KUNVARJI
SINCE 1960
Driven By Knowledge

To,
The General Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir /Madam,

SUB: DETAILED PUBLIC STATEMENT TO THE SHAREHOLDERS OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") IN TERMS OF REGULATION 3(1) AND 4 OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

We, Kunvarji Finstock Private Limited (hereafter referred to as **"Manager to the Offer"**), are hereby submitting the Detailed Public Statement made by us on behalf of Mr. Hemant Amrish Parikh ("Acquirer") to acquire 15,21,000 equity shares representing 26.00% of total paid-up equity shares of the Target Company at a price of Rs. 5.25/- for each equity shares of Target Company, pursuant to and in compliance with Regulation 3(1) and Regulation 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

Kindly take the same on your record.

Yours Faithfully,

For, Kunvarji Finstock Private Limited

KUNVARJI FINSTOCK PVT. LTD.

Mr. Atul Chokshi
Director (DIN: 00929553)
SEBI Reg. No: INM000012564

Date: 24/05/2023
Place: Ahmedabad

Encl:
1. Detailed Public Statement
2. E- Newspaper Copy

Kunvarji Finstock Pvt. Ltd.
Registered Office : Kunvarji, B - Wing, Siddhivinayak Towers, Off. S.G. Road, Makarba, Ahmedabad - 380 051
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Corporate Office : 05, Gr Floor & 1218-20 ,12th Floor, Summit Business Bay, Opp PVR Cinema,Near Western Express Highway-Metro Station, Andheri (E), Mumbai - 400093.
CIN - U65910GJ1986PTC008979
www.kunvarji.com
000483/2023

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587**; E-mail:** info@kamronlabs.in**; Website:** www.kamronlabs.com;
CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH *("OFFER SHARES")* REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED *("TARGET COMPANY")* AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH *("ACQUIRER")* PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED *("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER")*.

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited ***("BSE")*** the Securities and Exchange Board of India **("SEBI")** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at

an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. Information about the Acquirer

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hapoffice399@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.8. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.9. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.10. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

1.11. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.12. The Acquirer is not a director on the board of the Target Company.

1.13. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.14. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. Information about the Promoter Sellers

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli	Individual	Yes	60,750	1.04	Nil	Nil

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Village, BRTS Bus Stop, Ambli, Ahmedabad-380058						
		Total	**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations, made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. Information about the Target Company

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and

traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India, Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Offier	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53

Net Profit/(Loss) for the year	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. DETAILS OF THE OFFER

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to

the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.

2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.

3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on

the management control of the Company from the Promoter Sellers to the Acquirer.

2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.

3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.

4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.

5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.

6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;

7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	**No. of Equity Shares**	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	**No. of Equity Shares**	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full*	**No. of Equity Shares**	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%

Details		Acquirer	Total
***acceptance)* which triggered the Open Offer**			
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.

2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(**Source:** www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.

4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable

F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. – IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad – 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations

6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.

7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.

8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.

9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.

10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.

11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.

12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up

to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration")**.

2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.

3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.

4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.

5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.

6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.

7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.

2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.

3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.

4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.

5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public Shareholders	June 30, 2023	Friday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 5, 2023	Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	July 6, 2023	Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	July 6, 2023	Thursday
Date of Commencement of Tendering Period	July 7, 2023	Friday
Date of Closure of Tendering Period	July 20, 2023	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	August 3, 2023	Thursday
Issue of Post-Offer Advertisement	August 10, 2023	Thursday
Last date for filing of Final Report with SEBI	August 10, 2023	Thursday

**Identified Date* *is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer,* Promoter *Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.

2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.

4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.

5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window **("Acquisition Window")**, as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELLJ1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.

6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.

7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited **("Buying Broker")** as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

   Name: Ratnakar Securities Private Limited
   Address: 304, Sankalp Square - 2,
   Near Jalaram Mandir Crossing,
   Ellsbridge, Ahmedabad - 380006
   SEBI Registration No. – INZ000191735
   Tel No.: 079-49005200/9898004988
   Email: info@ratnakarsecurities.com
   Website: www.ratnakarsecurities.com
   Contact Person: Mr. Kushal Ajay Shah

   RATNAKAR SECURITIES PVT. LTD.
   rest assured

8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.

9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.

10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited

("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.

11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.

12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/CFD/CMD1/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.

2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.

3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No: INM000012564), as the Manager to the Offer **('Manager')**.

4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashta, India. Tel. No.: +91-22-62638200; Email-id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.

5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).

6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).

7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1960
Driven By Knowledge

Name	: Kunvarji Finstock Private Limited
Registered Office Address	: Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address	:1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No.	: +91 22-69850000/ +91-79-66669000
Website	: www.kunvarji.com
SEBI Reg. No.	: INM000012564
Contact Persor	: Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id	: mb@kunvarji.com

For and on behalf of the Acquirer

Hemant Amrish Parikh

Digitally signed by Hemant Amrish Parikh
Date: 2023.05.24 17:58:03 +05'30'

Mr. Hemant Amrish Parikh
Date : May 24, 2023
Place: Ahmedabad

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587**; E-mail:** info@kamronlabs.in**; Website:** www.kamronlabs.com;
CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH *("OFFER SHARES")* REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED *("TARGET COMPANY")* AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH *("ACQUIRER")* PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED *("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER")*.

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited ***("BSE")*** the Securities and Exchange Board of India **("SEBI")** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at

an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. Information about the Acquirer

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hapoffice399@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.8. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.9. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.10. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

1.11. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.12. The Acquirer is not a director on the board of the Target Company.

1.13. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.14. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. Information about the Promoter Sellers

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli	Individual	Yes	60,750	1.04	Nil	Nil

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Village, BRTS Bus Stop, Ambli, Ahmedabad-380058						
		Total	**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations, made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. Information about the Target Company

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and

traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India, Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Offier	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53

Net Profit/(Loss) for the year	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. DETAILS OF THE OFFER

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to

the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.

2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.

3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on

the management control of the Company from the Promoter Sellers to the Acquirer.

2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.

3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.

4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.

5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.

6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;

7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	**No. of Equity Shares**	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	**No. of Equity Shares**	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full*	**No. of Equity Shares**	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%

Details		Acquirer	Total
***acceptance)* which triggered the Open Offer**			
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.

2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(**Source:** www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.

4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable

F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. – IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad – 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations

6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.

7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.

8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.

9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.

10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.

11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.

12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up

to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration")**.

2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.

3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.

4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.

5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.

6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.

7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.

2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.

3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.

4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.

5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public Shareholders	June 30, 2023	Friday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 5, 2023	Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	July 6, 2023	Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	July 6, 2023	Thursday
Date of Commencement of Tendering Period	July 7, 2023	Friday
Date of Closure of Tendering Period	July 20, 2023	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	August 3, 2023	Thursday
Issue of Post-Offer Advertisement	August 10, 2023	Thursday
Last date for filing of Final Report with SEBI	August 10, 2023	Thursday

**Identified Date* *is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer,* Promoter *Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.

2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.

4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.

5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window **("Acquisition Window")**, as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELLJ1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.

6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.

7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited **("Buying Broker")** as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

   Name: Ratnakar Securities Private Limited
   Address: 304, Sankalp Square - 2,
   Near Jalaram Mandir Crossing,
   Ellsbridge, Ahmedabad - 380006
   SEBI Registration No. – INZ000191735
   Tel No.: 079-49005200/9898004988
   Email: info@ratnakarsecurities.com
   Website: www.ratnakarsecurities.com
   Contact Person: Mr. Kushal Ajay Shah

8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.

9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.

10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited

("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.

11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.

12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/CFD/CMD1/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.

2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.

3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No: INM000012564), as the Manager to the Offer **('Manager')**.

4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashta, India. Tel. No.: +91-22-62638200; Email-id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.

5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).

6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).

7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1960
Driven By Knowledge

Name	: Kunvarji Finstock Private Limited
Registered Office Address	: Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address	:1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No.	: +91 22-69850000/ +91-79-66669000
Website	: www.kunvarji.com
SEBI Reg. No.	: INM000012564
Contact Person	: Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id	: mb@kunvarji.com

For and on behalf of the Acquirer

_____

Mr. Hemant Amrish Parikh
Date : May 24, 2023
Place: Ahmedabad

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited ***("BSE")*** the Securities and Exchange Board of India ***("SEBI")*** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. **Information about the Acquirer**

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hapoffice399@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. **Information about the Promoter Sellers**

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations, made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. **Information about the Target Company**

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from *'KAMRON LABORATORIES LIMITED'* to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India, Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Offier	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. **DETAILS OF THE OFFER**

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer; except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	**No. of Equity Shares**	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	**No. of Equity Shares**	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	**No. of Equity Shares**	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(**Source:** www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. – IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad – 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023)*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration")**.
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of wilful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public Shareholders	June 30, 2023	Friday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 5, 2023	Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	July 6, 2023	Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	July 6, 2023	Thursday
Date of Commencement of Tendering Period	July 7, 2023	Friday
Date of Closure of Tendering Period	July 20, 2023	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	August 3, 2023	Thursday
Issue of Post-Offer Advertisement	August 10, 2023	Thursday
Last date for filing of Final Report with SEBI	August 10, 2023	Thursday

....Continued on next page

KERALA WATER AUTHORITY e-Tender Notice

Tender No : 112/JK/ E-Tender No 97/ 98/ 10/2023-24/SDPH/CHN

Jal Jeevan Mission -1) WSS to Vengola, Rayamangalam Pts- Construction of 9m Dia. Well Cum Pump House at Vallam, Laying of 700mm dia. RWPM, Erection of Pump sets, Erection of Transformer 2) WSS to Sreemoolanagaram, Kanjoor, Chengamanad, Nedumbasserry, and Parakkadavu pts - Production Components- Laying of Clear Water Pumping Main from Chowara WTP to KANJOOR OHSR AND Existing OHSR at SREEMULANAGARAM and Construction of Kanjoor OHSR 3) Keerampara-Providing FHTCs in Keerampara Panchayath -WSS to Keerampara Panchayath in Ernakulam District-Production components WTP Raw water pumping main and Pumpsets. **EMD :** Rs. 200000/-, 500000/-, 200000/- **Tender fee :** Rs. 13010, 19518, 13010 **Last Date for submitting Tender :** 05.06.2023 03:00:pm **Phone :** 0484-2360645 **Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in**

Superintending Engineer
PH Circle
Kochi

KWA-JB-GL-6-332-2023-24

NATIONAL TEXTILE CORPORATION LIMITED, (WRO), MUMBAI

NTC House, 15 N. M. Marg, Ballard Estate, Mumbai - 400 001
Tel. No. : +91 22 22686600 **Fax :** +91 22 22686631,
Website : www.ntcltd.org

TENDER NOTICE FOR SALE OF TRANSFERABLE DEVELOPMENT RIGHTS (TDR)

NTC invites **e-tender cum e-auction through MSTC** under two bids system from reputed bidders for **"SALE OF TDR"** Interested bidders may please visit website for Detailed tender document – **https://www.mstcecommerce.com or www.ntcltd.org & https://eprocure.gov.in/eprocure/app**
Last date of tender submission is 15.06.2023

C.G.M.(Task Force)

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF
JOY REALTY LIMITED

Registered Office: 306, Madhava, Plot, C/4 Bandra Kurla Complex, Bandra (E) Mumbai 400051,Maharashtra, India
Tel. No. +91- 022-67488888; E-mail: cs@joydevelopers.com;
Website: www.joyrealty.in | CIN: L65910MH1983PLC031230

IN TERMS OF REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited (**'Manager to the Offer'**) on behalf of Mr. Kapil Jeetendra Kothari ('Acquirer 1'), Mr. Poojan Keyurbhai Mehta ('Acquirer 2'), Mr. Prit Keyurbhai Mehta ('Acquirer 3') and Mr. Tarang Devendrakumar Shah ('Acquirer 4') (Hereinafter Jointly Called As The 'Acquirers') in connection with the Open Offer made by the Acquirers to acquire 6,24,853 (Six Lakhs Twenty-Four Thousand Eight Hundred and Fifty-Three Only) Equity Shares having a Face Value of Rs. 10.00/- each ("Equity Shares") of the Target Company at Rs. 27/- (Rupee Twenty Seven Only) per Equity Share, representing 26.00% of the Equity Share Capital of the Target Company ("Offer"), in compliance with Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made February 16, 2023, in Financial Express (English), Mumbai Lakshadeep (Marathi) and Jansatta (Hindi).

1.	Name of the Target Company	JOY REALTY LIMITED
2.	Name of the Acquirer	Mr. Kapil Jeetendra Kothari ('Acquirer 1'), Mr. Poojan Keyurbhai Mehta ('Acquirer 2'), Mr. Prit Keyurbhai Mehta ('Acquirer 3'), Mr. Tarang Devendrakumar Shah ('Acquirer 4')
3.	Name of the Manager to the offer	Kunvarji Finstock Private Limited
4.	Name of the Registrar to the offer	Bigshare Services Private Limited
5.	Offer details a.) Date of opening of the offer b.) Date of closing of the offer	 Friday (21/04/2023) Monday (08/05/2023)
6.	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	Monday (22/05/2023)

Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of offer	Actuals
1.	Offer Price (in ₹)	₹ 27/- (Rupees Twenty Seven Only)	₹ 27/- (Rupees Twenty Seven Only)
2.	Aggregate number of Shares tendered	6,24,853 Equity Shares	2,89,191 Equity Shares
3.	Aggregate number of Shares accepted	6,24,853 Equity Shares	2,89,191 Equity Shares[1]
4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 1,68,71,031/- (Rupees One Crores Sixty Eight Lakhs Seventy One Thousand Thirty One only)	₹ 78,08,157/- (Rupees Seventy-Eight Lakhs Eight Thousand One Hundred Fifty-Seven Only)[2]
5.	Shareholding of the Acquirer before Public Announcement • Number • % of Equity Share Capital	 0 0.00%	 0 0.00%
6.	Shares agreed to be acquired by way of Share Purchase Agreement ('SPA') • Number • % of Equity Share Capital	 14,46,240 60.18%	 14,46,240[3] 60.18%
7.	Shares acquired by way of open offer • Number • % of Equity Share Capital	 6,24,853 26.00%	 2,89,191[1] 12.03%
8.	Shares acquired after Detailed Public Statement ('DPS') • Number • % of Equity Share Capital	 Nil Nil Not Applicable	 Nil Nil Not Applicable

9. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Acquirers	0	0	17,35,431	72.21
Post-offer shares held by existing Promoter/Promoter group	14,82,240	61.68	36000[4]	1.50

10. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Public	9,21,040	38.32	6,31,849	26.29

[1] *Out of 2,89,191 tendered Equity Shares, 3,800 Equity Shares were in physical form and 2,85,391 Equity shares were in dematerialized form.*
[2] *2,89,191 Equity Shares were validly tendered in the Open offer. 2,85,391 Equity Shares in dematerialized form and 3,800 Equity Shares in physical form were validly tendered and accepted in the open offer.*
[3] *Till the date of this post offer advertisement, no shares have been acquired by Acquirers under SPA executed on February 09, 2023.*
[4] *Mr. Tarun Dhanji Dhavamshi, Promoter of the Target Company, deceased on May 03, 2022. He was holding of 36,000 equity shares comprising 1.50% of the share capital. The transmission of Equity shares is under process.*

The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Metropolitan Stock Exchange of India Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on April 13, 2023.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

KUNVARJI
Driven By Knowledge

KUNVARJI FINSTOCK PRIVATE LIMITED
Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S.G. Highway Road, Mouje Makarba, Ahmedabad- 380051
Corporate Office: 05, Ground Floor & 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai-400093
CIN: U65910GJ1986PTC008979
Contact Person: Mr. Jiten Patel / Mr. Prassan Bhatt
Tel No.: +91 22 69850000 | 91 79-6666 9000
Email: mb@kunvarji.com
SEBI Reg. No.: INM000012564

For and on behalf of the all Acquirers
Sd/-
Mr. Poojan Keyurbhai Mehta
(Acquirer 2)

Date: May 24, 2023
Place: Ahmedabad

XPRO INDIA LIMITED

xproindia

CIN : L25209WB1997PLC085972
Registered Office : Barjora - Mejia Road, P.O. Ghutgoria,Tehsil: Barjora, Distt.: Bankura, West Bengal 722 202, Tel. :+91-9775301701; e-mail : cosec@xproindia.com, Website : www.xproindia.com

Extract of Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2023

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Net Profit for the period (before tax, exceptional and/ or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
3	Net Profit for the period before tax (after exceptional and/or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
4	Net Profit for the period after tax (after exceptional and/or extraordinary items)	426.83	647.31	1745.55	4536.41	4493.18
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	429.40	652.43	1746.69	4514.82	4464.65
6	Equity share capital	1821.22	1772.02	1181.35	1821.22	1181.35
7	Other equity				21534.49	16021.29
8	Earnings per share (of INR10 each) (Not annualised)(INR)					
	(a) Basic	2.40	3.65	9.85	25.57	25.36
	(b) Diluted	2.32	3.48	9.38	24.35	25.05

Note:

1. Key information on Standalone Financial Results:

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Profit before tax	1522.59	1010.52	1310.93	5923.07	4058.67
3	Profit after tax	426.08	647.83	1745.33	4536.35	4493.07
4	Total comprehensive income	428.65	652.95	1746.47	4514.76	4464.54

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com respectively and on the Company's website at www.xproindia.com.

For and on behalf of the Board
C Bhaskar
Managing Director & Chief Executive Officer

New Delhi
May 22, 2023

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE NO. 09

Declaration of Dividend/Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:

Notice is hereby given that the Board of Trustees of Canara Robeco Mutual Fund has declared dividend/IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment Option	Dividend/ IDCW (₹ per unit)	Face Value (₹ per unit)	NAV Per Unit as on 22.05.2023 (₹)
Canara Robeco Corporate Bond Fund	Regular Plan - IDCW (Payout/Reinvestment) Option	0.29	10.00	11.7196
	Direct Plan - IDCW (Payout/Reinvestment) Option	0.31	10.00	12.3883
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	15.0777
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	16.9643
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	13.2006
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	15.6346
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.62	10.00	84.9200
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.60	10.00	105.5600

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).

Record Date for the purpose of distribution of dividend/IDCW is May 26, 2023, or the next business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.

The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.

Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.

In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/plan will be declared as dividend/IDCW.

SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2020/194 dated 5th October, 2020 on review of Dividend option(s)/ Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 23-05-2023
Place: Mumbai

sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

DELHI JAL BOARD
OFFICE OF THE ADDL. CHIEF ENGINEER (M)-XI
ROOM NO.110. OLD SHIV MANDIR MARG,
JAL SADAN, LAJPAT NAGAR. NEW DELHI. 11OO24
Email : eetdjbml l@gmail.com Ph- 011-29810956

NIT No. 05/ EE (T) M-XI/2023-24

S. No.	Name of work	Amount put to tender (In Rs.)	Earnest Money (In Rs.)	Date of release of tender in e- procurement solution	Last date / time of receipt of tender through e-procurement solution
1	Housekeeping of Jal Sadan Building premises under ACE(M)-11	Item rate	66,000/-	2023_DJB 241501_1 22.05.2023	01.06.2023 upto 2:00 PM

NIT along with all the terms & conditions is available on Web Site **https://govtprocurement.delhi.gov.in.**
ISSUED BY P.R.O. (WATER)
advt. No. JSV 43(2023-24)

Sd/-
(Satish Kumar)
Executive Engineer (T) M-XI

STOP CORONA "Wear Mask, Follow Physical Distancing, Maintain Hand Hygiene"

Melmont Construction Private Limited

Corporate Identity Number (CIN): U74210KA2004PTC034801
Regd. Office:NO.130/1, ULSOOR ROAD, BANGALORE, KARNATAKA 560042
Email: melmont@puravankara.com Website: http://www.puravankara.com

Statement of Audited Financial Results for the quarter and year ended March 31, 2023

(Rs. Lakhs)

	Particulars	Quarter ended 31.03.2023	Corresponding Quarter ended 31.03.2022	Year ended 31.03.2023
		Audited	Audited	Audited
1	Total Income from Operations	180.07	138.08	789.46
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(26.33)	(65.32)	(183.75)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(26.33)	(65.32)	(183.75)
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	-	-	-
8	Securities Premium Account	-	-	-
9	Net worth	(769.27)	(585.51)	(769.27)
10	Paid up Debt Capital / Outstanding Debt	23,081.23	19,796.09	23,081.23
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	(30.38)	(34.22)	(30.38)
13	Earnings per equity share of Rs. 100 each (for continuing and discontinued operations)	-	-	-
	1 Basic	(263.30)	(653.20)	(1,837.50)
	2 Diluted	(263.30)	(653.20)	(1,837.50)
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	0.17	0.06	0.16
17	Interest Service Coverage Ratio	0.17	0.06	0.16

Notes:

1. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Bombay Stock Exchange (www.bseindia.com) and of the listed entity.
2. For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on the URL www.bseindia.com

For and on behalf of the Board of Directors of
Melmont Construction Private Limited

Sd/-
Name: Amanda Joy Puravankara
Designation: Director
DIN: 07128042

Place: Bengaluru, India
Date: May 22, 2023

CREMICA AGRO FOODS LIMITED

Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab-141001, CIN: L15146PB1989PLC009676
Email: manager.cafl@gmail.com, Website: www.cafl.co.in, Contact No. 01826-225418

Extract of Standalone Audited Financial Results for the Quarter & Financial Year ended on 31st March, 2023

(Rs. in 000)

Sr No	Particulars	Quarter ended			Year ended	
		31.03.2023 (Audited)	31.12.2022 (Un-Audited)	31.03.2022 (Audited)	31.03.2023 (Audited)	31.03.2022 (Audited)
1	Total Income from Operations	920.00	766.00	420.00	3,163.00	3,094.00
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	445.00	120.00	71.00	(7,778.00)	958.00
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	445.00	120.00	71.00	(7,778.00)	958.00
6	Paid-up Equity Share Capital (Face value of Rs.10/- each)	44,955.00	44,955.00	44,955.00	44,955.00	44,955.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet as at 31st March				39,214.00	46,992.00
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations):					
	Basic:	0.10	0.03	0.02	-1.73	0.21
	Diluted:	0.10	0.03	0.02	-1.73	0.21

Notes:

1- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, (as amended) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under.
2- The Above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 23rd May, 2023. The Statutory Auditors have expressed an unmodified opinion on the aforesaid results.
3- The figures for the quarter ended March 31, 2023 and March 31, 2022 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto December 31, 2022 and December 31, 2021 respectively which were subject to limited review by statutory auditors.
4- The company is a single segment company and therefore, the segment reporting under IndAS-108 is not required.
5- The Code on Social Security 2020 has been notified in the Official Gazette on 29th September 2020. The effective date from which the changes are applicable is yet to be notified . Impact if any of the change will be assessed and accounted in the period in which said Code becomes effective .

On behalf of Board
For CREMICA AGRO FOODS LIMITED
Sd/-
SURENDAR KUMAR SOOD
(Director)
DIN: 01091404

Place: Ludhiana
Date: 23rd May, 2023

**Identified Date is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Promoter Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.
2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.
5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window (**"Acquisition Window"**), as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.
6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.
7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited (**"Buying Broker"**) as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Ratnakar Securities Private Limited

RATNAKAR SECURITIES PVT. LTD.

Address: 304, Sankalp Square - 2, Near Jalaram Mandir Crossing, Ellisbridge, Ahmedabad - 380006
SEBI Registration No. – INZ000191735
Tel No.: 079-49005200/9898004988
Email: info@ratnakarsecurities.com
Website: www.ratnakarsecurities.com
Contact Person: Mr. Kushal Ajay Shah

8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/ CFD/CMD1/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.
2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.
3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No. INM000012564), as the Manager to the Offer ('Manager').
4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashtra, India. Tel. No.: +91-22-62638200; Email-id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.
5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).
6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).
7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1960
Driven By Knowledge

Name : Kunvarji Finstock Private Limited
Registered Office Address : Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address : 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No. : +91 22-69850000/ +91-79-66669000
Website : www.kunvarji.com
SEBI Reg. No. : INM000012564
Contact Person : Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id : mb@kunvarji.com

For and on behalf of the Acquirer
Sd/-
Mr. Hemant Amrish Parikh

Date : May 24, 2023
Place: Ahmedabad

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement **("DPS")** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer **("Manager")**, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement **("PA")** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited **("BSE")** the Securities and Exchange Board of India **("SEBI")** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. **Information about the Acquirer**

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hapoffice399@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1) (ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1) (ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. **Information about the Promoter Sellers**

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. **Information about the Target Company**

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India. Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Officer	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. **DETAILS OF THE OFFER**

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	No. of Equity Shares	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	No. of Equity Shares	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	No. of Equity Shares	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(Source: www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. - IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration").**
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public Shareholders	June 30, 2023	Friday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 5, 2023	Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	July 6, 2023	Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	July 6, 2023	Thursday
Date of Commencement of Tendering Period	July 7, 2023	Friday
Date of Closure of Tendering Period	July 20, 2023	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	August 3, 2023	Thursday
Issue of Post-Offer Advertisement	August 10, 2023	Thursday
Last date for filing of Final Report with SEBI	August 10, 2023	Thursday

....Continued on next page

KERALA WATER AUTHORITY e-Tender Notice

Tender No.7 [illegible]

Jal Jeevan Mission -1) WSS to Vengola, Rayamangalam Pts- Construction of 9m Dia. Well Cum Pump House at Vallam, Laying of 700mm dia. RWPM, Erection of Pump sets, Erection of Transformer 2) WSS to Sreemoolanagaram, Kanjoor, Chengamanad, Nedumbasserry, and Parakkadavu pts - Production Components- Laying of Clear Water Pumping Main from Chowara WTP to KANJOOR OHSR AND Existing OHSR at SREEMULANAGARAM and Construction of Kanjoor OHSR 3) Keerampara-Providing FHTCs in Keerampara Panchayath -WSS to Keerampara Panchayath in Ernakulam District-Production components WTP Raw water pumping main and Pumpsets. **EMD :** Rs. 200000/-, 500000/-, 200000/- **Tender fee :** Rs. 13010, 19518, 13010 **Last Date for submitting Tender :** 05.06.2023 03:00:pm **Phone :** 0484-2360645 **Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in**

Superintending Engineer
PH Circle
Kochi

KWA-JB-GL-6-332-2023-24

NATIONAL TEXTILE CORPORATION LIMITED, (WRO), MUMBAI

NTC House, 15 N. M. Marg, Ballard Estate, Mumbai - 400 001
Tel. No. : +91 22 22686600 **Fax :** +91 22 22686631,
Website : www.ntcltd.org

TENDER NOTICE FOR SALE OF TRANSFERABLE DEVELOPMENT RIGHTS (TDR)

NTC invites **e-tender cum e-auction through MSTC** under two bids system from reputed bidders for **"SALE OF TDR"** Interested bidders may please visit website for Detailed tender document – **https://www.mstcecommerce.com or www.ntcltd.org & https://eprocure.gov.in/eprocure/app**

Last date of tender submission is 15.06.2023

C.G.M.(Task Force)

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

JOY REALTY LIMITED

Registered Office: 306, Madhava, Plot, C/4 Bandra Kurla Complex, Bandra (E) Mumbai 400051,Maharashtra, India
Tel. No. +91- 022-67488888; E-mail: cs@joydevelopers.com;
Website: www.joyrealty.in | CIN: L65910MH1983PLC031230

IN TERMS OF REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited **("Manager to the Offer")** on behalf of Mr. Kapil Jeetendra Kothari ("Acquirer 1"), Mr. Poojan Keyurbhai Mehta ("Acquirer 2"), Mr. Prit Keyurbhai Mehta ("Acquirer 3") and Mr. Tarang Devendrakumar Shah ("Acquirer 4") (Hereinafter Jointly Called As The 'Acquirers') in connection with the Open Offer made by the Acquirers to acquire 6,24,853 (Six Lakhs Twenty-Four Thousand Eight Hundred and Fifty-Three Only) Equity Shares having a Face Value of Rs. 10.00/- each ("Equity Shares") of the Target Company at Rs. 27/- (Rupee Twenty Seven Only) per Equity Share, representing 26.00% of the Equity Share Capital of the Target Company ("Offer"), in compliance with Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made February 16, 2023, in Financial Express (English), Mumbai Lakshadeep (Marathi) and Jansatta (Hindi).

1.	Name of the Target Company	JOY REALTY LIMITED
2.	Name of the Acquirer	Mr. Kapil Jeetendra Kothari ('Acquirer 1'), Mr. Poojan Keyurbhai Mehta ('Acquirer 2'), Mr. Prit Keyurbhai Mehta ('Acquirer 3'), Mr. Tarang Devendrakumar Shah ('Acquirer 4')
3.	Name of the Manager to the offer	Kunvarji Finstock Private Limited
4.	Name of the Registrar to the offer	Bigshare Services Private Limited
5.	Offer details a.) Date of opening of the offer b.) Date of closing of the offer	 Friday (21/04/2023) Monday (08/05/2023)
6.	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	Monday (22/05/2023)

Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of offer	Actuals
1.	Offer Price (in ₹)	₹ 27/- (Rupees Twenty Seven Only)	₹ 27/- (Rupees Twenty Seven Only)
2.	Aggregate number of Shares tendered	6,24,853 Equity Shares	2,89,191 Equity Shares
3.	Aggregate number of Shares accepted	6,24,853 Equity Shares	2,89,191 Equity Shares[1]
4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 1,68,71,031/- (Rupees One Crores Sixty Eight Lakhs Seventy One Thousand Thirty One only)	₹ 78,08,157/- (Rupees Seventy-Eight Lakhs Eight Thousand One Hundred Fifty-Seven Only)[2]
5.	Shareholding of the Acquirer before Public Announcement • Number • % of Equity Share Capital	 0 0.00%	 0 0.00%
6.	Shares agreed to be acquired by way of Share Purchase Agreement ('SPA') • Number • % of Equity Share Capital	 14,46,240 60.18%	 14,46,240[3] 60.18%
7.	Shares acquired by way of open offer • Number • % of Equity Share Capital	 6,24,853 26.00%	 2,89,191[1] 12.03%
8.	Shares acquired after Detailed Public Statement ('DPS') • Number • % of Equity Share Capital	 Nil Nil Not Applicable	 Nil Nil Not Applicable

9. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Acquirers	0	0	17,35,431	72.21
Post-offer shares held by existing Promoter/Promoter group	14,82,240	61.68	36000[4]	1.50

10. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Public	9,21,040	38.32	6,31,849	26.29

[1] *Out of 2,89,191 tendered Equity Shares, 3,600 Equity Shares were in physical form and 2,85,391 Equity shares were in dematerialized form.*
[2] *2,89,191 Equity Shares were validly tendered in the Open offer. 2,85,391 Equity Shares in dematerialized form and 3,800 Equity Shares in physical form were validly tendered and accepted in the open offer*
[3] *Till the date of this post offer advertisement, no shares have been acquired by Acquirers under SPA executed on February 09, 2023*
[4] *Mr. Tarun Dhanji Dharamshi, Promoter of the Target Company, deceased on May 03, 2022. He was holding of 36,000 equity shares comprising 1.50% of the share capital. The transmission of Equity shares is under process.*

The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Metropolitan Stock Exchange of India Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on April 13, 2023.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

KUNVARJI
Driven By Knowledge

KUNVARJI FINSTOCK PRIVATE LIMITED
Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S G. Highway Road, Mouje Makarba, Ahmedabad- 380051
Corporate Office: 05, Ground Floor & 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai-400093
CIN: U65910GJ1986PTC008979
Contact Person: Mr. Jiten Patel / Mr. Prassan Bhatt
Tel No.: +91 22 69850000 | 91 79-6666 9000
Email: mb@kunvarji.com
SEBI Reg. No.: INM000012564

For and on behalf of the all Acquirers
Sd/-
Mr. Poojan Keyurbhai Mehta
(Acquirer 2)

Date: May 24, 2023
Place: Ahmedabad

XPRO INDIA LIMITED

xproindia

CIN : L25209WB1997PLC085972
Registered Office : Barjora - Mejia Road, P.O. Ghutgoria,Tehsil: Barjora, Distt.: Bankura, West Bengal 722 202, Tel. :+91-9775301701; e-mail : cosec@xproindia.com, Website : www.xproindia.com

Extract of Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2023

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Net Profit for the period (before tax, exceptional and/ or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
3	Net Profit for the period before tax (after exceptional and/or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
4	Net Profit for the period after tax (after exceptional and/or extraordinary items)	426.83	647.31	1745.55	4536.41	4493.18
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	429.40	652.43	1746.69	4514.82	4464.65
6	Equity share capital	1821.22	1772.02	1181.35	1821.22	1181.35
7	Other equity				21534.49	16021.29
8	Earnings per share (of INR10 each) (Not annualised)(INR)					
	(a) Basic	2.40	3.65	9.85	25.57	25.36
	(b) Diluted	2.32	3.48	9.38	24.35	25.05

Note:

1. Key information on Standalone Financial Results:

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Profit before tax	1522.59	1010.52	1310.93	5923.07	4058.67
3	Profit after tax	426.08	647.83	1745.33	4536.35	4493.07
4	Total comprehensive income	428.65	652.95	1746.47	4514.76	4464.54

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com respectively and on the Company's website at www.xproindia.com.

For and on behalf of the Board
C Bhaskar
Managing Director & Chief Executive Officer

New Delhi
May 22, 2023

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE NO. 09

Declaration of Dividend/Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:

Notice is hereby given that the Board of Trustees of Canara Robeco Mutual Fund has declared dividend/IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment Option	Dividend/ IDCW (₹ per unit)	Face Value (₹ per unit)	NAV Per Unit as on 22.05.2023 (₹)
Canara Robeco Corporate Bond Fund	Regular Plan - IDCW (Payout/Reinvestment) Option	0.29	10.00	11.7196
	Direct Plan - IDCW (Payout/Reinvestment) Option	0.31	10.00	12.3883
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	15.0777
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	16.9643
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	13.2006
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	15.6346
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.62	10.00	84.9200
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.60	10.00	105.5600

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).

Record Date for the purpose of distribution of dividend/IDCW is May 26, 2023, or the next business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.

The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.

Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.

In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/plan will be declared as dividend/IDCW.

SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2020/194 dated 5th October, 2020 on review of Dividend option(s)/ Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 23-05-2023
Place: Mumbai

sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

DELHI JAL BOARD

OFFICE OF THE ADDL. CHIEF ENGINEER (M)-XI
ROOM NO.110. OLD SHIV MANDIR MARG,
JAL SADAN, LAJPAT NAGAR. NEW DELHI. 11OO24
Email : eetdjbml l@gmail.com Ph- 011-29810956

NIT No. 05/ EE (T) M-XI/2023-24

S. No.	Name of work	Amount put to tender (In Rs.)	Earnest Money (In Rs.)	Date of release of tender in e- procurement solution	Last date / time of receipt of tender through e-procurement solution
1	Housekeeping of Jal Sadan Building premises under ACE(M)-11	Item rate	66,000/-	2023_DJB 241501_1 22.05.2023	01.06.2023 upto 2:00 PM

NIT along with all the terms & conditions is available on Web Site **https://govtprocurement.delhi.gov.in.**
ISSUED BY P.R.O. (WATER)
advt. No. JSV 43(2023-24)

Sd/-
(Satish Kumar)
Executive Engineer (T) M-XI

STOP CORONA "Wear Mask, Follow Physical Distancing, Maintain Hand Hygiene"

Melmont Construction Private Limited

Corporate Identity Number (CIN): U74210KA2004PTC034801
Regd. Office:NO.130/1, ULSOOR ROAD, BANGALORE, KARNATAKA 560042
Email: melmont@puravankara.com Website: http://www.puravankara.com

Statement of Audited Financial Results for the quarter and year ended March 31, 2023

(Rs. Lakhs)

	Particulars	Quarter ended 31.03.2023	Corresponding Quarter ended 31.03.2022	Year ended 31.03.2023
		Audited	Audited	Audited
1	Total Income from Operations	180.07	138.08	789.46
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(26.33)	(65.32)	(183.75)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(26.33)	(65.32)	(183.75)
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	-	-	-
8	Securities Premium Account	-	-	-
9	Net worth	(769.27)	(585.51)	(769.27)
10	Paid up Debt Capital / Outstanding Debt	23,081.23	19,798.09	23,081.23
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	(30.38)	(34.22)	(30.38)
13	Earnings per equity share of Rs. 100 each (for continuing and discontinued operations)	-	-	-
	1 Basic	(263.30)	(653.20)	(1,837.50)
	2 Diluted	(263.30)	(653.20)	(1,837.50)
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	0.17	0.06	0.16
17	Interest Service Coverage Ratio	0.17	0.06	0.16

Notes:

1. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Bombay Stock Exchange (www.bseindia.com) and of the listed entity.
2. For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on the URL www.bseindia.com

For and on behalf of the Board of Directors of
Melmont Construction Private Limited

Sd/-
Name: Amanda Joy Puravankara
Designation: Director
DIN: 07128042

Place: Bengaluru, India
Date: May 22, 2023

CREMICA AGRO FOODS LIMITED

Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab-141001, CIN: L15146PB1989PLC009676
Email: manager.cafl@gmail.com, Website: www.cafl.co.in, Contact No. 01826-225418

Extract of Standalone Audited Financial Results for the Quarter & Financial Year ended on 31st March, 2023

(Rs. in 000)

Sr No	Particulars	Quarter ended			Year ended	
		31.03.2023 (Audited)	31.12.2022 (Un-Audited)	31.03.2022 (Audited)	31.03.2023 (Audited)	31.03.2022 (Audited)
1	Total Income from Operations	920.00	766.00	420.00	3,163.00	3,094.00
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	445.00	120.00	71.00	(7,778.00)	958.00
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	445.00	120.00	71.00	(7,778.00)	958.00
6	Paid-up Equity Share Capital (Face value of Rs.10/- each)	44,955.00	44,955.00	44,955.00	44,955.00	44,955.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet as at 31st March				39,214.00	46,992.00
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations):					
	Basic:	0.10	0.03	0.02	-1.73	0.21
	Diluted:	0.10	0.03	0.02	-1.73	0.21

Notes:

1- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, (as amended) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under.
2- The Above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 23rd May, 2023. The Statutory Auditors have expressed an unmodified opinion on the aforesaid results.
3- The figures for the quarter ended March 31, 2023 and March 31, 2022 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto December 31, 2022 and December 31, 2021 respectively which were subject to limited review by statutory auditors.
4- The company is a single segment company and therefore, the segment reporting under Ind AS-108 is not required.
5- The Code on Social Security 2020 has been notified in the Official Gazette on 29th September 2020. The effective date from which the changes are applicable is yet to be notified . Impact if any of the change will be assessed and accounted in the period in which said Code becomes effective .

On behalf of Board
For CREMICA AGRO FOODS LIMITED
Sd/-
SURENDAR KUMAR SOOD
(Director)
DIN: 01091404

Place: Ludhiana
Date: 23rd May, 2023

****Identified Date** is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Promoter Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.
2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.
5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window **("Acquisition Window")**, as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.
6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.
7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited **("Buying Broker")** as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Ratnakar Securities Private Limited

RATNAKAR SECURITIES PVT. LTD.

Address: 304, Sankalp Square - 2, Near Jalaram Mandir Crossing, Ellisbridge, Ahmedabad - 380006
SEBI Registration No. – INZ000191735
Tel No.: 079-49005200/9898004988
Email: info@ratnakarsecurities.com
Website: www.ratnakarsecurities.com
Contact Person: Mr. Kushal Ajay Shah
8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/ CFD/CMDI/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.
2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.
3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No. INM000012564), as the Manager to the Offer ('Manager').
4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashtra, India. Tel. No.: +91-22-62638200; Email-id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.
5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).
6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).
7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1960
Driven By Knowledge

Name : Kunvarji Finstock Private Limited
Registered Office Address : Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address : 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No. : +91 22-69850000/ +91-79-66669000
Website : www.kunvarji.com
SEBI Reg. No. : INM000012564
Contact Person : Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id : mb@kunvarji.com

For and on behalf of the Acquirer
Sd/-
Mr. Hemant Amrish Parikh

Date : May 24, 2023
Place: Ahmedabad

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited ***("BSE")*** the Securities and Exchange Board of India **("SEBI")** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. Information about the Acquirer

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hopoffice339@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154).

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. Information about the Promoter Sellers

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-B3, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-B3, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-B3, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-B3, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations, made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. Information about the Target Company

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India, Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Offier	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. DETAILS OF THE OFFER

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	**No. of Equity Shares**	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	**No. of Equity Shares**	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	**No. of Equity Shares**	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(Source: www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. – IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration").**
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public Shareholders	June 30, 2023	Friday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 5, 2023	Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	July 6, 2023	Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	July 6, 2023	Thursday
Date of Commencement of Tendering Period	July 7, 2023	Friday
Date of Closure of Tendering Period	July 20, 2023	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	August 3, 2023	Thursday
Issue of Post-Offer Advertisement	August 10, 2023	Thursday
Last date for filing of Final Report with SEBI	August 10, 2023	Thursday

....Continued on next page

KERALA WATER AUTHORITY e-Tender Notice

Jal Jeevan Mission -1) WSS to Vengola, Rayamangalam Pts- Construction of 9m Dia. Well Cum Pump House at Vallam, Laying of 700mm dia. RWPM, Erection of Pump sets, Erection of Transformer 2) WSS to Sreemoolanagaram, Kanjoor, Chengamanad, Nedumbasserry, and Parakkadavu pts - Production Components- Laying of Clear Water Pumping Main from Chowara WTP to KANJOOR OHSR AND Existing OHSR at SREEMULANAGARAM and Construction of Kanjoor OHSR 3) Keerampara-Providing FHTCs in Keerampara Panchayath -WSS to Keerampara Panchayath in Ernakulam District-Production components WTP Raw water pumping main and Pumpsets. **EMD :** Rs. 200000/-, 500000/-, 200000/- **Tender fee :** Rs. 13010, 19518, 13010 **Last Date for submitting Tender :** 05.06.2023 03:00:pm **Phone :** 0484-2360645 **Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in**

Superintending Engineer
PH Circle
Kochi

KWA-JB-GL-6-332-2023-24

NATIONAL TEXTILE CORPORATION LIMITED, (WRO), MUMBAI

NTC House, 15 N. M. Marg, Ballard Estate, Mumbai - 400 001
Tel. No. : +91 22 22686600 **Fax :** +91 22 22686631,
Website : www.ntcltd.org

TENDER NOTICE FOR SALE OF TRANSFERABLE DEVELOPMENT RIGHTS (TDR)

NTC invites **e-tender cum e-auction through MSTC** under two bids system from reputed bidders for **"SALE OF TDR"** Interested bidders may please visit website for Detailed tender document – **https://www.mstcecommerce.com or www.ntcltd.org & https://eprocure.gov.in/eprocure/app**
Last date of tender submission is 15.06.2023

C.G.M.(Task Force)

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

JOY REALTY LIMITED

Registered Office: 306, Madhava, Plot, C/4 Bandra Kurla Complex, Bandra (E) Mumbai 400051,Maharashtra, India
Tel. No. +91- 022-67488888; E-mail: cs@joydevelopers.com;
Website: www.joyrealty.in | CIN: L65910MH1983PLC031230

IN TERMS OF REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited (**"Manager to the Offer"**) on behalf of Mr. Kapil Jeetendra Kothari ("Acquirer 1"), Mr. Poojan Keyurbhai Mehta ("Acquirer 2"), Mr. Prit Keyurbhai Mehta ("Acquirer 3") and Mr. Tarang Devendrakumar Shah ("Acquirer 4") (Hereinafter Jointly Called As The "Acquirers") in connection with the Open Offer made by the Acquirers to acquire 6,24,853 (Six Lakhs Twenty-Four Thousand Eight Hundred and Fifty-Three Only) Equity Shares having a Face Value of Rs. 10.00/- each ("Equity Shares") of the Target Company at Rs. 27/- (Rupee Twenty Seven Only) per Equity Share, representing 26.00% of the Equity Share Capital of the Target Company ("Offer"), in compliance with Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made February 16, 2023, in Financial Express (English), Mumbai Lakshadeep (Marathi) and Jansatta (Hindi).

