

Date: 15/01/2024

From,

Alka Mukund Kulkarni

Add :- Alkund Banglow, Krishna Colony ShivajiNagar,Jail Road, Nashik Road Nashik 422101
MH IN

To

BSE Limited,

Listing Department,

P. J. Towers, Dalal Street,

Fort, Mumbai 400001.

And

To,

The Company Secretary

SM Auto Stamping Limited

J-41, MIDC Ambad, Nashik-422010, Maharashtra, India

Sub.: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

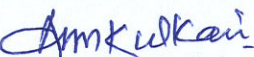
I, Alka Mukund Kulkarni, promoter, and director of the company have tendered 3,06,343 under the Buy-back offer of the company using the Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers. Settlement Date was 11th January 2024 under buy back accordingly on extinguishment these shares will be disposed. Hence pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 disclosure is attached for your kind Pursual.

Kindly take on your record.

Yours Faithfully,

Thanking you,

Yours faithfully,


Alka Mukund Kulkarni
Promoter / Director
DIN - 06896902

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | SM Auto Stamping Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Alka Mukund Kulkarni | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, the seller is one of the promoters of the target company | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay stock exchange limited. (BSE Limited) | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 6,895,352 | 48.26% | 48.26% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total(a+b+c+d) | 6895352 | 48.26% | 48.26% |

| Details of acquisition/sale | | | |
|--|--------|-------|-------|
| a) Shares carrying voting rights acquired/sold | 306343 | 2.24% | 2.24% |
| b) VRs acquired/sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered/invoked/released by the acquirer | Nil | Nil | Nil |
| e) Total(a+b+c+/-d) | 306343 | 2.24% | 2.24% |

| | | | |
|--|---|--------|--------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 6589009 | 48.14% | 48.14% |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total(a+b+c+d) | 6589009 | 48.14% | 48.14% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Buy-back- Disposal in the Buy-back Offer | | |
| Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | 11/01/2024 | | |
| Equity share capital/ total voting capital of the TC before the said acquisition/ sale | 14,28,78,320 Comprising of 1,42,87,832 equity shares of Rs 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale | 13,68,78,320 comprising of 1,36,87,832 of equity shares of Rs 10/- each | | |
| Total diluted share/ voting capital of the TC after the said acquisition | 13,68,78,320 comprising of 1,36,87,832 of equity shares of Rs 10/- each | | |

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory



Alka Kulkarni
Promoter - Director

Place: Nashik

Date:15/01/2024