

June 20, 2024

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Subject: Clarification /Confirmation on news item appearing in Media/Publication

Ref. No.: NSE/CM/Surveillance/14364 dated June 20, 2024
BSE email L/SURV/ONL/RV/HK/ (2024-2025)/15 dated June 20, 2024

Dear Sir(s),

This has reference to the captioned letter/email from your office on the aforementioned subject seeking clarification on the news item **which appeared in the "www.business-standard.com" dated June 20, 2024 captioned "Sebi orders Religare Enterprises to apply for open offer before July 12"**.

We would like to submit that the Company has been sharing all requisite events/information/announcements from time to time that may have a bearing on the operations/performance of the Company which includes a price sensitive information etc. as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("**SEBI Listing Regulations**") with the Stock Exchanges.

The Company vide announcement dated September 25, 2023 has intimated the receipt of the Public Announcement dated September 25, 2023 in relation to an open offer to the Public Shareholders of the Company from/ on behalf of the Burman group (i.e. M.B. Finmart Private Limited ("Acquirer 1"), Puran Associates Private Limited ("Acquirer 2"), VIC Enterprises Private Limited ("Acquirer 3"), and Milky Investment & Trading Company ("Acquirer 4") (together "Acquirers"), made pursuant to and in compliance with Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

As regards the aspects relating to which clarification/confirmation on the news item have been sought, our responses are as follows:

a) *Whether such event is taking place? If so, you are advised to provide the said information along with the sequence of events in chronological order from the start of event till date.*

Our reply: The Company is in receipt of the Interim Order cum Show Cause Notice dated June 19, 2024 ("**Order**") from the Securities and Exchange Board of India on June 20, 2024 at 03:43 a.m., the copy of which is also available on the website of SEBI i.e.

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

Regd. Office: 1407, 14th Floor, Chiranjiv Tower, 43, Nehru Place, New Delhi – 110019

Corporate Office: Plot No. A – 3,4 & 5, Club 125, Tower B, Sector – 125, Noida – 201301, U.P.

www.religare.com / investorservices@religare.com

Phone: +91-11- 4472 5676

Phone: +91-120-635 5040

<https://www.sebi.gov.in/sebiweb/home/HomeAction.do?doListing=yes&sid=2&ssid=9&smid=2>

The Company has already submitted the stock exchange announcement of same, copy of which is enclosed herewith.

b) Whether you/company are aware of any information that has not been announced to the Exchanges which could explain the movement in the trading, if any? Further, you are advised to provide the said information and the reasons for not disclosing the same to the Exchange earlier as required under Regulation 30 of SEBI (LODR), 2015.

Our reply: As mentioned herein above, the Company received the aforesaid Order from SEBI on June 20, 2024 at 03:43 a.m. which has been disclosed to the stock exchanges vide announcement dated June 20, 2024 within the prescribed timelines.

c) The material impact of this article on the Company

Our reply: As of now we can't comment on the material impact, if any, of the article on the Company.

In case you/company are denying or are unaware of the abovementioned news item and its source, you are advised to state categorically that the abovementioned news item is factually incorrect.

Our reply:

The news item is as per the aforesaid Order of the SEBI the copy of which is which is also available on the website of SEBI i.e. <https://www.sebi.gov.in/sebiweb/home/HomeAction.do?doListing=yes&sid=2&ssid=9&smid=2> .

The Company is fully aware and is in compliance of its obligations under Regulation 30 of the SEBI Listing Regulations, and assures you that it shall make appropriate public disclosures in accordance with the prevalent laws as and when there is a disclosable event.

Thanking you,
For Religare Enterprises Limited

Reena Jayara
Company Secretary

Encl: as above

Religare Enterprises Limited

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Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”), we wish to inform that the Company is in receipt of the Interim Order cum Show Cause Notice dated June 19, 2024 (“**Order**”) issued by SEBI on June 20, 2024 to Religare Enterprises Limited (“REL” / “Company”) and its Board of Directors.

The copy of the Order is available on the on the website of SEBI i.e.

<https://www.sebi.gov.in/sebiweb/home/HomeAction.do?doListing=yes&sid=2&ssid=9&smid=2>

The Company is examining the Order and shall take appropriate steps in the matter.

We request you to kindly take the above information on your records.

Thanking You,

Yours faithfully,
For Religare Enterprises Limited

REENA
JAYARA

Digitally signed by REENA JAYARA
DN: cn=REENA JAYARA,
o=Religare Enterprises Limited,
ou=Religare Enterprises Limited,
c=IN
Reason: I am the signer.
Unique Identifier: 40322074671179647144816a1c13
644999613416222446191707761a1c48294
Date: 2024.06.20 16:03:18 +05'30'

**Reena Jayara
Company Secretary**