1.	Name of the Target Company	JOY REALTY LIMITED
2.	Name of the Acquirer	Mr. Kapil Jeetendra Kothari ("Acquirer 1"), Mr. Poojan Keyurbhai Mehta ("Acquirer 2"), Mr. Prit Keyurbhai Mehta ("Acquirer 3"), Mr. Tarang Devendrakumar Shah ("Acquirer 4")
3.	Name of the Manager to the offer	Kunvarji Finstock Private Limited
4.	Name of the Registrar to the offer	Bigshare Services Private Limited
5.	Offer details a.) Date of opening of the offer b.) Date of closing of the offer	 Friday (21/04/2023) Monday (08/05/2023)
6.	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	Monday (22/05/2023)

Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of offer	Actuals
1.	Offer Price (in ₹)	₹ 27/- (Rupees Twenty Seven Only)	₹ 27/- (Rupees Twenty Seven Only)
2.	Aggregate number of Shares tendered	6,24,853 Equity Shares	2,89,191 Equity Shares
3.	Aggregate number of Shares accepted	6,24,853 Equity Shares	2,89,191 Equity Shares[1]
4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 1,68,71,031/- (Rupees One Crores Sixty Eight Lakhs Seventy One Thousand Thirty One only)	₹ 78,08,157/- (Rupees Seventy-Eight Lakhs Eight Thousand One Hundred Fifty-Seven Only)[2]
5.	Shareholding of the Acquirer before Public Announcement • Number • % of Equity Share Capital	 0 0.00%	 0 0.00%
6.	Shares agreed to be acquired by way of Share Purchase Agreement ('SPA') • Number • % of Equity Share Capital	 14,46,240 60.18%	 14,46,240[3] 60.18%
7.	Shares acquired by way of open offer • Number • % of Equity Share Capital	 6,24,853 26.00%	 2,89,191[4] 12.03%
8.	Shares acquired after Detailed Public Statement ('DPS') • Number • % of Equity Share Capital	 Nil Nil Not Applicable	 Nil Nil Not Applicable

9. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Acquirers	0	0	17,35,431	72.21
Post-offer shares held by existing Promoter/Promoter group	14,82,240	61.68	36000[5]	1.50

10. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Public	9,21,040	38.32	6,31,849	26.29

[1] *Out of 2,89,191 tendered Equity Shares, 3,900 Equity Shares were in physical form and 2,85,391 Equity shares were in dematerialized form.*
[2] *2,89,191 Equity Shares were validly tendered in the Open offer. 2,85,391 Equity Shares in dematerialized form and 3,800 Equity Shares in physical form were validly tendered and accepted in the open offer.*
[3] *Till the date of this post offer advertisement, no shares have been acquired by Acquirers under SPA executed on February 09, 2023.*
[4] *Mr. Tarun Dhanji Dharamshi, Promoter of the Target Company, deceased on May 03, 2022. He was holding of 36,000 equity shares comprising 1.50% of the share capital. The transmission of Equity shares is under process.*

The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Metropolitan Stock Exchange of India Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on April 13, 2023.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

KUNVARJI
Driven By Knowledge

KUNVARJI FINSTOCK PRIVATE LIMITED
Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S.G. Highway Road, Mouje Makarba, Ahmedabad- 380051
Corporate Office: 05, Ground Floor & 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai-400093
CIN: U65910GJ1986PTC008979
Contact Person: Mr. Jiten Patel / Mr. Prassan Bhatt
Tel No.: +91 22 69850000 | 91 79-6666 9000
Email: mb@kunvarji.com
SEBI Reg. No.: INM000012564

For and on behalf of the all Acquirers
Sd/-
Mr. Poojan Keyurbhai Mehta
(Acquirer 2)

Date: May 24, 2023
Place: Ahmedabad

XPRO INDIA LIMITED

xproindia

CIN : L25209WB1997PLC085972
Registered Office : Banjora - Mejia Road, P.O. Ghutgoria,Tehsil: Barjora, Distt.: Bankura, West Bengal 722 202, Tel. :+91-9775301701; e-mail : cosec@xproindia.com, Website : www.xproindia.com

Extract of Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2023

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Net Profit for the period (before tax, exceptional and/ or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
3	Net Profit for the period before tax (after exceptional and/or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
4	Net Profit for the period after tax (after exceptional and/or extraordinary items)	426.83	647.31	1745.55	4536.41	4493.18
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	429.40	652.43	1746.69	4514.82	4464.65
6	Equity share capital	1821.22	1772.02	1181.35	1821.22	1181.35
7	Other equity				21534.49	16021.29
8	Earnings per share (of INR10 each) (Not annualised)(INR)					
	(a) Basic	2.40	3.65	9.85	25.57	25.36
	(b) Diluted	2.32	3.48	9.38	24.35	25.05

Note:
1. Key information on Standalone Financial Results:

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Profit before tax	1522.59	1010.52	1310.93	5923.07	4058.67
3	Profit after tax	426.08	647.83	1745.33	4536.35	4493.07
4	Total comprehensive income	428.65	652.95	1746.47	4514.76	4464.54

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com respectively and on the Company's website at www.xproindia.com.

For and on behalf of the Board
C Bhaskar
Managing Director & Chief Executive Officer

New Delhi
May 22, 2023

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE NO. 09

Declaration of Dividend/Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:

Notice is hereby given that the Board of Trustees of Canara Robeco Mutual Fund has declared dividend/IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment Option	Dividend/ IDCW (₹ per unit)	Face Value (₹ per unit)	NAV Per Unit as on 22.05.2023 (₹)
Canara Robeco Corporate Bond Fund	Regular Plan - IDCW (Payout/Reinvestment) Option	0.29	10.00	11.7196
	Direct Plan - IDCW (Payout/Reinvestment) Option	0.31	10.00	12.3883
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	15.0777
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	16.9643
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	13.2006
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	15.6346
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.62	10.00	84.9200
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.60	10.00	105.5600

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).

Record Date for the purpose of distribution of dividend/IDCW is May 26, 2023, or the next business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.

The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.

Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.

In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/plan will be declared as dividend/IDCW.

SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2020/194 dated 5th October, 2020 on review of Dividend option(s)/ Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 23-05-2023
Place: Mumbai

sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

DELHI JAL BOARD

OFFICE OF THE ADDL. CHIEF ENGINEER (M)-XI
ROOM NO.110. OLD SHIV MANDIR MARG,
JAL SADAN, LAJPAT NAGAR. NEW DELHI. 11OO24
Email : eetdjbml 1@gmail.com Ph- 011-29810956

NIT No. 05/ EE (T) M-XI/2023-24

S. No.	Name of work	Amount put to tender (In Rs.)	Earnest Money (In Rs.)	Date of release of tender in e- procurement solution	Last date / time of receipt of tender through e-procurement solution
1	Housekeeping of Jal Sadan Building premises under ACE(M)-11	Item rate	66,000/-	2023_DJB 241501_1 22.05.2023	01.06.2023 upto 2:00 PM

NIT along with all the terms & conditions is available on Web Site **https://govtprocurement.delhi.gov.in.**
ISSUED BY P.R.O. (WATER)
advt. No. JSV 43(2023-24)

Sd/-
(Satish Kumar)
Executive Engineer (T) M-XI

STOP CORONA "Wear Mask, Follow Physical Distancing, Maintain Hand Hygiene"

Melmont Construction Private Limited

Corporate Identity Number (CIN): U74210KA2004PTC034801
Regd. Office:NO.130/1, ULSOOR ROAD, BANGALORE, KARNATAKA 560042
Email: melmont@puravankara.com Website: http://www.puravankara.com

Statement of Audited Financial Results for the quarter and year ended March 31, 2023

(Rs. Lakhs)

	Particulars	Quarter ended 31.03.2023	Corresponding Quarter ended 31.03.2022	Year ended 31.03.2023
		Audited	Audited	Audited
1	Total Income from Operations	180.07	136.08	789.48
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(26.33)	(65.32)	(183.75)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(26.33)	(65.32)	(183.75)
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	-	-	-
8	Securities Premium Account	-	-	-
9	Net worth	(769.27)	(585.51)	(769.27)
10	Paid up Debt Capital / Outstanding Debt	23,081.23	19,798.09	23,081.23
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	(30.38)	(34.22)	(30.38)
13	Earnings per equity share of Rs. 100 each (for continuing and discontinued operations)	-	-	-
	1 Basic	(263.30)	(653.20)	(1,837.50)
	2 Diluted	(263.30)	(653.20)	(1,837.50)
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	0.17	0.06	0.16
17	Interest Service Coverage Ratio	0.17	0.06	0.16

Notes:
1. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Bombay Stock Exchange (www.bseindia.com) and of the listed entity.
2. For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on the URL www.bseindia.com

For and on behalf of the Board of Directors of
Melmont Construction Private Limited

Sd/-
Name: Amanda Joy Puravankara
Designation: Director
DIN: 07128042

Place: Bengaluru, India
Date: May 22, 2023

CREMICA AGRO FOODS LIMITED

Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab-141001, CIN: L15146PB1989PLC009676
Email: manager.cafl@gmail.com, Website: www.cafl.co.in, Contact No. 01826-225418

Extract of Standalone Audited Financial Results for the Quarter & Financial Year ended on 31st March, 2023

(Rs. in 000)

Sr No	Particulars	Quarter ended			Year ended	
		31.03.2023 (Audited)	31.12.2022 (Un-Audited)	31.03.2022 (Audited)	31.03.2023 (Audited)	31.03.2022 (Audited)
1	Total income from Operations	920.00	766.00	420.00	3,163.00	3,094.00
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	445.00	120.00	71.00	(7,778.00)	958.00
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	445.00	120.00	71.00	(7,778.00)	958.00
6	Paid-up Equity Share Capital (Face value of Rs.10/- each)	44,955.00	44,955.00	44,955.00	44,955.00	44,955.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet as at 31st March				39,214.00	46,992.00
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations):					
	Basic:	0.10	0.03	0.02	-1.73	0.21
	Diluted:	0.10	0.03	0.02	-1.73	0.21

Notes:
1- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, (as amended) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under.
2- The Above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 23rd May, 2023. The Statutory Auditors have expressed an unmodified opinion on the aforesaid results.
3- The figures for the quarter ended March 31, 2023 and March 31, 2022 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto December 31, 2022 and December 31, 2021 respectively which were subject to limited review by statutory auditors.
4- The company is a single segment company and therefore, the segment reporting under Ind AS-108 is not required.
5- The Code on Social Security 2020 has been notified in the Official Gazette on 29th September 2020. The effective date from which the changes are applicable is yet to be notified . Impact if any of the change will be assessed and accounted in the period in which said Code becomes effective.

On behalf of Board
For CREMICA AGRO FOODS LIMITED
Sd/-
SURENDAR KUMAR SOOD
(Director)
DIN: 01091404

Place: Ludhiana
Date: 23rd May, 2023

**Identified Date is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Promoter Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.
2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.
5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window (**"Acquisition Window"**), as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.
6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.
7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited (**"Buying Broker"**) as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Ratnakar Securities Private Limited

RATNAKAR SECURITIES PVT. LTD

Address: 304, Sankalp Square - 2, Near Jakaram Mandir Crossing, Ellisbridge, Ahmedabad - 380006
SEBI Registration No. – INZ000191735
Tel No.: 079-49005200/8898004988
Email: info@ratnakarsecurities.com
Website: www.ratnakarsecurities.com
Contact Person: Mr. Kushal Ajay Shah
8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/ CFD/CMDI/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.
2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.
3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No: INM000012564), as the Manager to the Offer ('Manager').
4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashtra, India. Tel. No.: +91-22-62638200; Email-id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.
5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).
6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).
7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1960
Driven By Knowledge

Name : Kunvarji Finstock Private Limited
Registered Office Address : Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address : 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No. : +91 22-69850000/ +91-79-66669000
Website : www.kunvarji.com
SEBI Reg. No. : INM000012564
Contact Person : Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id : mb@kunvarji.com

For and on behalf of the Acquirer
Sd/-
Mr. Hemant Amrish Parikh

Date : May 24, 2023
Place: Ahmedabad

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited ***("BSE")*** the Securities and Exchange Board of India ***("SEBI")*** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. **ACQUIRER, SELLERS, TARGET COMPANY AND OFFER**

1. **Information about the Acquirer**

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hapoffice399@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. **Information about the Promoter Sellers**

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. **Information about the Target Company**

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India. Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Officer	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. **DETAILS OF THE OFFER**

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. **BACKGROUND TO THE OFFER**

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. **SALIENT FEATURES OF THE SPA**

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. **SHAREHOLDING AND ACQUISITION DETAILS:**

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	No. of Equity Shares	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	No. of Equity Shares	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	No. of Equity Shares	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. **OFFER PRICE**

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(Source: www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. - IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. **FINANCIAL ARRANGEMENTS**

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration").**
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. **STATUTORY AND OTHER APPROVALS**

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. **TENTATIVE SCHEDULE OF ACTIVITY**

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public Shareholders	June 30, 2023	Friday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 5, 2023	Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	July 6, 2023	Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	July 6, 2023	Thursday
Date of Commencement of Tendering Period	July 7, 2023	Friday
Date of Closure of Tendering Period	July 20, 2023	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	August 3, 2023	Thursday
Issue of Post-Offer Advertisement	August 10, 2023	Thursday
Last date for filing of Final Report with SEBI	August 10, 2023	Thursday

....Continued on next page

KERALA WATER AUTHORITY e-Tender Notice

Tender No.7 [illegible] Jal Jeevan Mission -1) WSS to Vengola, Rayamangalam Pts- Construction of 9m Dia. Well Cum Pump House at Vallam, Laying of 700mm dia. RWPM, Erection of Pump sets, Erection of Transformer 2) WSS to Sreemoolanagaram, Kanjoor, Chengamanad, Nedumbasserry, and Parakkadavu pts - Production Components- Laying of Clear Water Pumping Main from Chowara WTP to KANJOOR OHSR AND Existing OHSR at SREEMULANAGARAM and Construction of Kanjoor OHSR 3) Keerampara-Providing FHTCs in Keerampara Panchayath -WSS to Keerampara Panchayath in Ernakulam District-Production components WTP Raw water pumping main and Pumpsets. **EMD :** Rs. 200000/-, 500000/-, 200000/- **Tender fee :** Rs. 13010, 19518, 13010 **Last Date for submitting Tender :** 05.06.2023 03:00:pm **Phone :** 0484-2360645 **Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in**

Superintending Engineer
PH Circle
Kochi

KWA-JB-GL-6-332-2023-24

NATIONAL TEXTILE CORPORATION LIMITED, (WRO), MUMBAI

NTC House, 15 N. M. Marg, Ballard Estate, Mumbai - 400 001
Tel. No. : +91 22 22686600 **Fax :** +91 22 22686631,
Website : www.ntcltd.org

TENDER NOTICE FOR SALE OF TRANSFERABLE DEVELOPMENT RIGHTS (TDR)

NTC invites **e-tender cum e-auction through MSTC** under two bids system from reputed bidders for **"SALE OF TDR"** Interested bidders may please visit website for Detailed tender document – **https://www.mstcecommerce.com or www.ntcltd.org & https://eprocure.gov.in/eprocure/app**
Last date of tender submission is 15.06.2023

C.G.M.(Task Force)

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

JOY REALTY LIMITED

Registered Office: 306, Madhava, Plot, C/4 Bandra Kurla Complex, Bandra (E) Mumbai 400051,Maharashtra, India
Tel. No. +91- 022-67488888; E-mail: cs@joydevelopers.com;
Website: www.joyrealty.in | CIN: L65910MH1983PLC031230

IN TERMS OF REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited **("Manager to the Offer")** on behalf of Mr. Kapil Jeetendra Kothari ("Acquirer 1"), Mr. Poojan Keyurbhai Mehta ("Acquirer 2"), Mr. Prit Keyurbhai Mehta ("Acquirer 3") and Mr. Tarang Devendrakumar Shah ("Acquirer 4") (Hereinafter Jointly Called As The 'Acquirers') in connection with the Open Offer made by the Acquirers to acquire 6,24,853 (Six Lakhs Twenty-Four Thousand Eight Hundred and Fifty-Three Only) Equity Shares having a Face Value of Rs. 10.00/- each ("Equity Shares") of the Target Company at Rs. 27/- (Rupee Twenty Seven Only) per Equity Share, representing 26.00% of the Equity Share Capital of the Target Company ("Offer"), in compliance with Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made February 16, 2023, in Financial Express (English), Mumbai Lakshadeep (Marathi) and Jansatta (Hindi).

1.	Name of the Target Company	JOY REALTY LIMITED
2.	Name of the Acquirer	Mr. Kapil Jeetendra Kothari ('Acquirer 1'), Mr. Poojan Keyurbhai Mehta ('Acquirer 2'), Mr. Prit Keyurbhai Mehta ('Acquirer 3'), Mr. Tarang Devendrakumar Shah ('Acquirer 4')
3.	Name of the Manager to the offer	Kunvarji Finstock Private Limited
4.	Name of the Registrar to the offer	Bigshare Services Private Limited
5.	Offer details a.) Date of opening of the offer b.) Date of closing of the offer	 Friday (21/04/2023) Monday (08/05/2023)
6.	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	Monday (22/05/2023)

Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of offer	Actuals
1.	Offer Price (in ₹)	₹ 27/- (Rupees Twenty Seven Only)	₹ 27/- (Rupees Twenty Seven Only)
2.	Aggregate number of Shares tendered	6,24,853 Equity Shares	2,89,191 Equity Shares
3.	Aggregate number of Shares accepted	6,24,853 Equity Shares	2,89,191 Equity Shares[1]
4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 1,68,71,031/- (Rupees One Crores Sixty Eight Lakhs Seventy One Thousand Thirty One only)	₹ 78,08,157/- (Rupees Seventy-Eight Lakhs Eight Thousand One Hundred Fifty-Seven Only)[2]
5.	Shareholding of the Acquirer before Public Announcement • Number • % of Equity Share Capital	 0 0.00%	 0 0.00%
6.	Shares agreed to be acquired by way of Share Purchase Agreement ('SPA') • Number • % of Equity Share Capital	 14,46,240 60.18%	 14,46,240[3] 60.18%
7.	Shares acquired by way of open offer • Number • % of Equity Share Capital	 6,24,853 26.00%	 2,89,191[1] 12.03%
8.	Shares acquired after Detailed Public Statement ('DPS') • Number • % of Equity Share Capital	 Nil Nil Not Applicable	 Nil Nil Not Applicable

9. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Acquirers	0	0	17,35,431	72.21
Post-offer shares held by existing Promoter/Promoter group	14,82,240	61.68	36000[4]	1.50

10. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Public	9,21,040	38.32	6,31,849	26.29

[1] *Out of 2,89,191 tendered Equity Shares, 3,600 Equity Shares were in physical form and 2,85,391 Equity shares were in dematerialized form.*
[2] *2,89,191 Equity Shares were validly tendered in the Open offer. 2,85,391 Equity Shares in dematerialized form and 3,800 Equity Shares in physical form were validly tendered and accepted in the open offer*
[3] *Till the date of this post offer advertisement, no shares have been acquired by Acquirers under SPA executed on February 09, 2023*
[4] *Mr. Tarun Dhanji Dharamshi, Promoter of the Target Company, deceased on May 03, 2022. He was holding of 36,000 equity shares comprising 1.50% of the share capital. The transmission of Equity shares is under process.*

The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Metropolitan Stock Exchange of India Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on April 13, 2023.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

KUNVARJI
Driven By Knowledge

KUNVARJI FINSTOCK PRIVATE LIMITED
Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S G. Highway Road, Mouje Makarba, Ahmedabad- 380051
Corporate Office: 05, Ground Floor & 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai-400093
CIN: U65910GJ1986PTC008979
Contact Person: Mr. Jiten Patel / Mr. Prassan Bhatt
Tel No.: +91 22 69850000 | 91 79-6666 9000
Email: mb@kunvarji.com
SEBI Reg. No.: INM000012564

For and on behalf of the all Acquirers
Sd/-
Mr. Poojan Keyurbhai Mehta
(Acquirer 2)

Date: May 24, 2023
Place: Ahmedabad

XPRO INDIA LIMITED

xproindia

CIN : L25209WB1997PLC085972
Registered Office : Barjora - Mejia Road, P.O. Ghutgoria,Tehsil: Barjora, Distt.: Bankura, West Bengal 722 202, Tel. :+91-9775301701; e-mail : cosec@xproindia.com, Website : www.xproindia.com

Extract of Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2023

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Net Profit for the period (before tax, exceptional and/ or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
3	Net Profit for the period before tax (after exceptional and/or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
4	Net Profit for the period after tax (after exceptional and/or extraordinary items)	426.83	647.31	1745.55	4536.41	4493.18
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	429.40	652.43	1746.69	4514.82	4464.65
6	Equity share capital	1821.22	1772.02	1181.35	1821.22	1181.35
7	Other equity				21534.49	16021.29
8	Earnings per share (of INR10 each) (Not annualised)(INR)					
	(a) Basic	2.40	3.65	9.85	25.57	25.36
	(b) Diluted	2.32	3.48	9.38	24.35	25.05

Note:
1. Key information on Standalone Financial Results:

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Profit before tax	1522.59	1010.52	1310.93	5923.07	4058.67
3	Profit after tax	426.08	647.83	1745.33	4536.35	4493.07
4	Total comprehensive income	428.65	652.95	1746.47	4514.76	4464.54

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com respectively and on the Company's website at www.xproindia.com.

For and on behalf of the Board
C Bhaskar
Managing Director & Chief Executive Officer

New Delhi
May 22, 2023

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE NO. 09

Declaration of Dividend/Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:

Notice is hereby given that the Board of Trustees of Canara Robeco Mutual Fund has declared dividend/IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment Option	Dividend/ IDCW (₹ per unit)	Face Value (₹ per unit)	NAV Per Unit as on 22.05.2023 (₹)
Canara Robeco Corporate Bond Fund	Regular Plan - IDCW (Payout/Reinvestment) Option	0.29	10.00	11.7196
	Direct Plan - IDCW (Payout/Reinvestment) Option	0.31	10.00	12.3883
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	15.0777
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	16.9643
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	13.2006
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	15.6346
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.62	10.00	84.9200
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.60	10.00	105.5600

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).

Record Date for the purpose of distribution of dividend/IDCW is May 26, 2023, or the next business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.

The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.

Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.

In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/plan will be declared as dividend/IDCW.

SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2020/194 dated 5th October, 2020 on review of Dividend option(s)/ Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 23-05-2023
Place: Mumbai

sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

DELHI JAL BOARD

OFFICE OF THE ADDL. CHIEF ENGINEER (M)-XI
ROOM NO.110. OLD SHIV MANDIR MARG,
JAL SADAN, LAJPAT NAGAR. NEW DELHI. 11OO24
Email : eetdjbml l@gmail.com Ph- 011-29810956

आज़ादी का अमृत महोत्सव

NIT No. 05/ EE (T) M-XI/2023-24

S. No.	Name of work	Amount put to tender (In Rs.)	Earnest Money (In Rs.)	Date of release of tender in e- procurement solution	Last date / time of receipt of tender through e-procurement solution
1	Housekeeping of Jal Sadan Building premises under ACE(M)-11	Item rate	66,000/-	2023_DJB 241501_1 22.05.2023	01.06.2023 upto 2:00 PM

NIT along with all the terms & conditions is available on Web Site **https://govtprocurement.delhi.gov.in.**
ISSUED BY P.R.O. (WATER)
advt. No. JSV 43(2023-24)

Sd/-
(Satish Kumar)
Executive Engineer (T) M-XI

STOP CORONA "Wear Mask, Follow Physical Distancing, Maintain Hand Hygiene"

Melmont Construction Private Limited

Corporate Identity Number (CIN): U74210KA2004PTC034801
Regd. Office:NO.130/1, ULSOOR ROAD, BANGALORE, KARNATAKA 560042
Email: melmont@puravankara.com Website: http://www.puravankara.com

Statement of Audited Financial Results for the quarter and year ended March 31, 2023

(Rs. Lakhs)

	Particulars	Quarter ended 31.03.2023	Corresponding Quarter ended 31.03.2022	Year ended 31.03.2023
		Audited	Audited	Audited
1	Total Income from Operations	180.07	138.08	789.46
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(26.33)	(65.32)	(183.75)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(26.33)	(65.32)	(183.75)
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	-	-	-
8	Securities Premium Account	-	-	-
9	Net worth	(769.27)	(585.51)	(769.27)
10	Paid up Debt Capital / Outstanding Debt	23,081.23	19,798.09	23,081.23
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	(30.38)	(34.22)	(30.38)
13	Earnings per equity share of Rs. 100 each (for continuing and discontinued operations)	-	-	-
	1 Basic	(263.30)	(653.20)	(1,837.50)
	2 Diluted	(263.30)	(653.20)	(1,837.50)
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	0.17	0.06	0.16
17	Interest Service Coverage Ratio	0.17	0.06	0.16

Notes:
1. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Bombay Stock Exchange (www.bseindia.com) and of the listed entity.
2. For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on the URL www.bseindia.com

For and on behalf of the Board of Directors of
Melmont Construction Private Limited

Sd/-
Name: Amanda Joy Puravankara
Designation: Director
DIN: 07128042

Place: Bengaluru, India
Date: May 22, 2023

CREMICA AGRO FOODS LIMITED

Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab-141001, CIN: L15146PB1989PLC009676
Email: manager.cafl@gmail.com, Website: www.cafl.co.in, Contact No. 01826-225418

Extract of Standalone Audited Financial Results for the Quarter & Financial Year ended on 31st March, 2023

(Rs. in 000)

Sr No	Particulars	Quarter ended			Year ended	
		31.03.2023 (Audited)	31.12.2022 (Un-Audited)	31.03.2022 (Audited)	31.03.2023 (Audited)	31.03.2022 (Audited)
1	Total Income from Operations	920.00	766.00	420.00	3,163.00	3,094.00
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	445.00	120.00	71.00	(7,778.00)	958.00
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	445.00	120.00	71.00	(7,778.00)	958.00
6	Paid-up Equity Share Capital (Face value of Rs.10/- each)	44,955.00	44,955.00	44,955.00	44,955.00	44,955.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet as at 31st March				39,214.00	46,992.00
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations):					
	Basic:	0.10	0.03	0.02	-1.73	0.21
	Diluted:	0.10	0.03	0.02	-1.73	0.21

Notes:
1- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, (as amended) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under.
2- The Above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 23rd May, 2023. The Statutory Auditors have expressed an unmodified opinion on the aforesaid results.
3- The figures for the quarter ended March 31, 2023 and March 31, 2022 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto December 31, 2022 and December 31, 2021 respectively which were subject to limited review by statutory auditors.
4- The company is a single segment company and therefore, the segment reporting under Ind AS-108 is not required.
5- The Code on Social Security 2020 has been notified in the Official Gazette on 29th September 2020. The effective date from which the changes are applicable is yet to be notified . Impact if any of the change will be assessed and accounted in the period in which said Code becomes effective .

On behalf of Board
For CREMICA AGRO FOODS LIMITED
Sd/-
SURENDAR KUMAR SOOD
(Director)
DIN: 01091404

Place: Ludhiana
Date: 23rd May, 2023

****Identified Date** is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Promoter Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.
2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.
5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window **("Acquisition Window")**, as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.
6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.
7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited **("Buying Broker")** as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Ratnakar Securities Private Limited

RATNAKAR SECURITIES PVT. LTD.

Address: 304, Sankalp Square - 2, Near Jalaram Mandir Crossing, Ellisbridge, Ahmedabad - 380006
SEBI Registration No. – INZ000191735
Tel No.: 079-49005200/9898004988
Email: info@ratnakarsecurities.com
Website: www.ratnakarsecurities.com
Contact Person: Mr. Kushal Ajay Shah
8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/ CFD/CMDI/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.
2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.
3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No. INM000012564), as the Manager to the Offer ('Manager').
4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashtra, India. Tel. No.: +91-22-62638200; Email-id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.
5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).
6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).
7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1960
Driven By Knowledge

Name : Kunvarji Finstock Private Limited
Registered Office Address : Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address : 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No. : +91 22-69850000/ +91-79-66669000
Website : www.kunvarji.com
SEBI Reg. No. : INM000012564
Contact Person : Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id : mb@kunvarji.com

For and on behalf of the Acquirer
Sd/-
Mr. Hemant Amrish Parikh

Date : May 24, 2023
Place: Ahmedabad

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited **("BSE")** the Securities and Exchange Board of India **("SEBI")** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. **Information about the Acquirer**

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hapoffice399@gmail.com
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. **Information about the Promoter Sellers**

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. **Information about the Target Company**

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India, Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Offier	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. **DETAILS OF THE OFFER**

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	**No. of Equity Shares**	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	**No. of Equity Shares**	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	**No. of Equity Shares**	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(**Source:** www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. - IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration")**.
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public Shareholders	June 30, 2023	Friday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 5, 2023	Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	July 6, 2023	Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	July 6, 2023	Thursday
Date of Commencement of Tendering Period	July 7, 2023	Friday
Date of Closure of Tendering Period	July 20, 2023	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	August 3, 2023	Thursday
Issue of Post-Offer Advertisement	August 10, 2023	Thursday
Last date for filing of Final Report with SEBI	August 10, 2023	Thursday

.....Continued on next page

KERALA WATER AUTHORITY e-Tender Notice

Jal Jeevan Mission -1) WSS to Vengola, Rayamangalam Pts- Construction of 9m Dia. Well Cum Pump House at Vallam, Laying of 700mm dia. RWPM, Erection of Pump sets, Erection of Transformer 2) WSS to Sreemoolanagaram, Kanjoor, Chengamanad, Nedumbasserry, and Parakkadavu pts - Production Components- Laying of Clear Water Pumping Main from Chowara WTP to KANJOOR OHSR AND Existing OHSR at SREEMULANAGARAM and Construction of Kanjoor OHSR 3) Keerampara-Providing FHTCs in Keerampara Panchayath -WSS to Keerampara Panchayath in Ernakulam District-Production components WTP Raw water pumping main and Pumpsets. **EMD :** Rs. 200000/-, 500000/-, 200000/- **Tender fee :** Rs. 13010, 19518, 13010 **Last Date for submitting Tender :** 05.06.2023 03:00:pm **Phone :** 0484-2360645 **Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in**

Superintending Engineer
PH Circle
Kochi

KWA-JB-GL-6-332-2023-24

NATIONAL TEXTILE CORPORATION LIMITED, (WRO), MUMBAI

NTC House, 15 N. M. Marg, Ballard Estate, Mumbai - 400 001
Tel. No. : +91 22 22686600 **Fax :** +91 22 22686631,
Website : www.ntcltd.org

TENDER NOTICE FOR SALE OF TRANSFERABLE DEVELOPMENT RIGHTS (TDR)

NTC invites **e-tender cum e-auction through MSTC** under two bids system from reputed bidders for **"SALE OF TDR"** Interested bidders may please visit website for Detailed tender document – **https://www.mstcecommerce.com or www.ntcltd.org & https://eprocure.gov.in/eprocure/app**

Last date of tender submission is 15.06.2023

C.G.M.(Task Force)

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

JOY REALTY LIMITED

Registered Office: 306, Madhava, Plot, C/4 Bandra Kurla Complex, Bandra (E) Mumbai 400051,Maharashtra, India
Tel. No. +91- 022-67488888; E-mail: cs@joydevelopers.com;
Website: www.joyrealty.in | CIN: L65910MH1983PLC031230

IN TERMS OF REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited **("Manager to the Offer")** on behalf of Mr. Kapil Jeetendra Kothari ("Acquirer 1"), Mr. Poojan Keyurbhai Mehta ("Acquirer 2"), Mr. Prit Keyurbhai Mehta ("Acquirer 3") and Mr. Tarang Devendrakumar Shah ("Acquirer 4") (Hereinafter Jointly Called As The 'Acquirers') in connection with the Open Offer made by the Acquirers to acquire 6,24,853 (Six Lakhs Twenty-Four Thousand Eight Hundred and Fifty-Three Only) Equity Shares having a Face Value of Rs. 10.00/- each ("Equity Shares") of the Target Company at Rs. 27/- (Rupee Twenty Seven Only) per Equity Share, representing 26.00% of the Equity Share Capital of the Target Company ("Offer"), in compliance with Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made February 16, 2023, in Financial Express (English), Mumbai Lakshadeep (Marathi) and Jansatta (Hindi).

1.	Name of the Target Company	JOY REALTY LIMITED
2.	Name of the Acquirer	Mr. Kapil Jeetendra Kothari ('Acquirer 1'), Mr. Poojan Keyurbhai Mehta ('Acquirer 2'), Mr. Prit Keyurbhai Mehta ('Acquirer 3'), Mr. Tarang Devendrakumar Shah ('Acquirer 4')
3.	Name of the Manager to the offer	Kunvarji Finstock Private Limited
4.	Name of the Registrar to the offer	Bigshare Services Private Limited
5.	Offer details a.) Date of opening of the offer b.) Date of closing of the offer	 Friday (21/04/2023) Monday (08/05/2023)
6.	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	Monday (22/05/2023)

Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of offer		Actuals	
1.	Offer Price (in ₹)	₹ 27/- (Rupees Twenty Seven Only)		₹ 27/- (Rupees Twenty Seven Only)	
2.	Aggregate number of Shares tendered	6,24,853 Equity Shares		2,89,191 Equity Shares	
3.	Aggregate number of Shares accepted	6,24,853 Equity Shares		2,89,191 Equity Shares[1]	
4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 1,68,71,031/- (Rupees One Crores Sixty Eight Lakhs Seventy One Thousand Thirty One only)		₹ 78,08,157/- (Rupees Seventy-Eight Lakhs Eight Thousand One Hundred Fifty-Seven Only)[2]	
5.	Shareholding of the Acquirer before Public Announcement • Number • % of Equity Share Capital	 0 0.00%		 0 0.00%	
6.	Shares agreed to be acquired by way of Share Purchase Agreement ('SPA') • Number • % of Equity Share Capital	 14,46,240 60.18%		 14,46,240[3] 60.18%	
7.	Shares acquired by way of open offer • Number • % of Equity Share Capital	 6,24,853 26.00%		 2,89,191[1] 12.03%	
8.	Shares acquired after Detailed Public Statement ('DPS') • Number • % of Equity Share Capital	 Nil Nil Not Applicable		 Nil Nil Not Applicable	
9.	Detailed	Pre Offer		Post Offer	
		No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
	Pre & Post offer Shareholding of the Acquirers	0	0	17,35,431	72.21
	Post-offer shares held by existing Promoter/Promoter group	14,82,240	61.68	36000[4]	1.50
10.	Detailed	Pre Offer		Post Offer	
		No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
	Pre & Post offer Shareholding of the Public	9,21,040	38.32	6,31,849	26.29

[1] *Out of 2,89,191 tendered Equity Shares, 3,800 Equity Shares were in physical form and 2,85,391 Equity shares were in dematerialized form.*
[2] *2,89,191 Equity Shares were validly tendered in the Open offer, 2,85,391 Equity Shares in dematerialized form and 3,800 Equity Shares in physical form were validly tendered and accepted in the open offer*
[3] *Till the date of this post offer advertisement, no shares have been acquired by Acquirers under SPA executed on February 09, 2023*
[4] *Mr. Tarun Dhanji Dharamshi, Promoter of the Target Company, deceased on May 03, 2022. He was holding of 36,000 equity shares comprising 1.50% of the share capital. The transmission of Equity shares is under process.*

The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Metropolitan Stock Exchange of India Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on April 13, 2023.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

KUNVARJI
Driven By Knowledge

KUNVARJI FINSTOCK PRIVATE LIMITED
Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S.G. Highway Road, Mouje Makarba, Ahmedabad- 380051
Corporate Office: 05, Ground Floor & 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai-400093
CIN: U65910GJ1986PTC008979
Contact Person: Mr. Jiten Patel / Mr. Prassan Bhatt
Tel No.: +91 22 69850000 | 91 79-6666 9000
Email: mb@kunvarji.com
SEBI Reg. No.: INM000012564

For and on behalf of the all Acquirers
Sd/-
Mr. Poojan Keyurbhai Mehta
(Acquirer 2)

Date: May 24, 2023
Place: Ahmedabad

XPRO INDIA LIMITED

xproindia

CIN : L25209WB1997PLC085972
Registered Office : Barjora - Mejia Road, P.O. Ghutgoria,Tehsil: Barjora, Distt.: Bankura, West Bengal 722 202; Tel. :+91-9775301701; e-mail : cosec@xproindia.com, Website : www.xproindia.com

Extract of Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2023

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Net Profit for the period (before tax, exceptional and/ or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
3	Net Profit for the period before tax (after exceptional and/or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
4	Net Profit for the period after tax (after exceptional and/or extraordinary items)	426.83	647.31	1745.55	4536.41	4493.18
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	429.40	652.43	1746.69	4514.82	4464.65
6	Equity share capital	1821.22	1772.02	1181.35	1821.22	1181.35
7	Other equity				21534.49	16021.29
8	Earnings per share (of INR10 each) (Not annualised)(INR)					
	(a) Basic	2.40	3.65	9.85	25.57	25.36
	(b) Diluted	2.32	3.48	9.38	24.35	25.05

Note:
1. Key information on Standalone Financial Results:

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Profit before tax	1522.59	1010.52	1310.93	5923.07	4058.67
3	Profit after tax	426.08	647.83	1745.33	4536.35	4493.07
4	Total comprehensive income	428.65	652.95	1746.47	4514.76	4464.54

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com respectively and on the Company's website at www.xproindia.com.

For and on behalf of the Board
C Bhaskar
Managing Director & Chief Executive Officer

New Delhi
May 22, 2023

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE NO. 09

Declaration of Dividend/Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:

Notice is hereby given that the Board of Trustees of Canara Robeco Mutual Fund has declared dividend/IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment Option	Dividend/ IDCW (₹ per unit)	Face Value (₹ per unit)	NAV Per Unit as on 22.05.2023 (₹)
Canara Robeco Corporate Bond Fund	Regular Plan - IDCW (Payout/Reinvestment) Option	0.29	10.00	11.7196
	Direct Plan - IDCW (Payout/Reinvestment) Option	0.31	10.00	12.3883
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	15.0777
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	16.9643
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	13.2006
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	15.6346
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.62	10.00	84.9200
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.60	10.00	105.5600

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).

Record Date for the purpose of distribution of dividend/IDCW is May 26, 2023, or the next business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.

The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.

Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.

In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/plan will be declared as dividend/IDCW.

SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2020/194 dated 5th October, 2020 on review of Dividend option(s)/ Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 23-05-2023
Place: Mumbai

sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

DELHI JAL BOARD

OFFICE OF THE ADDL. CHIEF ENGINEER (M)-XI
ROOM NO.110. OLD SHIV MANDIR MARG,
JAL SADAN, LAJPAT NAGAR. NEW DELHI. 11OO24
Email : eetdjbml l@gmail.com Ph- 011-29810956

NIT No. 05/ EE (T) M-XI/2023-24

S. No.	Name of work	Amount put to tender (In Rs.)	Earnest Money (In Rs.)	Date of release of tender in e- procurement solution	Last date / time of receipt of tender through e-procurement solution
1	Housekeeping of Jal Sadan Building premises under ACE(M)-11	Item rate	66,000/-	2023_DJB 241501_1 22.05.2023	01.06.2023 upto 2:00 PM

NIT along with all the terms & conditions is available on Web Site **https://govtprocurement.delhi.gov.in.**
ISSUED BY P.R.O. (WATER)
advt. No. JSV 43(2023-24)

Sd/-
(Satish Kumar)
Executive Engineer (T) M-XI

STOP CORONA "Wear Mask, Follow Physical Distancing, Maintain Hand Hygiene"

Melmont Construction Private Limited

Corporate Identity Number (CIN): U74210KA2004PTC034801
Regd. Office:NO.130/1, ULSOOR ROAD, BANGALORE, KARNATAKA 560042
Email: melmont@puravankara.com Website: http://www.puravankara.com

Statement of Audited Financial Results for the quarter and year ended March 31, 2023

(Rs. Lakhs)

	Particulars	Quarter ended 31.03.2023 Audited	Corresponding Quarter ended 31.03.2022 Audited	Year ended 31.03.2023 Audited
1	Total Income from Operations	180.07	138.08	789.46
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(26.33)	(65.32)	(183.75)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(26.33)	(65.32)	(183.75)
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	-	-	-
8	Securities Premium Account	-	-	-
9	Net worth	(769.27)	(585.51)	(769.27)
10	Paid up Debt Capital / Outstanding Debt	23,081.23	19,798.09	23,081.23
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	(30.38)	(34.22)	(30.38)
13	Earnings per equity share of Rs. 100 each (for continuing and discontinued operations)	-	-	-
	1 Basic	(263.30)	(653.20)	(1,837.50)
	2 Diluted	(263.30)	(653.20)	(1,837.50)
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	0.17	0.06	0.16
17	Interest Service Coverage Ratio	0.17	0.06	0.16

Notes:
1. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Bombay Stock Exchange (www.bseindia.com) and of the listed entity.
2. For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on the URL www.bseindia.com

For and on behalf of the Board of Directors of
Melmont Construction Private Limited

Sd/-
Name: Amanda Joy Puravankara
Designation: Director
DIN: 07128042

Place: Bengaluru, India
Date: May 22, 2023

CREMICA AGRO FOODS LIMITED

Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab-141001, CIN: L15146PB1989PLC009676
Email: manager.cafl@gmail.com, Website: www.cafl.co.in, Contact No. 01826-225418

Extract of Standalone Audited Financial Results for the Quarter & Financial Year ended on 31st March, 2023

(Rs. in 000)

Sr No	Particulars	Quarter ended			Year ended	
		31.03.2023 (Audited)	31.12.2022 (Un-Audited)	31.03.2022 (Audited)	31.03.2023 (Audited)	31.03.2022 (Audited)
1	Total Income from Operations	920.00	766.00	420.00	3,163.00	3,094.00
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	445.00	120.00	71.00	(7,778.00)	958.00
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	445.00	120.00	71.00	(7,778.00)	958.00
6	Paid-up Equity Share Capital (Face value of Rs.10/- each)	44,955.00	44,955.00	44,955.00	44,955.00	44,955.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet as at 31st March				39,214.00	46,992.00
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations):					
	Basic:	0.10	0.03	0.02	-1.73	0.21
	Diluted:	0.10	0.03	0.02	-1.73	0.21

Notes:
1- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, (as amended) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under.
2- The Above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 23rd May, 2023. The Statutory Auditors have expressed an unmodified opinion on the aforesaid results.
3- The figures for the quarter ended March 31, 2023 and March 31, 2022 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto December 31, 2022 and December 31, 2021 respectively which were subject to limited review by statutory auditors.
4- The company is a single segment company and therefore, the segment reporting under Ind AS-108 is not required.
5- The Code on Social Security 2020 has been notified in the Official Gazette on 29th September 2020. The effective date from which the changes are applicable is yet to be notified . Impact if any of the change will be assessed and accounted in the period in which said Code becomes effective .

On behalf of Board
For CREMICA AGRO FOODS LIMITED
Sd/-
SURENDAR KUMAR SOOD
(Director)
DIN: 01091404

Place: Ludhiana
Date: 23rd May, 2023

***Identified Date** is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Promoter Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.
2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.
5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window **("Acquisition Window")**, as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.
6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.
7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited **("Buying Broker")** as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Ratnakar Securities Private Limited

RATNAKAR SECURITIES PVT. LTD.

