

Date: 06th February, 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Ref: Scrip Code: 543351

Sub.:- Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 about execution of Share Purchase Agreement

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform that the company has executed a "Share Purchase Agreement" on 06th February, 2024 with i.e. Mysa Technology Private Limited, Ahmedabad, Gujarat based registered start-up company and its promoters/shareholders.

The details required under regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are enclosed as an **Annexure- A**.

You are requested to kindly take note of the same.

For, **Naapbooks Limited**

CS Sahul Jotaniya
Company Secretary & Compliance officer
ACS No. A43006

Enclosure: Annexure A

CIN : L72900GJ2017PLC096975

☎ 079-4894 0505

✉ info@naapbooks.com

🌐 www.naapbooks.com

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ANNEXURE A

Sr. No	Particulars	Details
a)	Name(s) of parties with whom the agreement is entered	Mysa Technology Private Limited (Company) & Mr. Arpit Golechha ,Director and Promoter of Mysa Technology Private Limited (Seller) & Mr. Mahendra Kumar ,Director and Promoter of Mysa Technology Private Limited & Naapbooks Limited (Purchaser)
b)	Purpose of entering into the agreement;	The Share Purchase Agreement has been entered into to record certain rights and obligations between the parties to this agreement.
c)	Shareholding, if any, in the entity with whom the agreement is executed;	To acquire 6.5% (% of Post-acquisition) i.e. 81 (Eighty One) no. of equity shares of Mysa Technology Private Limited.
d)	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Equity shares which transfer to Naapbooks Limited, each ranking pari passu in all respects with the existing equity shares of Mysa Technology Private Limited. The Share Purchase Agreement contains below significant terms and conditions: 1) Acquire/Purchase equity shares from the seller 2) Equity restriction i.e. purchased or transferred shares are subject to lock-in for a period of 2 (two) years from the date of this agreement 3) Right of first refusal and other standard clauses have been incorporated in the Share Purchase Agreement.
e)	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	No

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f)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms-length”;	No. The said transaction does not fall in purview of related party transaction.
g)	In case of issuance of shares to the parties, details of issue price, class of shares issued;	<p>Mr. Arpit Golechha, Seller will sale or transfer 81 no. of equity shares of Mysa Technology Private Limited from his stake to Naapbooks Limited as below:</p> <p>Purchase Price: At face value of Rs. 100/- (Rupees one hundred) per equity shares</p> <p>Class of shares: Equity</p>
h)	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;	None
i)	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):	Not Applicable

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