## **SHAMIM SHEIKH**

B-7 Awho Colony, Bhupendra Vihar 2, Scheme no. 78, Indore, Vijay Nagar, Madhya Pradesh, 452010

Date: 22nd May, 2021

To, The Manager BSE Ltd. Phiroze Jeejeebhoy Towers 25<sup>th</sup> Floor, Dalal Street Mumbai – 400001

Sub: Submission of report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Sayaji Hotels Ltd. (Script Code: 523710)

Dear Sir,

With reference to the above captioned subject, please find enclosed herewith report under regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 on behalf of the transaction done by the undersigned and Mrs. Anisha Dhanani.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

**Shamim Sheikh** 

## <u>Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| 1. | Name of the Target Company (TC)  | Sayaji Hotels limited  |   |  |   |  |
|----|--|--|---|--|---|--|
| 2. | Name of the acquirer(s)  | Mrs. Shamim Sheikh   |   |  |   |  |
| 3. | Name of the stock exchange where shares of the TC are  | Mrs. Anisha Dhanani  |   |  |   |  |
| 3. | listed   | BSE Limited  |   |  |   |  |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.   | Inter se Transfer among the promoters  |   |  |   |  |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.   |  | 10 (1) (a)                                  | (ii)                                     |   |  |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - Whether disclosure was made and whether it was made within the timeline specified under the regulations.  - Date of filing with the stock exchange. | Yes. Disclosi  | ure was made wit<br>28.04.202               | hin prescribed timeline.                 |   |  |
| 7. | Details of acquisition   | Disclosures made/required to be made under regulation 10(5)  |   | Whether o                                | disclosures                                 |  |
|    |  |  |   | under regulation 10(5) are actually made |   |  |
|    | a. Name of the transferor / seller   | 1 Anisha Dhanani<br>2 Shamim Sheikh<br>17.05.2021 to 18.05.2021  |   | Yes                                      |   |  |
|    | a. Name of the transferor / seller   |  |   |  |   |  |
|    | b. Date of acquisition   |  |   | Yes                                      |   |  |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above   | Anisha Dhanai  | ni 5,45,000                                 | Y  | es  |  |
|    | above  | Shamim Sheik   | h 6,00,000                                  |  |   |  |
|    |  | Total  | 11,45,000                                   |  |   |  |
|    | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC  | 6.5  | 6.54%                                       |  | Yes   |  |
|    | e. Price at which shares are <del>proposed to be acquired /</del> actually acquired  | (a). Mrs. Shamim Sheikh Acquired 6,00,000 Equity Shares at Rs. 199.30 Per Share  (b) Mrs. Anisha Dhanani Acquired 5,45,000 Equity Shares at Rs. 186.90 per share |   | Yes                                      |   |  |
| 8. | Shareholding details   | Pre-Transaction  |   | Post-Transaction                         |   |  |
|    |  | No. of shares held   | % w.r.t. to<br>total share<br>capital of TC | No. of<br>shares<br>held                 | % w.r.t.<br>to total<br>share<br>capital of |  |

|       |                                   |             |        |             | TC     |
|-------|-----------------------------------|-------------|--------|-------------|--------|
|       | (a) Each Acquirer / Transferee(*) |             |        |             |        |
| i     | Anisha Dhanani                    | 15,50,508   | 8.85%  | 20,95,508   | 11.96% |
| ii.   | Shamim Sheikh                     | 200         | 0.00   | 6,00,200    | 3.43%  |
| iii.  | Raoof Razak Dhanani               | 15,27,630   | 8.72%  | 15,27,630   | 8.72%  |
| iv.   | Late. Sajid R. Dhanani            | 24,35,511   | 13.90% | 24,35,511   | 13.90% |
| V.    | Suchitra Dhanani                  | 2,36,029    | 1.35%  | 2,36,029    | 1.35%  |
| vi.   | Bipasha Dhanani                   | 50,000      | 0.29%  | 50,000      | 0.29%  |
| vii.  | Rafiqa Maqsood Merchant           | 17,378      | 0.10%  | 17,378      | 0.10%  |
| viii. | Mansur Memon                      | 100         | 0.00%  | 100         | 0.00%  |
| ix.   | Ahilya Hotels Ltd.                | 24,55,000   | 14.01% | 24,55,000   | 14.01% |
| X.    | Sadiya Raoof Dhanani              | 5,05,598    | 2.89   | 5,05,598    | 2.89   |
| xi.   | Azhar Dhanani                     | 8,44,001    | 4.82   | 8,44,001    | 4.82   |
| xii.  | Sumera Dhanani                    | 5,05,082    | 2.88   | 5,05,082    | 2.88   |
| xiii. | Saba Dhanani                      | 5,05,082    | 2.88   | 5,05,082    | 2.88   |
|       | Total                             | 1,06,32,119 | 60.69% | 1,17,77,119 | 67.23% |
|       | (b) Each Seller / Transferor      |             |        |             |        |
| i     | Kayum Razak Dhanani               | 24,91,048   | 14.22  | 13,46,048   | 7.68   |
|       | Total                             | 24,91,048   | 14.22  | 13,46,048   | 7.68   |
|       | Total (a+b)                       | 1,31,23,167 | 74.91% | 1,31,23,167 | 74.91% |

Date: 22.05.2021 Place : Indore Shamim Sheikh