Address: 304, Sankalp Square - 2, Near Jalaram Mandir Crossing, Ellisbridge, Ahmedabad - 380006
SEBI Registration No. – INZ000191735
Tel No.: 079-49005200/9898004988
Email: info@ratnakarsecurities.com
Website: www.ratnakarsecurities.com
Contact Person: Mr. Kushal Ajay Shah
8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/CFD/CMD1/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.
2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.
3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No: INM000012564), as the Manager to the Offer ('Manager').
4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashtra, India. Tel. No.: +91-22-62638200; Email-id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.
5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).
6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).
7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1960
Driven By Knowledge

Name : Kunvarji Finstock Private Limited
Registered Office Address : Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address : 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No. : +91 22-69850000/ +91-79-66669000
Website : www.kunvarji.com
SEBI Reg. No. : INM000012564
Contact Person : Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id : mb@kunvarji.com

For and on behalf of the Acquirer
Sd/-
Mr. Hemant Amrish Parikh

Date : May 24, 2023
Place: Ahmedabad

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement **("DPS")** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer **("Manager")**, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement **("PA")** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited **("BSE")** the Securities and Exchange Board of India **("SEBI")** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. Information about the Acquirer

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hapoffice399@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. Information about the Promoter Sellers

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. Information about the Target Company

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India. Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Officer	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. DETAILS OF THE OFFER

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	**No. of Equity Shares**	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	**No. of Equity Shares**	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	**No. of Equity Shares**	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(Source: www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. - IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration").**
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public Shareholders	June 30, 2023	Friday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 5, 2023	Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	July 6, 2023	Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	July 6, 2023	Thursday
Date of Commencement of Tendering Period	July 7, 2023	Friday
Date of Closure of Tendering Period	July 20, 2023	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	August 3, 2023	Thursday
Issue of Post-Offer Advertisement	August 10, 2023	Thursday
Last date for filing of Final Report with SEBI	August 10, 2023	Thursday

....Continued on next page

KERALA WATER AUTHORITY e-Tender Notice

Tender No.7 [illegible] Jal Jeevan Mission -1) WSS to Vengola, Rayamangalam Pts- Construction of 9m Dia. Well Cum Pump House at Vallam, Laying of 700mm dia. RWPM, Erection of Pump sets, Erection of Transformer 2) WSS to Sreemoolanagaram, Kanjoor, Chengamanad, Nedumbasserry, and Parakkadavu pts - Production Components- Laying of Clear Water Pumping Main from Chowara WTP to KANJOOR OHSR AND Existing OHSR at SREEMULANAGARAM and Construction of Kanjoor OHSR 3) Keerampara-Providing FHTCs in Keerampara Panchayath -WSS to Keerampara Panchayath in Ernakulam District-Production components WTP Raw water pumping main and Pumpsets. **EMD :** Rs. 200000/-, 500000/-, 200000/- **Tender fee :** Rs. 13010, 19518, 13010 **Last Date for submitting Tender :** 05.06.2023 03:00:pm **Phone :** 0484-2360645 **Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in**

Superintending Engineer
PH Circle
Kochi

KWA-JB-GL-6-332-2023-24

NATIONAL TEXTILE CORPORATION LIMITED, (WRO), MUMBAI

NTC House, 15 N. M. Marg, Ballard Estate, Mumbai - 400 001
Tel. No. : +91 22 22686600 **Fax :** +91 22 22686631,
Website : www.ntcltd.org

TENDER NOTICE FOR SALE OF TRANSFERABLE DEVELOPMENT RIGHTS (TDR)

NTC invites **e-tender cum e-auction through MSTC** under two bids system from reputed bidders for **"SALE OF TDR"** Interested bidders may please visit website for Detailed tender document – **https://www.mstcecommerce.com or www.ntcltd.org & https://eprocure.gov.in/eprocure/app**
Last date of tender submission is 15.06.2023

C.G.M.(Task Force)

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

JOY REALTY LIMITED

Registered Office: 306, Madhava, Plot, C/4 Bandra Kurla Complex, Bandra (E) Mumbai 400051,Maharashtra, India
Tel. No. +91- 022-67488888; E-mail: cs@joydevelopers.com;
Website: www.joyrealty.in | CIN: L65910MH1983PLC031230

IN TERMS OF REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited **("Manager to the Offer")** on behalf of Mr. Kapil Jeetendra Kothari ("Acquirer 1"), Mr. Poojan Keyurbhai Mehta ("Acquirer 2"), Mr. Prit Keyurbhai Mehta ("Acquirer 3") and Mr. Tarang Devendrakumar Shah ("Acquirer 4") (Hereinafter Jointly Called As The 'Acquirers') in connection with the Open Offer made by the Acquirers to acquire 6,24,853 (Six Lakhs Twenty-Four Thousand Eight Hundred and Fifty-Three Only) Equity Shares having a Face Value of Rs. 10.00/- each ("Equity Shares") of the Target Company at Rs. 27/- (Rupee Twenty Seven Only) per Equity Share, representing 26.00% of the Equity Share Capital of the Target Company ("Offer"), in compliance with Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made February 16, 2023, in Financial Express (English), Mumbai Lakshadeep (Marathi) and Jansatta (Hindi).

1.	Name of the Target Company	JOY REALTY LIMITED
2.	Name of the Acquirer	Mr. Kapil Jeetendra Kothari ('Acquirer 1'), Mr. Poojan Keyurbhai Mehta ('Acquirer 2'), Mr. Prit Keyurbhai Mehta ('Acquirer 3'), Mr. Tarang Devendrakumar Shah ('Acquirer 4')
3.	Name of the Manager to the offer	Kunvarji Finstock Private Limited
4.	Name of the Registrar to the offer	Bigshare Services Private Limited
5.	Offer details a.) Date of opening of the offer b.) Date of closing of the offer	 Friday (21/04/2023) Monday (08/05/2023)
6.	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	Monday (22/05/2023)

Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of offer	Actuals
1.	Offer Price (in ₹)	₹ 27/- (Rupees Twenty Seven Only)	₹ 27/- (Rupees Twenty Seven Only)
2.	Aggregate number of Shares tendered	6,24,853 Equity Shares	2,89,191 Equity Shares
3.	Aggregate number of Shares accepted	6,24,853 Equity Shares	2,89,191 Equity Shares[1]
4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 1,68,71,031/- (Rupees One Crores Sixty Eight Lakhs Seventy One Thousand Thirty One only)	₹ 78,08,157/- (Rupees Seventy-Eight Lakhs Eight Thousand One Hundred Fifty-Seven Only)[2]
5.	Shareholding of the Acquirer before Public Announcement • Number • % of Equity Share Capital	 0 0.00%	 0 0.00%
6.	Shares agreed to be acquired by way of Share Purchase Agreement ('SPA') • Number • % of Equity Share Capital	 14,46,240 60.18%	 14,46,240[3] 60.18%
7.	Shares acquired by way of open offer • Number • % of Equity Share Capital	 6,24,853 26.00%	 2,89,191[1] 12.03%
8.	Shares acquired after Detailed Public Statement ('DPS') • Number • % of Equity Share Capital	 Nil Nil Not Applicable	 Nil Nil Not Applicable

9. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Acquirers	0	0	17,35,431	72.21
Post-offer shares held by existing Promoter/Promoter group	14,82,240	61.68	36000[4]	1.50

10. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Public	9,21,040	38.32	6,31,849	26.29

[1] *Out of 2,89,191 tendered Equity Shares, 3,600 Equity Shares were in physical form and 2,85,391 Equity shares were in dematerialized form.*
[2] *2,89,191 Equity Shares were validly tendered in the Open offer. 2,85,391 Equity Shares in dematerialized form and 3,800 Equity Shares in physical form were validly tendered and accepted in the open offer*
[3] *Till the date of this post offer advertisement, no shares have been acquired by Acquirers under SPA executed on February 09, 2023*
[4] *Mr. Tarun Dhanji Dharamshi, Promoter of the Target Company, deceased on May 03, 2022. He was holding of 36,000 equity shares comprising 1.50% of the share capital. The transmission of Equity shares is under process.*

The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Metropolitan Stock Exchange of India Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on April 13, 2023.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

KUNVARJI
Driven By Knowledge

KUNVARJI FINSTOCK PRIVATE LIMITED
Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S G. Highway Road, Mouje Makarba, Ahmedabad- 380051
Corporate Office: 05, Ground Floor & 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai-400093
CIN: U65910GJ1986PTC008979
Contact Person: Mr. Jiten Patel / Mr. Prassan Bhatt
Tel No.: +91 22 69850000 | 91 79-6666 9000
Email: mb@kunvarji.com
SEBI Reg. No.: INM000012564

For and on behalf of the all Acquirers
Sd/-
Mr. Poojan Keyurbhai Mehta
(Acquirer 2)

Date: May 24, 2023
Place: Ahmedabad

XPRO INDIA LIMITED

xproindia

CIN : L25209WB1997PLC085972
Registered Office : Barjora - Mejia Road, P.O. Ghutgoria,Tehsil: Barjora, Distt.: Bankura, West Bengal 722 202, Tel. :+91-9775301701; e-mail : cosec@xproindia.com, Website : www.xproindia.com

Extract of Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2023

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Net Profit for the period (before tax, exceptional and/ or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
3	Net Profit for the period before tax (after exceptional and/or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
4	Net Profit for the period after tax (after exceptional and/or extraordinary items)	426.83	647.31	1745.55	4536.41	4493.18
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	429.40	652.43	1746.69	4514.82	4464.65
6	Equity share capital	1821.22	1772.02	1181.35	1821.22	1181.35
7	Other equity				21534.49	16021.29
8	Earnings per share (of INR10 each) (Not annualised)(INR)					
	(a) Basic	2.40	3.65	9.85	25.57	25.36
	(b) Diluted	2.32	3.48	9.38	24.35	25.05

Note:
1. Key information on Standalone Financial Results:

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Profit before tax	1522.59	1010.52	1310.93	5923.07	4058.67
3	Profit after tax	426.08	647.83	1745.33	4536.35	4493.07
4	Total comprehensive income	428.65	652.95	1746.47	4514.76	4464.54

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com respectively and on the Company's website at www.xproindia.com.

For and on behalf of the Board
C Bhaskar
Managing Director & Chief Executive Officer

New Delhi
May 22, 2023

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE NO. 09

Declaration of Dividend/Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:

Notice is hereby given that the Board of Trustees of Canara Robeco Mutual Fund has declared dividend/IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment Option	Dividend/ IDCW (₹ per unit)	Face Value (₹ per unit)	NAV Per Unit as on 22.05.2023 (₹)
Canara Robeco Corporate Bond Fund	Regular Plan - IDCW (Payout/Reinvestment) Option	0.29	10.00	11.7196
	Direct Plan - IDCW (Payout/Reinvestment) Option	0.31	10.00	12.3883
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	15.0777
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	16.9643
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	13.2006
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	15.6346
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.62	10.00	84.9200
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.60	10.00	105.5600

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).

Record Date for the purpose of distribution of dividend/IDCW is May 26, 2023, or the next business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.

The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.

Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.

In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/plan will be declared as dividend/IDCW.

SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2020/194 dated 5th October, 2020 on review of Dividend option(s)/ Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 23-05-2023
Place: Mumbai

sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

DELHI JAL BOARD
OFFICE OF THE ADDL. CHIEF ENGINEER (M)-XI
ROOM NO.110. OLD SHIV MANDIR MARG,
JAL SADAN, LAJPAT NAGAR. NEW DELHI. 11OO24
Email : eetdjbml l@gmail.com Ph- 011-29810956

NIT No. 05/ EE (T) M-XI/2023-24

S. No.	Name of work	Amount put to tender (In Rs.)	Earnest Money (In Rs.)	Date of release of tender in e- procurement solution	Last date / time of receipt of tender through e-procurement solution
1	Housekeeping of Jal Sadan Building premises under ACE(M)-11	Item rate	66,000/-	2023_DJB 241501_1 22.05.2023	01.06.2023 upto 2:00 PM

NIT along with all the terms & conditions is available on Web Site **https://govtprocurement.delhi.gov.in.**
ISSUED BY P.R.O. (WATER)
advt. No. JSV 43(2023-24)

Sd/-
(Satish Kumar)
Executive Engineer (T) M-XI

STOP CORONA "Wear Mask, Follow Physical Distancing, Maintain Hand Hygiene"

Melmont Construction Private Limited

Corporate Identity Number (CIN): U74210KA2004PTC034801
Regd. Office:NO.130/1, ULSOOR ROAD, BANGALORE, KARNATAKA 560042
Email: melmont@puravankara.com Website: http://www.puravankara.com

Statement of Audited Financial Results for the quarter and year ended March 31, 2023

(Rs. Lakhs)

	Particulars	Quarter ended 31.03.2023	Corresponding Quarter ended 31.03.2022	Year ended 31.03.2023
		Audited	Audited	Audited
1	Total Income from Operations	180.07	138.08	789.46
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(26.33)	(65.32)	(183.75)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(26.33)	(65.32)	(183.75)
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	-	-	-
8	Securities Premium Account	-	-	-
9	Net worth	(769.27)	(585.51)	(769.27)
10	Paid up Debt Capital / Outstanding Debt	23,081.23	19,798.09	23,081.23
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	(30.38)	(34.22)	(30.38)
13	Earnings per equity share of Rs. 100 each (for continuing and discontinued operations)	-	-	-
	1 Basic	(263.30)	(653.20)	(1,837.50)
	2 Diluted	(263.30)	(653.20)	(1,837.50)
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	0.17	0.06	0.16
17	Interest Service Coverage Ratio	0.17	0.06	0.16

Notes:
1. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Bombay Stock Exchange (www.bseindia.com) and of the listed entity.
2. For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on the URL www.bseindia.com

For and on behalf of the Board of Directors of
Melmont Construction Private Limited

Sd/-
Name: Amanda Joy Puravankara
Designation: Director
DIN: 07128042

Place: Bengaluru, India
Date: May 22, 2023

CREMICA AGRO FOODS LIMITED

Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab-141001, CIN: L15146PB1989PLC009676
Email: manager.cafl@gmail.com, Website: www.cafl.co.in, Contact No. 01826-225418

Extract of Standalone Audited Financial Results for the Quarter & Financial Year ended on 31st March, 2023

(Rs. in 000)

Sr No	Particulars	Quarter ended			Year ended	
		31.03.2023 (Audited)	31.12.2022 (Un-Audited)	31.03.2022 (Audited)	31.03.2023 (Audited)	31.03.2022 (Audited)
1	Total Income from Operations	920.00	766.00	420.00	3,163.00	3,094.00
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	445.00	120.00	71.00	(7,778.00)	958.00
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	445.00	120.00	71.00	(7,778.00)	958.00
6	Paid-up Equity Share Capital (Face value of Rs.10/- each)	44,955.00	44,955.00	44,955.00	44,955.00	44,955.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet as at 31st March				39,214.00	46,992.00
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations):					
	Basic:	0.10	0.03	0.02	-1.73	0.21
	Diluted:	0.10	0.03	0.02	-1.73	0.21

Notes:
1- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, (as amended) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under.
2- The Above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 23rd May, 2023. The Statutory Auditors have expressed an unmodified opinion on the aforesaid results.
3- The figures for the quarter ended March 31, 2023 and March 31, 2022 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto December 31, 2022 and December 31, 2021 respectively which were subject to limited review by statutory auditors.
4- The company is a single segment company and therefore, the segment reporting under Ind AS-108 is not required.
5- The Code on Social Security 2020 has been notified in the Official Gazette on 29th September 2020. The effective date from which the changes are applicable is yet to be notified . Impact if any of the change will be assessed and accounted in the period in which said Code becomes effective .

On behalf of Board
For CREMICA AGRO FOODS LIMITED
Sd/-
SURENDAR KUMAR SOOD
(Director)
DIN: 01091404

Place: Ludhiana
Date: 23rd May, 2023

**Identified Date is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Promoter Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.
2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.
5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window **("Acquisition Window")**, as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.
6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.
7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited **("Buying Broker")** as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Ratnakar Securities Private Limited

RATNAKAR SECURITIES PVT. LTD.

Address: 304, Sankalp Square - 2, Near Jalaram Mandir Crossing, Ellisbridge, Ahmedabad - 380006
SEBI Registration No. – INZ000191735
Tel No.: 079-49005200/9898004988
Email: info@ratnakarsecurities.com
Website: www.ratnakarsecurities.com
Contact Person: Mr. Kushal Ajay Shah
8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/ CFD/CMDI/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.
2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.
3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No. INM000012564), as the Manager to the Offer ('Manager').
4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashtra, India. Tel. No.: +91-22-62638200; Email-id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.
5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).
6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).
7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1960
Driven By Knowledge

Name : Kunvarji Finstock Private Limited
Registered Office Address : Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address : 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No. : +91 22-69850000/ +91-79-66669000
Website : www.kunvarji.com
SEBI Reg. No. : INM000012564
Contact Person : Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id : mb@kunvarji.com

For and on behalf of the Acquirer
Sd/-
Mr. Hemant Amrish Parikh

Date : May 24, 2023
Place: Ahmedabad

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited ***("BSE")*** the Securities and Exchange Board of India **("SEBI")** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. Information about the Acquirer

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hapoffice399@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1) (ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1) (ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. Information about the Promoter Sellers

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers: Pre Transaction* No. of Equity Shares	Pre Transaction* %	Post Transaction No. of Equity Shares	Post Transaction %
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. Information about the Target Company

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India. Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Officer	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on December 31, 2022	Audited Financial Statement for the Financial Year ending on March 31, 2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. DETAILS OF THE OFFER

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	No. of Equity Shares	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	No. of Equity Shares	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	No. of Equity Shares	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(Source: www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. - IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration").**
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public Shareholders	June 30, 2023	Friday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 5, 2023	Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	July 6, 2023	Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	July 6, 2023	Thursday
Date of Commencement of Tendering Period	July 7, 2023	Friday
Date of Closure of Tendering Period	July 20, 2023	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	August 3, 2023	Thursday
Issue of Post-Offer Advertisement	August 10, 2023	Thursday
Last date for filing of Final Report with SEBI	August 10, 2023	Thursday

.....Continued on next page

KERALA WATER AUTHORITY e-Tender Notice

Tender No.7 [illegible] Jal Jeevan Mission -1) WSS to Vengola, Rayamangalam Pts- Construction of 9m Dia. Well Cum Pump House at Vallam, Laying of 700mm dia. RWPM, Erection of Pump sets, Erection of Transformer 2) WSS to Sreemoolanagaram, Kanjoor, Chengamanad, Nedumbasserry, and Parakkadavu pts - Production Components- Laying of Clear Water Pumping Main from Chowara WTP to KANJOOR OHSR AND Existing OHSR at SREEMULANAGARAM and Construction of Kanjoor OHSR 3) Keerampara-Providing FHTCs in Keerampara Panchayath -WSS to Keerampara Panchayath in Ernakulam District-Production components WTP Raw water pumping main and Pumpsets. **EMD :** Rs. 200000/-, 500000/-, 200000/- **Tender fee :** Rs. 13010, 19518, 13010 **Last Date for submitting Tender :** 05.06.2023 03:00:pm **Phone :** 0484-2360645 **Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in**

Superintending Engineer
PH Circle
Kochi

KWA-JB-GL-6-332-2023-24

NATIONAL TEXTILE CORPORATION LIMITED, (WRO), MUMBAI

NTC House, 15 N. M. Marg, Ballard Estate, Mumbai - 400 001
Tel. No. : +91 22 22686600 **Fax :** +91 22 22686631,
Website : www.ntcltd.org

TENDER NOTICE FOR SALE OF TRANSFERABLE DEVELOPMENT RIGHTS (TDR)

NTC invites **e-tender cum e-auction through MSTC** under two bids system from reputed bidders for **"SALE OF TDR"** Interested bidders may please visit website for Detailed tender document – **https://www.mstcecommerce.com or www.ntcltd.org & https://eprocure.gov.in/eprocure/app**
Last date of tender submission is 15.06.2023

C.G.M.(Task Force)

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

JOY REALTY LIMITED

Registered Office: 306, Madhava, Plot, C/4 Bandra Kurla Complex, Bandra (E) Mumbai 400051,Maharashtra, India
Tel. No. +91- 022-67488888; E-mail: cs@joydevelopers.com;
Website: www.joyrealty.in | CIN: L65910MH1983PLC031230

IN TERMS OF REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited **("Manager to the Offer")** on behalf of Mr. Kapil Jeetendra Kothari ("Acquirer 1"), Mr. Poojan Keyurbhai Mehta ("Acquirer 2"), Mr. Prit Keyurbhai Mehta ("Acquirer 3") and Mr. Tarang Devendrakumar Shah ("Acquirer 4") (Hereinafter Jointly Called As The 'Acquirers') in connection with the Open Offer made by the Acquirers to acquire 6,24,853 (Six Lakhs Twenty-Four Thousand Eight Hundred and Fifty-Three Only) Equity Shares having a Face Value of Rs. 10.00/- each ("Equity Shares") of the Target Company at Rs. 27/- (Rupee Twenty Seven Only) per Equity Share, representing 26.00% of the Equity Share Capital of the Target Company ("Offer"), in compliance with Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made February 16, 2023, in Financial Express (English), Mumbai Lakshadeep (Marathi) and Jansatta (Hindi).

1.	Name of the Target Company	JOY REALTY LIMITED
2.	Name of the Acquirer	Mr. Kapil Jeetendra Kothari ('Acquirer 1'), Mr. Poojan Keyurbhai Mehta ('Acquirer 2'), Mr. Prit Keyurbhai Mehta ('Acquirer 3'), Mr. Tarang Devendrakumar Shah ('Acquirer 4')
3.	Name of the Manager to the offer	Kunvarji Finstock Private Limited
4.	Name of the Registrar to the offer	Bigshare Services Private Limited
5.	Offer details a.) Date of opening of the offer b.) Date of closing of the offer	 Friday (21/04/2023) Monday (08/05/2023)
6.	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	Monday (22/05/2023)

Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of offer	Actuals
1.	Offer Price (in ₹)	₹ 27/- (Rupees Twenty Seven Only)	₹ 27/- (Rupees Twenty Seven Only)
2.	Aggregate number of Shares tendered	6,24,853 Equity Shares	2,89,191 Equity Shares
3.	Aggregate number of Shares accepted	6,24,853 Equity Shares	2,89,191 Equity Shares[1]
4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 1,68,71,031/- (Rupees One Crores Sixty Eight Lakhs Seventy One Thousand Thirty One only)	₹ 78,08,157/- (Rupees Seventy-Eight Lakhs Eight Thousand One Hundred Fifty-Seven Only)[2]
5.	Shareholding of the Acquirer before Public Announcement • Number • % of Equity Share Capital	 0 0.00%	 0 0.00%
6.	Shares agreed to be acquired by way of Share Purchase Agreement ('SPA') • Number • % of Equity Share Capital	 14,46,240 60.18%	 14,46,240[3] 60.18%
7.	Shares acquired by way of open offer • Number • % of Equity Share Capital	 6,24,853 26.00%	 2,89,191[1] 12.03%
8.	Shares acquired after Detailed Public Statement ('DPS') • Number • % of Equity Share Capital	 Nil Nil Not Applicable	 Nil Nil Not Applicable

9. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Acquirers	0	0	17,35,431	72.21
Post-offer shares held by existing Promoter/Promoter group	14,82,240	61.68	36000[4]	1.50

10. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Public	9,21,040	38.32	6,31,849	26.29

[1] *Out of 2,89,191 tendered Equity Shares, 3,600 Equity Shares were in physical form and 2,85,391 Equity shares were in dematerialized form.*
[2] *2,89,191 Equity Shares were validly tendered in the Open offer. 2,85,391 Equity Shares in dematerialized form and 3,800 Equity Shares in physical form were validly tendered and accepted in the open offer*
[3] *Till the date of this post offer advertisement, no shares have been acquired by Acquirers under SPA executed on February 09, 2023*
[4] *Mr. Tarun Dhanji Dharamshi, Promoter of the Target Company, deceased on May 03, 2022. He was holding of 36,000 equity shares comprising 1.50% of the share capital. The transmission of Equity shares is under process.*

The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Metropolitan Stock Exchange of India Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on April 13, 2023.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

KUNVARJI
Driven By Knowledge

KUNVARJI FINSTOCK PRIVATE LIMITED
Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S G. Highway Road, Mouje Makarba, Ahmedabad- 380051
Corporate Office: 05, Ground Floor & 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai-400093
CIN: U65910GJ1986PTC008979
Contact Person: Mr. Jiten Patel / Mr. Prassan Bhatt
Tel No.: +91 22 69850000 | 91 79-6666 9000
Email: mb@kunvarji.com
SEBI Reg. No.: INM000012564

For and on behalf of the all Acquirers
Sd/-
Mr. Poojan Keyurbhai Mehta
(Acquirer 2)

Date: May 24, 2023
Place: Ahmedabad

XPRO INDIA LIMITED

xproindia

CIN : L25209WB1997PLC085972
Registered Office : Barjora - Mejia Road, P.O. Ghutgoria,Tehsil: Barjora, Distt.: Bankura, West Bengal 722 202, Tel. :+91-9775301701; e-mail : cosec@xproindia.com, Website : www.xproindia.com

Extract of Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2023

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Net Profit for the period (before tax, exceptional and/ or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
3	Net Profit for the period before tax (after exceptional and/or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
4	Net Profit for the period after tax (after exceptional and/or extraordinary items)	426.83	647.31	1745.55	4536.41	4493.18
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	429.40	652.43	1746.69	4514.82	4464.65
6	Equity share capital	1821.22	1772.02	1181.35	1821.22	1181.35
7	Other equity				21534.49	16021.29
8	Earnings per share (of INR10 each) (Not annualised)(INR)					
	(a) Basic	2.40	3.65	9.85	25.57	25.36
	(b) Diluted	2.32	3.48	9.38	24.35	25.05

Note:
1. Key information on Standalone Financial Results:

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Profit before tax	1522.59	1010.52	1310.93	5923.07	4058.67
3	Profit after tax	426.08	647.83	1745.33	4536.35	4493.07
4	Total comprehensive income	428.65	652.95	1746.47	4514.76	4464.54

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com respectively and on the Company's website at www.xproindia.com.

For and on behalf of the Board
C Bhaskar
Managing Director & Chief Executive Officer

New Delhi
May 22, 2023

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE NO. 09

Declaration of Dividend/Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:

Notice is hereby given that the Board of Trustees of Canara Robeco Mutual Fund has declared dividend/IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment Option	Dividend/ IDCW (₹ per unit)	Face Value (₹ per unit)	NAV Per Unit as on 22.05.2023 (₹)
Canara Robeco Corporate Bond Fund	Regular Plan - IDCW (Payout/Reinvestment) Option	0.29	10.00	11.7196
	Direct Plan - IDCW (Payout/Reinvestment) Option	0.31	10.00	12.3883
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	15.0777
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	16.9643
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	13.2006
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	15.6346
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.62	10.00	84.9200
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.60	10.00	105.5600

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).

Record Date for the purpose of distribution of dividend/IDCW is May 26, 2023, or the next business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.

The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.

Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.

In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/plan will be declared as dividend/IDCW.

SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2020/194 dated 5th October, 2020 on review of Dividend option(s)/ Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 23-05-2023
Place: Mumbai

sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

DELHI JAL BOARD

OFFICE OF THE ADDL. CHIEF ENGINEER (M)-XI
ROOM NO.110. OLD SHIV MANDIR MARG,
JAL SADAN, LAJPAT NAGAR. NEW DELHI. 11OO24
Email : eetdjbml l@gmail.com Ph- 011-29810956

आज़ादी का अमृत महोत्सव

NIT No. 05/ EE (T) M-XI/2023-24

S. No.	Name of work	Amount put to tender (In Rs.)	Earnest Money (In Rs.)	Date of release of tender in e- procurement solution	Last date / time of receipt of tender through e-procurement solution
1	Housekeeping of Jal Sadan Building premises under ACE(M)-11	Item rate	66,000/-	2023_DJB 241501_1 22.05.2023	01.06.2023 upto 2:00 PM

NIT along with all the terms & conditions is available on Web Site **https://govtprocurement.delhi.gov.in.**
ISSUED BY P.R.O. (WATER)
advt. No. JSV 43(2023-24)

Sd/-
(Satish Kumar)
Executive Engineer (T) M-XI

STOP CORONA "Wear Mask, Follow Physical Distancing, Maintain Hand Hygiene"

Melmont Construction Private Limited

Corporate Identity Number (CIN): U74210KA2004PTC034801
Regd. Office:NO.130/1, ULSOOR ROAD, BANGALORE, KARNATAKA 560042
Email: melmont@puravankara.com Website: http://www.puravankara.com

Statement of Audited Financial Results for the quarter and year ended March 31, 2023

(Rs. Lakhs)

	Particulars	Quarter ended 31.03.2023	Corresponding Quarter ended 31.03.2022	Year ended 31.03.2023
		Audited	Audited	Audited
1	Total Income from Operations	180.07	138.08	789.46
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(26.33)	(65.32)	(183.75)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(26.33)	(65.32)	(183.75)
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	-	-	-
8	Securities Premium Account	-	-	-
9	Net worth	(769.27)	(585.51)	(769.27)
10	Paid up Debt Capital / Outstanding Debt	23,081.23	19,798.09	23,081.23
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	(30.38)	(34.22)	(30.38)
13	Earnings per equity share of Rs. 100 each (for continuing and discontinued operations)	-	-	-
	1 Basic	(263.30)	(653.20)	(1,837.50)
	2 Diluted	(263.30)	(653.20)	(1,837.50)
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	0.17	0.06	0.16
17	Interest Service Coverage Ratio	0.17	0.06	0.16

Notes:
1. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Bombay Stock Exchange (www.bseindia.com) and of the listed entity.
2. For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on the URL www.bseindia.com

For and on behalf of the Board of Directors of
Melmont Construction Private Limited

Sd/-
Name: Amanda Joy Puravankara
Designation: Director
DIN: 07128042

Place: Bengaluru, India
Date: May 22, 2023

CREMICA AGRO FOODS LIMITED

Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab-141001, CIN: L15146PB1989PLC009676
Email: manager.cafl@gmail.com, Website: www.cafl.co.in, Contact No. 01826-225418

Extract of Standalone Audited Financial Results for the Quarter & Financial Year ended on 31st March, 2023

(Rs. in 000)

Sr No	Particulars	Quarter ended			Year ended	
		31.03.2023 (Audited)	31.12.2022 (Un-Audited)	31.03.2022 (Audited)	31.03.2023 (Audited)	31.03.2022 (Audited)
1	Total Income from Operations	920.00	766.00	420.00	3,163.00	3,094.00
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	445.00	120.00	71.00	(7,778.00)	958.00
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	445.00	120.00	71.00	(7,778.00)	958.00
6	Paid-up Equity Share Capital (Face value of Rs.10/- each)	44,955.00	44,955.00	44,955.00	44,955.00	44,955.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet as at 31st March				39,214.00	46,992.00
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations):					
	Basic:	0.10	0.03	0.02	-1.73	0.21
	Diluted:	0.10	0.03	0.02	-1.73	0.21

Notes:
1- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, (as amended) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under.
2- The Above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 23rd May, 2023. The Statutory Auditors have expressed an unmodified opinion on the aforesaid results.
3- The figures for the quarter ended March 31, 2023 and March 31, 2022 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto December 31, 2022 and December 31, 2021 respectively which were subject to limited review by statutory auditors.
4- The company is a single segment company and therefore, the segment reporting under Ind AS-108 is not required.
5- The Code on Social Security 2020 has been notified in the Official Gazette on 29th September 2020. The effective date from which the changes are applicable is yet to be notified . Impact if any of the change will be assessed and accounted in the period in which said Code becomes effective .

On behalf of Board
For CREMICA AGRO FOODS LIMITED
Sd/-
SURENDAR KUMAR SOOD
(Director)
DIN: 01091404

Place: Ludhiana
Date: 23rd May, 2023

****Identified Date** is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Promoter Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.
2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.
5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window **("Acquisition Window")**, as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.
6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.
7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited **("Buying Broker")** as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Ratnakar Securities Private Limited

RATNAKAR SECURITIES PVT. LTD.

Address: 304, Sankalp Square - 2, Near Jalaram Mandir Crossing, Ellisbridge, Ahmedabad - 380006
SEBI Registration No. – INZ000191735
Tel No.: 079-49005200/9898004988
Email: info@ratnakarsecurities.com
Website: www.ratnakarsecurities.com
Contact Person: Mr. Kushal Ajay Shah
8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/ CFD/CMDI/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.
2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.
3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No. INM000012564), as the Manager to the Offer ('Manager').
4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashtra, India. Tel. No.: +91-22-62638200; Email-id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.
5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).
6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).
7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1960
Driven By Knowledge

Name : Kunvarji Finstock Private Limited
Registered Office Address : Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address : 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No. : +91 22-69850000/ +91-79-66669000
Website : www.kunvarji.com
SEBI Reg. No. : INM000012564
Contact Person : Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id : mb@kunvarji.com

For and on behalf of the Acquirer
Sd/-
Mr. Hemant Amrish Parikh

Date : May 24, 2023
Place: Ahmedabad

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited **("BSE")** the Securities and Exchange Board of India **("SEBI")** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. Information about the Acquirer

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hapoffice329@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-II, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1) (ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1) (ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. Information about the Promoter Sellers

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations, made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. Information about the Target Company

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India, Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Officer	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. DETAILS OF THE OFFER

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	**No. of Equity Shares**	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	**No. of Equity Shares**	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	**No. of Equity Shares**	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(**Source:** www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. – IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹. 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration").**
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-II, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public Shareholders	June 30, 2023	Friday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 5, 2023	Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	July 6, 2023	Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	July 6, 2023	Thursday
Date of Commencement of Tendering Period	July 7, 2023	Friday
Date of Closure of Tendering Period	July 20, 2023	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	August 3, 2023	Thursday
Issue of Post-Offer Advertisement	August 10, 2023	Thursday
Last date for filing of Final Report with SEBI	August 10, 2023	Thursday

.....Continued on next page

KERALA WATER AUTHORITY e-Tender Notice

Jal Jeevan Mission -1) WSS to Vengola, Rayamangalam Pts- Construction of 9m Dia. Well Cum Pump House at Vallam, Laying of 700mm dia. RWPM, Erection of Pump sets, Erection of Transformer 2) WSS to Sreemoolanagaram, Kanjoor, Chengamanad, Nedumbasserry, and Parakkadavu pts - Production Components- Laying of Clear Water Pumping Main from Chowara WTP to KANJOOR OHSR AND Existing OHSR at SREEMULANAGARAM and Construction of Kanjoor OHSR 3) Keerampara-Providing FHTCs in Keerampara Panchayath -WSS to Keerampara Panchayath in Ernakulam District-Production components WTP Raw water pumping main and Pumpsets. **EMD :** Rs. 200000/-, 500000/-, 200000/- **Tender fee :** Rs. 13010, 19518, 13010 **Last Date for submitting Tender :** 05.06.2023 03:00:pm **Phone :** 0484-2360645 **Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in**

Superintending Engineer
PH Circle
Kochi

KWA-JB-GL-6-332-2023-24

NATIONAL TEXTILE CORPORATION LIMITED, (WRO), MUMBAI

NTC House, 15 N. M. Marg, Ballard Estate, Mumbai - 400 001
Tel. No. : +91 22 22686600 **Fax :** +91 22 22686631,
Website : www.ntcltd.org

TENDER NOTICE FOR SALE OF TRANSFERABLE DEVELOPMENT RIGHTS (TDR)

NTC invites **e-tender cum e-auction through MSTC** under two bids system from reputed bidders for **"SALE OF TDR"** Interested bidders may please visit website for Detailed tender document – **https://www.mstcecommerce.com or www.ntcltd.org & https://eprocure.gov.in/eprocure/app**
Last date of tender submission is 15.06.2023

C.G.M.(Task Force)

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

JOY REALTY LIMITED

Registered Office: 306, Madhava, Plot, C/4 Bandra Kurla Complex, Bandra (E) Mumbai 400051,Maharashtra, India
Tel. No. +91- 022-67488888; E-mail: cs@joydevelopers.com;
Website: www.joyrealty.in | CIN: L65910MH1983PLC031230

IN TERMS OF REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited **("Manager to the Offer")** on behalf of Mr. Kapil Jeetendra Kothari ('Acquirer 1'), Mr. Poojan Keyurbhai Mehta ('Acquirer 2'), Mr. Prit Keyurbhai Mehta ('Acquirer 3') and Mr. Tarang Devendrakumar Shah ('Acquirer 4') (Hereinafter Jointly Called As The 'Acquirers') in connection with the Open Offer made by the Acquirers to acquire 6,24,853 (Six Lakhs Twenty-Four Thousand Eight Hundred and Fifty-Three Only) Equity Shares having a Face Value of Rs. 10.00/- each ("Equity Shares") of the Target Company at Rs. 27/- (Rupee Twenty Seven Only) per Equity Share, representing 26.00% of the Equity Share Capital of the Target Company ("Offer"), in compliance with Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made February 16, 2023, in Financial Express (English), Mumbai Lakshadeep (Marathi) and Jansatta (Hindi).

1.	Name of the Target Company	JOY REALTY LIMITED
2.	Name of the Acquirer	Mr. Kapil Jeetendra Kothari ('Acquirer 1'), Mr. Poojan Keyurbhai Mehta ('Acquirer 2'), Mr. Prit Keyurbhai Mehta ('Acquirer 3'), Mr. Tarang Devendrakumar Shah ('Acquirer 4')
3.	Name of the Manager to the offer	Kunvarji Finstock Private Limited
4.	Name of the Registrar to the offer	Bigshare Services Private Limited
5.	Offer details a.) Date of opening of the offer b.) Date of closing of the offer	 Friday (21/04/2023) Monday (08/05/2023)
6.	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	Monday (22/05/2023)

Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of offer	Actuals
1.	Offer Price (in ₹)	₹ 27/- (Rupees Twenty Seven Only)	₹ 27/- (Rupees Twenty Seven Only)
2.	Aggregate number of Shares tendered	6,24,853 Equity Shares	2,89,191 Equity Shares
3.	Aggregate number of Shares accepted	6,24,853 Equity Shares	2,89,191 Equity Shares[1]
4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 1,68,71,031/- (Rupees One Crores Sixty Eight Lakhs Seventy One Thousand Thirty One only)	₹ 78,08,157/- (Rupees Seventy-Eight Lakhs Eight Thousand One Hundred Fifty-Seven Only)[2]
5.	Shareholding of the Acquirer before Public Announcement • Number • % of Equity Share Capital	 0 0.00%	 0 0.00%
6.	Shares agreed to be acquired by way of Share Purchase Agreement ('SPA') • Number • % of Equity Share Capital	 14,46,240 60.18%	 14,46,240[3] 60.18%
7.	Shares acquired by way of open offer • Number • % of Equity Share Capital	 6,24,853 26.00%	 2,89,191[4] 12.03%
8.	Shares acquired after Detailed Public Statement ('DPS') • Number • % of Equity Share Capital	 Nil Nil Not Applicable	 Nil Nil Not Applicable

9. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Acquirers	0	0	17,35,431	72.21
Post-offer shares held by existing Promoter/Promoter group	14,82,240	61.68	36000[5]	1.50

10. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Public	9,21,040	38.32	6,31,849	26.29

[1] *Out of 2,89,191 tendered Equity Shares, 3,800 Equity Shares were in physical form and 2,85,391 Equity shares were in dematerialized form.*
[2] *2,89,191 Equity Shares were validly tendered in the Open offer. 2,85,391 Equity Shares in dematerialized form and 3,800 Equity Shares in physical form were validly tendered and accepted in the open offer.*
[3] *Till the date of this post offer advertisement, no shares have been acquired by Acquirers under SPA executed on February 09, 2023.*
[4] *Mr. Tarun Dhanji Dharamshi, Promoter of the Target Company, deceased on May 03, 2022. He was holding of 36,000 equity shares comprising 1.50% of the share capital. The transmission of Equity shares is under process.*

The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Metropolitan Stock Exchange of India Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on April 13, 2023.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

KUNVARJI
Driven By Knowledge

KUNVARJI FINSTOCK PRIVATE LIMITED
Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S.G. Highway Road, Mouje Makarba, Ahmedabad- 380051
Corporate Office: 05, Ground Floor & 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai-400093
CIN: U65910GJ1986PTC008979
Contact Person: Mr. Jiten Patel / Mr. Prassan Bhatt
Tel No.: +91 22 69850000 | 91 79-6666 9000
Email: mb@kunvarji.com
SEBI Reg. No.: INM000012564

For and on behalf of the all Acquirers
Sd/-
Mr. Poojan Keyurbhai Mehta
(Acquirer 2)

Date: May 24, 2023
Place: Ahmedabad

XPRO INDIA LIMITED

xproindia

CIN : L25209WB1997PLC085972
Registered Office : Banjora - Mejia Road, P.O. Ghutgoria,Tehsil: Barjora, Distt.: Bankura, West Bengal 722 202, Tel. :+91-9775301701; e-mail : cosec@xproindia.com, Website : www.xproindia.com

Extract of Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2023

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Net Profit for the period (before tax, exceptional and/ or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
3	Net Profit for the period before tax (after exceptional and/or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
4	Net Profit for the period after tax (after exceptional and/or extraordinary items)	426.83	647.31	1745.55	4536.41	4493.18
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	429.40	652.43	1746.69	4514.82	4464.65
6	Equity share capital	1821.22	1772.02	1181.35	1821.22	1181.35
7	Other equity				21534.49	16021.29
8	Earnings per share (of INR10 each) (Not annualised)(INR)					
	(a) Basic	2.40	3.65	9.85	25.57	25.36
	(b) Diluted	2.32	3.48	9.38	24.35	25.05

Note:
1. Key information on Standalone Financial Results:

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Profit before tax	1522.59	1010.52	1310.93	5923.07	4058.67
3	Profit after tax	426.08	647.83	1745.33	4536.35	4493.07
4	Total comprehensive income	428.65	652.95	1746.47	4514.76	4464.54

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com respectively and on the Company's website at www.xproindia.com.

For and on behalf of the Board
C Bhaskar
Managing Director & Chief Executive Officer

New Delhi
May 22, 2023

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE NO. 09

Declaration of Dividend/Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:

Notice is hereby given that the Board of Trustees of Canara Robeco Mutual Fund has declared dividend/IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment Option	Dividend/ IDCW (₹ per unit)	Face Value (₹ per unit)	NAV Per Unit as on 22.05.2023 (₹)
Canara Robeco Corporate Bond Fund	Regular Plan - IDCW (Payout/Reinvestment) Option	0.29	10.00	11.7196
	Direct Plan - IDCW (Payout/Reinvestment) Option	0.31	10.00	12.3883
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	15.0777
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	16.9643
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	13.2006
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	15.6346
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.62	10.00	84.9200
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.60	10.00	105.5600

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).

Record Date for the purpose of distribution of dividend/IDCW is May 26, 2023, or the next business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.

The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.

Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.

In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/plan will be declared as dividend/IDCW.

SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2020/194 dated 5th October, 2020 on review of Dividend option(s)/ Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 23-05-2023
Place: Mumbai

sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

DELHI JAL BOARD

OFFICE OF THE ADDL. CHIEF ENGINEER (M)-XI
ROOM NO.110. OLD SHIV MANDIR MARG,
JAL SADAN, LAJPAT NAGAR. NEW DELHI. 11OO24
Email : eetdjbml 1@gmail.com Ph- 011-29810956

NIT No. 05/ EE (T) M-XI/2023-24

S. No.	Name of work	Amount put to tender (In Rs.)	Earnest Money (In Rs.)	Date of release of tender in e- procurement solution	Last date / time of receipt of tender through e-procurement solution
1	Housekeeping of Jal Sadan Building premises under ACE(M)-11	Item rate	66,000/-	2023_DJB 241501_1 22.05.2023	01.06.2023 upto 2:00 PM

NIT along with all the terms & conditions is available on Web Site **https://govtprocurement.delhi.gov.in.**
ISSUED BY P.R.O. (WATER)
advt. No. JSV 43(2023-24)

Sd/-
(Satish Kumar)
Executive Engineer (T) M-XI

STOP CORONA "Wear Mask, Follow Physical Distancing, Maintain Hand Hygiene"

Melmont Construction Private Limited

Corporate Identity Number (CIN): U74210KA2004PTC034801
Regd. Office:NO.130/1, ULSOOR ROAD, BANGALORE, KARNATAKA 560042
Email: melmont@puravankara.com Website: http://www.puravankara.com

Statement of Audited Financial Results for the quarter and year ended March 31, 2023

(Rs. Lakhs)

	Particulars	Quarter ended 31.03.2023	Corresponding Quarter ended 31.03.2022	Year ended 31.03.2023
		Audited	Audited	Audited
1	Total Income from Operations	180.07	138.08	789.46
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(26.33)	(65.32)	(183.75)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(26.33)	(65.32)	(183.75)
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	-	-	-
8	Securities Premium Account	-	-	-
9	Net worth	(769.27)	(585.51)	(769.27)
10	Paid up Debt Capital / Outstanding Debt	23,081.23	19,798.09	23,081.23
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	(30.38)	(34.22)	(30.38)
13	Earnings per equity share of Rs. 100 each (for continuing and discontinued operations)	-	-	-
	1 Basic	(263.30)	(653.20)	(1,837.50)
	2 Diluted	(263.30)	(653.20)	(1,837.50)
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	0.17	0.06	0.16
17	Interest Service Coverage Ratio	0.17	0.06	0.16

Notes:
1. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Bombay Stock Exchange (www.bseindia.com) and of the listed entity.
2. For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on the URL www.bseindia.com

For and on behalf of the Board of Directors of
Melmont Construction Private Limited

Sd/-
Name: Amanda Joy Puravankara
Designation: Director
DIN: 07128042

Place: Bengaluru, India
Date: May 22, 2023

CREMICA AGRO FOODS LIMITED

Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab-141001, CIN: L15146PB1989PLC009676
Email: manager.cafl@gmail.com, Website: www.cafl.co.in, Contact No. 01826-225418

Extract of Standalone Audited Financial Results for the Quarter & Financial Year ended on 31st March, 2023

(Rs. in 000)

Sr No	Particulars	Quarter ended			Year ended	
		31.03.2023 (Audited)	31.12.2022 (Un-Audited)	31.03.2022 (Audited)	31.03.2023 (Audited)	31.03.2022 (Audited)
1	Total Income from Operations	920.00	766.00	420.00	3,163.00	3,094.00
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	445.00	120.00	71.00	(7,778.00)	958.00
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	445.00	120.00	71.00	(7,778.00)	958.00
6	Paid-up Equity Share Capital (Face value of Rs.10/- each)	44,955.00	44,955.00	44,955.00	44,955.00	44,955.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet as at 31st March				39,214.00	46,992.00
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations):					
	Basic:	0.10	0.03	0.02	-1.73	0.21
	Diluted:	0.10	0.03	0.02	-1.73	0.21

Notes:
1- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, (as amended) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under.
2- The Above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 23rd May, 2023. The Statutory Auditors have expressed an unmodified opinion on the aforesaid results.
3- The figures for the quarter ended March 31, 2023 and March 31, 2022 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto December 31, 2022 and December 31, 2021 respectively which were subject to limited review by statutory auditors.
4- The company is a single segment company and therefore, the segment reporting under Ind AS-108 is not required.
5- The Code on Social Security 2020 has been notified in the Official Gazette on 29th September 2020. The effective date from which the changes are applicable is yet to be notified . Impact if any of the change will be assessed and accounted in the period in which said Code becomes effective.

