



March 28, 2024

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <u>Scrip Code: 540268</u>	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <u>Scrip Code: TRU</u>
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Subject: Disclosure under Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir/Madam,

In compliance with Regulations 30 and 51 read with Schedule III of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as “Listing Regulations”), we wish to inform you that the Finance Committee constituted by the Board of Directors of TruCap Finance Limited (hereinafter referred to as “Company”) at their meeting held today, i.e., Thursday, March 28, 2024 have inter-alia, considered and approved the allotment of:

- i. Series A - 800 (Eight Hundred) 13.10% Secured, Listed, Rated, Taxable, Transferable Redeemable Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees One Lakh only) each on a private placement basis to the eligible investor(s), and
- ii. Series B - 800 (Eight Hundred) 13.00% Secured, Listed, Rated, Taxable, Transferable Redeemable Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees One Lakh only) each on a private placement basis to the eligible investor(s).

(both the series are collectively referred to as “Debentures”).

The details with respect to the aforesaid Debentures are given below:

Particulars	Series - A	Series - B
Size of the Issue	Rs. 8,00,00,000 (Rupees Eight Crores only)	Rs. 8,00,00,000 (Rupees Eight Crores only)
Whether proposed to be Listed	Yes. BSE Limited.	Yes. BSE Limited.
Tenure of Instrument	Series A - 66 months from the deemed date of allotment	Series B - 400 units of Debentures - 30 months from the deemed date of allotment - Balance 400 units of Debentures - 36 months from the deemed date of allotment
• Date of Allotment	March 28, 2024	March 28, 2024
• Date of Maturity	September 28, 2029	- 400 units of Debentures - September 28, 2026

**TruCap Finance Limited
(Formerly known as Dhanvarsha Finvest Limited)**

Regd. Off. : 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069
Tel. : 1800 210 2100 | contact@trucapfinance.com | www.trucapfinance.com | CIN : L24231MH1994PLC334457



		- 400 units of Debentures - March 28, 2027
Coupon	13.10% p.a.	13.00% p.a.
Schedule of Payment of Interest	Quarterly	Quarterly
Charge/Security	Debentures shall be secured on a first ranking exclusive and continuing charge basis by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over identified loan receivables of the Company that fulfil the eligibility criteria set out in the Term Sheet under the heading 'Eligibility Criteria' ("Hypothecated Assets") with the prescribed Security Cover on or prior to the Deemed Date of Allotment.	Debentures shall be secured on a first ranking exclusive and continuing charge basis by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over identified loan receivables of the Company that fulfil the eligibility criteria set out in the Term Sheet under the heading 'Eligibility Criteria' ("Hypothecated Assets") with the prescribed Security Cover on or prior to the Deemed Date of Allotment.
Special Rights	Not applicable	Not applicable
Delay in payment of interest/principal	Nil	Nil
Details of redemption of debentures	Fixed maturity (i.e. the principal amount is repaid in full at maturity)	Partial Redemption: 1. 400 Debentures to be redeemed on September 28, 2026. 2. 400 debentures to be redeemed on March 28, 2027.

The above is for your information and records.

Thanking You,

Yours faithfully

For TruCap Finance Limited

Sonal Sharma
Company Secretary & Compliance Officer

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