

# S M Gold Limited

(CIN: U74999GJ2017PLC098438)

Regi office: Shop no.-1, 916 Building, Opp Luhar Ni Pole, M G Haveli Road,  
Manekchowk, Ahmedabad- 380001

Email: compliancesmgold@gmail.com Contact: 079-22114411

Date: 05-10-2020

To, Palm Jewels Limited G F- 37, Super Mall, Nr. Diamond C O, HOU SOC LTD NR. Lal Bunglow, C G Road, Ahmedabad	To, The Compliance Department BSE Limited P.J Towers Dalal Street, Mumbai- 400001
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Dear Sir,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation, 2011**

With reference to the above mentioned subject, we are enclosing herewith disclosure of under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation,2011 relating to purchase of 27200 equity shares of M/s Palm Jewels Limited.

Please take the same on your record.

Thanking You,

Yours Faithfully,

**For S M Gold Limited**



**Priyank S Shah**  
Director  
(DIN: 07878194)

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Palm Jewels Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	S M Gold Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	500480	4.98%	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	---	---	---
<b>Details of Purchase</b>			
a) Shares carrying voting rights acquired	27200	0.27%	NA
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+/-d)	---	---	---

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	527680	5.25%	NA
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e) Total (a+b+c+d)	---	---	---
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Purchase 05-10-2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.10,04,09,600/- consisting of 1,00,40,960 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.10,04,09,600/- consisting of 1,00,40,960 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / seller / Authorised Signatory**

Place: Ahmedabad

Date: 05-10-2020



**Signature of the acquirer/Authorised signatory**

Place: Ahmedabad

Date: 05-10-2020

Note: (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.