On behalf of Board
For CREMICA AGRO FOODS LIMITED
Sd/-
SURENDAR KUMAR SOOD
(Director)
DIN: 01091404

Place: Ludhiana
Date: 23rd May, 2023

*"**Identified Date** is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Promoter Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.
2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.
5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window **("Acquisition Window")**, as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.
6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.
7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited **("Buying Broker")** as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Ratnakar Securities Private Limited

RATNAKAR SECURITIES PVT. LTD.

Address: 304, Sankalp Square - 2, Near Jaharam Mandir Crossing, Ellisbridge, Ahmedabad - 380006
SEBI Registration No. – INZ000191735
Tel No.: 079-49005200/9898004988
Email: info@ratnakarsecurities.com
Website: www.ratnakarsecurities.com
Contact Person: Mr. Kushal Ajay Shah
8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/ CFD/CMDI/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.
2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.
3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No: INM000012564), as the Manager to the Offer ('Manager').
4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashtra, India. Tel. No.: +91-22-62638200; Email-id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.
5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).
6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).
7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1940
Driven By Knowledge

Name : Kunvarji Finstock Private Limited
Registered Office Address : Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address : 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No. : +91 22-69850000/ +91-79-66669000
Website : www.kunvarji.com
SEBI Reg. No. : INM000012564
Contact Person : Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id : mb@kunvarji.com

For and on behalf of the Acquirer
Sd/-
Mr. Hemant Amrish Parikh

Date : May 24, 2023
Place: Ahmedabad

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited **("BSE")** the Securities and Exchange Board of India **("SEBI")** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. **Information about the Acquirer**

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hapoffice399@gmail.com
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Willful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. **Information about the Promoter Sellers**

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations, made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. **Information about the Target Company**

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India, Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Offier	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. **DETAILS OF THE OFFER**

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, Ist Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	No. of Equity Shares	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	No. of Equity Shares	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	No. of Equity Shares	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(**Source:** www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. - IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration")**.
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public Shareholders	June 30, 2023	Friday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 5, 2023	Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	July 6, 2023	Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	July 6, 2023	Thursday
Date of Commencement of Tendering Period	July 7, 2023	Friday
Date of Closure of Tendering Period	July 20, 2023	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	August 3, 2023	Thursday
Issue of Post-Offer Advertisement	August 10, 2023	Thursday
Last date for filing of Final Report with SEBI	August 10, 2023	Thursday

....Continued on next page

KERALA WATER AUTHORITY e-Tender Notice

Tender No. 1 Rate/Rc 6 Tender No. 01/2023-24 Dt. 22.05.2023 Tender Ref.

Jal Jeevan Mission -1) WSS to Vengola, Rayamangalam Pts- Construction of 9m Dia. Well Cum Pump House at Vallam, Laying of 700mm dia. RWPM, Erection of Pump sets, Erection of Transformer 2) WSS to Sreemoolanagaram, Kanjoor, Chengamanad, Nedumbasserry, and Parakkadavu pts - Production Components- Laying of Clear Water Pumping Main from Chowara WTP to KANJOOR OHSR AND Existing OHSR at SREEMULANAGARAM and Construction of Kanjoor OHSR 3) Keerampara-Providing FHTCs in Keerampara Panchayath -WSS to Keerampara Panchayath in Ernakulam District-Production components WTP Raw water pumping main and Pumpsets. **EMD :** Rs. 200000/-, 500000/-, 200000/- **Tender fee :** Rs. 13010, 19518, 13010 **Last Date for submitting Tender :** 05.06.2023 03:00:pm **Phone :** 0484-2360645 **Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in**

Superintending Engineer
PH Circle
Kochi

KWA-JB-GL-6-332-2023-24

NATIONAL TEXTILE CORPORATION LIMITED, (WRO), MUMBAI

NTC House, 15 N. M. Marg, Ballard Estate, Mumbai - 400 001
Tel. No. : +91 22 22686600 **Fax :** +91 22 22686631,
Website : www.ntcltd.org

TENDER NOTICE FOR SALE OF TRANSFERABLE DEVELOPMENT RIGHTS (TDR)

NTC invites **e-tender cum e-auction through MSTC** under two bids system from reputed bidders for **"SALE OF TDR"** Interested bidders may please visit website for Detailed tender document – **https://www.mstcecommerce.com or www.ntcltd.org & https://eprocure.gov.in/eprocure/app**

Last date of tender submission is 15.06.2023

C.G.M.(Task Force)

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

JOY REALTY LIMITED

Registered Office: 306, Madhava, Plot. C/4 Bandra Kurla Complex, Bandra (E) Mumbai 400051,Maharashtra, India
Tel. No. +91- 022-67488888; E-mail: cs@joydevelopers.com; Website: www.joyrealty.in | CIN: L65910MH1983PLC031230

IN TERMS OF REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited **("Manager to the Offer")** on behalf of Mr. Kapil Jeetendra Kothari ("Acquirer 1"), Mr. Poojan Keyurbhai Mehta ("Acquirer 2"), Mr. Prit Keyurbhai Mehta ("Acquirer 3") and Mr. Tarang Devendrakumar Shah ("Acquirer 4") (Hereinafter Jointly Called As The 'Acquirers') in connection with the Open Offer made by the Acquirers to acquire 6,24,853 (Six Lakhs Twenty-Four Thousand Eight Hundred and Fifty-Three Only) Equity Shares having a Face Value of Rs. 10.00/- each ("Equity Shares") of the Target Company at Rs. 27/- (Rupee Twenty Seven Only) per Equity Share, representing 26.00% of the Equity Share Capital of the Target Company ("Offer"), in compliance with Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made February 16, 2023, in Financial Express (English), Mumbai Lakshadeep (Marathi) and Jansatta (Hindi).

1.	Name of the Target Company	JOY REALTY LIMITED
2.	Name of the Acquirer	Mr. Kapil Jeetendra Kothari ('Acquirer 1'), Mr. Poojan Keyurbhai Mehta ('Acquirer 2'), Mr. Prit Keyurbhai Mehta ('Acquirer 3'), Mr. Tarang Devendrakumar Shah ('Acquirer 4')
3.	Name of the Manager to the offer	Kunvarji Finstock Private Limited
4.	Name of the Registrar to the offer	Bigshare Services Private Limited
5.	Offer details a.) Date of opening of the offer b.) Date of closing of the offer	 Friday (21/04/2023) Monday (08/05/2023)
6.	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	Monday (22/06/2023)

Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of offer	Actuals
1.	Offer Price (in ₹)	₹ 27/- (Rupees Twenty Seven Only)	₹ 27/- (Rupees Twenty Seven Only)
2.	Aggregate number of Shares tendered	6,24,853 Equity Shares	2,89,191 Equity Shares
3.	Aggregate number of Shares accepted	6,24,853 Equity Shares	2,89,191 Equity Shares[1]
4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 1,68,71,031/- (Rupees One Crores Sixty Eight Lakhs Seventy One Thousand Thirty One only)	₹ 78,08,157/- (Rupees Seventy-Eight Lakhs Eight Thousand One Hundred Fifty-Seven Only)[2]
5.	Shareholding of the Acquirer before Public Announcement • Number • % of Equity Share Capital	 0 0.00%	 0 0.00%
6.	Shares agreed to be acquired by way of Share Purchase Agreement ('SPA') • Number • % of Equity Share Capital	 14,46,240 60.18%	 14,46,240[3] 60.18%
7.	Shares acquired by way of open offer • Number • % of Equity Share Capital	 6,24,853 26.00%	 2,89,191[1] 12.03%
8.	Shares acquired after Detailed Public Statement ('DPS') • Number • % of Equity Share Capital	 Nil Nil Not Applicable	 Nil Nil Not Applicable

9. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre &. Post offer Shareholding of the Acquirers	0	0	17,35,431	72.21
Post-offer shares held by existing Promoter/Promoter group	14,82,240	61.68	36000[4]	1.50

10. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Public	9,21,040	38.32	6,31,849	26.29

[1] *Out of 2,89,191 tendered Equity Shares, 3,800 Equity Shares were in physical form and 2,85,391 Equity shares were in dematerialized form.*
[2] *2,89,191 Equity Shares were validly tendered in the Open offer, 2,85,391 Equity Shares in dematerialized form and 3,800 Equity Shares in physical form were validly tendered and accepted in the open offer*
[3] *Till the date of this post offer advertisement, no shares have been acquired by Acquirers under SPA executed on February 09, 2023*
[4] *Mr. Tarun Dhanji Dharamshi, Promoter of the Target Company, deceased on May 03, 2022. He was holding of 36,000 equity shares comprising 1.50% of the share capital. The transmission of Equity shares is under process.*

The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Metropolitan Stock Exchange of India Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on April 13, 2023.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

KUNVARJI
Driven By Knowledge

KUNVARJI FINSTOCK PRIVATE LIMITED
Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S.G. Highway Road, Mouje Makarba, Ahmedabad- 380051
Corporate Office: 05, Ground Floor & 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai-400093
CIN: U65910GJ1986PTC008979
Contact Person: Mr. Jiten Patel / Mr. Prassan Bhatt
Tel No.: +91 22 69850000 | 91 79-6666 9000
Email: mb@kunvarji.com
SEBI Reg. No.: INM000012564

For and on behalf of the all Acquirers
Sd/-
Mr. Poojan Keyurbhai Mehta
(Acquirer 2)

Date: May 24, 2023
Place: Ahmedabad

XPRO INDIA LIMITED

xproindia

CIN : L25209WB1997PLC085972
Registered Office : Barjora - Mejia Road, P.O. Ghutgoria,Tehsil: Barjora, Distt.: Bankura, West Bengal 722 202, Tel. :+91-9775301701, e-mail : cosec@xproindia.com, Website : www.xproindia.com

Extract of Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2023

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Net Profit for the period (before tax, exceptional and/ or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
3	Net Profit for the period before tax (after exceptional and/or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
4	Net Profit for the period after tax (after exceptional and/or extraordinary items)	426.83	647.31	1745.55	4536.41	4493.18
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	429.40	652.43	1746.69	4514.82	4464.65
6	Equity share capital	1821.22	1772.02	1181.35	1821.22	1181.35
7	Other equity				21534.49	16021.29
8	Earnings per share (of INR10 each) (Not annualised)(INR)					
	(a) Basic	2.40	3.65	9.85	25.57	25.36
	(b) Diluted	2.32	3.48	9.38	24.35	25.05

Note:

1. Key information on Standalone Financial Results:

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Profit before tax	1522.59	1010.52	1310.93	5923.07	4058.67
3	Profit after tax	426.08	647.83	1745.33	4536.35	4493.07
4	Total comprehensive income	428.65	652.95	1746.47	4514.76	4464.54

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com respectively and on the Company's website at www.xproindia.com.

For and on behalf of the Board
C Bhaskar
Managing Director & Chief Executive Officer

New Delhi
May 22, 2023

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE NO. 09

Declaration of Dividend/Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:

Notice is hereby given that the Board of Trustees of Canara Robeco Mutual Fund has declared dividend/IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment Option	Dividend/ IDCW (₹ per unit)	Face Value (₹ per unit)	NAV Per Unit as on 22.05.2023 (₹)
Canara Robeco Corporate Bond Fund	Regular Plan - IDCW (Payout/Reinvestment) Option	0.29	10.00	11.7196
	Direct Plan - IDCW (Payout/Reinvestment) Option	0.31	10.00	12.3883
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	15.0777
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	16.9643
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	13.2006
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	15.6346
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.62	10.00	84.9200
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.60	10.00	105.5600

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).

Record Date for the purpose of distribution of dividend/IDCW is May 26, 2023, or the next business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.

The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.

Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.

In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/plan will be declared as dividend/IDCW.

SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2020/194 dated 5th October, 2020 on review of Dividend option(s)/ Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 23-05-2023
Place: Mumbai

sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

DELHI JAL BOARD

OFFICE OF THE ADDL. CHIEF ENGINEER (M)-XI
ROOM NO.110. OLD SHIV MANDIR MARG,
JAL SADAN, LAJPAT NAGAR. NEW DELHI. 11OO24
Email : eetdjbml l@gmail.com Ph- 011-29810956

NIT No. 05/ EE (T) M-XI/2023-24

S. No.	Name of work	Amount put to tender (In Rs.)	Earnest Money (In Rs.)	Date of release of tender in e- procurement solution	Last date / time of receipt of tender through e-procurement solution
1	Housekeeping of Jal Sadan Building premises under ACE(M)-11	Item rate	66,000/-	2023_DJB 241501_1 22.05.2023	01.06.2023 upto 2:00 PM

NIT along with all the terms & conditions is available on Web Site **https://govtprocurement.delhi.gov.in.**
ISSUED BY P.R.O. (WATER)
advt. No. JSV 43(2023-24)

Sd/-
(Satish Kumar)
Executive Engineer (T) M-XI

STOP CORONA "Wear Mask, Follow Physical Distancing, Maintain Hand Hygiene"

Melmont Construction Private Limited

Corporate Identity Number (CIN): U74210KA2004PTC034801
Regd. Office:NO.130/1, ULSOOR ROAD, BANGALORE, KARNATAKA 560042
Email: melmont@puravankara.com Website: http://www.puravankara.com

Statement of Audited Financial Results for the quarter and year ended March 31, 2023

(Rs. Lakhs)

	Particulars	Quarter ended 31.03.2023 Audited	Corresponding Quarter ended 31.03.2022 Audited	Year ended 31.03.2023 Audited
1	Total Income from Operations	160.07	136.08	789.46
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(26.33)	(65.32)	(183.75)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(26.33)	(65.32)	(183.75)
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	-	-	-
8	Securities Premium Account	-	-	-
9	Net worth	(769.27)	(585.51)	(769.27)
10	Paid up Debt Capital / Outstanding Debt	23,081.23	19,798.09	23,081.23
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	(30.38)	(34.22)	(30.38)
13	Earnings per equity share of Rs. 100 each (for continuing and discontinued operations)	-	-	-
	1 Basic	(263.30)	(653.20)	(1,837.50)
	2 Diluted	(263.30)	(653.20)	(1,837.50)
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	0.17	0.06	0.16
17	Interest Service Coverage Ratio	0.17	0.06	0.16

Notes:

1. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Bombay Stock Exchange (www.bseindia.com) and of the listed entity.
2. For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on the URL www.bseindia.com

For and on behalf of the Board of Directors of
Melmont Construction Private Limited

Sd/-
Name: Amanda Joy Puravankara
Designation: Director
DIN: 07128042

Place: Bengaluru, India
Date: May 22, 2023

CREMICA AGRO FOODS LIMITED

Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab-141001, CIN: L15146PB1989PLC009676
Email: manager.cafl@gmail.com, Website: www.cafl.co.in, Contact No. 01826-225418

Extract of Standalone Audited Financial Results for the Quarter & Financial Year ended on 31st March, 2023

(Rs. in 000)

Sr No	Particulars	Quarter ended			Year ended	
		31.03.2023 (Audited)	31.12.2022 (Un-Audited)	31.03.2022 (Audited)	31.03.2023 (Audited)	31.03.2022 (Audited)
1	Total Income from Operations	920.00	766.00	420.00	3,163.00	3,094.00
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	445.00	120.00	71.00	(7,778.00)	958.00
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	445.00	120.00	71.00	(7,778.00)	958.00
6	Paid-up Equity Share Capital (Face value of Rs.10/- each)	44,955.00	44,955.00	44,955.00	44,955.00	44,955.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet as at 31st March				39,214.00	46,992.00
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations):					
	Basic:	0.10	0.03	0.02	-1.73	0.21
	Diluted:	0.10	0.03	0.02	-1.73	0.21

Notes:

1- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, (as amended) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under.
2- The Above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 23rd May, 2023. The Statutory Auditors have expressed an unmodified opinion on the aforesaid results.
3- The figures for the quarter ended March 31, 2023 and March 31, 2022 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto December 31, 2022 and December 31, 2021 respectively which were subject to limited review by statutory auditors.
4- The company is a single segment company and therefore, the segment reporting under IndAS-108 is not required.
5- The Code on Social Security 2020 has been notified in the Official Gazette on 29th September 2020. The effective date from which the changes are applicable is yet to be notified . Impact if any of the change will be assessed and accounted in the period in which said Code becomes effective .

On behalf of Board
For CREMICA AGRO FOODS LIMITED
Sd/-
SURENDAR KUMAR SOOD
(Director)
DIN: 01091404

Place: Ludhiana
Date: 23rd May, 2023

**Identified Date is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Promoter Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.
2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.
5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window **("Acquisition Window")**, as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.
6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.
7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited **("Buying Broker")** as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Ratnakar Securities Private Limited

RATNAKAR SECURITIES PVT. LTD.

Address: 304, Sankalp Square - 2, Near Jalaram Mandir Crossing, Ellisbridge, Ahmedabad - 380006
SEBI Registration No. - INZ000191735
Tel No.: 079-49005200/9898004988
Email: info@ratnakarsecurities.com
Website: www.ratnakarsecurities.com
Contact Person: Mr. Kushal Ajay Shah

8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/ CFD/CMD1/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.
2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.
3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No: INM000012564), as the Manager to the Offer ('Manager').
4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashtra, India. Tel. No.: +91-22-62638200; Email-id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.
5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).
6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).
7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1960
Driven By Knowledge

Name : Kunvarji Finstock Private Limited
Registered Office Address : Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address : 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No. : +91 22-69850000/ +91-79-66669000
Website : www.kunvarji.com
SEBI Reg. No. : INM000012564
Contact Person : Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id : mb@kunvarji.com

For and on behalf of the Acquirer
Sd/-
Mr. Hemant Amrish Parikh

Date : May 24, 2023
Place: Ahmedabad

financialexp.epapr.in

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited ***("BSE")*** the Securities and Exchange Board of India ***("SEBI")*** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer.

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. **Information about the Acquirer**

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hapoffice399@gmail.com
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1) (ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1) (ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. **Information about the Promoter Sellers**

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. **Information about the Target Company**

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India. Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Officer	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. **DETAILS OF THE OFFER**

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	**No. of Equity Shares**	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	**No. of Equity Shares**	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	**No. of Equity Shares**	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(**Source:** www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. - IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration")**.
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public Shareholders	June 30, 2023	Friday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	July 5, 2023	Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	July 6, 2023	Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	July 6, 2023	Thursday
Date of Commencement of Tendering Period	July 7, 2023	Friday
Date of Closure of Tendering Period	July 20, 2023	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	August 3, 2023	Thursday
Issue of Post-Offer Advertisement	August 10, 2023	Thursday
Last date for filing of Final Report with SEBI	August 10, 2023	Thursday

.....Continued on next page

KERALA WATER AUTHORITY e-Tender Notice

Tender No. 1 Rate/Rc 6 Tender No. 01/2023-24 Dt. 22.05.2023 Tender Ref.

Jal Jeevan Mission -1) WSS to Vengola, Rayamangalam Pts- Construction of 9m Dia. Well Cum Pump House at Vallam, Laying of 700mm dia. RWPM, Erection of Pump sets, Erection of Transformer 2) WSS to Sreemoolanagaram, Kanjoor, Chengamanad, Nedumbasserry, and Parakkadavu pts - Production Components- Laying of Clear Water Pumping Main from Chowara WTP to KANJOOR OHSR AND Existing OHSR at SREEMULANAGARAM and Construction of Kanjoor OHSR 3) Keerampara-Providing FHTCs in Keerampara Panchayath -WSS to Keerampara Panchayath in Ernakulam District-Production components WTP Raw water pumping main and Pumpsets. **EMD :** Rs. 200000/-, 500000/-, 200000/- **Tender fee :** Rs. 13010, 19518, 13010 **Last Date for submitting Tender :** 05.06.2023 03:00:pm **Phone :** 0484-2360645 **Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in**

Superintending Engineer
PH Circle
Kochi

KWA-JB-GL-6-332-2023-24

NATIONAL TEXTILE CORPORATION LIMITED, (WRO), MUMBAI

NTC House, 15 N. M. Marg, Ballard Estate, Mumbai - 400 001
Tel. No. : +91 22 22686600 **Fax :** +91 22 22686631,
Website : www.ntcltd.org

TENDER NOTICE FOR SALE OF TRANSFERABLE DEVELOPMENT RIGHTS (TDR)

NTC invites **e-tender cum e-auction through MSTC** under two bids system from reputed bidders for **"SALE OF TDR"** Interested bidders may please visit website for Detailed tender document – **https://www.mstcecommerce.com or www.ntcltd.org & https://eprocure.gov.in/eprocure/app**

Last date of tender submission is 15.06.2023

C.G.M.(Task Force)

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

JOY REALTY LIMITED

Registered Office: 306, Madhava, Plot. C/4 Bandra Kurla Complex, Bandra (E) Mumbai 400051,Maharashtra, India
Tel. No. +91- 022-67488888; E-mail: cs@joydevelopers.com; Website: www.joyrealty.in | CIN: L65910MH1983PLC031230

IN TERMS OF REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Kunvarji Finstock Private Limited **("Manager to the Offer")** on behalf of Mr. Kapil Jeetendra Kothari ("Acquirer 1"), Mr. Poojan Keyurbhai Mehta ("Acquirer 2"), Mr. Prit Keyurbhai Mehta ("Acquirer 3") and Mr. Tarang Devendrakumar Shah ("Acquirer 4") (Hereinafter Jointly Called As The 'Acquirers') in connection with the Open Offer made by the Acquirers to acquire 6,24,853 (Six Lakhs Twenty-Four Thousand Eight Hundred and Fifty-Three Only) Equity Shares having a Face Value of Rs. 10.00/- each ("Equity Shares") of the Target Company at Rs. 27/- (Rupee Twenty Seven Only) per Equity Share, representing 26.00% of the Equity Share Capital of the Target Company ("Offer"), in compliance with Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made February 16, 2023, in Financial Express (English), Mumbai Lakshadeep (Marathi) and Jansatta (Hindi).

1.	Name of the Target Company	JOY REALTY LIMITED
2.	Name of the Acquirer	Mr. Kapil Jeetendra Kothari ('Acquirer 1'), Mr. Poojan Keyurbhai Mehta ('Acquirer 2'), Mr. Prit Keyurbhai Mehta ('Acquirer 3'), Mr. Tarang Devendrakumar Shah ('Acquirer 4')
3.	Name of the Manager to the offer	Kunvarji Finstock Private Limited
4.	Name of the Registrar to the offer	Bigshare Services Private Limited
5.	Offer details a.) Date of opening of the offer b.) Date of closing of the offer	 Friday (21/04/2023) Monday (08/05/2023)
6.	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	Monday (22/06/2023)

Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of offer	Actuals
1.	Offer Price (in ₹)	₹ 27/- (Rupees Twenty Seven Only)	₹ 27/- (Rupees Twenty Seven Only)
2.	Aggregate number of Shares tendered	6,24,853 Equity Shares	2,89,191 Equity Shares
3.	Aggregate number of Shares accepted	6,24,853 Equity Shares	2,89,191 Equity Shares[1]
4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 1,68,71,031/- (Rupees One Crores Sixty Eight Lakhs Seventy One Thousand Thirty One only)	₹ 78,08,157/- (Rupees Seventy-Eight Lakhs Eight Thousand One Hundred Fifty-Seven Only)[2]
5.	Shareholding of the Acquirer before Public Announcement • Number • % of Equity Share Capital	 0 0.00%	 0 0.00%
6.	Shares agreed to be acquired by way of Share Purchase Agreement ('SPA') • Number • % of Equity Share Capital	 14,46,240 60.18%	 14,46,240[3] 60.18%
7.	Shares acquired by way of open offer • Number • % of Equity Share Capital	 6,24,853 26.00%	 2,89,191[1] 12.03%
8.	Shares acquired after Detailed Public Statement ('DPS') • Number • % of Equity Share Capital	 Nil Nil Not Applicable	 Nil Nil Not Applicable

9. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre &. Post offer Shareholding of the Acquirers	0	0	17,35,431	72.21
Post-offer shares held by existing Promoter/Promoter group	14,82,240	61.68	36000[4]	1.50

10. Detailed	Pre Offer		Post Offer	
	No. of Shares	% of Equity Share Capital	No. of Shares	% of Equity Share Capital
Pre & Post offer Shareholding of the Public	9,21,040	38.32	6,31,849	26.29

[1] *Out of 2,89,191 tendered Equity Shares, 3,800 Equity Shares were in physical form and 2,85,391 Equity shares were in dematerialized form.*
[2] *2,89,191 Equity Shares were validly tendered in the Open offer, 2,85,391 Equity Shares in dematerialized form and 3,800 Equity Shares in physical form were validly tendered and accepted in the open offer*
[3] *Till the date of this post offer advertisement, no shares have been acquired by Acquirers under SPA executed on February 09, 2023*
[4] *Mr. Tarun Dhanji Dharamshi, Promoter of the Target Company, deceased on May 03, 2022. He was holding of 36,000 equity shares comprising 1.50% of the share capital. The transmission of Equity shares is under process.*

The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Metropolitan Stock Exchange of India Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on April 13, 2023.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF ACQUIRERS

KUNVARJI
Driven By Knowledge

KUNVARJI FINSTOCK PRIVATE LIMITED
Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S.G. Highway Road, Mouje Makarba, Ahmedabad- 380051
Corporate Office: 05, Ground Floor & 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai-400093
CIN: U65910GJ1986PTC008979
Contact Person: Mr. Jiten Patel / Mr. Prassan Bhatt
Tel No.: +91 22 69850000 | 91 79-6666 9000
Email: mb@kunvarji.com
SEBI Reg. No.: INM000012564

For and on behalf of the all Acquirers
Sd/-
Mr. Poojan Keyurbhai Mehta
(Acquirer 2)

Date: May 24, 2023
Place: Ahmedabad

XPRO INDIA LIMITED

xproindia

CIN : L25209WB1997PLC085972
Registered Office : Barjora - Mejia Road, P.O. Ghutgoria,Tehsil: Barjora, Distt.: Bankura, West Bengal 722 202, Tel. :+91-9775301701, e-mail : cosec@xproindia.com, Website : www.xproindia.com

Extract of Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2023

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Net Profit for the period (before tax, exceptional and/ or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
3	Net Profit for the period before tax (after exceptional and/or extraordinary items)	1523.32	1010.00	1311.15	5923.08	4058.78
4	Net Profit for the period after tax (after exceptional and/or extraordinary items)	426.83	647.31	1745.55	4536.41	4493.18
5	Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)]	429.40	652.43	1746.69	4514.82	4464.65
6	Equity share capital	1821.22	1772.02	1181.35	1821.22	1181.35
7	Other equity				21534.49	16021.29
8	Earnings per share (of INR10 each) (Not annualised)(INR)					
	(a) Basic	2.40	3.65	9.85	25.57	25.36
	(b) Diluted	2.32	3.48	9.38	24.35	25.05

Note:

1. Key information on Standalone Financial Results:

(INR Lacs)

Sl.	Particulars	Quarter ended			Year ended	
		March 31, 2023	December 31, 2022	March 31, 2022	March 31, 2023	March 31, 2022
		Audited	Unaudited	Audited	Audited	Audited
1	Total income from operations	12427.40	9305.90	14280.25	51097.03	47171.99
2	Profit before tax	1522.59	1010.52	1310.93	5923.07	4058.67
3	Profit after tax	426.08	647.83	1745.33	4536.35	4493.07
4	Total comprehensive income	428.65	652.95	1746.47	4514.76	4464.54

2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com respectively and on the Company's website at www.xproindia.com.

For and on behalf of the Board
C Bhaskar
Managing Director & Chief Executive Officer

New Delhi
May 22, 2023

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE NO. 09

Declaration of Dividend/Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:

Notice is hereby given that the Board of Trustees of Canara Robeco Mutual Fund has declared dividend/IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment Option	Dividend/ IDCW (₹ per unit)	Face Value (₹ per unit)	NAV Per Unit as on 22.05.2023 (₹)
Canara Robeco Corporate Bond Fund	Regular Plan - IDCW (Payout/Reinvestment) Option	0.29	10.00	11.7196
	Direct Plan - IDCW (Payout/Reinvestment) Option	0.31	10.00	12.3883
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	15.0777
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.06	10.00	16.9643
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	13.2006
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.10	10.00	15.6346
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment) Option	0.62	10.00	84.9200
	Direct Plan - Monthly IDCW (Payout/Reinvestment) Option	0.60	10.00	105.5600

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).

Record Date for the purpose of distribution of dividend/IDCW is May 26, 2023, or the next business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.

The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.

Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.

In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/plan will be declared as dividend/IDCW.

SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2020/194 dated 5th October, 2020 on review of Dividend option(s)/ Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 23-05-2023
Place: Mumbai

sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

DELHI JAL BOARD

OFFICE OF THE ADDL. CHIEF ENGINEER (M)-XI
ROOM NO.110. OLD SHIV MANDIR MARG,
JAL SADAN, LAJPAT NAGAR. NEW DELHI. 11OO24
Email : eetdjbml l@gmail.com Ph- 011-29810956

NIT No. 05/ EE (T) M-XI/2023-24

S. No.	Name of work	Amount put to tender (In Rs.)	Earnest Money (In Rs.)	Date of release of tender in e- procurement solution	Last date / time of receipt of tender through e-procurement solution
1	Housekeeping of Jal Sadan Building premises under ACE(M)-11	Item rate	66,000/-	2023_DJB 241501_1 22.05.2023	01.06.2023 upto 2:00 PM

NIT along with all the terms & conditions is available on Web Site **https://govtprocurement.delhi.gov.in.**
ISSUED BY P.R.O. (WATER)
advt. No. JSV 43(2023-24)

Sd/-
(Satish Kumar)
Executive Engineer (T) M-XI

STOP CORONA "Wear Mask, Follow Physical Distancing, Maintain Hand Hygiene"

Melmont Construction Private Limited

Corporate Identity Number (CIN): U74210KA2004PTC034801
Regd. Office:NO.130/1, ULSOOR ROAD, BANGALORE, KARNATAKA 560042
Email: melmont@puravankara.com Website: http://www.puravankara.com

Statement of Audited Financial Results for the quarter and year ended March 31, 2023

(Rs. Lakhs)

	Particulars	Quarter ended 31.03.2023 Audited	Corresponding Quarter ended 31.03.2022 Audited	Year ended 31.03.2023 Audited
1	Total Income from Operations	160.07	136.08	789.46
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(35.19)	(87.29)	(245.56)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(26.33)	(65.32)	(183.75)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(26.33)	(65.32)	(183.75)
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	-	-	-
8	Securities Premium Account	-	-	-
9	Net worth	(769.27)	(585.51)	(769.27)
10	Paid up Debt Capital / Outstanding Debt	23,081.23	19,798.09	23,081.23
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	(30.38)	(34.22)	(30.38)
13	Earnings per equity share of Rs. 100 each (for continuing and discontinued operations)	-	-	-
	1 Basic	(263.30)	(653.20)	(1,837.50)
	2 Diluted	(263.30)	(653.20)	(1,837.50)
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	0.17	0.06	0.16
17	Interest Service Coverage Ratio	0.17	0.06	0.16

Notes:

1. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Bombay Stock Exchange (www.bseindia.com) and of the listed entity.
2. For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on the URL www.bseindia.com

For and on behalf of the Board of Directors of
Melmont Construction Private Limited

Sd/-
Name: Amanda Joy Puravankara
Designation: Director
DIN: 07128042

Place: Bengaluru, India
Date: May 22, 2023

CREMICA AGRO FOODS LIMITED

Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab-141001, CIN: L15146PB1989PLC009676
Email: manager.cafl@gmail.com, Website: www.cafl.co.in, Contact No. 01826-225418

Extract of Standalone Audited Financial Results for the Quarter & Financial Year ended on 31st March, 2023

(Rs. in 000)

Sr No	Particulars	Quarter ended			Year ended	
		31.03.2023 (Audited)	31.12.2022 (Un-Audited)	31.03.2022 (Audited)	31.03.2023 (Audited)	31.03.2022 (Audited)
1	Total Income from Operations	920.00	766.00	420.00	3,163.00	3,094.00
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	605.00	160.00	98.00	(10,373.00)	1,278.00
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	445.00	120.00	71.00	(7,778.00)	958.00
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	445.00	120.00	71.00	(7,778.00)	958.00
6	Paid-up Equity Share Capital (Face value of Rs.10/- each)	44,955.00	44,955.00	44,955.00	44,955.00	44,955.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet as at 31st March				39,214.00	46,992.00
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations):					
	Basic:	0.10	0.03	0.02	-1.73	0.21
	Diluted:	0.10	0.03	0.02	-1.73	0.21

Notes:

1- These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, (as amended) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under.
2- The Above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 23rd May, 2023. The Statutory Auditors have expressed an unmodified opinion on the aforesaid results.
3- The figures for the quarter ended March 31, 2023 and March 31, 2022 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto December 31, 2022 and December 31, 2021 respectively which were subject to limited review by statutory auditors.
4- The company is a single segment company and therefore, the segment reporting under IndAS-108 is not required.
5- The Code on Social Security 2020 has been notified in the Official Gazette on 29th September 2020. The effective date from which the changes are applicable is yet to be notified . Impact if any of the change will be assessed and accounted in the period in which said Code becomes effective .

On behalf of Board
For CREMICA AGRO FOODS LIMITED
Sd/-
SURENDAR KUMAR SOOD
(Director)
DIN: 01091404

Place: Ludhiana
Date: 23rd May, 2023

**Identified Date is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Promoter Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.
2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.
5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window **("Acquisition Window")**, as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.
6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.
7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited **("Buying Broker")** as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Ratnakar Securities Private Limited

RATNAKAR SECURITIES PVT. LTD.

Address: 304, Sankalp Square - 2, Near Jalaram Mandir Crossing, Ellisbridge, Ahmedabad - 380006
SEBI Registration No. - INZ000191735
Tel No.: 079-49005200/9898004988
Email: info@ratnakarsecurities.com
Website: www.ratnakarsecurities.com
Contact Person: Mr. Kushal Ajay Shah

8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/ CFD/CMD1/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.
2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.
3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No: INM000012564), as the Manager to the Offer ('Manager').
4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashtra, India. Tel. No.: +91-22-62638200; Email-id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.
5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).
6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).
7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1960
Driven By Knowledge

Name : Kunvarji Finstock Private Limited
Registered Office Address : Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address : 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No. : +91 22-69850000/ +91-79-66669000
Website : www.kunvarji.com
SEBI Reg. No. : INM000012564
Contact Person : Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id : mb@kunvarji.com

For and on behalf of the Acquirer
Sd/-
Mr. Hemant Amrish Parikh

Date : May 24, 2023
Place: Ahmedabad

financialexp.epapr.in

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited ***("BSE")*** the Securities and Exchange Board of India ***("SEBI")*** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. **Information about the Acquirer**

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054, Ph. No. +91-79-26870953; E-mail id: hapoffice399@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-II, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. **Information about the Promoter Sellers**

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,58,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations, made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. **Information about the Target Company**

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India, Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Officer	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. **DETAILS OF THE OFFER**

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	**No. of Equity Shares**	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	**No. of Equity Shares**	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	**No. of Equity Shares**	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(**Source:** www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. - IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations.
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration")**.
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-II, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the Public

अतीक के वकील पर तीन करोड़ की रंगदारी मांगने के आरोप में प्राथमिकी

प्रयागराज, 23 मई (भाषा)।

माफिया अतीक अहमद के वकील विजय मिश्रा के खिलाफ तीन करोड़ रुपए रंगदारी मांगने के आरोप में अतरसुइया थाने में प्राथमिकी दर्ज की गई है। अतरसुइया थाने के प्रभारी योगेश प्रताप सिंह ने बताया कि दरियाबाद निवासी सईद अहमद ने 20 मई को अतीक अहमद के वकील विजय मिश्रा के खिलाफ तीन करोड़ रुपए की रंगदारी मांगने के आरोप में मामला दर्ज कराया है।

प्राथमिकी के मुताबिक, विजय मिश्रा ने पांच जनवरी, 2023 को सईद अहमद की मुट्ठीगंज स्थित दुकान से 1.20 लाख रुपए मूल्य का प्लाईवुड और सनमाइका उधार लिया था और अलग-अलग तिथि पर थोड़ी बहुत उधारी चुकाई थी। गत 17 अप्रैल को सईद की दुकान में काम करने वाले शेखर ने जब विजय मिश्रा को फोन करके पूरा उधार चुकाने की बात की तो विजय मिश्रा ने उधार लौटाने के बजाय शेखर से गाली गलौज की और तीन करोड़ रुपए की रंगदारी मांगी।

थाना प्रभारी ने बताया कि पुलिस इस मामले की जांच कर रही है। उल्लेखनीय है कि 15 अप्रैल, 2023 को नगर के काल्विन अस्पताल में पुलिस सुरक्षा में माफिया अतीक अहमद और उसके भाई अशरफ की गोली मारकर हत्या कर दी गई थी।

उधार चुकाने की बात पर विजय मिश्रा ने की थी गाली गलौज।

थाना प्रभारी ने बताया कि पुलिस इस मामले की जांच कर रही है।

बचाव कार्य — कानपुर में मंगलवार को एक दुकान में लगी आग को बुझाने का प्रयास करते दमकल और पुलिस कर्मी।

गंगा में नाव पलटने से मरने वालों की संख्या चार हुई, दो नाविक गिरफ्तार

बलिया, 23 मई (भाषा)।

उत्तर प्रदेश में बलिया जिला मुख्यालय के कोतवाली क्षेत्र के माल्देपुर गंगा घाट पर सोमवार सुबह मुंडन संस्कार में शामिल होने आए श्रद्धालुओं की एक नाव के डूबने से हादसे में मृतकों की संख्या बढ़कर चार हो गई है।

पुलिस ने मंगलवार को बताया कि मामले में दो नाविकों के विरुद्ध प्राथमिकी दर्ज करके दोनों को गिरफ्तार कर लिया गया है। सदर इलाके के पुलिस क्षेत्राधिकारी (सीओ) अशोक कुमार मिश्र ने बताया कि राष्ट्रीय आपदा मोचन बल (एनडीआरएफ) की टीम ने सुबह गंगा नदी से सुरेंद्र यादव (32) का शव बरामद किया है, इससे पहले सोमवार को गंगोत्री देवी (55), इंद्रावती (60) व सीमा (32) के शव बरामद किए गए थे। मिश्र ने बताया कि अब किसी और के लापता होने की आशंका नहीं है, ऐसे में एनडीआरएफ की टीम ने राहत और बचाव कार्य बंद कर दिया है। सीओ ने बताया कि नाव हादसा मामले में फेफना थाना क्षेत्र में सोमवार देर रात दो नाविकों मुंजी और राम दयाल के विरुद्ध भारतीय दण्ड संहिता की धारा 282 (जलयान पर अत्यधिक भार से दूसरों के जीवन को खतरे में डालना) व 304 (गैर इरादतन हत्या) में नामजद मुकदमा दर्ज किया गया है। पुलिस ने मंगलवार को दोनों आरोपियों को गिरफ्तार कर लिया।

इसके पहले बलिया के जिलाधिकारी रवींद्र कुमार ने सोमवार को बताया था कि बलिया शहर कोतवाली क्षेत्र के माल्देपुर गंगा घाट पर सोमवार को मुंडन संस्कार के लिए सुबह करीब साढ़े आठ बजे एक नाव पर लोग सवार होकर नदी के दूसरी ओर जा रहे थे कि नाव के इंजन में कुछ गड़बड़ी आ गईं और इसके बाद तेज हवा से नाव पलट गई। हादसे के बाद नाविक फरार हो गया। घटना के बाद जिला प्रशासन ने जिले में गैर पंजीकृत नावों के संचालन पर रोक लगाते हुए नाव दुर्घटना को रोकने के संबंध में विस्तृत दिशा निर्देश दिए हैं।

उत्तर प्रदेश आश्रम में साधु की हत्या, खून से लथपथ मिला शव

वृंदावन, 23 मई (जनसत्ता)।

नंदगांव रोड स्थित गांव जाब के समीप बने एक आश्रम में साधु की हत्या के मामले से सनसनी फैल गई। साधु का शव बिस्तर पर ही लहु-लुहान हालत में मिला, उसके सिर पर ईंट से बार किया गया था।

पुलिस ने खून से सनी हुई ईंट को बरामद कर शव को पोस्टमार्टम के लिए भिजवाया। एसएसपी ने घटनास्थल पर पहुंचकर घटना का जायजा लिया है।

गांव जाब के समीप प्रहलाद अखाड़े के पास बने आश्रम में साधु हरिदास निवासी मस्जिद मोठ, दिल्ली उम्र 60 वर्ष काफी समय से रहते थे। मंगलवार की सुबह जब लोग उधर से गुजरे तो आश्रम में साधु हरिदास का खून से लथपथ शव मिला। ग्रामीणों इसकी सूचना पुलिस को दी। मौके पर पहुंची पुलिस ने जांच पड़ताल के बाद बताया कि साधु की संभवतः हत्या की गई है। उसके सिर में चोट के निशान है। वहां पर ईंट के टुकडे भी मिले हैं। माना जा रहा है कि हत्यारोपियों ने सोते हुए साधु पर हमला कर हत्या की होगी। घटना की जानकारी होते ही आसपास के गांवों के लोग भी मौके पर पहुंच गए।

घटना की गंभीरता को देखते हुए वरिष्ठ पुलिस अधीक्षक मथुरा शैलेश कुमार मौके पर पहुंचे और घटनास्थल मौका मुआयना किया।

घटना के बाद फोरेंसिक टीम को भी बुलाया गया। उसने घटना स्थल से कुछ साक्ष्य जुटाए। थाना प्रभारी निरीक्षक अनुज कुमार ने बताया कि साधु की हत्या की गई है। परिजन मौके पर पहुंच गए हैं।

पुलिस ने खून से सनी हुई ईंट को बरामद कर शव को पोस्टमार्टम के लिए भिजवाया। एसएसपी ने घटनास्थल पर पहुंचकर घटना का जायजा लिया है। गांव जाब के समीप प्रहलाद अखाड़े के पास बने आश्रम में साधु हरिदास निवासी मस्जिद मोठ, दिल्ली उम्र 60 वर्ष काफी समय से रहते थे। मंगलवार की सुबह जब लोग उधर से गुजरे तो आश्रम में साधु हरिदास का खून से लथपथ शव मिला। ग्रामीणों इसकी सूचना पुलिस को दी। मौके पर पहुंची पुलिस ने जांच पड़ताल के बाद बताया कि साधु की संभवतः हत्या की गई है। उसके सिर में चोट के निशान है।

सात प्राचीन शिव मंदिरों को आपस में जोड़ने की कवायद शुरू

बरेली, 23 मई (जनसत्ता)।

मुख्यमंत्री योगी आदित्यनाथ के निर्देश पर सात प्राचीन शिव मंदिरों को आपस में जोड़ने के लिए एक गलियारे का निर्माण कराकर शहर को 'नाथ नगरी' के रूप में धार्मिक पहचान दिलाने की कवायद शुरू की गई है। मंडलायुक्त सौम्या अग्रवाल ने बरेली विकास प्राधिकरण के अधिकारियों के साथ मंदिरों का दौरा कर इस योजना को जल्द धरातल पर उतारने के निर्देश दिए हैं। उन्होंने कहा कि इस योजना के जरिए शहर को धार्मिक पहचान मिलने से पर्यटन को भी बढ़ावा मिलेगा।

बरेली शहर के चारों ओर प्राचीन शिव मंदिर होने के कारण इसे नाथ नगरी के रूप में भी काफी समय से जाना जाता है। शहर की उत्तर दिशा में किला के पास अलखनाथ मंदिर, दक्षिण दिशा में मढ़ीनाथ मंदिर, पूर्व दिशा में कैंट में धोपेश्वरनाथ मंदिर और पश्चिम दिशा में बनखण्डीनाथ मंदिर स्थित है। इसके अलावा शहर के बीच प्रेमनगर में त्रिवटीनाथ मंदिर और सुभाषनगर में तपेश्वरनाथ मंदिर स्थित है।

इसके अलावा क्यारा ब्लाक में गोपालासिद्ध मंदिर और पीलीभीत बाइपास पर काठमांडू के मंदिर की तर्ज पर हाल ही में बना पशुपतिनाथ मंदिर स्थित है। इन सभी शिव मंदिरों के प्रति बरेली और आसपास के क्षेत्रों के लोगों की गहरी आस्था है। इनमें धोपेश्वरनाथ मंदिर त्रेतायुग का और मढ़ीनाथ मंदिर पांच हजार साल पुराना महाभारत कालीन माना जाता है। यह भी मान्यता है कि वनवास के दौरान पांडवों ने इसकी स्थापना की थी।

