



GSTIN: 27AACCR3663B1ZM CIN: L93190MH1985PLC035078

Date: 23rd April, 2024

To,

The Corporate Relations Department,

**BSE** Limited,

P] Tower, Dalal Street, Fort,

Mumbai-400001

BSE Scrip Code: 512115Scrip ID: ROSEMER

<u>Subject: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company</u>

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We wish to inform you that the meeting of Allotment Committee constituted by the Board of Directors of Rose Merc Limited was held today, i.e. Tueday, 23rd April, 2024 at 5.00 P.M. and concluded on 6.00 P.M. at the Registered office of the Company situated at Office no:15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai- 400022, Maharashtra, inter alia, has considered and approved the allotment of 73,000 fully paid-up equity shares of the face value of Rs. 10/- each upon conversion of warrants as follows:

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Sr No.	Name of Allottees	Total No. of warrants issued	Issue price Per Warrants (In Rs.)	Price per warrant (25% of the issue price)	Amount already received at the time of issue of warrants i.e. 25% of the total conversion money (In Rs.)	Warrants to be converted into equity	Balance price of warrants for the conversion of warrants into equity shares i.e. 75% of the issue price (In Rs.)	Amount received for the conversion of warrant into equity i.e. 75% of the balance conversion money (In Rs.)
1	Anita Jain	40,000	50.00	12.50	5,00,000.00	12,500	4,68,750.00	4,68,750.00
2	Nishank Jain	40,000	50.00	12.50	5,00,000.00	12,500	4,68,750.00	4,68,750.00
3	Sonu Surjit Vasan	80,000	50.00	12.50	10,00,000.00	25,000	9,37,500.00	9,37,500.00
4	Aditi Natwar Daga	20,000	50.00	12.50	2,50,000.00	20,000	750,000.00	750,000.00
5	Renu Khatri	15,000	100.00	25.00	3,75,000.00	3,000	2,25,000.00	2,25,000.00

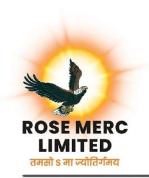
The Committee Meeting commenced at 5.00 P.M. and concluded on 6.00 P.M.

You are requested to take above cited information on your records.

**For Rose Merc Limited** 

Vaishali Parkar Kumar Executive Director DIN: 09159108

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## Annexure A

Sr. No	Particulars		Details			
1		ries proposed to be issued ares, convertibles etc	Equity shares			
2	rights issue, de (ADR/GDR), d	ce (further public offering, pository receipts qualified institutions ferential allotment etc	Conversion of Equity Warrants issued on preferential basis.			
3		of securities proposed to be tall amount for which the be issued	Total number of securities allotted 73,000 fully paid up equity shares having face value of Rs.10/-each.			
4	ln case of preferential issue:  (i) outcome of the subscription  (ii) issue price / allotted price (in case of convertibles),		Upon allotment of shares, the post allotment paid-up capital stands at Rs – 4,50,47,660 consisting of equity shares of 45,04,766 Rs.10/-each.  Bifurcation as follows: (a) Existing Share Capital - 44,31,766 equity shares of face value Rs. 10/- per share aggregating to Rs4,43,17,660/-  (b) Equity Share Capital added upon Conversion of warrants – 73,000 equity shares of face value Rs. 10/- per share aggregating Rs7,30,000/-  a. Rs. 50.00 (including premium of Rs 40.00) for 70,000 per convertible warrant allotted.			
	(iii) Na	ume of Allottees:	<b>b.</b> Rs. 100.00 (including premium of Rs 90.00 ) for 3,000 per convertible warrant allotted.			
		e of the Allottees	Category	No. of warrants allotted		
		a Jain	Non-Promoter	12,500		
		ank Jain	Non-Promoter	12,500		
		ı Surjit Vasan	Non-Promoter	25,000		
		i Natwar Daga	Non-Promoter	20,000		
		ı Khatri	Non-Promoter	3,000		
	J Ren	* 1211WHI	1.on Tromoter	73,000		
5		on or termination of proposal f securities including reasons	Not Applicable			

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