release of encumbrance	11.08.2021	11.08.2021	11.08.2021	11.08.2021	17.08.2021	24.08.2021	24.08.2021	24.08.2021	24.08.2021	25.08.2021	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Creation of Pledge										
No. and % of shares encumbered	380,000 0.34%	310,000 0.28%	160,000 0.14%	150,000 0.14%	30,000 0.03%	845,000 0.75%	760,000 0.69%	121,000 0.11%	186,000 0.17%	315,000 0.28%	
<b>Specific Details about the encumbrance</b>											
Name of the entity in whose favour shares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd	Badgjee Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Alfa Fincoap Limited	Catalyst Trusteeship Limited*	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Alfa Fincoap Limited	Badgjee Stock Broking Private Limited		
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Debenture Trustee	Yes	Yes	Yes	Yes	No Nature of Business: Stock Broking	
Names of all other entities in the agreement	Humuzia Consultants, Pledgor Humuzia Consultants, Pledgor in Capacity as the Trustee of Habli Khorakwala Trust, being a partner of Humuzia Consultants, Partnership Firm)										
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating.	1. Woodward Limited 2. Non-Convertible Debenture (NCDs) 3. The NCDs are not listed 4. CARE BBB- Stable 5. INED9807048, INED9807055, INED9807063										
If Yes, 1 Name of the issuer: 2 Details of the debt instrument: 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument											
<b>Security Cover/ Asset Cover</b>											
Value of shares on the date of event / agreement (A) (Amount in Rs.)	181,507,000	148,071,500	76,424,000	71,647,500	14,656,500	377,926,250	339,910,000	54,117,250	83,188,500	137,576,250	
Amount involved against which shares have been encumbered (B) (Amount in Rs.)	*	@	#		&	&	*	#		@	
Ratio of A / B	*	@	#		&	&	*	#		@	
<b>End use of money</b>											
Borrowed amount to be utilized for what purpose -											
(a) Personal use by Promoters and PACs											
(b) For the benefit of listed company											
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan										
Any other reason (please specify)	The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Woodhardt Limited from time to time.										
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# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.  
 @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badgjee.  
 \* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.  
 & The Shares were Pledged alongwith other collaterals for the loan from LC Housing Finance Limited.  
 # The shares are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as a collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")  
 | The shares are pledged in favour of Alfa Fincoap Limited for securing the term loan availed earlier by Woodhardt Limited

For and on behalf Humuzia Consultants,  
 Themisto Trustee Company Private Limited as Trustee

  
 Dr. H. F. Khorakwala, Director of Trustee  
 B-205, Mumbai