

CG Power and Industrial Solutions Limited

Registered Office:
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Corporate Identity Number: L99999MH1937PLC002641



Smart solutions.
Strong relationships.

Our Ref: COSEC/139/2022-23

6th December, 2022

By portal

The Corporate Relationship Department

BSE Limited
1st Floor, New Trading Ring
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Scrip Code : 500093

The Assistant Manager – Listing

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Scrip Id : CGPOWER

Dear Sir/Madam,

Subject: Intimation/ Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Ref: Our letter no. COSEC/195/2020-21 dated 4th December, 2020

With reference to our captioned letter, wherein we had informed about the allotment of Unlisted, Unsecured, Unrated, Redeemable, Non-Convertible Debentures of the Company of face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each aggregating to INR 200,00,00,000/- (Indian Rupees Two Hundred Crore Only) ('the Debentures' or 'NCDs') pursuant to the terms and conditions of the Master Implementation cum Compromise Settlement Agreement and Debenture Trust Deed dated 20th November, 2020.

In this regard, we wish to inform you that as per the terms of issue of the said NCDs, on completion of two years from the Date of Allotment i.e. 4th December, 2020, the Company has redeemed all the Debentures aggregating to INR 200,00,00,000/- (Indian Rupees Two Hundred Crore Only) on 5th December, 2022. With the said redemption and payment of interest due thereon, the Company is discharged of its liabilities on the NCDs.

We would appreciate if you could take the same on record.

Thanking you

Yours faithfully,
For **CG Power and Industrial Solutions Limited**

P Varadarajan
Company Secretary