नाथ नगरी गलियारा योजना को मुख्यमंत्री योगी आदित्यनाथ की ओर से हरी झंडी मिलने पर यहां मंडलायुक्त सौम्या अग्रवाल ने सोमवार को बनखण्डी नाथ, अलखनाथ और दूसरे शिव मंदिरों का दौरा कर नाथ नगरी गलियारे का निर्माण जल्द शुरू कराने के निर्देश दिए है। उन्होंने यह भी कहा कि इस गलियारे के निर्माण की शुरूआत बनखण्डी नाथ मंदिर से की जाएगी। उन्होंने बताया कि इस योजना को लेकर पर्यटन विभाग के अधिकारियों के साथ भी बैठक कर उनके सुझाव लिए जाएंगे।

आइएनएस मोरमुगाओ मिसाइल का सफल परीक्षण

नई दिल्ली, 23 मई (भाषा)।

भारतीय नौसेना ने अपने अग्रिम निर्देशित मिसाइल विध्वंसक पोत आइएनएस मोरमुगाओ से मध्यम दूरी की सतह से हवा में प्रहार करने वाली मिसाइल का सफलतापूर्वक परीक्षण किया। अधिकारियों ने मंगलवार को यह जानकारी दी।

उन्होंने कहा कि पोत ने समुद्र में तैरने वाले (सी स्कीमिंग) एक 'सुपरसोनिक लक्ष्य' को भी सफलतापूर्वक भेद दिया। 'सी स्कीमिंग' तकनीक का इस्तेमाल अनेक पोत-रोधी मिसाइल और कुछ लड़ाकू विमान रडार की पहुंच में आने से बचने के लिए करते हैं।

एक वरिष्ठ अधिकारी ने कहा कि भारतीय नौसेना के नवीनतम स्वदेशी निर्देशित मिसाइल विध्वंसक पोत आइएनएस मोरमुगाओ ने सफलतापूर्वक समुद्र में तैर रहे सुपरसोनिक लक्ष्य को भेद दिया।

उन्होंने कहा कि आइएनएस मोरमुगाओ द्वारा पहला सफल एमआरएसएएम प्रक्षेपण लक्ष्य पर सटीक तरीके से आयुध पहुंचाने के भारतीय नौसेना के प्रयास में एक और मील का पत्थर है और भारतीय नौसेना की भविष्य में लड़ाकू तत्परता और आत्मनिर्भर भारत के प्रति प्रतिबद्धता को प्रदर्शित करता है।

एक वरिष्ठ अधिकारी ने कहा कि भारतीय नौसेना के नवीनतम स्वदेशी निर्देशित मिसाइल विध्वंसक पोत आइएनएस मोरमुगाओ ने सफलतापूर्वक समुद्र में तैर रहे सुपरसोनिक लक्ष्य को भेद दिया।

उत्तराखंड : बूंदी-गरबियांग के बीच बनेगी छह किमी लंबी सुरंग

पिथौरागढ़, 23 मई (भाषा)।

भारत-चीन सीमा पर लिपुलेख दर्रे की अंतिम सीमा चौकी के रास्ते को सुगम बनाने के लिए उत्तराखंड में घाटियाबागढ़-लिपुलेख मार्ग पर बूंदी तथा गरबियांग के बीच छह किलोमीटर लंबी सुरंग का निर्माण किया जाएगा। सीमा सड़क संगठन के एक वरिष्ठ अधिकारी ने मंगलवार को यह जानकारी दी।

परियोजना के मुख्य अभियंता हीरक विमल गोस्वामी ने कहा कि सुरंग के सर्वेक्षण कार्य का ठेका 'एटीएनओके इंडिया कंसल्टेंट्स' को दिया गया है। कंपनी ने सर्वेक्षण का काम शुरू कर दिया है और एक साल के भीतर अपना अंतिम प्रस्ताव पेश करेगी। उन्होंने कहा कि 2,000 करोड़ रुपए की लागत वाली परियोजना चार-पांच साल में शुरू हो सकती है। गोस्वामी ने कहा कि सीमा सड़क संगठन ने प्रस्तावित सुरंग के मद्देनजर बूंदी से गरबियांग तक की सीमा सड़क को एकल मार्ग रखा है, जबकि बाकी का हिस्सा दोहरे मार्ग का होगा।

कंपनी ने सर्वेक्षण का काम शुरू कर दिया है और एक साल के भीतर अपना अंतिम प्रस्ताव पेश करेगी। उन्होंने कहा कि 2,000 करोड़ रुपए की लागत वाली परियोजना चार-पांच साल में शुरू हो सकती है।

अहिंसा सर्वोपरि, सत्य का कोई विकल्प नहीं : अशोक गहलोत

जयपुर, 23 मई (भाषा)।

राजस्थान के मुख्यमंत्री अशोक गहलोत ने मंगलवार को कहा कि भगवान महावीर के सिद्धांत सभी के लिए प्रेरणास्रोत हैं और राष्ट्रपिता महात्मा गांधी ने भी जैन मुनियों के बताए सत्य, अहिंसा और शांति के मार्ग का अनुसरण करते हुए भारत को आजादी दिलाने में कामयाबी प्राप्त की।

गहलोत मंगलवार को डूंगरपुर जिले के पीठ (सीमलवाड़ा) में जैन समाज के नवीन शांतिनाथ जिनालय के पंचकल्याणक प्रतिष्ठा महोत्सव में शामिल हुए। मंदिर में पूजा-अर्चना कर प्रदेश में खुशहाली के लिए प्रार्थना की। मुख्यमंत्री ने महोत्सव में जैन धर्मालम्बियों को

संबोधित किया। उन्होंने कहा, भगवान महावीर के सिद्धांत हम सभी के लिए प्रेरणास्रोत हैं। राष्ट्रपिता महात्मा गांधी ने भी जैन मुनियों के बताए सत्य, अहिंसा और शांति के मार्ग का अनुसरण किया और भारत को आजादी दिलाने में कामयाब हुए।

हमें स्वयं और आने वाली पीढ़ी को भी यही संदेश आत्मसात करना चाहिए। उन्होंने कहा कि सत्य का कोई विकल्प नहीं है, सत्य ही ईश्वर और सेवा ही परमोधर्म है। गहलोत ने कहा कि उन्होंने स्वयं भी प्रारंभिक शिक्षा जैन स्कूल में ली और वहां शांति, अहिंसा का पाठ पढ़ा, उन्हें जीवन में अपनाते हुए आगे बढ़ा। गहलोत ने कहा कि इन्हीं सिद्धांतों से ही संयुक्त राष्ट्र संघ ने महात्मा गांधी जयंती को अंतरराष्ट्रीय अहिंसा दिवस के रूप में मनाने का फैसला लिया। गहलोत ने कहा कि राज्य सरकार ने प्रदेश के धार्मिक स्थलों के विकास के लिए 100 करोड़ रुपए का प्रावधान किया है।

उन्होंने कहा कि वरिष्ठ नागरिक तीर्थयात्रा योजना के तीर्थ स्थलों में सम्मेद शिखर को जोड़ा गया है। उन्होंने कहा कि सरकार प्रतिबद्धता से तीर्थस्थलों के विकास और विस्तार में कोई कमी नहीं रख रही है। गहलोत ने जैन मुनि आज्ञासागर महाराज का आशीर्वाद लिया।

खबर कोना

मोदीनगर में व्यापारी की गोली मार कर हत्या

मोदीनगर, 23 मई (जनसत्ता)।

मुरादनगर रेलवे रोड पर मंगलवार सुबह 10 बजे बाइक सवार बेखौफ बदमाशों ने दुकान के बाहर खड़े व्यापारी को गोली मार दी। गोली लगने से घायल व्यापारी को अस्पताल ले जाया गया,जहां व्यापारी की मौत हो गई। जानकारी के मुताबिक मुरादनगर की न्यू डिफेंस कालोनी निवासी 45 वर्षीय मुकेश गोयल रेलवे रोड पर कन्फेक्शनरी व टेलीकाम की दुकान करते हैं। मंगलवार सुबह 10 बजे के लगभग मुकेश गोयल अपनी दुकान के बाहर खड़े हुए थे। इसी बीच बाइक सवार दो बदमाश आए और ताबड़तोड़ फायरिंग करनी शुरू कर दी। एक गोली व्यापारी के सिर पर लगी, जबकि दूसरी गोली कंधे पर लगी। बदमाशों ने अपने चेहरे पर नकाब लगा रखे थे। गोली मारने के बाद बदमाश मौके से फरार हो गए। तुरंत ही परिजन उन्हें स्थानीय अस्पताल ले गए, जहां डाक्टरों ने उन्हें मृत घोषित कर दिया।

व्यक्ति ने जहरीला पदार्थ खाया, हुई मौत

मोदीनगर, 23 मई (जनसत्ता)।

मुरादनगर के गांव रावली कला में गृह क्लेश के चलते व्यक्ति ने जहरीला पदार्थ खा लिया। उसे गंभीर हालत में अस्पताल में भर्ती कराया। जहां चिकित्सकों ने उसे मृत घोषित कर दिया। पुलिस ने मृतक के शव का पंचनामा भर पोस्टमार्टम के लिए भेज दिया। जानकारी के मुताबिक मुरादनगर थाना क्षेत्र के गांव रावली कला में 45 वर्षीय सरदार खान पुत्र शहीद खान ने गृह क्लेश के चलते जहरीला पदार्थ खा लिया। यह देख परिजनों में हड़कंप मच गया। आनन-फानन में परिजनों ने उसकी गंभीर हालत देख मोदीनगर के एक अस्पताल में भर्ती कराया दिया। जहां चिकित्सकों ने उसे मृत घोषित कर दिया।

इटावा में यमुना नदी में डूबने से किशोर की मृत्यु

इटावा, 23 मई (भाषा)।

उत्तर प्रदेश के इटावा जिले के चकरनगर क्षेत्र में यमुना नदी में नहाते समय एक किशोर की कथित तौर पर गहरे पानी में डूब जाने से मौत हो गई। पुलिस ने मंगलवार को यह जानकारी दी। चकरनगर के पुलिस क्षेत्राधिकारी (सीओ) राकेश वशिष्ठ ने बताया कि सोमवार दोपहर ग्राम गढाकासदा के निकट यमुना नदी में नहाते समय गहरे पानी में डूबने से अंश कुमार (14) की मौत हो गई।

छह गायों की संदिग्ध अवस्था में मौत

जालौन, 23 मई (जनसत्ता)।

संदिग्धावस्था में आधा दर्जन दुधारू गायों की मौत हुई। वहीं एक दर्जन गाय बीमार हैं। गायों की मौत की सूचना पर पुलिस व प्रशासनिक अधिकारी मौके पर पहुंचे। अधिकारियों के मृत गायों का पोस्टमार्टम कराकर गायों को जमीन में दफन कराया। ब्लाक क्षेत्र के ग्राम गूढा न्यामतपुर में सोमवार की देर शाम अचानक लगभग दो दर्जन दुधारू गाय बीमार हो गई। कुछ ही समय में गायों के मरने का सिलसिला शुरू हो गया। जब तक ग्रामीण कुछ समझ पाते देखते ही देखते आधा दर्जन गायों की मौत हो गई। गायों की मौत होने पर ग्रामीणों में हड़कंप मच गया।

"Identified Date is only for the purpose of determining the equity shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by Email. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Promoter Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

IX. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the Tendering Period for this Offer.
2. Person who has acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
3. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part XIV (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
4. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager.
5. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchanges in the form of a separate window (**"Acquisition Window"**), as provided under the SEBI (SAST) Regulations, 2011, and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021.
6. BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.
7. The Acquirer has appointed M/s. Ratnakar Securities Private Limited (**"Buying Broker"**) as his broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Ratnakar Securities Private Limited

RATNAKAR SECURITIES PVT. LTD.

Address: 304, Sankalp Square - 2, Near Jalaram Mandir Crossing, Ellisbridge, Ahmedabad - 380006
SEBI Registration No. - INZ000191735
Tel No.: 079-49005200/9898004988
Email: info@ratnakarsecurities.com
Website: www.ratnakarsecurities.com
Contact Person: Mr. Kushal Ajay Shah
8. All Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective Stock Brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
9. A Separate Acquisition Window will be provided by the BSE to facilitate the placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
10. The selling broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the Acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/selling broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Limited ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
11. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.
12. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in Buyback Offer /Open Offer/ Exit Offer/Delisting" dated February 20, 2020, SEBI Circular no. SEBI /HO/ CFD/CMD1/CIR/P/2020/144 dated July 31st, 2020, Shareholders holding securities in physical form are allowed to tender shares in Open Offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011.

X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. KINDLY READ IT CAREFULLY BEFORE TENDERING EQUITY SHARES IN THE OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XI. OTHER INFORMATION

1. The Acquirer accepts full responsibility for the information contained in this Public Announcement. The Acquirer undertakes that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations.
2. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereto.
3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, 2011, Acquirer have appointed Kunvarji Finstock Private Limited (SEBI Regi. No: INM000012564), as the Manager to the Offer ('Manager').
4. The Acquirer has appointed M/s. Bigshare Services Private Limited as the Registrar to the Offer has an office at S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai 400093, Maharashta, India. Tel. No.: +91-22-62638200; Email-Id: openoffer@bigshareonline.com ; Contact Person: Mr. Ajay Sangle.
5. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), BSE's website (www.bseindia.com).
6. In this DPS, all references to "INR" or "₹" are references to the Indian Rupee(s).
7. **THIS DETAILED PUBLIC STATEMENT IS ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF ACQUIRER**

KUNVARJI
SINCE 1960
Driven By Knowledge

Name : Kunvarji Finstock Private Limited
Registered Office Address : Block B, First Floor, Siddhi Vinayak Towers, Off S. G. Highway Road, Makarba, Ahmedabad, Gujarat - 380051
Corporate Office Address : 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway - Metro Station, Andheri(E), Mumbai, Maharashtra - 400093
Tel. No. : +91 22-69850000/ +91-79-66669000
Website : www.kunvarji.com
SEBI Reg. No. : INM000012564
Contact Person : Mr. Jiten Patel/ Mr. Prasann Bhatt
Email Id : mb@kunvarji.com

For and on behalf of the Acquirer
Sd/-
Mr. Hemant Amrish Parikh
Date : May 24, 2023
Place: Ahmedabad

www.readwhere.com

यूको बैंक (भारत सरकार का उपक्रम) **UCO BANK** (A Govt. of India Undertaking)
सम्मान आपके विश्वास का — Honours Your Trust

सम्मान आपके विश्वास का
शाखा : आस्ति प्रबंधन शाखा, 5, संसद मार्ग, नई दिल्ली-110001, ई-मेल : newamb@ucobank.co.in

कब्जा सूचना (प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(1) के तहत)

जबकि अधोहस्ताक्षरी, वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित के प्रवर्तन अधिनियम, 2002 (2002 का अधिनियम नं. 54) के तहत यूको बैंक, आस्ति प्रबंधन शाखा, भूतल, यूको बैंक बिल्डिंग, 5-संसद मार्ग, नई दिल्ली का अधिकृत प्राधिकारी होने के नाते एवं प्रतिभूत हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित धारा 13(2) के तहत प्रदत्त शक्तियों के उपयोग में कर्जदारों श्री मनोज कुमार शुक्ला पुत्र राम दुलारे शुक्ला तथा श्रीमती प्रतिमा शुक्ला पत्नी मनोज कुमार शुक्ला, निवासी : एफ-75, 2सरा तल, सेक्टर-39, नोएडा-201301, जी.बी. नगर, उ.प्र.-201301 को कथित सूचना की प्राप्ति से 60 दिनों के भीतर सूचना में उल्लिखित बकाया राशि 31.12.2016 तक रु. 47,13,604/- (रुपये सैंतालीस लाख तेरह हजार छः सौ चार मात्र) तथा 31.12.2016 से भावी ब्याज, आकस्मिक व्यय, लागत प्रभारों आदि का पुनर्भुगतान करने के लिए कहते हुए 06.02.2017 को एक माँग सूचना निर्गत की थी।

कर्जदार/जमानती द्वारा राशि के पुनर्भुगतान में असफल होने के कारण, एतद्वारा कर्जदारों/जमानतियों/बंधककर्ताओं को तथा जनसामान्य को सूचित किया जाता है कि अधोहस्ताक्षरी ने कथित नियमों के नियम 8 के साथ पठित कथित अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों के उपयोग में नीचे वर्णित सम्पत्ति पर 20 मई, 2023 को भौतिक कब्जा कर लिया है।

प्रतिभूत आस्तियों को छुड़ाने के लिए उन्हें उपलब्ध समय-सीमा के परिप्रेक्ष्य में कर्जदारों का ध्यन अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है।

विशेष रूप से कर्जदारों/जमानतियों को तथा जनसामान्य को एतद्वारा सम्पत्ति के साथ कोई संव्यवहार न करने की चेतावनी दी जाती है और सम्पत्ति के साथ किसी प्रकार का संव्यवहार 31.12.2016 तक रु. 47,13,604/- (रुपये सैंतालीस लाख तेरह हजार छः सौ चार मात्र) तथा 31.12.2016 से भावी ब्याज, आकस्मिक व्यय, लागत प्रभारों के लिए यूको बैंक, आस्ति प्रबंधन शाखा, भूतल, यूको बैंक बिल्डिंग, 5-संसद मार्ग, नई दिल्ली के प्रभार का विषय होगा।

अचल सम्पत्ति का विवरण

यूनिट नं. 2003, 2सरा तल पर स्थित इक्विटेबल बंधक सम्पत्ति का समस्त भाग, जीनियस, कॉमर्शियल प्लॉट नं. 1, वसुन्धरा प्लाजा, सेक्टर-5, वसुन्धरा, गाजियाबाद, उत्तर प्रदेश पर स्थित, माप क्षेत्रफल 900 वर्ग फीट यानी 83.61 वर्ग मीटर (त्रिपक्षीय अनुबंध के तहत)

दिनांक : 20.05.2023, स्थान : नई दिल्ली — अधिकृत प्राधिकारी, यूको बैंक

यूको बैंक (भारत सरकार का उपक्रम) **UCO BANK** (A Govt. of India Undertaking)
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सम्मान आपके विश्वास का
शाखा : आस्ति प्रबंधन शाखा, 5, संसद मार्ग, नई दिल्ली-110001, ई-मेल : newamb@ucobank.co.in

कब्जा सूचना (प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(1) के तहत)

जबकि अधोहस्ताक्षरी, वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित के प्रवर्तन अधिनियम, 2002 (2002 का अधिनियम नं. 54) के तहत यूको बैंक, आस्ति प्रबंधन शाखा, भूतल, यूको बैंक बिल्डिंग, 5-संसद मार्ग, नई दिल्ली का अधिकृत प्राधिकारी होने के नाते एवं प्रतिभूत हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित धारा 13(2) के तहत प्रदत्त शक्तियों के उपयोग में कर्जदारों श्री कमलेश्वर नाथ सिंह पुत्र, रामानुज सिंह और श्रीमती पूनम सिंह पत्नी कमलेश्वर नाथ सिंह, निवासी फ्लैट नं. बी060104, एबोनी ग्रीन्स क्रेसेंट पार्क, एनएच-24, लाल कुनन बामटेला गांव, गाजियाबाद को कथित सूचना की प्राप्ति से 60 दिनों के भीतर सूचना में उल्लिखित बकाया राशि 30.09.2017 तक रु. 27,75,937.85/- (रुपये सत्ताईस लाख पिचहत्तर हजार नौ सौ सैंतीस एवं पिचासी पैसे मात्र) (29.09.2017 तक ब्याज शामिल) तथा 30.09.2011 से भावी ब्याज, आकस्मिक व्यय, लागत प्रभारों आदि का पुनर्भुगतान करने के लिए कहते हुए 06.02.2017 को एक माँग सूचना निर्गत की थी।

कर्जदार/जमानती द्वारा राशि के पुनर्भुगतान में असफल होने के कारण, एतद्वारा कर्जदारों/जमानतियों/बंधककर्ताओं को तथा जनसामान्य को सूचित किया जाता है कि अधोहस्ताक्षरी ने कथित नियमों के नियम 8 के साथ पठित कथित अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों के उपयोग में नीचे वर्णित सम्पत्ति पर 20 मई, 2023 को भौतिक कब्जा कर लिया है।

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विशेष रूप से कर्जदारों/जमानतियों को तथा जनसामान्य को एतद्वारा सम्पत्ति के साथ कोई संव्यवहार न करने की चेतावनी दी जाती है और सम्पत्ति के साथ किसी प्रकार का संव्यवहार 30.09.2017 तक रु. 27,75,937.85/- (रुपये सत्ताईस लाख पिचहत्तर हजार नौ सौ सैंतीस एवं पिचासी पैसे मात्र) (29.09.2017 तक ब्याज शामिल) तथा 30.09.2011 से भावी ब्याज, आकस्मिक व्यय, लागत प्रभारों के लिए यूको बैंक, आस्ति प्रबंधन शाखा, भूतल, यूको बैंक बिल्डिंग, 5-संसद मार्ग, नई दिल्ली के प्रभार का विषय होगा।

अचल सम्पत्ति का विवरण

क्रीसेंट पार्क इबोनी ग्रीन्स जी3 एनएच24, गाजियाबाद, उ.प्र. पर स्थित इक्विटेबल बंधक सम्पत्ति का समस्त भाग, फ्लैट नं. बी060101 सुपर एरिया 1375 वर्ग फीट/127.74 वर्ग मीटर, प्रथम तल, टॉवर बी06, ब्लॉक, परियोजना में स्थित (त्रिपक्षीय अनुबंध के तहत)

दिनांक : 20.05.2023, स्थान : नई दिल्ली — अधिकृत प्राधिकारी, यूको बैंक

ADITYA BIRLA CAPITAL

आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड

पंजीकृत कार्यालय : इंडियन रेयॉन कंपाउंड, वेरावल, गुजरात-362266
शाखा कार्यालय : जी कॉर्पोरेशन टेक पार्क, कसारवादावाली, घोड़बंदर रोड, ठाणे-400607 (महाराष्ट्र)

मांग सूचना
(प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3(1) के अंतर्गत)
वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(2) के अंतर्गत सूचना की वैकल्पिक सेवा

एतद्द्वारा निम्न वर्णितानुसार ऋणकर्ताओं को सूचित किया जाता है कि चूंकि उन्होंने **आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड (एबीएचएफएल)** से अपने द्वारा प्राप्त ऋण सुविधा के प्रतिभुगतान में चूक की है, इसीलिए आरबीआई दिशानिर्देशों के अनुसार कंपनी की बहियों में उनके ऋण खातों को अनिष्पादनीय परिसंपत्तियों के रूप में वर्गीकृत कर दिया गया है। इसके उपरांत, एबीएचएफएल ने उक्त ऋणकर्ताओं के अंतिम ज्ञात पतों पर वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (सरफॉएसि अधिनियम) की धारा 13(2) के अंतर्गत मांग सूचनाएं निर्गत की थीं, जिनमें उनसे उक्त मांग सूचनाओं में उल्लेखितानुसार उपर्युक्त राशि पर संविदागत दर पर भावी ब्याज तथा आकस्मिक व्ययों, लागत, शुल्कों, इत्यादि के साथ संपूर्ण बकाया राशि का प्रतिभुगतान करने के लिए कहा गया था और उनसे इसकी मांग की गई थी। हालांकि मांग सूचना, प्रतिभूति हित (प्रवर्तन) नियमावली 2002 (सरफॉएसि नियमावली) के नियम 3 के अनुसार, प्रकाशन के माध्यम से भी प्रसारित की जा रही है:

क्र सं	ऋणकर्ता/सह-ऋणकर्ता एवं गारंटर/सह-गारंटर का नाम तथा पता और ऋण खाता संख्या	एनपीए तिथि	मांग सूचना की तिथि	मांग सूचना के अनुसार/तिथि के अनुसार देयराशि
1.	1. हितेंद्र यादव, विला नंबर 32, राइज रिजॉर्ट रेजिडेंसी, प्लॉट नंबर एससी-01, स्ट्रीट नंबर 05, स्पोर्ट्स सिटी टेकजोन-IV, ग्रेटर नोएडा, उत्तर प्रदेश-201308, 2. सीमा यादव विला नंबर 32, राइज रिजॉर्ट रेजिडेंसी, प्लॉट नंबर एससी-01, स्ट्रीट नंबर 05, स्पोर्ट्स सिटी टेकजोन-IV, ग्रेटर नोएडा, उत्तर प्रदेश-201308, 3. कृष्णा यादव विला नंबर 32, राइज रिजॉर्ट रेजिडेंसी, प्लॉट नंबर एससी-01, स्ट्रीट नंबर 05, स्पोर्ट्स सिटी टेकजोन-IV, ग्रेटर नोएडा, उत्तर प्रदेश-201308, 4. पी.जे. एंड कंपनी विला नंबर 32, राइज रिजॉर्ट रेजिडेंसी, प्लॉट नंबर एससी-01, स्ट्रीट नंबर 05, स्पोर्ट्स सिटी टेकजोन-ष्अ, ग्रेटर नोएडा, उत्तर प्रदेश-201308, 5. हितेंद्र यादव डब्ल्यूजेड-2सी, एम.सी.डी. स्कूल के पास, शकूर पुर गाँव, उत्तर पश्चिम, दिल्ली-110034, 6. सीमा यादव डब्ल्यूजेड-2सी, एम.सी.डी. स्कूल के पास, शकूर पुर गाँव, उत्तर पश्चिम, दिल्ली-110034, 7. कृष्णा यादव डब्ल्यूजेड-2सी, एम.सी.डी. स्कूल के पास, शकूर पुर गाँव, उत्तर पश्चिम, दिल्ली-110034, 8. पी. जे. एंड कंपनी डब्ल्यूजेड-2सी, एम.सी.डी. स्कूल के पास, शकूर पुर गाँव, उत्तर पश्चिम, दिल्ली-110034, 9. सीमा यादव मकान नं. डब्ल्यूजेड-2सी, एम.सी.डी. स्कूल के पास, शकूर पुर गाँव, सरस्वती विहार, उत्तर पश्चिम, दिल्ली-110034, 10. पी.जे. एंड कंपनी भू तल, डब्ल्यूजेड-2सी, एम.सी.डी. स्कूल के पास, शकूर पुर गाँव, उत्तर पश्चिम, दिल्ली-110034, **ऋण खाता संख्याः LNDELHL_-02180031673 और LNDELHL_-02180040001**	11.05.2023	19.05.2023 पुरानी सूचना दिनांकित 25.08.2022 वापस ले ली गयी है। इस प्रकाशन को प्रभावी सूचना के रूप में माना जाय।	रु. 1,14,15,310.21/- (रुपये एक करोड़ चौदह लाख पंद्रह हजार तीन सौ दस एवं इक्कीस पैसे मात्र) 12-05-2023 तक बकाया मूलधन, बकायों (प्रोद्भूतकृत विलंब शुल्कों सहित) एवं ब्याज के माध्यम से

अचल संपत्ति/बंधककृत संपत्तियों का विवरणः विला नं. 32, गली सं. 05, क्षेत्राधिमापन 3675 वर्ग फुट, भूखंडाकार 118.73 वर्ग मीटर, ''राइज रिजॉर्ट रेजिडेंसीज'' के रूप में, भूखंड सं. एससी-1, स्पोर्ट्स सिटी, टेक जोन-IV के समीपस्थ, ग्रेटर नोएडा, जनपद-गौतम बुद्ध नगर, उत्तर प्रदेश-201308 में स्थित है।

हम एतद्द्वारा यहा इसमें उल्लिखित ऋणकर्ता को बकाया राशि(यों) का राशि पर आकलित भावी ब्याज और लागत, शुल्को, व्ययों, इत्यादि के साथ इस सूचना की तिथि से 60 दिवसों के अंदर भुगतान करने का निर्देश देते हैं। भुगतान करने में विफल रहने पर हम प्रतिभूति हित प्रवर्तित करने को स्वतंत्र होंगे, जिसमें लागत एवं परिणामों से संबंधित संपूर्ण रूप में आपके जोखिम पर प्रतिभूत परिसंपत्ति का अधिग्रहण करने एवं उसका विक्रय करने की स्वतंत्रता सम्मिलित होगी और यह स्वतंत्रता यहीं तक सीमित नहीं होगी कृपया ध्यान दें कि सरफॉएसि अधिनियम की धारा 13(13) के अनुसार आप सभी को प्रतिबंधित किया जाता है कि आप कंपनी की पूर्व लिखित सहमति के बिना उपर्युक्त प्रतिभूत परिसंपत्तियों का विक्रय, पट्टा के माध्यम से अथवा अन्यथा हस्तांतरण नहीं कर सकेंगे। और यदि आपके द्वारा उक्त धारा का कोई उल्लंघन किया जाता है तो आपको सरफॉएसि अधिनियम की धारा 29 के अंतर्गत निर्धारितानुसार दांडिक प्रावधानों के अनुसार तथा/अथवा इस संबंध में उपलब्ध किसी अन्य विधिक प्रावधान के अनुसार तलब किया जाएगा।

कृपया ध्यान रखें कि अधिनियम की धारा 13 की उप-धारा (8) के अनुसार, यदि एबीएचएफएल की बकाया देयराशियों का एबीएचएफएल द्वारा उपगत समस्त लागतों, शुल्कों एवं व्ययों के साथ मिलाकर, विक्रय अथवा हस्तांतरण हेतु निर्धारित तिथि से पूर्व किसी भी समय एबीएचएफएल को भुगतान कर दिया जाता है तो एबीएचएफएल द्वारा प्रतिभूति परिसंपत्ति का विक्रय अथवा हस्तांतरण नहीं किया जाएगा, और एबीएचएफएल द्वारा प्रतिभूत परिसंपत्ति के हस्तांतरण अथवा विक्रय हेतु कोई भावी कदम नहीं उठाया जाएगा

दिनांक : 24-05-2023 — हस्ता./- प्राधिकृत अधिकारी
स्थान : दिल्ली — (आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड)

अधिग्रहण सूचना

एडलवेस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड

सीआईएनः U67100MH2007PLC174759
खुदरा मध्य एवं पंजी. कार्यालय : एडलवेस हाउस, ऑफ सी.एस.टी. रोड, कलीना, मुंबई-400098

जबकि, यहां नीचे वर्णित प्रतिभूत ऋणदाता के प्राधिकृत अधिकारी ने वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन (अधिनियम) 2002 के अंतर्गत और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के (नियम 3) के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, निम्न वर्णितानुसार एक मांग सूचना निर्गत की थी, जिसमें उधारकर्ताओं को सूचना में अंकित राशि का उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया था। प्रतिभूत ऋणदाताओं ने सरफॉएसि अधिनियम 2002 की धारा 5 के अंतर्गत यहां इसमें इसके बाद ईएआरसी के रूप में संदर्भित विभिन्न ट्रस्टों के ट्रस्टी के रूप में अपने आप/अपनी क्षमता के तहत कार्य करते हुये एडलवेस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड (इसके बाद ''ईएआरसी'' के रूप में संदर्भित) को वित्तीय परिसंपत्तियां भी सौंप दी हैं, जिनका अधिक विशिष्टतापूर्ण वर्णन यहां नीचे किया गया है। ईएआरसी ने प्रतिभूत ऋणदाताओं का कार्यभार ग्रहण कर लिया है और उधारकर्ता द्वारा प्राप्त की गयी वित्तीय सहायता के संदर्भ में रेखांकित हितों, गारंटियों, बंधकों के साथ वित्तीय परिसंपत्तियों के संबंध में प्रतिभूत ऋणदाता के समस्त अधिकार, स्वामित्व एवं हित ईएआरसी में निहित हो चुके हैं और ईएआरसी प्रतिभूत ऋणदाता के रूप में अपने समस्त अधिकारों का प्रयोग प्रारंभ करती है।

उधारकर्ता निर्धारित बकाया राशि का प्रतिभुगतान करने में विफल हो चुके हैं अतएव एतद्द्वारा उधारकर्ता तथा जनसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने एडलवेस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड के प्राधिकृत अधिकारी के रूप में, यहां इसमें निम्न विवरणित संपत्ति का, प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों के प्रयोगांतर्गत, प्रत्येक संपत्ति के समक्ष अंकित तिथि पर अधिग्रहण कर लिया है।

क्र. सं.	एसाइनर का नाम	ट्रस्ट का नाम	ऋण खाता संख्या	उधारकर्ता एवं सह-उधारकर्ता(ओं) के नाम	मांग सूचना की राशि एवं तिथि	अधिग्रहण की तिथि	अधिग्रहण की स्थिति
1.	एचडीबी फाइनेंशियल सर्विसेज लिमिटेड	ईएआरसी ट्रस्ट एससी-410	2314403	सतीश चंद (उधारकर्ता), प्रेमवती देवी (सह-उधारकर्ता) तथा रवींद्र कुमार (सह-उधारकर्ता)	12-10-2021 एवं रु. 33,50,492.64/-	18-मई-23	सांकेतिक अधिग्रहण
	संपत्ति का विवरण : बंधककृत संपत्ति के समस्त वह भाग तथा अंश जो संपत्ति सं./भूखंड/कोठी सं. आवासीय भूखंड सं. 6 के रूप में, क्षेत्रफल 34.844 वर्ग मीटर अथवा 41.66 वर्ग गज, पक्का बैग, हापुड़, जनपद गाजियाबाद में स्थित तथा निम्नानुसार परिसीमित है: पूर्व- भूखंड सं. 5, पश्चिम- भूखंड सं. 7, उत्तर- भूखंड सं. 17, दक्षिण- सड़क 40 फुट, विक्रय विलेख संख्या/वसिका सं. विक्रय विलेख सं. 2638 दिनांकित 28 नवंबर 1994 गाजियाबाद में पंजीकृत।						
2.	बजाज फाइनेंस लिमिटेड, बजाज हाउसिंग फाइनेंस लिमिटेड	ईएआरसी ट्रस्ट एससी-422	401HSL68635471, 401TSH0101162880 & 401FHP68591162	मनोज कुमार शर्मा (उधारकर्ता) शिखा शर्मा (सह-उधारकर्ता)	28.10.2022 एवं रु. 24,67,454.15/- एवं रु. 7,40,512.68/- एवं रु. 3,29,428.87/- एवं कुल रु. 35,37,395.70/-	18-मई-23	सांकेतिक अधिग्रहण
	संपत्ति का विवरण : ग्रेटर नोएडा, जिला गौतम बुद्ध नगर (यूपी) 201308 में स्थित आवासीय मकान नंबर 203, ब्लॉक-ए, सेक्टर-एमयू 01, आवंटन संख्या बीएचएस0672203 द्वारा, के समस्त वह भाग तथा अंश, जिसका क्षेत्रफल 70 वर्ग मीटर, कवर क्षेत्र 61.72 वर्ग मीटर है, जिसे ग्रेटर नोएडा औद्योगिक विकास प्राधिकरण द्वारा विधिवत आवंटित किया गया है तथा जो इस प्रकार परिसीमित है: उत्तर पूर्व- दक्षिण पूर्व के रूप में: प्रति उत्तर पश्चिमः पट्टा दक्षिण पश्चिमः योजना हस्तांतरण ज्ञापन संख्या संपत्ति/स्थानांतरण पत्र/2014/3090 दिनांक 25-08-2014 ग्रेटर नोएडा से लिया गया (स्थानांतरण विलेख 26 सितंबर, 2014 को निष्पादित किया गया जसप्रीत सिंह एवं मनोज कुमार शर्मा के बीच) तथा उक्त संपत्ति के संबंध में लीज डीड को ग्रेटर नोएडा प्राधिकरण द्वारा उप पंजीयक कार्यालय जी.बी. नगर में बही संख्या-1, जिल्द संख्या 13963, पृष्ठ संख्या 325/390 पर, दस्तावेज संख्या- 20688, दिनांक 20-08-2013 के तहत, उप-पंजीयक ग्रेटर नोएडा जिला जी.बी. नगर, उ.प्र. भारत के कार्यालय में, उपर्युक्त लेसी के पक्ष में पंजीकृत किया गया है।						
3.	बजाज फाइनेंस लिमिटेड, बजाज हाउसिंग फाइनेंस लिमिटेड	ईएआरसी ट्रस्ट एससी-422	4010HL48906395, 401BFR50416676 & 401FHL48906695	कौशल मिश्रा (उधारकर्ता) तथा रजनी शर्मा (सह-उधारकर्ता)	11.10.2022 रु. 62,56,217.01/- एवं रु. 9,29,591.56/- एवं रु. 11,77,688.08/- कुल रु. 83,63,496.65/-	18-मई-23	सांकेतिक अधिग्रहण
	संपत्ति का विवरण : आवासीय स्वामित्वधारक भूखंड सं. 538 के समस्त भाग तथा अंश जो भू तल पर है जिसका आवृत्त क्षेत्रफल 75 वर्ग मीटर है, जो शक्ति खण्ड-III, आवासीय कॉलोनी इंदिरापुरम, तहसील एवं जनपद गाजियाबाद, गाजियाबाद, उत्तर प्रदेश-201014 में स्थित तथा इस प्रकार परिसीमित है: उत्तर- भूखंड सं. 567, दक्षिण- 30 फुट चौड़ी सड़क, पूर्व- भूखंड सं. 537, पश्चिम- भूखंड सं. 539						
4.	बजाज फाइनेंस लिमिटेड, बजाज हाउसिंग फाइनेंस लिमिटेड	ईएआरसी ट्रस्ट एससी-422	H401HHL0178725, H401VPL0183968, H401VPL0395975, H401VPL0183961	योगेश कुमार शर्मा (उधारकर्ता) मनीषा शाक्य के साथ (सह-उधारकर्ता)	08.08.2022 एवं रु. 54,87,572.20/- एवं रु. 13,02,190.62/- एवं रु. 8,29,769.80/- एवं रु. 5,85,195.80/- कुल रु. 82,04,728.42/-	18-मई-23	सांकेतिक अधिग्रहण
	संपत्ति का विवरण : प्लॉट नंबर जीएच-07/बी, सेक्टर-137, नोएडा जिला गौतम बुद्ध नगर, उत्तर प्रदेश पिन कोड- 201305 में निर्मित ''अजनारा डैफोडिल'' के नाम से जाने जाने वाले जिला परिसर में स्थित टाउन-एन के 10वें तल पर स्थित आवासीय ड्वेलिंग यूनिट नं. एन-1004 के समस्त भाग तथा अंश, जिसका सुपर एरिया 1115 वर्ग फुट अर्थात् 103.62 वर्ग मीटर है, जिसमें कवर्ड एरिया 889.364 वर्ग फुट अर्थात् 82.65 वर्ग मीटर का है, जिसमें दो बीएचके शामिल हैं, जो एक साथ और आनुपातिक रूप से अविभाजित अविभाजित हित के साथ, संलग्न योजना के अनुसार उपपट्टे के आधार पर है, जिसे नोएडा प्राधिकरण द्वारा मैसर्स एमपीजी रियल्टी प्रा. लिमिटेड के माध्यम से विधिवत आवंटित किया गया है, जो योगेश कुमार शर्मा और मनीषा शाक्य के स्वामित्व में, पंजीकृत स्थानांतरण विलेख सह बिक्री विलेख संख्या - 8758, उप पंजीयक नोएडा में 11-03-2018 को पंजीकृत हुये, अनुसार है।						
5.	एचडीबी फाइनेंशियल सर्विसेज लिमिटेड	ईएआरसी ट्रस्ट एससी- 410	1253971	भावना सिंघल (उधारकर्ता) सौरभ सिंघल (सह-उधारकर्ता) तथा कमलेश सिंघल (सह-उधारकर्ता) के साथ	21.04.2004 एवं रु. 49,72,563.77/-	18-मई-23	सांकेतिक अधिग्रहण
	संपत्ति का विवरण : संपत्ति के समस्त भाग तथा अंशः- ''एक आवासीय मकान नगर पालिका सं. 107 (पुराना) और 676 (नया), क्षेत्रफल 90 वर्ग गज पीआर 75.28 वर्ग मीटर जो बुर्ज मोहल्ला, हापुड़ यूपी में स्थित तथा इस प्रकार परिसीमित है: पूर्व- मदन लाल का मकान, पश्चिम- 10'' चौड़ी सड़क, उत्तर- दीपक कुमार का मकान, दक्षिण- श्रीमती संतोष का मकान। बिक्री विलेख संख्या / वसिका संख्या बिक्री विलेख संख्या 3728 दिनांक 19 जून 2006 हापुड़ में पंजीकृत अनुसार।						

स्थान : एनसीआर — हस्ता./- प्राधिकृत अधिकारी
दिनांक : 24-05-2023 — एडलवेस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड

Edelweiss Asset Reconstruction

TENNECO

FEDERAL-MOGUL GOETZE (INDIA) LIMITED

Regd. Office: DLF Prime Towers, 10 Ground Floor, F - 79 & 80, Okhla Phase-I, New Delhi-110020, Corp off. 10th Floor, Paras Twin Towers "Tower B" Golf Course Road, Sector 54, Gurugram-122002 Website: **www.federalmogulgoetzeindia.net**, CIN : L74899DL1954PLC002452
E mail : **investorgrievance@tenneco.com** Phone/Fax: + 91 11 - 49057597

Statement of standalone and consolidated financial results for the quarter and year ended 31 March 2023

(Rs. in lacs except per share data)

Sl No.	Particulars	Standalone					Consolidated				
		Quarter ended 31 March 2023 (Refer note-4)	Quarter ended 31 December 2022 (Unaudited)	Quarter ended 31 March 2022 (Refer note-4)	Year ended 31 March 2023 (Audited)	Year ended 31 March 2022 (Audited)	Quarter ended 31 March 2023 (Refer note-4)	Quarter ended 31 December 2022 (Unaudited)	Quarter ended 31 March 2022 (Refer note-4)	Year ended 31 March 2023 (Audited)	Year ended 31 March 2022 (Audited)
1.	Total Income from operations	40,329.85	38,665.25	35,078.90	160,854.23	132,197.67	40,969.56	39,333.51	35,553.69	163,413.87	134,261.97
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	3,566.82	3,320.90	2,482.42	12,896.16	7,097.13	4,010.08	3,700.86	2,940.83	14,104.57	8,056.42
3.	Net Profit / (Loss) for the period (before Tax, after Exceptional and/or Extraordinary items)	3,566.82	3,320.90	2,482.42	12,896.16	7,097.13	4,010.08	3,700.86	2,940.83	14,104.57	8,056.42
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	2,876.90	2,313.77	1,907.79	9,723.17	5,275.34	3,421.28	2,586.74	2,243.57	10,738.26	5,882.07
5.	Total Comprehensive Income for the period [Comprising profit for the period (after tax) and other comprehensive income (after tax)]	2,750.58	2,313.77	2,012.69	9,596.85	5,380.24	3,294.03	2,586.74	2,352.64	10,611.01	5,991.14
6.	Equity Share Capital	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21
7.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)										
	Basic (In Rs) :	5.17	4.16	3.43	17.48	9.48	6.15	4.65	3.71	18.13	9.71
	Diluted (In Rs) :	5.17	4.16	3.43	17.48	9.48	6.15	4.65	3.71	18.13	9.71

Note:
1. The above result is an extract of the detailed format of financial results filed with the Stock Exchange under Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the these Financial Results are available on the website of the company (http://www.federalmogulgoetzeindia.net/web/index.html).
2. The above financial results of the Company have been reviewed by the Audit Committee and thereafter have been approved by the Board of Directors at their meeting held on 22 May 2023.
3. The results have been prepared in accordance with the Indian Accounting Standards (Ind-AS) prescribed under section 133 of the companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
4. Figures for the quarter ended 31 March 2023 and 31 March 2022 are the balancing figures between the audited figures for the full financial year ended 31 March 2023 and 31 March 2022 and the published year to date figures upto the third quarter of the respective financial years.

