

February 07, 2024

The Manager
BSE Limited
Department of Corporate Services,
Floor 25, P. J. Towers,
Dalal Street
Mumbai - 400 001

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex
Bandra (E),
Mumbai - 400 051

Dear Sirs,

Re: Disclosure under Regulation 29(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Target Company – Oriental Carbon & Chemicals Ltd
(Scrip Code: NSE - OCCL and BSE-506579)

In compliance with Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we furnish herewith the disclosure in the prescribed format in terms of Regulation 29(2) thereof.

Kindly take the above on record.

Yours faithfully,



(AKSHAT GOENKA)
For and on behalf of
Promoter & Promoter Group

Encl.: As above.

cc: Oriental Carbon & Chemicals Ltd.
Plot No. 30-33, Survey No. 77
Nishant Park, Nana Kapaya, Kutch
Mundra, Gujarat - 370415

for information together with a copy set of the prescribed disclosure format referred to herein above.

Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ORIENTAL CARBON AND CHEMICALS LIMITED ("OCCL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer 1. Cosmopolitan Investments Limited	PAC 1. Duncan International (India) Limited 2. New India Investment Corporation Limited 3. Arvind Goenka 4. Aparna Goenka 5. Akshat Goenka	
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	51,71,124	51.76	51.76
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	51,71,124	51.76	51.76
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	***6,49,344	6.50	6.50
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil

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d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
c) Total (a+b+c+d)	***6,49,344	6.50	6.50
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	51,71,124	51.76	51.76
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	51,71,124	51.76	51.76
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	off-market (Pursuant to amalgamation of Disciplined Investments Limited and Haldia Investment Co. Limited with Cosmopolitan Investment limited)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.02.2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.9,99,00,920.00 (Rupees nine crore ninety-nine lacs nine hundred twenty) divided into 9990092 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.9,99,00,920.00 (Rupees nine crore ninety-nine lacs nine hundred twenty) divided into 9990092 Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.9,99,00,920.00 (Rupees nine crore ninety-nine lacs nine hundred twenty) divided into 9990092 Equity Shares of Rs. 10/- each.		

Place: Noida
Date: 07.02.2024


(AKSHAT GOENKA)
On behalf of Promoter and Promoter Group

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) The details of Acquisition as per Annexure 1.

ANNEXURE - 1

Promoter and Promoter group	Before Acquisition		Acquisition		After Acquisition	
	No. of Shares	%	No. of Shares	%	No. of Shares	%
Cosmopolitan Investments Limited	19,07,528	19.09	-	-	25,56,872	25.59
New India Investment Corporation Limited	12,12,136	12.13			12,12,136	12.13
Duncan International (India) Limited	9,94,616	9.96	-	-	9,94,616	9.96
Haldia Investment Co. Limited	6,19,344	6.20	6,19,344	6.20	-	-
Disciplined Investments Limited	30,000	0.30	30,000	0.30	-	-
Arvind Goenka	1,07,500	1.08	-	-	1,07,500	1.08
Akshat Goenka	1,00,000	1.00	-	-	1,00,000	1.00
Aparna Goenka	2,00,000	2.00	-	-	2,00,000	2.00
Total	51,71,124	51.76	6,49,344	6.50	51,71,124	51.76

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