

Date: October 20, 2021

To, The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C – 1, Block – G, Bandra – Kurla Complex, Bandra (E), Mumbai-400 051.	To, The Department of Corporate Service, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001.
Scrip Code – LINCOLN	Scrip Code – 531633

Dear Sir,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is in continuation to our letter dated September 16, 2021, September 30, 2021 and October 05, 2021 with respect to sanctioning the scheme of amalgamation of Lincoln Parenteral Limited ('Transferor Company') and Lincoln Pharmaceuticals Limited ('Transferee Company') and their respective shareholders and creditors ('Scheme') by the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated September 14, 2021.

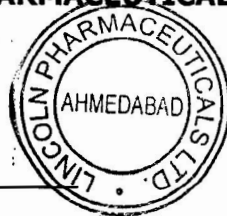
Further, we would like to inform you that minority shareholders who were holding 1.42% of the paid-up share capital of transferor company approached to the Hon'ble High Court of Gujarat and filed a petition R/Special Civil Application ("SCA") No. 15485 of 2021 and the Hon'ble High Court of Gujarat at its hearing held on October 18, 2021 passed an Oral Order that based on the submission made in SCA, issue notice to the respondents returnable on October 28, 2021 and also ad-interim relief (pending hearing and final disposal of the petition) in the nature of stay the operation and implementation of the impugned judgment dated September 14, 2021 passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated September 14, 2021.

We request you to take the same on record and will keep you updated on the matter.

Thanking you,

Yours faithfully,
FOR LINCOLN PHARMACEUTICALS LTD

H.A. Desai



NIREN A. DESAI
COMPANY SECRETARY &
COMPLIANCE OFFICER

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