Date: 22 May 2023
Place: Gurugram

For and on behalf of Board of Directors
Sd/-
(Vinod Kumar Hans)
Managing Director
DIN- 03328309

Chola — Enter a better life

चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड

कार्पोरेट कार्यालय : नंबर 2, 'डेयर हाउस' प्रथम तल, एन.एस.सी. बोस रोड, चेन्नई-600 001
शाखा कार्यालय : प्रथम एवं द्वितीय तल, प्लॉट नंबर 6, मेन पूसा रोड, करोल बाग, नई दिल्ली-110005
कॉन्टैक्ट नंबर : श्री सुधीर तोमर, मोबाइल नंबर 9818460101

अचल सम्पत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना

वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 9(1) के परंतुक के तहत अचल आस्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना।

एतद्द्वारा सर्वसाधारण को और विशेष रूप से कर्जदार/सह-कर्जदार/बंधकदता(ओं) को सूचना दी जाती है कि प्रतिभूत लेनदार के पास बंधक निम्नवर्णित अचल सम्पत्तियां, जिनका सांकेतिक/भौतिक कब्जा चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड इसमें आगे चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड कही जाएगी, के प्राधिकृत अधिकारी द्वारा लिया जा चुका है। प्रतिभूत आस्तियां "जैसा है जहां है", "जो है जैसा है" तथा "जो भी है वहां है" आधार पर ई-नीलामी के माध्यम से बेची जाएंगी।

एतद्द्वारा सर्वसाधारण को सूचना दी जाती है कि हम ई-नीलामी का संचालन वेबसाइट https://chola-lap.procure247.com/ के माध्यम से करेंगे।

क्र. सं.	खाता संख्या तथा कर्जदार, सह-कर्जदार, बंधकदाताओं का नाम	धारा 13(2) के तहत मांग सूचना की तिथि एवं राशि	सम्पत्ति/सम्पत्तियों का वर्णन	सुरक्षित मूल्य, धरोहर राशि जमा एवं बोली वृद्धि राशि (रू. में)	ई-नीलामी की तिथि एवं समय, ईएमडी जमा की अंतिम तिथि, निरीक्षण की तिथि
1.	**ऋण खाता सं. X0HEEDL00001577089,** **1. देश बन्धु** 160/30, गली नंबर 3, रामेश्वर नगर, नई दिल्ली-110019 **2. ज्योति गुप्ता** 160/30, गली नंबर 3, रामेश्वर नगर, नई दिल्ली-110019	15-02-2022 रू. 18,85,325.53/- **कब्जा का प्रकार** सांकेतिक	सम्पत्ति सं. 160 का सम्पूर्ण प्रथम तल, छत के अधिकार नहीं (उक्त पोर्शन), परिमाप 91 वर्ग गज, (पुराना नंबर 45 ए), खसरा नंबर 39 का भाग, जो ग्राम आजादपुर, कालोनी रामेश्वर नगर के नाम से ज्ञात, गली नंबर 3, आजादपुर, दिल्ली में स्थित है और निम्नानुसार परिबद्ध है :- पूरब : सम्पत्ति सं. 44, पश्चिम : अन्य की सम्पत्ति, उत्तर : उक्त सम्पत्ति का बाकी हिस्सा, दक्षिण : गली	रू. 48,00,000/- रू. 4,80,000/- रू. 50,000/-	29-06-2023 पूर्वा. 11.00 बजे से अप. 01.00 बजे तक 28-06-2023 पूर्वा. 10.00 बजे से अप. 05.00 बजे तक भेंट के निर्धारित समयानुसार
2.	**ऋण खाता सं. X0HEDHE00001353131,** **1. हरीश कुमार** जी-83 ए, विजय नगर, सेक्टर-9, गाजियाबाद, उत्तर प्रदेश-201001 **2. अजय ढींगरा** जी-83 ए, विजय नगर, सेक्टर-9, गाजियाबाद, उत्तर प्रदेश-201001 **3. लता ढींगरा

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited ***("BSE")*** the Securities and Exchange Board of India ***("SEBI")*** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. **Information about the Acquirer**

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail Id: hapoffice399@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Valshali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-II, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. **Information about the Promoter Sellers**

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations, made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. **Information about the Target Company**

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 8, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India, Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Officer	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. **DETAILS OF THE OFFER**

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	**No. of Equity Shares**	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	**No. of Equity Shares**	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	**No. of Equity Shares**	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(**Source:** www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. - IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations.
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only) **("Maximum Consideration")**.
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-II, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No. 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of wilful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to

कर्नाटक में सत्ता बंटवारे पर बयानबाजी से गरमाया माहौल

बंगलुरु, 23 मई (भाषा)।

कर्नाटक की नवगठित सरकार के एक वरिष्ठ मंत्री ने कहा कि सिद्धरमैया पांच साल के लिए मुख्यमंत्री बने रहेंगे। इसने सत्तारूढ़ दल कांग्रेस में कुछ हलचल पैदा कर दी है।

इस तरह की अटकलें हैं कि कांग्रेस आलाकमान ने कर्नाटक में सरकार गठन से पहले गतिरोध तोड़ने के लिए सिद्धरमैया और

मंत्री बोले, सिद्धरमैया पांच साल तक रहेंगे मुख्यमंत्री, शिवकुमार ने कहा, आलाकमान देखेगा।

प्रदेश कांग्रेस प्रमुख डीके शिवकुमार के बीच 'सत्ता बंटवारा या बारी-बारी से मुख्यमंत्री बनने' की व्यवस्था कराई थी। इसी के तहत सिद्धरमैया को मुख्यमंत्री और शिवकुमार को उपमुख्यमंत्री बनाया गया है। अटकलें हैं कि शिवकुमार ढाई साल के बाद या 2024 के लोकसभा चुनाव के पश्चात मुख्यमंत्री का पद संभालेंगे। सोमवार को मंत्री एमबी पाटिल ने कहा कि मुख्यमंत्री सिद्धरमैया पांच साल का कार्यकाल पूरा करेंगे। मंत्री के बयान से अप्रसन्न दिखे शिवकुमार ने सिर्फ इतना कहा कि इसे आलाकमान देखेगा जबकि बंगलुरु ग्रामीण से सांसद उनके भाई डीके सुरेश ने कहा कि वह पाटिल के बयान पर तीखी प्रतिक्रिया दे सकते हैं लेकिन वह ऐसा नहीं करेंगे। पाटिल से मैसूरु में पूछा गया था कि क्या सिद्धरमैया पांच साल के लिए मुख्यमंत्री बने रहेंगे या सत्ता बंटवारे को लेकर कोई फार्मूला है? इस पर उन्होंने कहा, 'सिद्धरमैया पांच साल के मुख्यमंत्री होंगे। अगर सत्ता बंटवारा या कुछ और होता तो, हमारा नेतृत्व आपको (मीडिया) को बताता। ऐसी कोई चीज नहीं है।

उपराष्ट्रपति धनखड़ 17 जून को राष्ट्रीय जल पुरस्कार प्रदान करेंगे

नई दिल्ली, 23 मई (भाषा)।

उपराष्ट्रपति जगदीप धनखड़ 17 जून को 40 से अधिक विजेताओं को राष्ट्रीय जल पुरस्कार प्रदान करेंगे। जलशक्ति मंत्रालय ने कहा कि चतुर्थ राष्ट्रीय जल पुरस्कार, 2022 के लिए संयुक्त विजेताओं सहित 41 विजेताओं का चयन किया गया है। पुरस्कारों में 'सर्वश्रेष्ठ राज्य', 'सर्वश्रेष्ठ जिला', 'सर्वश्रेष्ठ ग्राम पंचायत', 'सर्वश्रेष्ठ शहरी स्थानीय निकाय', 'सर्वश्रेष्ठ विद्यालय', 'सर्वश्रेष्ठ मीडिया', 'कैंपस उपयोग के लिए सर्वश्रेष्ठ संस्थान', 'सर्वश्रेष्ठ जल उपयोगकर्ता संघ', 'सर्वश्रेष्ठ उद्योग', 'सीएसआर गतिविधियों के लिए सर्वश्रेष्ठ उद्योग' और 'सर्वश्रेष्ठ एनजीओ' सहित 11 श्रेणियां शामिल हैं।

उत्तरकाशी में अफीम की अवैध खेती नष्ट की गई

उत्तरकाशी 23 मई (भाषा)।

उत्तराखंड में पुलिस और राजस्व विभाग की एक संयुक्त दल ने मंगलवार को उत्तरकाशी जिले के बड़कोट क्षेत्र के पुरोला में 2.2 हेक्टेअर जमीन पर अफीम की अवैध खेती को नष्ट करते हुए मामले में नौ लोगों के खिलाफ मामला दर्ज किया। यह जानकारी पुलिस ने दी।

पुलिस के अनुसार बड़कोट के पुलिस क्षेत्राधिकारी सुरेंद्र भंडारी के नेतृत्व में दल ने पुरोला के ग्राम चौपड़ा व कंसलाणा में छापेमारी की और इस दौरान 2.2 हेक्टेअर जमीन पर उगाई गई अफीम की अवैध खेती को नष्ट कर दिया। पुलिस ने बताया कि मामले में नौ लोगों के खिलाफ एनडीपीएस अधिनियम के तहत मुकद्मा दर्ज किया गया है। उत्तरकाशी को नशा-मुक्त बनाने के लिए पुलिस चरस, स्मैक व शराब तस्करी पर अकुंश लगाने के साथ ही अफीम की अवैध खेती करने वाले लोगों के खिलाफ भी कार्रवाई कर रही है।

सार्वजनिक नोटिस

इसके द्वारा सूचित किया जाता है कि मेरे मुवक्किल श्रीमती नीरू गुप्ता संपत्ति संख्या -नगर निगम संख्या T-334, पहली मंजिल (बिना छत के अधिकार के) गली नंबर 26, पुराना प्लॉट नंबर 27, क्षेत्रफल 83.60 वर्गमीटर गांव चौकी मुबारकबाद, आबादी के क्षेत्र में स्थित है, जिसे आँकार के रूप में जाना जाता है नगर-वी, वि नगर, दिल्ली मालिक हैं। और इस संपत्ति में श्रीमती निर्मल भारद्वाज की मृत्यु हो चुकी थी और श्रीमती नीरू गुप्ता के पास जीवित सदस्य प्रमाण पत्र (SMC) नहीं है।
यदि किसी अन्य दावे का उपरोक्त संपत्ति में कोई अधिकार है, तो उसे इस नोटिस के जारी होने की तारीख से 15 दिनों के भीतर अधोहस्ताक्षरी को सूचित करना चाहिए और इसकी सूचना देनी चाहिए।

Sd/-
SUBHASH GUPTA
ADVOCATE
MOB: 9910464710

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि मेरे मुवक्किलगण श्रीमति बलविन्दर कौर पत्नी श्री गुरमीत सिंह व श्री गुरमीत सिंह पुत्र श्री हरदीत सिंह निवासीगण सी.बी - 20 बी डीडीए फ्लेट हरी नगर, दिल्ली-110064 बाउम 50 व 54 वर्ष ने अपने पुत्र अमन दीप सिंह तथा उसकी पत्नी मीनाक्षी को अपनी समस्त चल-अचल सम्पत्ति से बेदखल करते है। क्योकि दोनों का व्यवहार मेरे मुवक्किलगण से ठीक नहीं हैं। भविष्य में उनकी किसी भी कार्यवाही की जिम्मेदारी मेरे मुवक्किलगण की नही होगी।

Sd/-
RAJENDRA PRATAP SINGH
Advocate
E. No. D/334/84

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि मेरी मुवक्किलगण श्रीमति सुषमा पहुजा पत्नी श्री जतिन पाहुजा और श्री प्रनीत पाहुजा, श्री विनीत पहुजा नेमी पुत्र एल श्रीमती विमला गुप्ता निवासी श्री सुरेन्द्र कुमार गुप्ता होने पर भूखण्ड संख्या-3060, 70.04 वर्ग मीटर, ग्राम कैला भोराझरी, एम गगन विहार मौजा बाग भोटेकलाँ, तहसील एवं जनपद गाजियाबाद उत्तर प्रदेश-201001 उनके पिता श्री सुरेंद्र कुमार के मृत्यु के पश्चात उत्तराधिकारी स्थानीय एवं उत्तराधिकारी होने का दावा कर रहे है। कोई भी व्यक्ति जो उपरोक्त संपत्ति के संबंध में किसी भी प्रकार के अधिकार, शीर्षक, दावे या हित, बंधक, प्रभार का दावा करे रखे है, वह लिखित रूप में आपत्ति या दावे अधिपत्र को सूचित करेगा। विज्ञप्त के, सी. विश्वा लॉयल्ट फोन नं.- 8899626442, 4E/9, दूसरी मंजिल, सेक्टर सादर अंसलपालम एक्सटेंशन-110005, vikshalgal@gmail.com मो-8899626442 पर संपर्क करें। इस नोटिस के प्रकाशन की तारीख से 7 दिनों की समाप्ति के बाद ऐसे किसी भी दावे या सूचना को बाधा कर दिया गया और/या छोड़ दिया माना समझा जाएगा और उस पर विचार नहीं किया जाएगा।

PUBLIC NOTICE

BE IT KNOWN TO all that my clients Sh. Krishan Lal Garg S/o Late Sh. Jagat Ram Garg and his wife Smt. Sulochna Garg R/o F-1743/44 JJ colony Tigri South Delhi -110080 have severed all their relations with their Daughter Namely Ritu Rani Alias Sapna Ansari W/o Shakeel Ansari and their children namely Sana (Daughter) and Chiku (Son) for all purposes and have disowned them from their all movable and immovable properties. If any person deals with them he/she shall do so at his/her own risk and cost and my clients shall not be responsible in any manner.

Sharad Chaturvedi (Advocate)
Ch.No: 485, Saket Court, New Delhi-17

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि श्रीमती सुनीता गोयल पत्नी स्वर्गीय श्री राम प्रकाश निवासीगण मकान संख्या E-376, जे० जी० कॉलोनी, कीर्ति नगर-2, बड़े स्कूल वाली गली, नागलोई दिल्ली-110041, ने अपने पुत्र अंशुल व उसकी पत्नी प्रिया को बच्चों सहित उनके द्वारा किए गये कुकर्मों, दुर्व्यवहार और दुर्भावनापूर्ण के कारण अपनी चल-अचल संपत्ति से बेदखल कर सभी पारिवारिक संबंध विच्छेद कर लिए हैं, और आज के बाद इस होगी का मेरी मुवक्किल के परिवार से कोई सम्बन्ध नहीं रहेगा तथा इन उपरोक्त लोगों पर कुछ भेज देना, पुलिस केस मुकदमेबाजी आदि की जवाब देही मेरी मुवक्किल की नहीं होगी तथा इसके लिये वे स्वयं जिम्मेदार होंगे।

सतेंद्र कुमार (अधिवक्ता) मो. 9871-[illegible] तीस हजारी कोर्ट, दिल्ली-110041

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि मेरे मुवक्किल नैनी प्रकाश नैनी पुत्र स्व० श्री पूरणमल नैनी निवासी मकान नं० 80 नैनी वाली गली रामपुरा दिल्ली-110035 अपने बेटे संत राम नैनी उसकी पत्नी लक्ष्मी नैनी व पौत्रों अंजलसी नैनी को अपनी सभी चल-अचल सम्पत्ति से बेदखल करते है तथा संबंध विच्छेद करते है। यदि कोई भी इनसे लेन-देन करेगा तो वह स्वयं जिम्मेदार होगा मेरे मुवक्किल वैद प्रकाश नैनी किसी भी प्रकार से जिम्मेदार नहीं होंगे।

Kartikay Bhaskar Advocate
Ph.: 9540089860 Off: Harsh Bala -123/9
Sant Nagar Burari, Delhi-110084

PUBLIC NOTICE

My clients Om Parkash S/o Sh. Ram Kishan and Vimla Devi W/o Om Parkash both R/o H.No.2362 B, Bawana Road, Near Anaj Mandi Extn., Narela, Delhi-110040, have debarred their son Sandeep and his wife Geeta Rani from their movable and immovable properties and have severed all relations from Sandeep and Geeta Rani due to their misconduct, bad behaviour and bad intentions. Any person dealing with them shall be doing so at his/her/their own risk, cost and responsibilities. My Clients shall not be liable and responsible for their any civil or criminal act or omission.

Sd/-
SANJEEV JAIN (Advocate)
Emrl No. D-226/91

PUBLIC NOTICE

My clients Prashant Shrivastava S/o Sunil Kumar Shrivastava R/o A-57, Maharani Enclave, Uttam Nagar, West Delhi-110059 severe all relations from his parents namely Sunil Kumar Shrivastava and mother namely Varsha Shrivastava as their relations is not upto the mark and their conduct is highly immoral and irresponsible. My client will not be responsible for their acts and conducts. The person who will deal with them will be sole responsible for that.

Sd/- AJAY KUMAR JHA
ADVOCATE
CH. NO- 303, DWARKA COURT, DELHI

PUBLIC NOTICE

It is for general information that my Client, Lalita w/o Ram Kishor R/o A-725, Madipur J.J. Colony New Delhi-63 have severed all relations with her son Purushottam S/o Ram Kishore R/o A-725, Madipur J.J. Colony New Delhi-63 due to his bad-habits, mis-behavior, & also debarred him from claiming any share in my movable & immovable property. Any body dealing with him shall do at his own risk. My client shall not be responsible for his acts and deeds in my manner. Kaushal Kumar Sharma (Advocate) Shop No. 2-A,SDM Compound, Nangloi,Delhi-41

PUBLIC NOTICE

My Client Smt. Mahender Kaur D/o Sh. Photo Singh W/o Sh. Harbhajan Singh R/o, H-36, Arya Samaj Road, Uttam Nagar, New Delhi -59 have lost her title documents of 100 Sq. Yds. built-up property bearing No. H-36, Arya Samaj Road, Kila No. 14, Uttam Nagar, New Delhi -59 i.e. GPA, Agreement to Sell, Affidavit, Possession Letter, Receipt and Will all notarized and all dated 24.11.1983 duly executed by Harbhajan Singh S/o Bachan Singh, New Delhi in favor of my client, police report in this regard has already been lodged.

DEVENDRA DAGAR (ADVOCATE)
B-8, DGS Block,
Tis Hazari Court, Delhi -110054

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि श्रीमती सुषमा पहुजा पत्नी श्री जतिन पाहुजा और श्री प्रनीत पाहुजा, श्री विनीत पहुजा नेमी पुत्र एल श्रीमती विमला गुप्ता निवासी श्री सुरेन्द्र कुमार गुप्ता होने पर भूखण्ड संख्या-3060, 70.04 वर्ग मीटर, ग्राम कैला भोराझरी, एम गगन विहार मौजा बाग भोटेकलाँ, तहसील एवं जनपद गाजियाबाद उत्तर प्रदेश-201001 उनके पिता श्री सुरेंद्र कुमार के मृत्यु के पश्चात उत्तराधिकारी स्थानीय एवं उत्तराधिकारी होने का दावा कर रहे है। कोई भी व्यक्ति जो उपरोक्त संपत्ति के संबंध में किसी भी प्रकार के अधिकार, शीर्षक, दावे या हित, बंधक, प्रभार का दावा करे रखे है, वह लिखित रूप में आपत्ति या दावे अधिपत्र को सूचित करेगा। विज्ञप्त के, सी. विश्वा लॉयल्ट फोन नं.- 8899626442, 4E/9, दूसरी मंजिल, सेक्टर सादर अंसलपालम एक्सटेंशन-110005, vikshalgal@gmail.com मो-8899626442 पर संपर्क करें। इस नोटिस के प्रकाशन की तारीख से 7 दिनों की समाप्ति के बाद ऐसे किसी भी दावे या सूचना को बाधा कर दिया गया और/या छोड़ दिया माना समझा जाएगा और उस पर विचार नहीं किया जाएगा।

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि श्रीमती नीरू गुप्ता संपत्ति संख्या -नगर निगम संख्या T-334, पहली मंजिल (बिना छत के अधिकार के) गली नंबर 26, पुराना प्लॉट नंबर 27, क्षेत्रफल 83.60 वर्गमीटर गांव चौकी मुबारकबाद, आबादी के क्षेत्र में स्थित है, जिसे आँकार के रूप में जाना जाता है नगर-वी, वि नगर, दिल्ली मालिक हैं। और इस संपत्ति में श्रीमती निर्मल भारद्वाज की मृत्यु हो चुकी थी और श्रीमती नीरू गुप्ता के पास जीवित सदस्य प्रमाण पत्र (SMC) नहीं है।
यदि किसी अन्य दावे का उपरोक्त संपत्ति में कोई अधिकार है, तो उसे इस नोटिस के जारी होने की तारीख से 15 दिनों के भीतर अधोहस्ताक्षरी को सूचित करना चाहिए और इसकी सूचना देनी चाहिए।

Sd/-
SUBHASH GUPTA
ADVOCATE
MOB: 9910464710

PUBLIC NOTICE

General Public is hereby informed that Smt. Gayatri w/o of Praduman, r/o at WZ-1586, Nangal Raya, New Delhi is claiming to be the absolute owner & in possession of back side portion of ground floor, without roof rights, area 151.2 sq. mtrs., app., on plot no - D-1/1, land area 302.4 sq. mtrs., Janakpuri, New Delhi having Property ID 117080300866100 since 2006 vide a Sale Deed no. 3822 of 21.02.2006, and is mortgaging the same to Fullerton India Credit Company Ltd. and therefore inviting any or all objections on its title or on creation of mortgage or on any knowledge of dispute, litigations, notices etc. in respect of the abovesaid Property with documentary evidence to Adv. Vikram Saw, 4E/9, 2nd Floor, Jhandewalan Ext- 110055 having mobile no. 9899836482 or at email - vikshalgal@gmail.com, o within 14 days from publication this notice.

PUBLIC NOTICE

It is certified that Late Ravi Kumar Roshan Lall Jain S/o Late Roshan Lall Jain R/o H.No. 9953-A, Street No. 45, Sarai Rohilla, New Delhi-110005 executed a will bearing Regn. No. 480 Book No.3 Vol No. 1638 on page 18 to 22 Dated 18.09.2020 in favour of Mr. Kamal Dewan S/o Late Sh. Dev Raj Dewan R/o 9992, Dewan Bhawan, Street No.2, Sarai Rohilla, New Rohtak Road, New Delhi-110005 and bequeathed all his moveable and immovable property to Mr. Kamal Dewan. Any objection about the above mentioned will is hereby appeal / notice to general public to contact / meet, me at my office Ch. No. 126, District Courts, Sonepat, Mob. 9254199999, 9812045050 within 30 days.

Sd/- Dated: 22.05.23
Kuldeep Singh Solanki
Advocate
(seal) P & H High Court
Enroll No. P-9541998
Ch. No.126, 126A Block-F
Distt Courts Complex Sonepat

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि श्रीमती सुषमा पहुजा पत्नी श्री जतिन पाहुजा और श्री प्रनीत पाहुजा, श्री विनीत पहुजा नेमी पुत्र एल श्रीमती विमला गुप्ता निवासी श्री सुरेन्द्र कुमार गुप्ता होने पर भूखण्ड संख्या-3060, 70.04 वर्ग मीटर, ग्राम कैला भोराझरी, एम गगन विहार मौजा बाग भोटेकलाँ, तहसील एवं जनपद गाजियाबाद उत्तर प्रदेश-201001 उनके पिता श्री सुरेंद्र कुमार के मृत्यु के पश्चात उत्तराधिकारी स्थानीय एवं उत्तराधिकारी होने का दावा कर रहे है। कोई भी व्यक्ति जो उपरोक्त संपत्ति के संबंध में किसी भी प्रकार के अधिकार, शीर्षक, दावे या हित, बंधक, प्रभार का दावा करे रखे है, वह लिखित रूप में आपत्ति या दावे अधिपत्र को सूचित करेगा। विज्ञप्त के, सी. विश्वा लॉयल्ट फोन नं.- 8899626442, 4E/9, दूसरी मंजिल, सेक्टर सादर अंसलपालम एक्सटेंशन-110005, vikshalgal@gmail.com मो-8899626442 पर संपर्क करें। इस नोटिस के प्रकाशन की तारीख से 7 दिनों की समाप्ति के बाद ऐसे किसी भी दावे या सूचना को बाधा कर दिया गया और/या छोड़ दिया माना समझा जाएगा और उस पर विचार नहीं किया जाएगा।

अदालती सूचना

IN THE COURT OF
SH. AJAY GULATI-I,
Addl. District Judge -(02); West, Delhi.
Room No. 127, 1st Floor, Tis Hazari Courts, Delhi.
Vide: PC No.:- 19/2023
PRABHJEET SINGH VS STATE & ORS.
CITATION UNDER SECTION 283(2) OF SUCCESSION A CT 1925

Whereas an application under the Indian Succession Act, 1925 for grant of probate of the Will or for Letters of Administration to the estate of **Late Sh. Harbans Singh S/o Late S. Tara Singh in respect of area measuring about 80 sq. yards, forming part of the property bearing no. WZ-25E, Krishna Park, Gali No. 11, Tilak Nagar, New Delhi, died on 09.11.2008 in Delhi has been made by Sh. Prabhjeet Singh S/o Late Sh. Harbans Singh R/O WZ-25E, Krishna Park, Gali No.11, Tilak Nagar, New Delhi-110018.**

Whereas the **18th day of August, 2023** has been fixed for hearing of the case. Notice is hereby given that any person having any interest in the Administration of the Estate of the said deceased may if he/she desires to appear in this court on the above said date and see the proceedings the Grant of Probate (or for Letter of Administration).
Given under my hand and the seal of this court on this day **22nd day of May, 2023.**

Seal
Sd/-
Addl. District Judge (-02)West, Delhi.

PUBLIC NOTICE

BE IT KNOWN TO ALL CONCERNED THAT my clients Sh. Sanjay Gupta and Sh. Vikas Aneja, R/o 5 Sri Nagar Extn. Delhi-110052 have already MORTGAGED with due consideration in respect of property bearing nos. Office Flat nos. 11,12 & 20, Block No. B-2, in Safdarjang and Office Flat Nos. 9, 10 & 19 Block No. B-2, in Safdarjang, New Delhi admeasuring 144.54 mtrs each totaling 289.08 mtrs situated in the layout plan of Safdarjang with its owner M/s Skyland Builders (P) Ltd., 69, Nehru Place, New Delhi through its promoter director cum authorized signatory Mr. Lalit Mohan Madhan, S/o Late Sh. D D Madhan, R/o E-108, Maalcha Marg, Chankyapuri and 13, South Drive, Chhatarpur, New Delhi as also B-67, Vasant Vihar, New Delhi in terms of the agreements executed and committed in writing to be executed. The mortgagee has utterly failed to pay the service charge since last 30 months. Anybody dealing with the aforesaid persons/ company with regard to the above said property shall do so on his/ her/ their own cost, risk and consequences. My clients shall not be held responsible for the same.

Sd/- NISHANT KUMAR DAS
ADVOCATE
Ch.No.: 17A, PATIALA HOUSE, NEW DELHI-110001

PUBLIC NOTICE

This is inform to General Public that Manoj Kumar and Mr. Sudhir Kumar s/o Sh. Lal Babu is owner in possession of Immovable Property area admeasuring 11.70 Sq. Mtrs comprised in One Shop Pvt. No. 2 on First Floor, upto ceiling without roof rights; having an area of about 11.70 Sq. Meters, (Size 6'*21), and common right to use entrance, passage on ground floor, bearing Part of Property No. 50, Ward No. III, situated at Gandhi Gali, Fateh Puri, Delhi-110006 as per Sale Deed Registration No. 11201, Dated: 09-09-2022. Mr. Manoj Kumar and Mr. Sudhir Kumar informed that following title deed mentioned below was lost misplaced and despite of their best efforts, he could not find the title deeds and Police complaint LR No. 240678/2023 dated 14/03/2023 has been lodged with the Police Station Crime Branch, Delhi SO No. 430 (2014 Delhi Police.

1. SALE DEED executed by Smt. Usha Rani in favour of Sh. Ankit Goel via Registration No. 7024, in Book No. 1, Vol No. 4991, on Page 148 to 155 dated 07-08-2013 registered in Sub-Registrar 1, New Delhi.

Now Manoj Kumar and Sudhir Kumar to create the equitable mortgage of the above mentioned property in favour of Axis Bank Ltd. New Delhi. Any person having any claim/objection in respect of the said property as and by way of sale, exchange, mortgage, charge, gift, trust, maintenance, inheritance, possession, lease, lien, easement, license or otherwise or finds any of the above contents to be untrue or incomplete are hereby requested to inform the same in writing thereof to the undersigned within a period of 15 days from the date of publication hereof, failing which it shall be presumed/construed that aforesaid property has clear marketable and transferable title and is free from all encumbrances. Any subsequent reference/claim objection in respect of the said property shall be deemed to have been waived and forfeited.

Dated: 24 May, 2023
Adv. Sunil Kumar
Ch. No. F-521, Vth Floor, Lawyers Chamber, Katkardooma Courts, Delhi-110032. M: 9312442115
e-mail:
suniladvocate78@yahoo.com
sunil.aequitaslawconsultants@gmail.com

PUBLIC NOTICE

This is in inform to Public that the advertisement regarding the missing covernotes along with Book Ids published on 11.12.2022 in Financial Express Delhi and Jansatta Delhi editions stand null & void. New the actual and correct Covernotes pertaining to The Oriental Insurance Company Ltd, Branch Office, 1893, Chandni Chowk,Delhi-110006 (Office Code 271602) & The Oriental Insurance Company Ltd,CBO-15, Sachdeva Tower, 5th Floor, Sector 8 , Rohini, Delhi-110085 (Office Code-215402) along with Book ID of The oriental insurance Co Ltd. have been found missing. Kindly note that Cover Note With following Numbers are invalid & hence insurance Co. will not be liable to pay any claim what so ever arising on from these.

FIRE	70010	270000428649	270000437044	270000534395	569255	
34854	270000566680	34960	41332	62294	215402242705	
270000230478	70013	270000428652	270000437058	270000534409	569257	
TO	270000566757	34961	270000437063	62299	215402242751	
270000230600	270000566765	270000428676	270000437068	270000534433	569259	
72085	70014	270000428683	270000437068	270000534435	215402242808	
270000230670	270000566788	34962	270000437071	270000534447	569261	
34844	270000566793	270000429712	41333	62296	215402242859	
270000230228	71360	270000429714	270000437076	270000534470	569263	
TO	270000566846	270000429724	41334	62297	215402242908	
270000230238	270000566847	34963	270000437115	270000534481	215402242907	
169031	71361	270000429728	41335	270000534483	619051	
270000195684	270000566867	34964	270000437138	270000534485	210000303565	
270000195688	71364	270000429751	270000437150	270000534487	210000303566	
TO	270000566950	270000429764	41336	270000534492	210000303568	
270000195700	71365	34965	270000437152	270000534495	210000303575	
MOTOR	270000566965	270000429785	270000437153	62299	619053	
44813	71366	270000429789	270000437154	270000534536	210000303615	
270000436570	270000566976	270000429792	270000437157	270000534542	210000303625	
44814	270000566986	34966	270000437158	64040	619054	
270000439002	270000566988	270000429835	270000437159	270000534579	210000303640	
270000439003	270000566999	270000429818	41337	270000534582	210000303643	
270000439005	71367	34967	270000437177	270000534583	619057	
270000439011	270000568015	270000429831	41338	64041	210000303718	
270000439013	71368	34968	270000437204	270000534607	619058	
270000439016	270000569030	270000429873	270000437220	TO	210000303760	
44815	270000569035	270000429875	41339	270000534625	210000303762	
270000439038	71369	34969	270000437244	64043	624770	
44821	270000569053	270000429882	43145	270000534657	210000310829	
270000439169	71371	34970	270000437379	270000534661	210000310847	
270000439200	270000569124	270000429902	270000437381	270000534669	624771	
44824	74559	270000429912	270000437392	270000534671	210000310871	
270000439272	270000569302	34971	43146	65160	624772	
44969	270000569304	270000429947	270000437411	270000534677	210000310884	
270000439310	270000569321	34972	270000437414	270000534683	210000310899	
44980	74567	270000429973	270000437418	270000534687	628291	
270000439687	270000569502	270000429975	43147	270000534691	210000311002	
270000439688	74568	34973	270000437435	270000534693	210000311007	
270000439600	270000569539	270000429984	270000437449	65161	210000311009	
44981	74571	270000429992	43149	270000534707	628293	
270000439608	270000569605	270000429995	270000437490	270000534725	210000311053	
270000439610	74575	34975	270000437492	65162	210000311067	
270000439617	270000569705	270000429936	270000437496	270000534726	210000311073	
45705	270000569725	270000429947	43410	270000534729	628297	
270000439830	74578	34979	270000438709	270000534745	210000311151	
270000439841	270000569778	270000429937	45705	270000534750	210000311164	
270000439845	270000569790	34982	270000439835	65164	628299	
45706	270000569793	270000429973	270000439836	270000534756	210000311199	
270000439852	78769	35707	46138	270000534800	210000311223	
270000439858	270000610059	270000427801	270000522188	65165	628301	
270000439870	270000610017	TO	270000522183	270000534803	210000311271	
45709	78770	270000427825	270000522198	65166	210000311275	
270000439935	270000610036	35704	46566	270000534839	628303	
270000439942	270000610044	270000429870	270000522780	270000534845	210000311303	
46133	270000610048	35706	270000522782	65169	210000311325	
270000522061	78772	270000429922	270000522783	270000534916	628306	
46134	270000610084	TO	270000522784	66565	210000311383	
270000522099	270000610089	270000429925	46568	270000568047	210000311388	
46137	78773	35797	270000522934	66566	210000311392	
270000522174	270000610116	270000429948	270000522939	270000568052	628308	
46140	78775	35880	46569	66573	210000311427	
270000522230	270000610157	270000433016	270000522984	270000568232	TO	
270000522236	270000610160	35881	46570	270000568233	210000311450	
46142	270000610162	270000433028	270000522988	270000568234	628309	
270000522290	270000610170	270000433048	270000522994	74574	210000311460	
270000522293	270000610177	35882	270000522997	270000569655	210000311475	
270000522296	78776	270000433062	46571	75442	631411	
270000522300	270000610177	270000433066	270000522915	270000569641	210000314042	
46143	78777	35863	46573	270000569642	210000314043	
270000522308	270000610206	270000433078	270000522969	270000569643	631412	
46144	270000610214	35865	270000522970	76443	210000314081	
270000522328	270000610216	270000433147	48140	270000569651	210000314083	
46145	78779	270000433148	270000531050	270000569671	631415	
270000522362	270000610283	35866	48143	76448	210000314129	
46146	78780	270000433152	270000531104	270000570000	TO	
270000522384	270000610287	270000433170	270000531113	76449	210000314150	
46147	270000610292	35867	48144	270000570007	631416	
270000522416	270000610300	270000433179	270000531135	76450	210000314156	
270000522421	78782	35868	48145	270000570047	TO	
46149	270000610335	270000433220	270000531150	76451	210000314176	
270000522470	270000610340	270000433221	270000531161	270000570073	631417	
46150	270000610349	35870	270000531171	76453	210000314185	
270000522492	78783	270000433274	48146	270000570112	TO	
46555	270000610355	35871	270000531191	76454	210000314200	
270000522602	78784	270000433276	270000531194	270000570141	631418	
270000522606	270000610381	270000433284	48147	270000570145	210000314203	
270000522610	270000610385	270000433285	270000531208	76458	TO	
270000522625	78785	270000433293	48148	270000570231	210000314229	
46556	270000610408	270000433300	270000531243	270000570246	632460	
270000522546	270000610411	35872	48149	76459	210000315039	
270000522549	270000610445	270000433321	270000531292	270000570266	210000315042	
46557	270000610449	270000433322	48150	270000570269	210000315044	
270000522583	78786	270000433323	270000531377	76461	210000315045	
270000522661	270000610454	270000433325	50390	270000570301	210000315049	
270000522662	270000610479	35874	270000531433	76466	632461	
46558	78787	270000433358	270000531438	270000570446	210000315053	
270000522588	270000610484	270000433368	50392	76468	210000315056	
270000522590	270000610477	35875	270000531439	270000570476	210000315067	
46560	270000610484	270000433382	50393	95133	210000315072	
270000522636	78788	270000433394	270000531453	111771	210000315079	
270000522637	270000610498	35877	270000531456	270000571201	632462	
270000522643	270000609823	270000433426	270000531475	TO	210000315080	
TO	80871	270000433447	50395	270000571225	210000315082	
270000522660	270000609841	270000433448	270000531502	111815	210000315094	
46562	80876	270000433473	270000531529	270000573417	210000315095	
270000522694	270000609898	270000433474	50396	270000573418	210000315098	
48152	80878	270000433476	270000531530	112138	632463	
270000531338	270000609988	270000433479	270000531544	270000573783	210000315102	
53842	84031	35879	270000531548	270000573785	210000315107	
270000532331	270000610546	270000433488	50397	270000573797	210000315114	
53845	85147	270000433490	270000531557	112141	210000315117	
270000532412	270000611428	270000433498	50402	270000573855	210000315122	
53846	270000611440	35883	270000531700	270000573859	MISC.	
270000532428	270000611445	270000434572	50404	112143	39765	
270000532432	100057	35886	270000531880	270000573906	270000290983	
53847	270000649000	270000434629	51414	270000573907	270000290986	
270000532461	270000649013	270000434638	270000531924	270000573914	270000290988	
53848	270000649014	35887	51415	270000573915	39767	
270000532487	270000649019	270000434660	270000531937	112144	270000290986	
53849	270000649020	270000434667	270000531938	270000573931	270000290987	
270000532513	100059	270000434670	270000531940	270000573939	270000290988	
53852	270000649053	35888	270000531944	112145	270000290923	
270000532585	270000649054	270000434693	270000531946	270000573961	45712	
270000532593	100061	270000434722	TO	270000573977	270000294628	
56751	270000649103	35890	270000531950	112147	270000294646	
270000532880	270000649107	270000434728	51417	270000574006	270000294649	
56752	270000649120	270000434736	270000531955

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited ***("BSE")*** the Securities and Exchange Board of India ***("SEBI")*** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. **Information about the Acquirer**

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail id: hapoffice399@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Vaishali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-II, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. **Information about the Promoter Sellers**

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations, made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. **Information about the Target Company**

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 6, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India, Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com.

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Officer	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. **DETAILS OF THE OFFER**

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights after declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	**No. of Equity Shares**	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	**No. of Equity Shares**	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	**No. of Equity Shares**	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(**Source:** www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. - IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023)*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only). **("Maximum Consideration")**.
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of wilful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to the

कर्नाटक में सत्ता बंटवारे पर बयानबाजी से गरमाया माहौल

बंगलुरु, 23 मई (भाषा)।

कर्नाटक की नवगठित सरकार के एक वरिष्ठ मंत्री ने कहा कि सिद्धरमैया पांच साल के लिए मुख्यमंत्री बने रहेंगे। इसने सत्तारूढ़ दल कांग्रेस में कुछ हलचल पैदा कर दी है।

इस तरह की अटकलें हैं कि कांग्रेस आलाकमान ने कर्नाटक में सरकार गठन से पहले गतिरोध तोड़ने के लिए सिद्धरमैया और

मंत्री बोले, सिद्धरमैया पांच साल तक रहेंगे मुख्यमंत्री, शिवकुमार ने कहा, आलाकमान देखेगा।

प्रदेश कांग्रेस प्रमुख डीके शिवकुमार के बीच 'सत्ता बंटवारा या बारी-बारी से मुख्यमंत्री बनने' की व्यवस्था कराई थी। इसी के तहत सिद्धरमैया को मुख्यमंत्री और शिवकुमार को उपमुख्यमंत्री बनाया गया है। अटकलें हैं कि शिवकुमार ढाई साल के बाद या 2024 के लोकसभा चुनाव के पश्चात मुख्यमंत्री का पद संभालेंगे। सोमवार को मंत्री एमबी पाटिल ने कहा कि मुख्यमंत्री सिद्धरमैया पांच साल का कार्यकाल पूरा करेंगे। मंत्री के बयान से अप्रसन्न दिखे शिवकुमार ने सिर्फ इतना कहा कि इसे आलाकमान देखेगा जबकि बंगलुरु ग्रामीण से सांसद उनके भाई डीके सुरेश ने कहा कि वह पाटिल के बयान पर तीखी प्रतिक्रिया दे सकते हैं लेकिन वह ऐसा नहीं करेंगे। पाटिल से मैसूरु में पूछा गया था कि क्या सिद्धरमैया पांच साल के लिए मुख्यमंत्री बने रहेंगे या सत्ता बंटवारे को लेकर कोई फार्मूला है? इस पर उन्होंने कहा, 'सिद्धरमैया पांच साल के मुख्यमंत्री होंगे। अगर सत्ता बंटवारा या कुछ और होता तो, हमारा नेतृत्व आपको (मीडिया) को बताता। ऐसी कोई चीज नहीं है।

उपराष्ट्रपति धनखड़ 17 जून को राष्ट्रीय जल पुरस्कार प्रदान करेंगे

नई दिल्ली, 23 मई (भाषा)।

उपराष्ट्रपति जगदीप धनखड़ 17 जून को 40 से अधिक विजेताओं को राष्ट्रीय जल पुरस्कार प्रदान करेंगे। जलशक्ति मंत्रालय ने कहा कि चतुर्थ राष्ट्रीय जल पुरस्कार, 2022 के लिए संयुक्त विजेताओं सहित 41 विजेताओं का चयन किया गया है। पुरस्कारों में 'सर्वश्रेष्ठ राज्य', 'सर्वश्रेष्ठ जिला', 'सर्वश्रेष्ठ ग्राम पंचायत', 'सर्वश्रेष्ठ शहरी स्थानीय निकाय', 'सर्वश्रेष्ठ विद्यालय', 'सर्वश्रेष्ठ मीडिया', 'कैंपस उपयोग के लिए सर्वश्रेष्ठ संस्थान', 'सर्वश्रेष्ठ जल उपयोगकर्ता संघ', 'सर्वश्रेष्ठ उद्योग', 'सीएसआर गतिविधियों के लिए सर्वश्रेष्ठ उद्योग' और 'सर्वश्रेष्ठ एनजीओ' सहित 11 श्रेणियां शामिल हैं।

उत्तरकाशी में अफीम की अवैध खेती नष्ट की गई

उत्तरकाशी 23 मई (भाषा)।

उत्तराखंड में पुलिस और राजस्व विभाग की एक संयुक्त दल ने मंगलवार को उत्तरकाशी जिले के बड़कोट क्षेत्र के पुरोला में 2.2 हेक्टेअर जमीन पर अफीम की अवैध खेती को नष्ट करते हुए मामले में नौ लोगों के खिलाफ मामला दर्ज किया। यह जानकारी पुलिस ने दी।

पुलिस के अनुसार बड़कोट के पुलिस क्षेत्राधिकारी सुरेंद्र भंडारी के नेतृत्व में दल ने पुरोला के ग्राम चौपड़ा व कंसलाणा में छापेमारी की और इस दौरान 2.2 हेक्टेअर जमीन पर उगाई गई अफीम की अवैध खेती को नष्ट कर दिया। पुलिस ने बताया कि मामले में नौ लोगों के खिलाफ एनडीपीएस अधिनियम के तहत मुकद्मा दर्ज किया गया है। उत्तरकाशी को नशा-मुक्त बनाने के लिए पुलिस चरस, स्मैक व शराब तस्करी पर अकुंश लगाने के साथ ही अफीम की अवैध खेती करने वाले लोगों के खिलाफ भी कार्रवाई कर रही है।

जनसत्ता क्लासीफाइड

सार्वजनिक नोटिस

इसके द्वारा सूचित किया जाता है कि मेरे मुवक्किल श्रीमती नीरू गुप्ता संपत्ति संख्या -नगर निगम संख्या T-334, पहली मंजिल (बिना छत के अधिकार के) गली नंबर 26, पुराना प्लॉट नंबर 27, क्षेत्रफल 83.60 वर्गमीटर गांव चौकी मुबारकबाद, आबादी के क्षेत्र में स्थित है, जिसे ऑकंार के रूप में जाना जाता है नगर-बी, त्रि नगर, दिल्ली मालिक हैं। और इस संपत्ति में श्रीमती निर्मल भारद्वाज की मृत्यु हो चुकी थी और श्रीमती नीरू गुप्ता के पास जीवित सदस्य प्रमाण पत्र (SMC) नहीं है।
यदि किसी अन्य दावे का उपरोक्त संपत्ति में कोई अधिकार है, तो उसे इस नोटिस के जारी होने की तारीख से 15 दिनों के भीतर अधोहस्ताक्षरी को सूचित करना चाहिए और इसकी सूचना देनी चाहिए।

Sd/-
SUBHASH GUPTA
ADVOCATE
MOB: 9910464710

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि मेरे मुवक्किलगण श्रीमति बलविन्दर कौर पत्नी श्री गुरमीत सिंह व श्री गुरमीत सिंह पुत्र श्री हरदीत सिंह निवासीगण सी.बी - 20 बी डीडीए फ्लेट हरी नगर, दिल्ली-110064 बाउन्ड 50 व 54 वर्ष ने अपने पुत्र अमन दीप सिंह तथा उसकी पत्नी मीनाक्षी को अपनी समस्त चल-अचल सम्पति से बेदखल करते है। क्योकि दोनों का व्यवहार मेरे मुवक्किलगण से ठीक नहीं हैं। भविष्य में उनकी किसी भी कार्यवाही की जिम्मेदारी मेरे मुवक्किलगण की नही होगी।

