

NARENDRAKUMAR G. PATEL
111, Glory, Super City Township, Iscon Temple Road, Santej,
Gandhinagar- 382721.

January 21, 2022

To,
Compliance Officer,
Earum Pharmaceuticals Limited,
G1, Ground Floor, V R Complex,
Near Sanathal Croass Road,
SP Ring Road,
Ahmedabad -382210.

To,
Managing Director,
BSE Limited
Phizore Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Ref.: Earum Pharmaceuticals Limited

Sub.: Format for disclosures under Regulation 29(2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached disclosures which are required to be made under Regulation
29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record and disseminate the information.

Yours faithfully,

નરેન્દ્રકુમાર ઓશીરત્તી

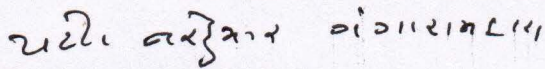
Narednrakumar G. Patel (Seller)

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3121453	5.06%	5.06%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	3121453	5.06%	5.06%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 20, 2022		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	12,33,58,200		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	12,33,58,200		
Total diluted share/voting capital of the TC after the said acquisition/sale	12,33,58,200		

(* Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended December 31, 2021.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller / Authorised Signatory:



Narendrakumar G. Patel

Place: Ahmedabad

Date: January 21, 2022