

CC/PUTL\_COS/Stock Exchanges/35

March 31, 2022

To

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051  
Symbol: PGINVIT

Listing Department  
BSE Limited  
20<sup>th</sup> Floor, P. J. Towers  
Dalal Street, Mumbai – 400 001  
Scrip Code:543290 (PGINVIT)  
Company Code:12436

**Subject: Disclosures under Regulation 23 and other applicable provisions of the SEBI (InvIT) Regulations, 2014, as amended ("InvIT Regulations") read with the Policy for determining materiality of information for periodic disclosures ("Materiality Policy") of POWERGRID Infrastructure Investment Trust ("PGInvIT")- Acquisition regarding**

Dear Sir/Madam,

In terms of the provisions of Regulation 23(6) and other applicable provisions of the InvIT Regulations read with the Materiality Policy of PGInvIT and further to our letters bearing nos. CC/PUTL\_COS/Stock Exchanges/30 dated February 28, 2022 and CC/PUTL\_COS/Stock Exchanges/32 dated March 23, 2022, we wish to inform that pursuant to the approval of Board of Directors of POWERGRID Unchahar Transmission Limited, the Investment Manager of POWERGRID Infrastructure Investment Trust ("PGInvIT"), in its meeting held on February 28, 2022 and subsequent approval of the Unitholders of PGInvIT by postal ballot (through remote e-voting) on March 22, 2022, PGInvIT has completed:

- (i) the acquisition of balance 26% equity shareholding of POWERGRID Vizag Transmission Limited ("PVTL") from Power Grid Corporation of India Limited ("POWERGRID") on March 31, 2022 at a consideration of Rs. 330,78,44,638/- after adjustment of dividend up streamed to POWERGRID by PVTL during the intervening period. With this acquisition, PGInvIT now holds 100% equity share capital in PVTL; and
- (ii) the acquisition through its Special Purpose Vehicles ("SPVs") namely POWERGRID Parli Transmission Limited, POWERGRID Warora Transmission Limited and POWERGRID Jabalpur Transmission Limited, of additional revenues accruing to these SPVs on account of change in law, from POWERGRID on March 31, 2022 at a consideration of Rs. 81,01,00,000/-, Rs.111,84,00,000/- and Rs.111,30,00,000/-, respectively (aggregating to Rs. 304,15,00,000/-).

Kindly take the above information on record.

Thanking You,

Yours faithfully,

**For POWERGRID Unchahar Transmission Limited  
(as Investment Manager of POWERGRID Infrastructure Investment Trust)**



**Anjana Luthra  
Company Secretary & Compliance Officer**

CC:

IDBI Trusteeship Services Limited  
Asian Building, Ground Floor,  
17, R. Kamani Marg, Ballard Estate, Mumbai – 400 001