Sd/-
RAJENDRA PRATAP SINGH
Advocate
E. No. D/334/84

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि श्रीमती सुषमा पाहुजा पत्नी श्री अमित पाहुजा और श्री सुमीत पाहुजा, श्री विनीत पाहुजा सभी पुत्र एवं श्रीमती शिमा मुसी स्वर्गीय श्री सुरेन्द्र कुमार मृत्यु होने पर मृतक संख्या-3660, 78.64 वर्ग मीटर, ग्राम कलां मोहल्ला, राम नगर किराना मण्डी, ग्राम भटियारी, तहसील एवं जनपद गाजियाबाद उत्तर प्रदेश-201001 उनके पिता श्री सुरेंद्र कुमार के मृत्यु के पश्चात उत्तराधिकारी एवं उत्तराधिकारी होने का दावा कर रहे है। कोई भी व्यक्ति जो उपरोक्त संपत्ति के संबंध में किसी भी प्रकार के अधिकार, शीर्षक, दावे या हित, ऋणभार, प्रभार का दावा कर रहा है, वह निर्दिष्ट कार्य में आपत्ति या ही अधिकार को सूचित करेगा। विलम्ब के, सी. विधा लीगल कोन न- 9899638482, 48/9, दूसरी मंजिल, शहद साहब, ब्रह्मपालान एक्सटेंशन-110055, vikshalegal@gmail.com मो-9899638482 पर संपर्क करें। इस नोटिस के प्रकाशन की तारीख से 7 दिनों की समाप्ति के बाद ऐसे किसी भी दावे या सूचना को नकार कर दिया गया और/या छोड़ दिया गया माना जाएगा और उस पर विचार नहीं किया जाएगा।

सार्वजनिक सूचना

एतद्द्वारा इसे पैमाने पर जनता को एतद्द्वारा सूचित किया जाता है कि आवंटित प्लॉट नंबर 275, सेक्टर 1, क्षेत्रफल-18, 300 वर्ग मीटर का संपत्ति, जिला गौतमबुद्ध नगर, यूपी, लक्षमन में श्रीमती गीता उसा के स्वामित्व और अधिकार में कार्यरत लोक ट्रेड के संबंध पर पंजीकरण संख्या 11012, दिनांक 29.09.2020 द्वारा मंजूरित है। उक्त संपत्ति को एस.बी.आई., बैंक ए.सी.पी.सी. नोएडा, पार्टिसर्स ट्रेडिंग नई दिल्ली के साथ बंधक होने का प्रस्ताव है और उपरोक्त पार्टनर (ओं) के अनुसार उक्त संपत्ति सभी प्रकार के भार से मुक्त है। मैं, श्रीमती गीता उसा द्वारा मेरे उपरोक्त दावे के समर्थन में निम्नलिखित VEDA द्वारा मेरे मुवक्किल के पास में दी गई सभी किया गया है।

एतद्द्वारा यह अधिसूचित किया जाता है कि कोई भी व्यक्ति और/या संस्था, फर्म/कंपनी, सोसाइटी और/या बैंक के किसी भी संदर्भ, बैंक एकमुश्त/एकाधिक के संदर्भ, वैधिक संबंधन का कोई भी दावा करने वाला व्यक्ति, किसी भी आधार, भाग या उत्तराधिकार पर दावे और/या उस पर आपत्ति है तो वह इस सार्वजनिक नोटिस के प्रकाशन की तारीख के 15 दिनों के भीतर उपलब्धी लेखा/अंशों के भीतर के साथ अधोहस्ताक्षरी को इसकी सूचना दे सकता है। ऐसा न करने पर किसी भी अन्य व्यक्ति के पास आपत्तियों की अवहेलना कर दिया जाएगा और मैं दावा/समाप्ति दावित (ओं) का एक वास्तविक उल्लंघन के रूप में मेरे ग्राहक/संस्थित व्यवहार (ओं) उसके पक्ष में एवं उसके/उनके नामांकित व्यक्ति को/या प्रस्तावित किसी विलेख का निष्पादन कर बिक्री, गारंटी और प्रस्तावित किसी विलेख बिना किसी शेष, भार, शेष और साथ के साथ और विलंब दोष मूल्य जारण और मेरा प्रभाव किसी भी बैंक/वित्तीय संस्था के साथ न्यायसंगत पंजीकृत कराने के लिए स्वतंत्र है/है।

सत्यंद्र (अधिवक्ता)
चैंबर नंबर 561, 5वीं मंजिल,
साकेत कोर्ट, नई दिल्ली,

सार्वजनिक सूचना

आप सभी को ज्ञात हो कि मैं **विनोद कुमार रेवड़ी** पुत्र अमर नाथ रेवड़ी स्थायि बी-4/264-बी, प्रथम तल, जनता फ्लैट, लॉरेंस रोड, दिल्ली-110035 ने उक्त फ्लैट के प्रमाणित कागज जैसे मूल आवंटन पत्र, कब्जा पत्र, साइट कब्जा पर्ची, बिजली और पानी के कनेक्शन की एनओसी, जो कि खो गई है, के लिए आवेदन किया है। फाइल संख्या **J.204(728)88/NP/LR**, इस संबंध में पुलिस थाना अपराध शाखा दिल्ली में दिनांक 23/05/2023 को एक प्राथमिकी (एल.आर नं. 471759/2023) दर्ज की गई है। किसी भी अधिकार, हित का दावा करने वाला, कोई आपत्ति करने वाला व्यक्ति या मूल दस्तावेजों के कब्जा वाला व्यक्ति, इस नोटिस के प्रकाशन की तारीख से 15 दिनों के भीतर उपरोक्त नामित व्यक्ति के साथ उपरोक्त पते / फोन नंबर **9599144651** या उप निदेशक (एलएपी) आवास या निदेशक (आवास), डीडीए कार्यालय विकास सदन, नई दिल्ली के पास लिख सकता है / संपर्क कर सकता है।

सार्वजनिक सूचना

आप सभी को ज्ञात हो कि मैं **वी.एस.सुब्रमण्यम** पुत्र आर.सेलमोटियन स्वामि सी-6/170-ए प्रथम तल, एलआईजी फ्लैट, लॉरेंस रोड, दिल्ली-110035 ने उक्त फ्लैट के प्रमाणित कागज जैसे मूल आवंटन पत्र, कब्जा पत्र, साइट कब्जा पर्ची, बिजली और पानी के कनेक्शन की एनओसी, जो कि खो गई है, के लिए आवेदन किया है। फाइल संख्या **F.26(85)77/HB** इस संबंध में पुलिस थाना अपराध शाखा दिल्ली में दिनांक **23/05/2023** को एक प्राथमिकी (एल.आर नं. **471702/2023**) दर्ज की गई है। किसी भी अधिकार, हित का दावा करने वाला, कोई आपत्ति करने वाला व्यक्ति या मूल दस्तावेजों के कब्जे वाला व्यक्ति, इस नोटिस के प्रकाशन की तारीख से 15 दिनों के भीतर उपरोक्त नामित व्यक्ति के साथ उपरोक्त पते / फोन नंबर **9990985193** या उप निदेशक (एलएपी) आवास या निदेशक (आवास), डीडीए कार्यालय विकास सदन, नई दिल्ली के पास लिख सकता है / संपर्क कर सकता है।

PUBLIC NOTICE

Be It Known that my clients (1) SHARANJEET SINGH S/o Balbir Singh (2) TAJINDER KAUR W/o SHARANJEET SINGH and both R/o 25 East Punjabi Bagh Road No.7 Delhi-110026 have disowned and severed all their relation with their son namely INDER PAL SINGH and his wife SHRUTI ARORA debarred them from their movable and immovable properties/assets due to his mis-behaviour. Any body dealing with them in civil and criminal matter shall be doing at his/her/their Own risk, Cost and responsibility.

KAMAL SINGH (Advocate)
Enrl.No.D/748/2014

PUBLIC NOTICE

BE IT KNOWN TO all that my clients Sh. Krishan Lal Garg S/o: Late Sh. Jagat Ram Garg and his wife Smt. Sulochna Garg R/o F-1743/44 JJ colony Tigri South Delhi -110080 have severed all their relations with their Daughter Namely Ritu Rani Alias Sapna Ansari W/o Shakeel Ansari and their children namely Sana (Daughter) and Chiku (Son) for all purposes and have disowned them from their all movable and immovable properties. If any person deals with them he/she shall do so at his/her own risk and cost and my clients shall not be responsible in any manner.

Sharad Chaturvedi (Advocate)
Ch.No. 485, Saket Court, New Delhi-17

सार्वजनिक सूचना

आप सभी को ज्ञात हो कि मैं **जसबीर सिंह** पुत्र मेहरबान सिंह स्वामि बी.2/50-ए, रामदास एम.आईजी फ्लैट, लॉरेंस रोड, दिल्ली-110035 ने उक्त फ्लैट के प्रमाणित कागज जैसे मूल आवंटन पत्र, कब्जा पत्र, साइट कब्जा पर्ची, बिजली और पानी के कनेक्शन की एनओसी, जो कि खो गई है, के लिए आवेदन किया है। फाइल संख्या **M.55(4)81/HBMI** इस संबंध में पुलिस थाना अपराध शाखा दिल्ली में दिनांक **23/05/2023** को एक प्राथमिकी (**एल.आर नं. 471688/2023**) दर्ज की गई है। किसी भी अधिकार, हित का दावा करने वाला, कोई आपत्ति करने वाला व्यक्ति या मूल दस्तावेजों के कब्जे वाला व्यक्ति, इस नोटिस के प्रकाशन की तारीख से 15 दिनों के भीतर उपरोक्त नामित व्यक्ति के साथ उपरोक्त पते / फोन नंबर **9911111403** या उप निदेशक (एलएपी) आवास या निदेशक (आवास), डीडीए कार्यालय विकास सदन, नई दिल्ली के पास लिख सकता है / संपर्क कर सकता है।

PUBLIC NOTICE

My clients Om Parkash S/o Sh. Ram Kishan and Vimla Devi W/o Om Parkash both R/o H.No.2362 B, Bawana Road, Near Anaj Mandi Extn., Narela, Delhi-110040, have debarred their son Sandeep and his wife Geeta Rani from their movable and immovable properties and have severed all relations from Sandeep and Geeta Rani due to their misconduct, bad behaviour and bad intentions. Any person dealing with them shall be doing so at his/her/their own risk, cost and responsibilities. My Clients shall not be liable and responsible for their any civil or criminal act or omission.

Sd/-
SANJEEV JAIN (Advocate)
Emrl No. D-226/91

PUBLIC NOTICE

It is for general information that my Client, Lalita w/o Ram Kishor R/o A-725, Madipur J.J. Colony New Delhi-63 have severed all relations with her son Purushottam S/o Ram Kishore R/o A-725, Madipur J.J. Colony New Delhi-63 due to his bad-habits, mis-behavior, & also debarred him from claiming any share in my movable & immovable property. Any body dealing with him shall do at his own risk. My client shall not be responsible for his acts and deeds in my manner. Kaushal Kumar Sharma (Advocate) Shop No. 2-A,SDM Compound, Nangloi,Delhi-41

PUBLIC NOTICE

My clients Prashant Shrivastava S/o Sunil Kumar Shrivastava R/o A-57, Maharani Enclave, Uttam Nagar, West Delhi-110059 severe all relations from his parents namely Sunil Kumar Shrivastava and mother namely Varsha Shrivastava as their relations is not upto the mark and their conduct is highly immoral and irresponsible. My client will not be responsible for their acts and conducts. The person who will deal with them will be sole responsible for that.

Sd/- AJAY KUMAR JHA
ADVOCATE
CH. NO- 303, DWARKA COURT, DELHI

PUBLIC NOTICE

My Client Smt. Mahender Kaur D/o. Sh. Photo Singh W/o. Sh. Harbhajan Singh R/o. H-36, Arya Samaj Road, Uttam Nagar, New Delhi -59 have lost her title documents of 100 Sq. Yds. built-up property bearing No. H-36, Arya Samaj Road, Killa No. 14, Uttam Nagar, New Delhi -59 i.e. GPA, Agreement to Sell, Affidavit, Possession Letter, Receipt and Will all notarized and all dated 24.11.1983 duly executed by Harbhajan Singh S/o. Bachan Singh, New Delhi in favor of my client, police report in this regard has already been lodged.

DEVENDRA DAGAR (ADVOCATE)
B-6, BGS Block,
Tis Hazari Court, Delhi -110054

अदालती सूचना

IN THE COURT OF
SH. AJAY GULATI-I,
Addl. District Judge -(02), West, Delhi.
Room No. 127, 1st Floor, Tis Hazari Courts, Delhi.
Vide: PC No.:- 19/2023
PRABHJEET SINGH VS STATE & ORS.
CITATION UNDER SECTION 283(2) OF SUCCESSION A CT 1925

Whereas an application under the Indian Succession Act, 1925 for grant of probate of the Will or for Letters of Administration to the estate of **Late Sh. Harbans Singh S/o Late S. Tara Singh in respect of area measuring about 80 sq. yards, forming part of the property bearing no. WZ-25E, Krishna Park, Gali No. 11, Tilak Nagar, New Delhi, died on 09.11.2008 in Delhi has been made by Sh. Prabhjeet Singh S/o Late Sh. Harbans Singh R/O WZ-25E, Krishna Park, Gali No.11, Tilak Nagar, New Delhi-110018.**

Whereas the **18th day of August, 2023** has been fixed for hearing of the case. Notice is hereby given that any person having any interest in the Administration of the Estate of the said deceased may if he/she desires to appear in this court on the above said date and see the proceedings the Grant of Probate (or for Letter of Administration).
Given under my hand and the seal of this court on this day **22nd day of May, 2023.**

Seal
Sd/-
Addl. District Judge
(-02)West, Delhi.

PUBLIC NOTICE

General Public is hereby informed that Smt. Gayatri w/o of Praduman, r/o at WZ-1586, Nangal Raya, New Delhi is claiming to be the absolute owner & in possession of back side portion of ground floor, without roof rights, area 151.2 sq. mtrs. app., on plot no - D-1/1, land area 302.4 sq. mtrs., Janakpuri, New Delhi having Property ID 117080300866100 since 2006 vide a Sale Deed no. 3822 of 21.02.2006, and is mortgaging the same to Fullerton India Credit Company Ltd. and therefore inviting any or all objection/s on its title or on creation of mortgage or on any knowledge of dispute, litigations, notices etc. in respect of the abovesaid Property with documentary evidence to Adv. Vikram Saw, 4E/9, 2nd Floor, Jhandewalan Ext.- 110055 having mobile no. 9899638482 or at email - vikshalegal@gmail.com, p within 14 days from publication this notice.

PUBLIC NOTICE

It is certified that Late Ravi Kumar Roshan Lall Jain S/o Late Roshan Lall Jain R/o H.No. 9953-A, Street No. 45, Sarai Rohilla, New Delhi-110005 executed a will bearing Regn. No. 480 Book No.3 Vol No. 1638 on page 18 to 22 Dated 18.09.2020 in favour of Mr. Kamal Dewan S/o Late Sh. Dev Raj Dewan R/o 9992, Dewan Bhawan, Street No.2, Sarai Rohilla, New Rohtak Road, New Delhi-110005 and bequeathed all his moveable and immovable property to Mr. Kamal Dewan. Any objection about the above mentioned will is hereby appeal / notice to general public to contact / meet, me at my office Ch. No. 126, District Courts, Sonepat, Mob. 9254199999, 9812045050 within 30 days.

Sd/- Dated: 22.05.23
Kuldeep Singh Solanki
Advocate
Seal
P & H High Court
Enroll No. P-9541998
Ch. No.126, 126A Block-F
Distt Courts Complex Sonepat

PUBLIC NOTICE

BE IT KNOWN TO ALL CONCERNED THAT my clients Sh. Sanjay Gupta and Sh. Vikas Aneja, R/o 5 Sri Nagar Extn. Delhi-110052 have already MORTGAGED with due consideration in respect of property bearing nos. Office Flat nos. 11,12 & 20, Block No. B-2, in Safdarjang and Office Flat Nos. 9, 10 & 19 Block No. B-2, in Safdarjang, New Delhi admeasuring 144.54 mtrs each totaling 289.08 mtrs situated in the layout plan of Safdarjang with its owner M/s Skyland Builders (P) Ltd., 69, Nehru Place, New Delhi through its promoter director cum authorized signatory Mr. Lalit Mohan Madhan, S/o Late Sh. D D Madhan, R/o E-108, Maalcha Marg, Chankyapuri and 13, South Drive, Chhatarpur, New Delhi as also B-67, Vasant Vihar, New Delhi in terms of the agreements executed and committed in writing to be executed. The mortgagee has utterly failed to pay the service charge since last 30 months. Anybody dealing with the aforesaid persons/ company with regard to the above said property shall do so on his/ her/ their own cost, risk and consequences. My clients shall not be held responsible for the same.

Sd/- NISHANT KUMAR DAS
ADVOCATE
Ch.No.: 17A, PATIALA HOUSE, NEW DELHI-110001

PUBLIC NOTICE

This is inform to General Public that Manoj Kumar and Mr. Sudhir Kumar s/o Sh. Lal Babu is owner in possession of Immovable Property area admeasuring 11.70 Sq. Mtrs comprised in One Shop Pvt. No. 2 on First Floor, upto ceiling without roof rights, having an area of about 11.70 Sq. Meters, (Size 6"21), and common right to use entrance, passage on ground floor, bearing Part of Property No. 50, Ward No. III, situated at Gandhi Gali, Fateh Puri, Delhi-110006 as per Sale Deed Registration No. 11201, Dated: 09-09-2022. Mr. Manoj Kumar and Mr. Sudhir Kumar informed that following title deed mentioned below was lost misplaced and despite of their best efforts, he could not find the title deeds and Police complaint LR No. 240678/2023 dated 14/03/2023 has been lodged with the Police Station Crime Branch, Delhi SO No. 430 /2014 Delhi Police.

1. SALE DEED executed by Smt. Usha Rani in favour of Sh. Ankit Goel via Registration No. 7024, in Book No. 1, Vol No. 4991, on Page 148 to 155 dated 07-08-2013 registered in Sub-Registrar 1, New Delhi.

Now Manoj Kumar and Sudhir Kumar to create the equitable mortgage of the above mentioned property in favour of Axis Bank Ltd. New Delhi. Any person having any claim/objection in respect of the said property as and by way of sale, exchange, mortgage, charge, gift, trust, maintenance, inheritance, possession, lease, lien, easement, license or otherwise or finds any of the above contents to be untrue or incomplete are hereby requested to inform the same in writing thereof to the undersigned within a period of 15 days from the date of publication hereof, failing which it shall be presumed/construed that aforesaid property has clear marketable and transferable title and is free from all encumbrances. Any subsequent reference/claim objection in respect of the said property shall be deemed to have been waived and forfeited.

Dated: 24 May, 2023
Adv. Sunil Kumar
Ch. No. F-521, Vth Floor, Lawyers Chamber, Katkardooma Courts, Delhi-110032, M: 9312442115
e-mail: suniladvocate78@yahoo.com, sunil.aequitaslawconsultants@gmail.com

PUBLIC NOTICE

This is to inform to Public that the advertisement regarding the missing covernotes along with Book ids published on 11.12.2022 in Financial Express Delhi and Jansatta Delhi editions stand null & void. Now the actual and correct Covernotes pertaining to The Oriental Insurance Company Ltd. Branch Office, 1893, Chandni Chowk,Delhi-110006 (Office Code 271602) & The Oriental Insurance Company Ltd.CBO-15, Sachdeva Tower, 5th Floor, Sector 8 , Rohini Delhi-110085 (Office Code-215402) along with Book ID of The oriental insurance Co Ltd. have been found missing. Kindly note that Cover Note With following Numbers are invalid & hence insurance Co. will not be liable to pay any claim what so ever arising on from these.

FIRE	70010	270000439649	270000437044	270000534386	569255
34854	270000568880	34960	41332	62294	215402242795
270000230478	70013	270000428652	270000437058	270000534409	569257
TO	270000568757	34961	270000437063	62295	215402242751
270000230600	270000568765	270000428678	270000437066	270000534433	569259
72085	70014	270000428683	270000437069	270000534435	215402242808
270000230670	270000568780	34962	270000437071	270000534447	569261
34844	270000568793	270000428712	41333	62296	215402242859
270000230228	71360	270000428714	270000437076	270000534470	569263
TO	270000568846	270000428724	41334	62297	215402242906
270000230235	270000568847	34963	270000437115	270000534481	215402242907
169031	71361	270000428728	41335	270000534483	619051
270000195684	270000568867	34964	270000437138	270000534485	210000303565
270000195686	71364	270000428751	270000437150	270000534487	210000303568
TO	270000568950	270000428764	41336	270000534492	210000303588
270000195700	71365	34965	270000437152	270000534495	210000303575
MOTOR	270000568965	270000428785	270000437153	62299	619053
44813	71366	270000428789	270000437154	270000534536	210000303615
270000438976	270000568978	270000428792	270000437157	270000534542	210000303625
44814	270000568986	34966	270000437158	64040	619054
270000439002	270000568988	270000428805	270000437159	270000534579	210000303640
270000439003	270000568999	270000428816	41337	270000534582	210000303643
270000439006	71367	34967	270000437177	270000534583	619057
270000439011	270000569015	270000428831	41338	64041	210000303718
270000439013	71368	34968	270000437204	270000534607	619059
270000439015	270000569030	270000428873	270000437220	TO	210000303760
44815	270000569035	270000428875	41339	270000534635	210000303762
270000439039	71369	34969	270000437244	64043	624770
44821	270000569053	270000428882	43145	270000534657	210000310928
270000439199	71371	34970	270000437379	270000534661	210000310947
270000439200	270000569124	270000428902	270000437381	270000534669	624771
44824	71559	270000428913	270000437392	270000534671	210000310971
270000439272	270000569302	34971	43146	65160	624772
44969	270000569304	270000429947	270000437411	270000534677	210000310984
270000439316	270000569321	34972	270000437414	270000534683	210000310999
44980	74567	270000428973	270000437416	270000534687	626291
270000439587	270000569502	270000428975	43147	270000534691	210000311002
270000439588	74568	34973	270000437435	270000534693	210000311007
270000439600	270000569539	270000429984	270000437449	65161	210000311009
44981	74571	270000429992	43149	270000534707	626293
270000439608	270000569605	270000429995	270000437490	270000534725	210000311053
270000439616	74575	34975	270000437492	65162	210000311067
270000439617	270000569705	270000429538	270000437496	270000534726	210000311073
45705	270000569725	270000429547	43410	270000534729	626297
270000439838	74578	34976	270000438709	270000534745	210000311151
270000439841	270000569778	270000429637	45706	270000534750	210000311164
270000439845	270000569790	34982	270000439635	65164	626299
45706	270000569793	270000429713	270000439636	270000534796	210000311209
270000439852	78769	35707	46138	270000534800	210000311223
270000439859	270000610008	270000427901	270000522189	65165	620301
270000439870	270000610017	TO	270000522193	270000534803	210000311271
45709	78770	270000427925	270000522198	65166	210000311275
270000439935	270000610036	35754	46566	270000534839	620303
270000439942	270000610044	270000429870	270000522280	270000534845	210000311303
46133	270000610049	35756	270000522782	65169	210000311325
270000522061	78772	270000429922	270000522783	270000534916	620306
46134	270000610084	TO	270000522784	66565	210000311383
270000522099	270000610093	270000429925	46568	270000568047	210000311388
46137	270000610099	35757	270000522834	66568	210000311392
270000522174	78773	270000429945	270000522836	270000568052	620308
46140	270000610116	35860	46569	66573	210000311427
270000522230	78775	270000433016	270000522854	270000568232	TO
270000522236	270000610157	35861	46570	270000568233	620309
46142	270000610160	270000433026	270000522888	270000568234	210000311450
270000522280	270000610167	270000433048	270000522894	74574	210000311460
270000522293	270000610163	35862	270000522897	270000569695	210000311475
270000522296	270000610170	270000433062	46571	76442	631411
270000522300	78776	270000433065	270000522915	270000569841	210000314042
46143	270000610177	270000433070	270000522923	270000569842	210000314043
270000522306	78777	35863	46573	270000569843	631412
46144	270000610200	270000433078	270000522969	76443	210000314061
270000522328	270000610214	35865	270000522970	270000569851	210000314063
46145	270000610215	270000433147	48140	270000569871	631415
270000522352	78779	270000433148	270000531050	76444	210000314129
46146	270000610253	35866	48143	270000570000	TO
270000522384	78780	270000433152	270000531104	76449	210000314150
46147	270000610287	270000433170	270000531113	270000570007	631416
270000522418	270000610291	35867	48144	76450	210000314159
270000522421	270000610293	270000433179	270000531135	270000570047	TO
48149	270000610300	35868	48146	76451	210000314175
270000522470	78782	270000433219	270000531160	270000570073	631417
46150	270000610326	270000433220	270000531161	76453	210000314185
270000522491	270000610336	35870	270000531171	270000570112	TO
46555	270000610340	270000433274	48145	76454	210000314200
270000522502	270000610349	35871	270000531191	270000570141	631418
270000522506	78783	270000433278	270000531194	270000570145	210000314203
270000522510	270000610355	270000433284	48147	76458	TO
270000522525	78784	270000433285	270000531206	270000570231	210000314225
46556	270000610381	270000433293	48148	76459	632460
270000522540	270000610389	270000433300	270000531243	270000570266	210000315039
270000522549	78785	35872	48149	270000570269	210000315042
46557	270000610409	270000433321	270000531269	76461	210000315044
270000522553	78786	270000433322	48150	270000570301	210000315048
270000522561	270000610431	270000433323	270000531292	76466	210000315049
270000522562	270000610446	270000433325	50380	270000570446	632461
46558	270000610448	35874	270000531377	76468	210000315053
270000522588	78787	270000433358	50392	270000570476	210000315056
270000522590	270000610454	270000433368	270000531433	95133	210000315067
46560	270000610478	35875	270000531438	270000811089	210000315072
270000522636	78788	270000433383	270000531439	111771	210000315075
270000522637	270000610477	270000433394	50393	270000671201	632462
270000522643	270000610484	35877	270000531453	TO	210000315080
TO	80871	270000433426	270000531456	270000671225	210000315082
270000522650	270000608818	270000433447	270000531475	111815	210000315094
46562	270000608823	270000433448	50395	270000673417	210000315095
270000522694	80876	35878	270000531502	270000673418	210000315098
48152	270000609941	270000433469	270000531525	112138	632463
270000531338	80878	270000433473	50396	270000673783	210000315102
53842	270000609999	270000433474	270000531530	270000673789	210000315107
270000532331	84031	35879	270000531544	270000673797	210000315114
53845	270000610546	270000433489	270000531548	112141	210000315117
270000532412	85147	270000433490	50397	270000673855	210000315122
53846	270000611429	270000433498	270000531557	270000673859	MISC.
270000532428	270000611440	36653	50402	112143	38785
270000532432	270000611445	270000434572	270000531700	270000673906	270000280063
53847	100057	36656	51414	270000673907	270000280065
270000532461	270000649006	270000434629	270000531689	270000673914	270000280068
53848	270000649013	270000434636	51415	270000673915	38767
270000532487	270000649014	36657	270000531924	112144	270000280098
53849	270000649019	270000434660	51416	270000673931	270000280907
270000532513	270000649029	270000434667	270000531937	270000673939	270000280908
53852	100059

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad - 380054, India.
Tel. No. +91-9227714587; E-mail: info@kamronlabs.in; Website: www.kamronlabs.com; CIN: L24231GJ1988PLC010956

OPEN OFFER FOR ACQUISITION OF UPTO 15,21,000 (FIFTEEN LAKHS TWENTY-ONE THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ADLINE CHEM LAB LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 5.25/- (FIVE RUPEES AND TWENTY-FIVE PAISA ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY, BY MR. HEMANT AMRISH PARIKH ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Detailed Public Statement ***("DPS")*** is being issued by **Kunvarji Finstock Private Limited**, the Manager to the Offer ***("Manager")***, for and on behalf of the Acquirer to all the Public Shareholders of the Target Company pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the SEBI (SAST) Regulations, 2011 and pursuant to the Public Announcement ***("PA")*** dated May 17, 2023 in relation to the Offer, which was filed with the BSE Limited ***("BSE")*** the Securities and Exchange Board of India ***("SEBI")*** and the Target Company in terms of Regulations 3(1) and 4 read with other applicable regulations of the SEBI (SAST) Regulations, 2011, if any.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

"Acquirer" means Mr. Hemant Amrish Parikh;

"Equity Shares" means fully paid-up equity shares of the Target Company of Face Value of ₹ 10/- (Rupees Ten Only) each;

"Identified Date" shall mean the date falling on the 10th working day prior to the commencement of the Tendering Period *(as defined below)*, for the purpose of determining the Public Shareholders to whom the Letter of Offer in relation to this Offer (the **"Letter of Offer"** or **"LoF"**) shall be sent.

"Paid-up Equity Share Capital" means ₹ 5,85,00,000/- (Rupees Five Crore Eighty Five Lakhs Only) divided into 58,50,000 (Fifty Eight Lakhs Fifty Thousand) equity shares of Face Value of ₹ 10/- (Rupees Ten Only) each.

"Promoter Sellers" means and includes (i) Kamlesh J. Laskari HUF, (ii) Ranak K. Laskari, (iii) Rohan K. Laskari and (iv) Sohan K. Laskari that have entered into SPA *(as defined below)* to sell their shares constituting 24.48% of the Paid-up Equity Share Capital of the Target Company.

"Public Shareholders" means all the equity shareholders of the Target Company excluding (i) the Promoters and members of the Promoter Group of the Target Company; (ii) the Acquirer and (iii) the Parties to the SPA *(as defined below)*.

"SPA" means Share Purchase Agreement executed on May 17, 2023, executed between Acquirer and Promoter Sellers for acquiring 14,32,040 (Fourteen Lakhs Thirty-Two Thousand and Forty) Equity Shares carrying voting rights representing 24.48% (Twenty-Four point Forty-Eight Percent) of the Paid-up Equity Share Capital of the Target Company from the Promoter Sellers at an agreed price of ₹ 5.25/- (Five Rupees and Twenty-Five Paisa Only) per Equity share aggregating to ₹ 75,18,210/- (Rupees Seventy-Five Lakhs Eighteen Thousand Two Hundred and Ten Only);

"Tendering Period" has the meaning ascribed to it under SEBI (SAST) Regulations, 2011.

"Voting Share Capital" means the total voting Equity Share Capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period of the Offer;

"Working Day" means any working day of the Securities and Exchange Board of India;

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

1. **Information about the Acquirer**

1.1. Mr. Hemant Amrish Parikh *("ACQUIRER")*

- Mr. Hemant Amrish Parikh, S/o Mr. Amrish Parikh, aged 58 years, having a residential address at A B-1, 1st Floor, -399 Apartment, Opp. Gurudwara, Bodakdev, Ahmedabad- 380054. Ph. No. +91-79-26870953; E-mail Id: hapoffice399@gmail.com.
- Acquirer has completed Bachelor of Engineering in Chemicals from L. D. College of Engineering, Ahmedabad and having more than 30 years of experience in the field of Technology Innovation, Brand Creation and IP Creation in Pharmaceutical & Biotechnology Domain. He is primarily involved in Pharma, Biotech, Trunkey Projects, I.P. Creation, IT Development and Product Development.

1.2. Name(s) of the Companies in which the Acquirer holds Directorship:

Sr.	Name of the Companies	Name of Acquirer
1.	Vital Interiors & Furnitures Private Limited	Mr. Hemant Amrish Parikh (Acquirer)
2.	Vitaaglobal Bioscience Private Limited	
3.	Viva Energy Fertilizers Private Limited	
4.	Vivanta Industries Limited	
5.	Vivanza Biosciences Limited	
6.	Vivanza Lifesciences Private Limited	
7.	Valshali Lifecare Private Limited	

1.3. As on the date of DPS, the Acquirer holds 80,000 Equity Shares in the Target Company acquired on May 05, 2023 at a price of INR 5.25/- per equity share.

1.4. The Net worth of the Acquirer as on February 03, 2023 is INR 17.34 Crores and the same is certified by Mr. Nilkesh Kumar (Membership No.: 443470), Partner of M/s. Y P G N L & Associates, Chartered Accountant having its office at E-208, 2nd Floor, Sumel-II, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 vide his certification dated February 03, 2023 (UDIN: 23443470BGXMKB5154)

1.5. The Acquirer is neither related and nor have any association / relationship with the Target Company / existing Promoters, except other than existing shareholding of the Acquirer i.e. 80,000 Equity Shares.

1.6. The Acquirer is not part of any group of Target Company.

1.7. The Acquirer is not part of any group.

1.8. The Acquirer hereby confirm that he have not been debarred or prohibited by SEBI from accessing the stock market or dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 as amended or under any other regulation made under the SEBI Act.

1.9. The Acquirer has confirmed that he is not categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. Acquirer further confirms that the Acquirer and other companies in which he is the promoter and/or director, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

1.10. The Acquirer and the other companies, in which he is the promoter and/or director, has not been prohibited from assessing the capital market under any order/direction passed by SEBI.

1.11. Based on the information available, the Acquirer has not been declared as a Fugitive Economic Offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

1.12. Acquirer undertakes that he will not sell the Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

1.13. The Acquirer is not a director on the board of the Target Company.

1.14. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are applicable to the Acquirer as he is holding shares in the Target Company.

1.15. The Acquirer undertakes that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and he will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period ("TP") and until the closure of the TP in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

2. **Information about the Promoter Sellers**

2.1. The details of the Promoter Sellers under the Share Purchase Agreement are as follows:

Name & Address of Promoter Sellers	Nature of Entity	Part of Promoter / Promoter Group (Yes/No)	Details of Equity Shares / Voting Rights held by the Promoter Sellers			
			Pre Transaction*		Post Transaction	
			No. of Equity Shares	%	No. of Equity Shares	%
Kamlesh J. Laskari HUF FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	HUF	Yes	12,56,640	21.48	Nil	Nil
Ranak K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	55,000	0.94	Nil	Nil
Rohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	59,650	1.02	Nil	Nil
Sohan K. Laskari FP-83, Chidanand Bunglows Lane, Opp. Milan Party Plot, Nr. Ambli Village, BRTS Bus Stop, Ambli, Ahmedabad-380058	Individual	Yes	60,750	1.04	Nil	Nil
Total			**14,32,040**	**24.48**	**Nil**	**Nil**

**The difference, if any, in the percentage is due to rounding-off.*

2.2. The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulations, made under the SEBI Act.

2.3. The equity shares held by the Promoter Sellers are free from all encumbrances and are not under lock-in.

2.4. Post completion of the Offer formalities, the Promoter Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer, in accordance with and in compliance with Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

2.5. The Promoter Sellers have confirmed they have not been categorized as a "Wilful Defaulter" in terms of Regulation (1)(ze) of the SEBI (SAST) Regulations, 2011. They further confirm that they and other companies, in which they were a promoter and/or directors, are not appearing in the wilful defaulter's list of the Reserve Bank of India.

2.6. Based on the information available, the Promoter Sellers have not been declared a Fugitive Economic Offender under Section 12 of Fugitive Economic Offenders Act, 2018 (17 of 2018) as per Regulation 2(1)(ja) of SEBI (SAST) Regulations, 2011.

2.7. The Promoter Sellers undertake that if they acquire any Equity Shares of the Target Company during the Offer period, they will inform to the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the Tendering Period in accordance with Regulation 18(6) of SEBI (SAST) Regulations, 2011.

3. **Information about the Target Company**

3.1. The Target Company was incorporated as Private Limited Company under the Companies Act, 1956 on July 8, 1988 in the name of *'KAMRON LABORATORIES PRIVATE LIMITED'* vide Certificate of Incorporation No. 04-10956 of 1988-89 issued by the Registrar of Companies, Gujarat. After that, the Target Company became a Public Limited Company under Section 43A(1) of the Companies Act, 1956 on 8th January, 1989 and consequent upon this the name of the Company was changed to *'KAMRON LABORATORIES LIMITED'*. The Company came out with Initial Public Issue in the year 1993 and the Equity Shares of the Company got listed on BSE Limited (BSE), Ahmedabad Stock Exchange Limited (ASE) and Delhi Stock Exchange Limited (DSE). Pursuant to the consent of Members/Shareholders granted by way of Special Resolution passed at the Annual General Meeting held on September 30, 2021, the name of the Company has been changed from 'KAMRON LABORATORIES LIMITED' to *'ADLINE CHEM LAB LIMITED'* w.e.f. October 13, 2021.

3.2. DSE & ASE has been de-recognised as Stock Exchanges by SEBI w.e.f. January 23, 2017 and April 02, 2018 respectively. Hence, presently the Equity Shares of the Target Company are listed and traded at BSE only bearing the symbol ***'ADLINE'***, script code 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018. The status of the equity shares listed is under 'P' Category in BSE.

3.3. The Target Company is carrying out trading activities and marketing activities of Pharmaceutical Products and getting its products manufactured from various manufacturers.

3.4. The Registered Office of the Target Company is situated at 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club Nr. Madhur Hotel, S. G. Highway, Bodakdev, Ahmedabad, Gujarat - 380054 India, Tel. No. +91-9227714587, Email: info@kamronlabs.in, Web: www.kamronlabs.com

3.5. The Authorized Share Capital of the Target Company is ₹ 6,05,00,000/- comprising of 60,00,000 Equity Shares of ₹ 10/- each and 50,000 11% Cumulative Redeemable Preference Shares of ₹10/- each. The paid-up Equity Share Capital of the Target Company is ₹ 5,85,00,000/- comprising 58,50,000 Equity Shares of ₹ 10/- each fully paid up.

3.6. As on the date of DPS, there are no partly paid-up equity shares. There are no outstanding warrants or options or similar instruments, convertible into Equity Shares at a later stage. No Equity Shares are subject to any lock-in obligations.

3.7. The Target Company has complied with all the provisions of the listing agreement under the SEBI (LODR) Regulations, 2015 from time to time and there are no punitive actions except the following instances of non-compliance mentioned hereunder:

BSE Limited imposed fine on Company for non-compliance with provisions of SEBI (LODR) Regulations, 2015.

Quarter ended/ Date	Regulation	Provisions	Reason	Fine amount	Paid on/ Remarks
December, 2018 & March 2019	Regulation 6(1)	SEBI (LODR) Regulations, 2015	Non-appointment of qualified Company Secretary as Compliance Officer	Rs. 1,36,000/-	27th August, 2019

The Company has not complied with Clause 38 of Listing Agreement and trading in securities of Target Company was suspended by BSE Limited w.e.f. 7th January, 2002 due to non-payment of Listing Fees. The said suspension was revoked by BSE Limited w.e.f. 27th October, 2016 upon compliance of applicable provisions of SEBI laws prevailing at that time.

3.8. As on the date of this DPS, there is no subsidiary or holding company.

3.9. There has been no merger/de-merger, or spin-off during the last three years involving the Target Company.

3.10. Summary of Unaudited Financials for the Quarter ended on December 31, 2022 and Audited Financial Statements for the Financial Years ended March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

(Amount in Lakhs)

Particulars	Unaudited Financial Statement for Nine Months period ending on	Audited Financial Statement for the Financial Year ending on March 31,		
	December 31, 2022	2022	2021	2020
Total Income	92.04	78.78	563.19	498.53
Net Profit/(Loss) after exceptional items and tax	(422.09)	71.78	(128.34)	(376.46)
Earnings per Share (₹ Per Share)	(7.22)	1.23	(2.19)	(6.45)
Net worth/ Shareholders' funds	(155.00)*	264.84	193.06	(321.39)

**as on September 30, 2022*

3.11. The Present Board of Directors of Target Company are as follows:

SR.	NAME	DESIGNATION	DIN
1	Kamlesh Jagdish Laskari	Executive Director, Managing Director	00461198
2	Ranak Kamlesh Laskari	Non-Executive - Non Independent Director	00461265
3	Devarshi Dilipbhai Patel	Non-Executive - Independent Director	01522985
4	Mahendra Popatlal Shah	Non-Executive - Independent Director, Chairperson	00461325

4. **DETAILS OF THE OFFER**

4.1. The Offer is being made by the Acquirer under the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations to acquire up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) fully paid up Equity Shares of ₹ 10/- (Rupees Ten Only) each representing 26% of the Paid-Up Share Capital of the Target Company, at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per fully Paid-Up Equity Share from the Public Shareholders of the Target Company.

4.2. Assuming full acceptance, the total consideration payable by the Acquirer under this Offer at the Offer Price aggregates to INR 79,85,250/- (Rupees Seventy-Nine Lakh Eighty-Five Thousand Two Hundred and Fifty Only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.

4.3. The Offer is being made to all the eligible Public Shareholders of the Target Company in accordance with of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the execution of SPA.

4.4. The Equity Shares of the Target Company accepted under the Offer will be acquired by all the Acquirer only as fully paid-up, free from any lien, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

4.5. This Offer is not conditional upon any minimum level of acceptance by the Equity Shareholders of the Target Company in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

4.6. This is not a competitive Offer in terms of Regulation 20 of SEBI (SAST) Regulations, 2011.

4.7. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.

4.8. There are no conditions as stipulated in the Share Purchase Agreement, the meeting of which would be outside the reasonable control of the Acquirer, and in view of which the Offer might be withdrawn under Regulation 23(1) of the SEBI (SAST) Regulations.

4.9. The Manager does not hold any Equity Shares in the Target Company as of the date of this DPS. The Manager further declares and undertakes not to deal on its own account in the Equity Shares of the Target Company during the Offer period.

4.10. To the best of the knowledge and belief of the Acquirer, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement the Offer other than as indicated in Paragraph VII of this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such other statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal in the Newspapers and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.

4.11. The Acquirer does not have any plan to dispose of or otherwise encumber any significant assets of the Target Company for the next 2 (Two) years from the date of closure of the Open Offer, except in the ordinary course of business of the Target Company, and except to the extent required for the purpose of restructuring and/or rationalization of the business, assets, investments, liabilities or otherwise of the Target Company. In the event any substantial asset of the Target Company is to be sold, disposed of or otherwise encumbered other than in the ordinary course of business, the Acquirer undertake that they shall do so only upon the receipt of the prior approval of the shareholders of the Target Company, by way of a special resolution passed by postal ballot, in terms of Regulation 25(2) of SEBI (SAST) Regulations, 2011 and subject to the provisions of applicable law as may be required.

4.12. Upon completion of the Offer, assuming full acceptance of the Offer, the Acquirer will hold 30,33,040 (Thirty Lakhs Thirty Three Thousand and Forty Only) Equity Shares representing 51.85% of the paid-up equity share capital of the Target Company as on the tenth working day after the closure of the Tendering Period. As per Regulation 38 of the SEBI (LODR) Regulations read with Rules 19(2) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding as determined in accordance with SCRR, on a continuous basis for listing. However, pursuant to completion of this Open Offer, the public shareholding in the Target Company may fall below the minimum public shareholding ("MPS") requirement as per Rule 19A of SCRR read with SEBI (LODR) Regulations. In such an event, the Acquirer shall undertake such actions within the timelines specified under the SCRR, as deemed appropriate by the Acquirer, to meet the MPS requirements specified under SCRR.

II. BACKGROUND TO THE OFFER

1. The Acquirer has entered into the SPA with the Promoter Sellers, on May 17, 2023, for the acquisition of 14,32,040 (Fourteen Lakhs Thirty Two Thousand and Forty) fully paid up Equity Shares ("Sale Shares") of ₹ 10/- each representing 24.48% of the existing fully Paid Up Capital and Voting Equity Share Capital of Target Company at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per share aggregating to ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only) subject to the terms and conditions as mentioned in the SPA.
2. Pursuant to the acquisition under the SPA, the Acquirer is making an Open Offer in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
3. The prime objective of the Acquirer for the acquisition of Equity Shares is to have substantial holding of Equity Shares, voting rights and control of the Target Company. On the completion of the underlying transactions of the Open Offer, the Acquirer would look to further expand the business and drive the next growth phase of the Target Company.

