

13th February 2024

To

The Manager Listing Department BSE Limited 25 th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 505368	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. Scrip Code: SEMAC
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Dear Sir / Madam,

Sub: Disclosures under Regulations 10(6) read with Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above captioned subject matter please find enclosed herewith the disclosure under Regulation 10(6) of the Promoter of the Company along with the Persons Acting in Concert (“PAC”) with them for allotment of 19,57,588 Equity shares of Rs 10/- each of Semac Consultants Limited (earlier known as Revathi Equipment Limited) (“the Company”) to the shareholders of Renaissance Advanced Consultancy Limited (“RACL”) pursuant to Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited and Renaissance Consultancy Services Limited and Renaissance Stocks Limited and Revathi Equipment Limited and Semac Consultants Private Limited and Renaissance Corporate Consultants Limited under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (“Scheme”) as sanctioned by National Company Law tribunal, Division bench – II, Chennai.

Kindly take the above information on record and acknowledge the receipt of the same.

Thanking You

Yours Truly,

For AJAI HARI DALMIA TRUST



Trustee

Ajai Hari Dalmia Trust

(For and on behalf of acquirers)

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

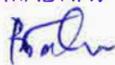
1	Name of the Target Company	Semac Consultants Limited (earlier known as Revathi Equipment Limited)	
2	Name of the Acquirer(s)	<ol style="list-style-type: none"> 1. Ajai Hari Dalmia Trust (through its trustee Ajai Hari Dalmia) 2. Radha Madhav Trust (through its trustee Abhishek Dalmia) 3. Hilltop Metals Limited 	
3	Name of the stock exchange where shares of the TC are listed	<ol style="list-style-type: none"> 1. BSE Limited 2. National Stock Exchange of India Limited 	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Allotment of 19,57,588 fully paid-up equity shares to the shareholders of Renaissance Advanced Consultancy Limited (RACL) pursuant to Scheme	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Disclosures under Regulation 10(5) is not applicable to the acquisitions exempt under Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made

For AJAI HARI DALMIA TRUST



Trustee

For RADHA MADHAV TRUST



TRUSTEE

For Hilltop Metals Limited



Authorised Signatory

	a.	Name of the transferor / seller	Not Applicable			
	b.	Date of acquisition				
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e.	Price at which shares are proposed to be acquired / actually acquired				
8	Shareholding Pattern		Pre-Transaction		Post -Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	Each Acquirer / Transferee				
	1.	Ajai Hari Dalmia Trust (through its trustee Ajai Hari Dalmia)	NIL	0.00	14,24,021	46.43%
	2.	Radha Madhav Trust (through its trustee Abhishek Dalmia)	475	0.02	4,19,446	13.68%
	3.	Hilltop Metals Limited	NIL	0.00	1,14,121	3.72%
	b.	Each Seller / Transferor	Not Applicable (Since allotment is pursuant to a Scheme)			

Note:

- Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For AJAI HARI DALMIA TRUST

Handwritten signature

Trustee

For RADHA MADHAV TRUST

Handwritten signature

TRUSTEE

For Hilltop Metals Limited

Handwritten signature

Authorised Signatory