III. SALIENT FEATURES OF THE SPA

1. The Acquirer shall pay to the Promoter Sellers a consideration for selling the Sale Shares to the Acquirer at a rate of ₹ 5.25/- (Five Rupees and Twenty Five Paisa Only) per Equity Share resulting in an aggregate consideration ₹ 75,18,210/- (Rupees Seventy Five Lakhs Eighteen Thousand Two Hundred and Ten Only). No separate fees, payment, premium such as non-competing fee etc. shall be paid by the Acquirer to the Promoter Sellers for acquisition of the Sale Shares and passing on the management control of the Company from the Promoter Sellers to the Acquirer.
2. The Acquirer and Promoter Sellers hereto confirm that the price aforementioned is a negotiated price and is not based on any other factor including the market price.
3. The Acquirer and Promoter Sellers to the transaction recognize that the acquisition of the said Sale Shares is the subject matter of SEBI (SAST) Regulations, 2011 (SAST Regulations) and accordingly the acquisition shall be given effect only after due compliance of the SAST Regulations.
4. The Acquirer and Promoter Sellers also confirm that the consideration payable by the Acquirer to the Promoter Sellers shall not be subject to any change irrespective of the market price/ quote whether the same might be higher or lower than the consideration price agreed to by the Acquirer and Promoter Sellers.
5. The execution, delivery and performance by the Acquirer and Promoter Sellers of SPA and the other documents to which they are a party, do not conflict with or result in any material violation or breach of or default (with or without notice or lapse of time, or both) under any provision of law or order applicable to them.
6. The Acquirer and Promoter Sellers agree to co-operate and act in good faith, fairness and equity as between themselves by exclusively collaborating with each other and for mutual benefit;
7. As per SPA, upon the completion of this transaction, the Acquirer will be classified as the Promoter of the Target Company and the Promoter Sellers shall cease to comprise the promoter and promoter group of the Target Company subject to necessary compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

IV. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed Shareholding of the Acquirer in the Target Company and the details of their acquisition are as follows:

Details		Acquirer	Total
Name & Address of Acquirer(s)		Mr. Hemant Amrish Parikh B-1, 1st Floor, 399, Opp. Gurudwara, Bodakdev, Ahmedabad, Gujarat - 380054	--
Name(s) of persons in control / promoters of Acquirers / PAC where Acquirers / PAC are companies		Not Applicable	--
Name of the Group, if any, to which the Acquirer belongs to		Not Applicable	--
Pre-transaction Shareholding	**No. of Equity Shares**	80,000	80,000
	% of Paid-up Equity Share Capital	1.37%	1.37%
Proposed shareholding after the acquisition of Equity Shares which Triggered the Open Offer	**No. of Equity Shares**	15,12,040	15,12,040
	% of Voting Share Capital	25.85 %	25.85 %
Proposed shareholding after the acquisition of Equity Shares *(including Offer Shares, assuming full acceptance)* which triggered the Open Offer	**No. of Equity Shares**	30,33,040	30,33,040
	% of Voting Share Capital	51.85%	51.85%
Any other interest in the Target Company		Except other than existing shareholding of the Acquirer, the Acquirer presently does not have any interest in the Target Company	

Note: As on the date of PA Mr. Hemant Amrish Parikh holds 80,000 (Eighty Thousand) Equity Shares and representing 1.37% of the Paid-up Equity Share Capital of the Target Company. After the acquisition of Equity Shares through SPA, Mr. Hemant Amrish Parikh will hold 15,12,040 Equity Shares representing 25.85 % (Twenty-Five Point Eighty Five Percent) of the Voting Share Capital of the Target Company.

V. OFFER PRICE

1. Presently, the Equity Shares of the Target Company are listed on BSE and having the symbol ADLINE, Script Code: 524604 and the ISIN of Equity Shares of the Target Company is INE276T01018.
2. The annualized trading turnover in the Equity Shares of the Target Company based on trading volume during the Twelve calendar months prior to the month of PA (i.e. May 01, 2022 to April 30, 2023) is as set out below:

Stock Exchange	Time Period	Total Number of Equity Shares traded during the twelve calendar months prior to the month of PA	Total Number of listed Equity Shares	Annualized trading turnover (as % of total Equity Shares listed)
BSE	May 01, 2022 to April 30, 2023	24,600	58,50,000	0.42%

(**Source:** www.bseindia.com)

3. Based on the above information, the Equity Shares of the Target Company are infrequently traded on the exchange within the meaning of the explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011.
4. The Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per Equity Share has been determined in terms of Regulations, 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011 being the highest of the following:

Sr.	Particulars	Price (₹ per Equity Share)
A	The highest negotiated price per Equity Share of the Target Company for acquisition under any agreement attracts the obligation to make a PA of an Open Offer.	5.25/-
B	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the 52 (Fifty-two) weeks immediately preceding the date of the public announcement.	Not Applicable
C	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the 26 (Twenty-six) weeks immediately preceding the date of the public announcement.	Not Applicable
D	The volume-weighted average market price of such Equity Shares for a period of sixty trading days immediately preceding the date of PA as traded on an exchange, provided such shares are frequently traded.	Not Applicable
E	The per Equity Share value computed under Regulation 8(5) of the Takeover Regulations, if applicable.	Not Applicable
F	Where the shares are not frequently traded, the price determined by the Acquirers and the Manager taking into account valuation parameters including book value, comparable trading multiples and earnings per share.	5.21/-*

*(*As certified by Mr. Mohit Jayeshbhai Solanki, Registered Valuer (Reg. No. - IBBI/RV/06/2022/14822 having an office at 608, Satyamev Elite, Bopal Ambli T Circle, Bopal, Ahmedabad - 380 058; Tel. No.: +91 9016937703 Email: contact@mohitsolanki.com has valued the Equity Shares of Target Company and calculated the Fair Value per share at INR 5.21/- (Rupee Five and Twenty One Paisa Only) vide his Share Valuation Report dated May 10, 2023).*

5. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirer and Manager, the Offer Price of INR 5.25/- per Equity Share being the highest of the price mentioned above is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations.
6. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations, 2011.
7. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) Working Days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
8. If the Acquirer acquire or agrees to acquire any Equity Shares or voting rights in the Target Company during the Offer period, whether by subscription or purchase, at a price higher than the Offer Price, the Offer Price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations, 2011.
9. Provided that no such acquisition shall be made after the one working day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period. Further, in accordance with Regulations, 18(4) and 18(5) of the SEBI (SAST) Regulations, 2011, in case of an upward revision to the Offer Price or to the Offer Size, if any, on account of competing Offers or otherwise, the Acquirer will (i) make corresponding increases to the escrow amount (ii) make Public Announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously notify to BSE, SEBI and the Target Company at its registered office. Such revision would be done in compliance with other formalities prescribed under the SEBI (SAST) Regulations, 2011.
10. If the Acquirer acquires Equity Shares of the Target Company during the period of 26 (Twenty-six) weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another Open Offer under the SEBI (SAST) Regulations, 2011, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares of the Target Company in any form.
11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Open Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations, 2011, which is required to be fulfilled for the said revision in the Offer Price or Offer Size.
12. If there is any revision in the Offer Price on account of future purchases / competing offers, it will be done only up to the period prior to One (1) working day before the date of commencement of the tendering period and would be notified to the Shareholders.

VI. FINANCIAL ARRANGEMENTS

1. The Total Fund Requirement for the Open Offer (assuming full acceptances) for the acquisition up to 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 5.25/- (Rupees Five Point Twenty Five Only) per share aggregating to ₹ 79,85,250/- (Rupees Seventy Nine Lakhs Eighty Five Thousand Two Hundred and Fifty Only) **("Maximum Consideration")**.
2. The Acquirer has adequate financial resources and has made firm financial arrangements for financing the acquisition of the Equity Shares under the Open Offer, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011. The acquisition will be financed through the internal resources of the Acquirer and no borrowings from any bank and/or financial institution are envisaged.
3. The Acquirer, the Manager and Kotak Mahindra Bank Limited, a Scheduled Commercial Bank and carrying on business as of banking in India under Banking Regulations, Act, 1949 having one of its branch offices at Nariman Point, Mumbai, India have entered into an Escrow Agreement dated May 17, 2023 and for the purpose of the Offer (the **"Offer Escrow Agreement"**). In terms of Regulation 17 of the SEBI (SAST) Regulations, 2011 the Acquirer has deposited cash of ₹ 20,00,000/- (Rupees Twenty Lakhs Only)which is 25.05% of the Maximum Consideration in an Escrow Account bearing name and style as ***'Adline- Open Offer Escrow Account' ("Escrow Account")*** opened with Kotak Mahindra Bank Limited.
4. The Acquirer has authorized the Manager to Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
5. Mr. Nilkesh Kumar, Chartered Accountant of M/s. Y P G N L & Associates, having its office at E-208, 2nd Floor, Sumel-11, Indian Textile Plaza, Nr. Namaste Circle, Shahibaug, Ahmedabad - 380004 (Membership No.: 443470) vide his certificate dated February 3, 2023 certified that the Acquirer has sufficient resources to meet the fund requirement for the obligation of Open Offer of the Target Company.
6. Based on the above and in the light of the escrow arrangements, the Manager is satisfied that firm arrangements have been put in place by the Acquirer to fulfil their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.
7. In case of any upward revision in the Offer Price or Offer Size, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS

1. As on the date of this DPS, there are no statutory or other approvals required to implement the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a Public Announcement will be made within 2 (Two) Working days of such withdrawal, in the same newspapers in which this DPS has appeared.
2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.
3. The Acquirer shall complete all procedures relating to the payment of consideration under this Offer within 10 (Ten) Working Days from the date of expiry of the Tendering Period to those eligible shareholders whose share certificates and/or other documents are found valid and in order and are accepted for acquisition by the Acquirer.
4. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI has the power to grant an extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations, 2011. Further, if a delay occurs on account of wilful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations, 2011, will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.
5. The Acquirer does not require any approval from financial institutions/banks in India for the Offer.

VIII. TENTATIVE SCHEDULE OF ACTIVITY

This Open Offer is being made under Regulations, 3(1) and 4 of the SEBI (SAST) Regulations, 2011, and the Acquirer will comply with provisions of SEBI (SAST) Regulations, 2011, as applicable.

Activity	Date	Day
Issue of Public Announcement	May 17, 2023	Wednesday
Publication of Detailed Public Statement in newspapers	May 24, 2023	Wednesday
Last Date for Filing of draft letter of Offer with SEBI	May 31, 2023	Wednesday
Last date for Public Announcement of a competing Offer	June 14, 2023	Wednesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	June 21, 2023	Wednesday
Identified Date*	June 23, 2023	Friday
Last date for dispatch of the letter of Offer to

कर्नाटक में सत्ता बंटवारे पर बयानबाजी से गरमाया माहौल

बंगलुरु, 23 मई (भाषा)।

मंत्री बोले, सिद्धरमैया पांच साल तक रहेंगे मुख्यमंत्री, शिवकुमार ने कहा, आलाकमान देखेगा।

कर्नाटक की नवगठित सरकार के एक वरिष्ठ मंत्री ने कहा कि सिद्धरमैया पांच साल के लिए मुख्यमंत्री बने रहेंगे। इसने सत्तारूढ़ दल कांग्रेस में कुछ हलचल पैदा कर दी है।

इस तरह की अटकलें हैं कि कांग्रेस आलाकमान ने कर्नाटक में सरकार गठन से पहले गतिरोध तोड़ने के लिए सिद्धरमैया और प्रदेश कांग्रेस प्रमुख डीके शिवकुमार के बीच 'सत्ता बंटवारा या बारी-बारी से मुख्यमंत्री बनने' की व्यवस्था कराई थी। इसी के तहत सिद्धरमैया को मुख्यमंत्री और शिवकुमार को उपमुख्यमंत्री बनाया गया है। अटकलें हैं कि शिवकुमार ढाई साल के बाद या 2024 के लोकसभा चुनाव के पश्चात मुख्यमंत्री का पद संभालेंगे। सोमवार को मंत्री एमबी पाटिल ने कहा कि मुख्यमंत्री सिद्धरमैया पांच साल का कार्यकाल पूरा करेंगे। मंत्री के बयान से अप्रसन्न दिखे शिवकुमार ने सिर्फ इतना कहा कि इसे आलाकमान देखेगा जबकि बंगलुरु ग्रामीण से सांसद उनके भाई डीके सुरेश ने कहा कि वह पाटिल के बयान पर तीखी प्रतिक्रिया दे सकते हैं लेकिन वह ऐसा नहीं करेंगे। पाटिल से मैसूरु में पूछा गया था कि क्या सिद्धरमैया पांच साल के लिए मुख्यमंत्री बने रहेंगे या सत्ता बंटवारे को लेकर कोई फार्मूला है? इस पर उन्होंने कहा, 'सिद्धरमैया पांच साल के मुख्यमंत्री होंगे। अगर सत्ता बंटवारा या कुछ और होता तो, हमारा नेतृत्व आपको (मीडिया) को बताता। ऐसी कोई चीज नहीं है।

उपराष्ट्रपति धनखड़ 17 जून को राष्ट्रीय जल पुरस्कार प्रदान करेंगे

नई दिल्ली, 23 मई (भाषा)।

उपराष्ट्रपति जगदीप धनखड़ 17 जून को 40 से अधिक विजेताओं को राष्ट्रीय जल पुरस्कार प्रदान करेंगे। जलशक्ति मंत्रालय ने कहा कि चतुर्थ राष्ट्रीय जल पुरस्कार, 2022 के लिए संयुक्त विजेताओं सहित 41 विजेताओं का चयन किया गया है। पुरस्कारों में 'सर्वश्रेष्ठ राज्य', 'सर्वश्रेष्ठ जिला', 'सर्वश्रेष्ठ ग्राम पंचायत', 'सर्वश्रेष्ठ शहरी स्थानीय निकाय', 'सर्वश्रेष्ठ विद्यालय', 'सर्वश्रेष्ठ मीडिया', 'कैंपस उपयोग के लिए सर्वश्रेष्ठ संस्थान', 'सर्वश्रेष्ठ जल उपयोगकर्ता संघ', 'सर्वश्रेष्ठ उद्योग', 'सीएसआर गतिविधियों के लिए सर्वश्रेष्ठ उद्योग' और 'सर्वश्रेष्ठ एनजीओ' सहित 11 श्रेणियां शामिल हैं।

उत्तरकाशी में अफीम की अवैध खेती नष्ट की गई

उत्तरकाशी 23 मई (भाषा)।

उत्तराखंड में पुलिस और राजस्व विभाग की एक संयुक्त दल ने मंगलवार को उत्तरकाशी जिले के बड़कोट क्षेत्र के पुरोला में 2.2 हेक्टेअर जमीन पर अफीम की अवैध खेती को नष्ट करते हुए मामले में नौ लोगों के खिलाफ मामला दर्ज किया। यह जानकारी पुलिस ने दी।

पुलिस के अनुसार बड़कोट के पुलिस क्षेत्राधिकारी सुरेंद्र भंडारी के नेतृत्व में दल ने पुरोला के ग्राम चौपड़ा व कंसलाणा में छापेमारी की और इस दौरान 2.2 हेक्टेअर जमीन पर उगाई गई अफीम की अवैध खेती को नष्ट कर दिया। पुलिस ने बताया कि मामले में नौ लोगों के खिलाफ एनडीपीएस अधिनियम के तहत मुकद्मा दर्ज किया गया है। उत्तरकाशी को नशा-मुक्त बनाने के लिए पुलिस चरस, स्मैक व शराब तस्करी पर अकुंश लगाने के साथ ही अफीम की अवैध खेती करने वाले लोगों के खिलाफ भी कार्रवाई कर रही है।

सार्वजनिक नोटिस

इसके द्वारा सूचित किया जाता है कि मेरे मुवक्किल श्रीमती नीरू गुप्ता संपत्ति संख्या -नगर निगम संख्या T-334, पहली मंजिल (बिना छत के अधिकार के) गली नंबर 26, पुराना प्लॉट नंबर 27, क्षेत्रफल 83.60 वर्गमीटर गांव चीकी मुबारकबाद, आबादी के क्षेत्र में स्थित है, जिसे आँकार के रूप में जाना जाता है नगर-बी, त्रि नगर, दिल्ली मालिक हैं। और इस संपत्ति में श्रीमती निर्मल भारद्वाज की मृत्यु हो चुकी थी और श्रीमती नीरू गुप्ता के पास जीवित सदस्य प्रमाण पत्र (SMC) नहीं है।

यदि किसी अन्य दावे का उपरोक्त संपत्ति में कोई अधिकार है, तो उसे इस नोटिस के जारी होने की तारीख से 15 दिनों के भीतर अधोहस्ताक्षरी को सूचित करना चाहिए और इसकी सूचना देनी चाहिए।

Sd/-
SUBHASH GUPTA
ADVOCATE
MOB: 9910464710

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि मेरे मुवक्किलगण श्रीमति बलविन्दर कौर पत्नी श्री गुरमीत सिंह व श्री गुरमीत सिंह पुत्र श्री हरदीत सिंह निवासीगण सी.बी - 20 बी डीडीए फ्लेट हरी नगर, दिल्ली-110064 बाउम 50 व 54 वर्ष ने अपने पुत्र अमन दीप सिंह तथा उसकी पत्नी मीनाक्षी को अपनी समस्त चल-अचल सम्पत्ति से बेदखल करते है। क्योकि दोनों का व्यवहार मेरे मुवक्किलगण से ठीक नहीं हैं। भविष्य में उनकी किसी भी कार्यवाही की जिम्मेदारी मेरे मुवक्किलगण की नही होगी।

Sd/-
RAJENDRA PRATAP SINGH
Advocate
E. No. D/334/84

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि मेरी मुवक्किल श्रीमती नीरू गुप्ता पत्नी श्री अनिल गुप्ता और श्री दिनेश गुप्ता, श्री विनोद गुप्ता पुत्रगण स्वर्गीय श्रीमती शिला गुप्ता स्वर्गीय श्री सुरेन्द्र कुमार गुप्ता होने पर भूखण्ड संख्या-3600, 70.84 वर्ग मीटर, ग्राम कलां मोहल्ला, ग्राम पंचायत किशनगढ़ मंगली बाग मोटोनगर, तहसील एवं जनपद गाजियाबाद उत्तर प्रदेश-201001 उनके पिता श्री सुरेन्द्र कुमार के मृत्यु के पश्चात उत्तराधिकारी स्वामीगण एवं उत्तराधिकारी होने का दावा कर रहे है। कोई भी व्यक्ति जो उपरोक्त संपत्ति के संबंध में किसी भी प्रकार के अधिकार, सीमेंट, दावे या हित, बटवारा, हस्तांतरण का दावा कर रहा है, वह निर्धारित रूप से आपत्ति या दावे अभिलेखों को सूचित करेगा। विश्वास के, श्री विक्रम लोहान ने - 8899634442, 4E/9, दूसरी मंजिल, वाइट स्क्वायर ग्रेटरकैलाश एक्सटेंशन-110065, vikshalegal@gmail.com मो-8899634442 पर संपर्क करें। इस नोटिस के प्रकाशन की तारीख से 7 दिनों के समाप्ति के बाद ऐसे किसी भी दावे या सूचना को मान्य कर लिया गया और/या छोड़ दिया गया माना जाएगा और उस पर विचार नहीं किया जाएगा।

सार्वजनिक सूचना

आम सभी को ज्ञात हो कि मैं **जसवीर सिंह** पुत्र मेहरबान सिंह स्थानि बी-3/50-ए, सफदर एनआईजी फ्लैट, जनक रोड, दिल्ली-110035, ने उक्त फ्लैट के प्रमाणित कागज जैसे मूल आवंटन पत्र, कब्जा पत्र, साइट कब्जा पर्ची, बिजली और पानी के कनेक्शन की एनओसी, जो कि खो गई है, के लिए आवेदन किया है। फाइल संख्या **L204(728)88/NP/LN**, इस संबंध में पुलिस थाना अपराध शाखा दिल्ली में दिनांक 23/05/2023 को एक प्राथमिकी (एल आर नं. 471759/2023) दर्ज की गई है। किसी भी व्यक्ति जो हिरासत करने वाला, कोई आपत्ति करने वाला व्यक्ति या मूल दस्तावेजों के कब्जा वाला व्यक्ति, इस नोटिस के प्रकाशन की तारीख से 15 दिनों के भीतर उपरोक्त नामित व्यक्ति के साथ उपरोक्त पते / फोन नंबर **9911111403** पर **उप निदेशक (एलएडी) आवास या निदेशक (आवास), डीडीए कार्यालय विकास सदन, नई दिल्ली** के पास लिख सकता है / संपर्क कर सकता है।

सार्वजनिक सूचना

आम सभी को ज्ञात हो कि मैं **बी.एस. सुब्रमण्यम** पुत्र आर.सी.गोपैय्या स्वामि सी-6/170-ए, प्रथम तल, एलआईजी फ्लैट, जनक रोड, दिल्ली-110035, ने उक्त फ्लैट के प्रमाणित कागज जैसे मूल आवंटन पत्र, कब्जा पत्र, साइट कब्जा पर्ची, बिजली और पानी के कनेक्शन की एनओसी, जो कि खो गई है, के लिए आवेदन किया है। फाइल संख्या **F.26(85)77/HB**, इस संबंध में पुलिस थाना अपराध शाखा दिल्ली में दिनांक **23/05/2023** को एक प्राथमिकी (एल आर नं. **471702/2023**) दर्ज की गई है। किसी भी व्यक्ति, जो हिरासत करने वाला, कोई आपत्ति करने वाला व्यक्ति या मूल दस्तावेजों के कब्जा वाला व्यक्ति, इस नोटिस के प्रकाशन की तारीख से 15 दिनों के भीतर उपरोक्त नामित व्यक्ति के साथ उपरोक्त पते / फोन नंबर **9990985193** पर **उप निदेशक (एलएडी) आवास या निदेशक (आवास), डीडीए कार्यालय विकास सदन, नई दिल्ली** के पास लिख सकता है / संपर्क कर सकता है।

PUBLIC NOTICE

Be It Known that my clients (1) SHARANJEET SINGH S/o Balbir Singh (2) TAJINDER KAUR W/o SHARANJEET SINGH and both R/o 25 East Punjabi Bagh Road No.7 Delhi-110026 have disowned and severed all their relation with their son namely INDER PAL SINGH and his wife SHRUTI ARORA debarred them from their movable and immovable properties/assets due to his mis-behaviour. Any body dealing with them in civil and criminal matter shall be doing at his/her/their Own risk, Cost and responsibility.

KAMAL SINGH (Advocate)
Enrl.No.D/748/2014

PUBLIC NOTICE

BE IT KNOWN TO all that my clients Sh. Krishan Lal Garg S/o Late Sh. Jagat Ram Garg and his wife Smt. Sulochna Garg R/o F-1743/44 JJ colony Tigri South Delhi -110080 have severed all their relations with their Daughter Namely Ritu Rani Alias Sapna Ansari W/o Shakeel Ansari and their children namely Sana (Daughter) and Chiku (Son) for all purposes and have disowned them from their all movable and immovable properties. If any person deals with them he/she shall do so at his/her own risk and cost and my clients shall not be responsible in any manner.

Sharad Chaturvedi (Advocate)
Ch.No. 485, Saket Court, New Delhi-17

सार्वजनिक सूचना

आम सभी को ज्ञात हो कि मैं, **जसवीर सिंह** पुत्र मेहरबान सिंह स्थानि बी-3/50-ए, सफदर एनआईजी फ्लैट, जनक रोड, दिल्ली-110035, ने उक्त फ्लैट के प्रमाणित कागज जैसे मूल आवंटन पत्र, कब्जा पत्र, साइट कब्जा पर्ची, बिजली और पानी के कनेक्शन की एनओसी, जो कि खो गई है, के लिए आवेदन किया है। फाइल संख्या **M.55(4481/HBM)** इस संबंध में पुलिस थाना अपराध शाखा दिल्ली में दिनांक **23/05/2023** को एक प्राथमिकी (**एल आर नं. 471688/2023**) दर्ज की गई है। किसी भी व्यक्ति, जो हिरासत करने वाला, कोई आपत्ति करने वाला व्यक्ति या मूल दस्तावेजों के कब्जा वाला व्यक्ति, इस नोटिस के प्रकाशन की तारीख से 15 दिनों के भीतर उपरोक्त नामित व्यक्ति के साथ उपरोक्त पते / फोन नंबर **9911111403** पर **उप निदेशक (एलएडी) आवास या निदेशक (आवास), डीडीए कार्यालय विकास सदन, नई दिल्ली** के पास लिख सकता है / संपर्क कर सकता है।

PUBLIC NOTICE

My clients Om Parkash S/o Sh. Ram Kishan and Vimla Devi W/o Om Parkash both R/o H.No.2362 B, Bawana Road, Near Anaj Mandi Extn., Narela, Delhi-110040, have debarred their son Sandeep and his wife Geeta Rani from their movable and immovable properties and have severed all relations from Sandeep and Geeta Rani due to their misconduct, bad behaviour and bad intentions. Any person dealing with them shall be doing so at his/her/their own risk, cost and responsibilities. My Clients shall not be liable and responsible for their any civil or criminal act or omission.

Sd/-
SANJEEV JAIN (Advocate)
Emrl No. D-226/91

PUBLIC NOTICE

It is for general information that my Client, Lalita w/o Ram Kishor R/o A-725, Madipur J.J. Colony New Delhi-63 have severed all relations with her son Purushottam S/o Ram Kishore R/o A-725, Madipur J.J. Colony New Delhi-63 due to his bad-habits, mis-behavior, & also debarred him from claiming any share in my movable & immovable property. Any body dealing with him shall do at his own risk. My client shall not be responsible for his acts and deeds in my manner. Kaushal Kumar Sharma (Advocate) Shop No. 2-A,SDM Compound, Nangloi,Delhi-41

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि मेरी मुवक्किल **श्रीमती गीता** पत्नी स्वर्गीय श्री राम प्रकाश निवासीगण मकान संख्या E-376, ए० ब्लॉक, कोंडली, कीरा नं०-2, बड़े स्कूल वाली गली, नरसाना दिल्ली-110041, ने अपने पुत्र **अजय** व उसकी पत्नी **प्रिया** को बच्चों सहित उनके द्वारा किए गये कृत्यों, दुराचरण और दुर्व्यवहार के कारण अपनी चल-अचल संपत्ति से बेदखल कर उनसे पारिवारिक संबंध विच्छेद कर लिए हैं, और आज से वादा इस तरीके का मेरी मुवक्किल के परिवार से कोई सम्बन्ध नहीं रहेगा तथा इन उपरोक्त लोगों पर हुये मेरा पैन, पुलिस केस मुकदमेबाजी आदि की जवाब देही मेरी मुवक्किल की नहीं होगी तथा इसके लिये वे स्वयं जिम्मेदार होंगे।

सतेन्द्र कुमार (अधिवक्ता) मो. नं.-, तीस हजारी कोर्ट, दिल्ली-110041

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि मेरे मुवक्किल वेद प्रकाश सैनी पुत्र स्व० श्री पूरणचंद सैनी निवासी मकान नं० 80 सैनी वाली गली रामपुरा दिल्ली-110035 अपने बेटे संत राम सैनी उसकी पत्नी तथा सैनी व पौत्रों कोमल सैनी को अपनी सभी चल-अचल सम्पत्ति से बेदखल करते है तथा संबंध विच्छेद करते है। यदि कोई भी इनसे लेन-देन करेगा तो वह स्वयं जिम्मेदार होगा मेरे मुवक्किल वेद प्रकाश सैनी किसी भी प्रकार से जिम्मेदार नहीं होंगे।

Kartikay Bhaskar Advocate
Ph.: 9540089960 Off: Harsh Bala -1230
Sant Nagar Burari, Delhi-110084

PUBLIC NOTICE

My clients Prashant Shrivastava S/o Sunil Kumar Shrivastava R/o A-57, Maharani Enclave, Uttam Nagar, West Delhi-110059 severe all relations from his parents namely Sunil Kumar Shrivastava and mother namely Varsha Shrivastava as their relations is not upto the mark and their conduct is highly immoral and irresponsible. My client will not be responsible for their acts and conducts. The person who will deal with them will be sole responsible for that.

Sd/- AJAY KUMAR JHA
ADVOCATE
CH. NO- 303, DWARKA COURT, DELHI

PUBLIC NOTICE

My Client Smt. Mahender Kaur D/o. Sh. Phola Singh W/o. Sh. Harbhajan Singh R/o. H-36, Arya Samaj Road, Uttam Nagar, New Delhi -59 have lost her title documents of 100 Sq. Yds. built-up property bearing No. H-36, Arya Samaj Road, Kila No. 14, Uttam Nagar, New Delhi -59 i.e. GPA, Agreement to Sell, Affidavit, Possession Letter, Receipt and Will all notarized and all dated 24.11.1983 duly executed by Harbhajan Singh S/o Bachan Singh, New Delhi in favor of my client, police report in this regard has already been logged.

DEVENDRA DAGAR (ADVOCATE)
B-6, BGS Block,
Tis Hazari Court, Delhi -110054

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि श्रीमती सुषमा पाहुजा पत्नी श्री अनिल पाहुजा और श्री दिनेश पाहुजा, श्री विनोद पाहुजा पुत्रगण स्वर्गी पुत्र एवं श्रीमती शिला गुप्ता स्वर्गीय श्री सुरेन्द्र कुमार गुप्ता होने पर भूखण्ड संख्या-3600, 70.84 वर्ग मीटर, ग्राम कलां मोहल्ला, ग्राम पंचायत किशनगढ़ मंगली बाग मोटोनगर, तहसील एवं जनपद गाजियाबाद उत्तर प्रदेश-201001 उनके पिता श्री सुरेन्द्र कुमार के मृत्यु के पश्चात उत्तराधिकारी स्वामीगण एवं उत्तराधिकारी होने का दावा कर रहे है। कोई भी व्यक्ति जो उपरोक्त संपत्ति के संबंध में किसी भी प्रकार के अधिकार, सीमेंट, दावे या हित, बटवारा, हस्तांतरण का दावा कर रहा है, वह निर्धारित रूप से आपत्ति या दावे अभिलेखों को सूचित करेगा। विश्वास के, श्री विक्रम लोहान ने - 8899634442, 4E/9, दूसरी मंजिल, वाइट स्क्वायर ग्रेटरकैलाश एक्सटेंशन-110065, vikshalegal@gmail.com मो-8899634442 पर संपर्क करें। इस नोटिस के प्रकाशन की तारीख से 7 दिनों के समाप्ति के बाद ऐसे किसी भी दावे या सूचना को मान्य कर लिया गया और/या छोड़ दिया गया माना जाएगा और उस पर विचार नहीं किया जाएगा।

सार्वजनिक सूचना

सर्वसाधारण को सूचित किया जाता है कि श्रीमती सुषमा पाहुजा पत्नी श्री अनिल पाहुजा और श्री दिनेश पाहुजा, श्री विनोद पाहुजा पुत्रगण स्वर्गी पुत्र एवं श्रीमती शिला गुप्ता स्वर्गीय श्री सुरेन्द्र कुमार गुप्ता होने पर भूखण्ड संख्या-3600, 70.84 वर्ग मीटर, ग्राम कलां मोहल्ला, ग्राम पंचायत किशनगढ़ मंगली बाग मोटोनगर, तहसील एवं जनपद गाजियाबाद उत्तर प्रदेश-201001 उनके पिता श्री सुरेन्द्र कुमार के मृत्यु के पश्चात उत्तराधिकारी स्वामीगण एवं उत्तराधिकारी होने का दावा कर रहे है। कोई भी व्यक्ति जो उपरोक्त संपत्ति के संबंध में किसी भी प्रकार के अधिकार, सीमेंट, दावे या हित, बटवारा, हस्तांतरण का दावा कर रहा है, वह निर्धारित रूप से आपत्ति या दावे अभिलेखों को सूचित करेगा। विश्वास के, श्री विक्रम लोहान ने - 8899634442, 4E/9, दूसरी मंजिल, वाइट स्क्वायर ग्रेटरकैलाश एक्सटेंशन-110065, vikshalegal@gmail.com मो-8899634442 पर संपर्क करें। इस नोटिस के प्रकाशन की तारीख से 7 दिनों के समाप्ति के बाद ऐसे किसी भी दावे या सूचना को मान्य कर लिया गया और/या छोड़ दिया गया माना जाएगा और उस पर विचार नहीं किया जाएगा।

अदालती सूचना

IN THE COURT OF
SH. AJAY GULATI-I,
Addl. District Judge -(02); West, Delhi.
Room No. 127, 1st Floor, Tis Hazari Courts, Delhi.

Vide: PC No.:- 19/2023
PRABHJEET SINGH VS STATE & ORS.
CITATION UNDER SECTION 283(2) OF SUCCESSION A CT 1925

Whereas an application under the Indian Succession Act, 1925 for grant of probate of the Will or for Letters of Administration to the estate of **Late Sh. Harbans Singh S/o Late S. Tara Singh in respect of area measuring about 80 sq. yards, forming part of the property bearing no. WZ-25E, Krishna Park, Gali No. 11, Tilak Nagar, New Delhi, died on 09.11.2008 in Delhi has been made by Sh. Prabhjeet Singh S/o Late Sh. Harbans Singh R/O WZ-25E, Krishna Park, Gali No.11, Tilak Nagar, New Delhi-110018.**

Whereas the **18th day of August, 2023** has been fixed for hearing of the case. Notice is hereby given that any person having any interest in the Administration of the Estate of the said deceased may if he/she desires to appear in this court on the above said date and see the proceedings the Grant of Probate (or for Letter of Administration).
Given under my hand and the seal of this court on this day **22nd day of May, 2023.**

Seal
Sd/-
Addl. District Judge
(-02)West, Delhi.

PUBLIC NOTICE

General Public is hereby informed that Smt. Gayatri w/o of Praduman, r/o at WZ-1586, Nangal Raya, New Delhi is claiming to be the absolute owner & in possession of back side portion of ground floor, without roof rights, area 151.2 sq. mtrs., app., on plot no - D-1/1, land area 302.4 sq. mtrs., Janakpuri, New Delhi having Property ID 117080300866100 since 2006 vide a Sale Deed no. 3822 of 21.02.2006, and is mortgaging the same to Fullerton India Credit Company Ltd. and therefore inviting any or all objections on its title or on creation of mortgage or on any knowledge of dispute, litigations, notices etc. in respect of the abovesaid Property with documentary evidence to Adv. Vikram Saw, 4E/9, 2nd Floor, Jhandewalan Ext- 110055 having mobile no. 9899634842 or at email - vikshalegal@gmail.com, o within 14 days from publication this notice.

PUBLIC NOTICE

It is certified that Late Ravi Kumar Roshan Lall Jain S/o Late Roshan Lall Jain R/o H.No. 9953-A, Street No. 45, Sarai Rohilla, New Delhi-110005 executed a will bearing Regn. No. 480 Book No.3 Vol No. 1638 on page 18 to 22 Dated 18.09.2020 in favour of Mr. Kamal Dewan S/o Late Sh. Dev Raj Dewan R/o 9992, Dewan Bhawan, Street No.2, Sarai Rohilla, New Rohtak Road, New Delhi-110005 and bequeathed all his moveable and immovable property to Mr. Kamal Dewan. Any objection about the above mentioned will is hereby appeal / notice to general public to contact / meet, me at my office Ch. No. 126, District Courts, Sonepat, Mob. 9254199999, 9812045050 within 30 days.

Sd/- Dated: 22.05.23
Kuldeep Singh Solanki
Advocate
(seal) P & H High Court
Enroll No. P-9541998
Ch. No.126, 126A Block-F
Distt Courts Complex Sonepat

PUBLIC NOTICE

BE IT KNOWN TO ALL CONCERNED THAT my clients Sh. Sanjay Gupta and Sh. Vikas Aneja, R/o 5 Sri Nagar Extn. Delhi-110052 have already MORTGAGED with due consideration in respect of property bearing nos. Office Flat nos. 11,12 & 20, Block No. B-2, in Safdarjang and Office Flat Nos. 9, 10 & 19 Block No. B-2, in Safdarjang, New Delhi admeasuring 144.54 mtrs each totaling 289.08 mtrs situated in the layout plan of Safdarjang with its owner M/s Skyland Builders (P) Ltd., 69, Nehru Place, New Delhi through its promoter director cum authorized signatory Mr. Lalit Mohan Madhan, S/o Late Sh. D D Madhan, R/o E-108, Maalcha Marg, Chankyapuri and 13, South Drive, Chhatarpur, New Delhi as also B-67, Vasant Vihar, New Delhi in terms of the agreements executed and committed in writing to be executed. The mortgagee has utterly failed to pay the service charge since last 30 months. Anybody dealing with the aforesaid persons/ company with regard to the above said property shall do so on his/ her/ their own cost, risk and consequences. My clients shall not be held responsible for the same.

Sd/- NISHANT KUMAR DAS
ADVOCATE
Ch.No.: 17A, PATIALA HOUSE, NEW DELHI-110001

PUBLIC NOTICE

This is Inform to General Public that Manoj Kumar and Mr. Sudhir Kumar s/o Sh. Lal Babu is owner in possession of Immovable Property area admeasuring 11.70 Sq. Mtrs comprised in One Shop Pvt. No. 2 on First Floor, upto ceiling without roof rights, having an area of about 11.70 Sq. Meters, (Size 6'*21), and common right to use entrance, passage on ground floor, bearing Part of Property No. 50, Ward No. III, situated at Gandhi Gali, Fateh Puri, Delhi-110006 as per Sale Deed Registration No. 11201, Dated: 09-09-2022. Mr. Manoj Kumar and Mr. Sudhir Kumar informed that following title deed mentioned below was lost misplaced and despite of their best efforts, he could not find the title deeds and Police complaint LR No. 240678/2023 dated 14/03/2023 has been lodged with the Police Station Crime Branch, Delhi SO No. 430 /2014 Delhi Police.

1. SALE DEED executed by Smt. Usha Rani in favour of Sh. Ankit Goel via Registration No. 7024, in Book No. 1, Vol No. 4991, on Page 148 to 155 dated 07-08-2013 registered in Sub-Registrar 1, New Delhi.

Now Manoj Kumar and Sudhir Kumar to create the equitable mortgage of the above mentioned property in favour of Axis Bank Ltd. New Delhi. Any person having any claim/objection in respect of the said property as and by way of sale, exchange, mortgage, charge, gift, trust, maintenance, inheritance, possession, lease, lien, easement, license or otherwise or finds any of the above contents to be untrue or incomplete are hereby requested to inform the same in writing thereof to the undersigned within a period of 15 days from the date of publication hereof, failing which it shall be presumed/construed that aforesaid property has clear marketable and transferable title and is free from all encumbrances. Any subsequent reference/claim objection in respect of the said property shall be deemed to have been waived and forfeited.

Dated: 24 May, 2023
Adv. Sunil Kumar
Ch. No. F-521, Vth Floor, Lawyers Chamber, Kakkardooma Courts, Delhi-110032. M: 9312442115
e-mail:
suniladvocate78@yahoo.com
sunil.aequitaslawconsultants@gmail.com

PUBLIC NOTICE

This is to inform to Public that the advertisement regarding the missing covernotes along with Book Ids published on 11.12.2022 in Financial Express Delhi and Jansatta Delhi editions stand null & void. New the actual and correct Covernotes pertaining to The Oriental Insurance Company Ltd, Branch Office, 1893, Chandni Chowk,Delhi-110006 (Office Code 271602) & The Oriental Insurance Company Ltd,CBO-16, Sachdeva Tower, 5th Floor, Sector 8 , Rohini, Delhi-110085 (Office Code-215402) along with Book ID of The oriental insurance Co Ltd. have been found missing. Kindly note that Cover Note With following Numbers are invalid & hence insurance Co. will not be liable to pay any claim what so ever arising on from these.

FIRE	70010	270000428649	270000437044	270000534395	569255
34854	270000566680	34960	41332	62294	215402242705
270000230478	70013	270000428652	270000437058	270000534409	569257
TO	270000566757	34961	270000437063	62295	215402242751
270000230600	270000566765	270000428676	270000437068	270000534433	569259
72085	70014	270000428683	270000437069	270000534435	215402242809
270000230670	270000566788	34962	270000437071	270000534447	569261
34844	270000566793	270000429712	41333	62296	215402242859
270000230238	71360	270000428714	270000437076	270000534470	569263
TO	270000566846	270000429724	41334	62297	215402242969
270000230238	270000566847	34963	270000437115	270000534481	215402242987
169031	71361	270000428728	41335	270000534483	619051
270000199684	270000566867	34964	270000437138	270000534485	210000303565
270000199688	71364	270000428751	270000437150	270000534487	210000303566
TO	270000566950	270000428764	41336	270000534492	210000303568
270000199700	71365	34965	270000437152	270000534495	210000303579
MOTOR	270000566965	270000428785	270000437153	62298	619053
44813	71366	270000428789	270000437154	270000534536	210000303615
270000438670	270000566978	270000429792	270000437157	270000534542	210000303625
44814	270000566986	34966	270000437158	64040	619054
270000438002	270000566988	270000428835	270000437159	270000534579	210000303640
270000438003	270000566999	270000428816	41337	270000534582	210000303643
270000438005	71367	34967	270000437177	270000534583	619057
270000438011	270000568015	270000428831	41338	64041	210000303718
270000438013	71368	34968	270000437204	270000534607	619059
270000438015	270000568030	270000428873	270000437220	TO	210000303780
44815	270000568035	270000428875	41339	270000534625	210000303782
270000438038	71369	34969	270000437244	64043	624770
44821	270000568083	270000429802	43145	270000534657	210000310829
270000438100	71371	34970	270000437370	270000534661	210000310847
270000438200	270000568124	270000428902	270000437381	270000534669	624771
44824	74589	270000428912	270000437392	270000534671	210000310871
270000439272	270000568302	34971	43146	65160	624772
44969	270000568304	270000428947	270000437411	270000534677	210000310884
270000439310	270000568321	34972	270000437414	270000534683	210000310899
44980	74567	270000428973	270000437418	270000534687	628291
270000439687	270000568502	270000428975	43147	270000534691	210000311002
270000439688	74568	34973	270000437435	270000534693	210000311007
270000439800	270000568539	270000428984	270000437449	65161	210000311009
44981	74571	270000428992	43149	270000534707	628293
270000439808	270000569605	270000428995	270000437490	270000534725	210000311053
270000439810	74575	34975	270000437492	65162	210000311067
270000439817	270000569705	270000429036	270000437496	270000534726	210000311073
45705	270000569725	270000429047	43410	270000534729	628297
270000439838	74578	34979	270000438709	270000534745	210000311151
270000439841	270000569778	270000429037	45705	270000534750	210000311164
270000439845	270000569790	34982	270000438835	65164	628299
45706	270000569793	270000429713	270000438836	270000534756	210000311209
270000439853	78769	35707	46138	270000534800	210000311223
270000439859	270000610059	270000427901	270000522188	65165	628301
270000439870	270000610017	TO	270000522193	270000534803	210000311271
45709	78770	270000427925	270000522198	65166	210000311275
270000439935	270000610036	35754	46566	270000534839	628303
270000439942	270000610044	270000429870	270000522780	270000534845	210000311303
46133	270000610048	35756	270000522782	65169	210000311325
270000522061	78772	270000429922	270000522783	270000534916	628306
46134	270000610084	TO	270000522784	66565	210000311363
270000522099	270000610093	270000429925	46568	270000568047	210000311368
46137	270000610099	35757	270000522934	66566	210000311392
270000522174	78773	270000429948	270000522939	270000568052	628308
46140	270000610119	35760	46569	66573	210000311427
270000522230	78775	270000433016	270000522984	270000568232	TO
270000522236	270000610157	35861	46870	270000568233	210000311450
46142	270000610160	270000433026	270000522988	270000568234	628309
270000522290	270000610162	270000433048	270000522994	74574	210000311460
270000522293	270000610170	35862	270000522997	270000569655	210000311475
270000522296	270000610177	270000433062	46971	78442	631411
270000522300	78776	270000433065	270000522915	270000569841	210000314042
46143	270000610200	270000433070	270000522923	270000569842	210000314043
270000522305	78777	35863	46973	270000569843	631412
46144	270000610214	270000433078	270000522969	78443	210000314081
270000522328	270000610216	35865	270000522970	270000569851	210000314083
46145	270000610253	270000433147	48140	270000569871	631415
270000522362	78779	270000433148	270000531050	78448	210000314129
46146	270000610287	35866	48143	270000570000	TO
270000522384	78780	270000433162	270000531104	78449	210000314150
46147	270000610292	270000433170	270000531113	270000570007	631416
270000522416	270000610300	35867	48144	78450	210000314159
270000522421	78782	270000433179	270000531135	270000570047	TO
46149	270000610335	35868	48145	78451	210000314176
270000522470	270000610336	270000433219	270000531160	270000570073	631417
46150	270000610340	270000433220	270000531161	78453	210000314185
270000522491	270000610349	35870	270000531171	270000570112	TO
46555	78783	270000433274	48146	78454	210000314200
270000522802	270000610355	35871	270000531191	270000570141	631418
270000522806	78784	270000433276	270000531194	270000570145	210000314203
270000522810	270000610381	270000433284	48147	78458	TO
270000522825	270000610388	270000433285	270000531206	270000570231	210000314229
46556	78785	270000433293	48148	270000570240	632460
270000522546	270000610485	270000433300	270000531243	78459	210000315039
270000522549	78786	35872	48149	270000570266	210000315042
46557	270000610431	270000433321	270000531269	270000570269