



Alankit BRANDS PRIVATE LIMITED

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai-400001

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
C-1, Block G, Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400051

Sub: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, we wish to inform you that we are proposing to acquire 9,84,59,348 Equity Shares of Alankit Limited at Rs. 11.57/- each.

Total holding of our Company prior to this transaction was 100 (0.00%) Equity Shares. After this transaction, our Company's total holding in Alankit Limited will be 9,84,59,448 (43.85%) Equity Shares.

Please find enclosed herewith the disclosure under the aforesaid Regulation.

We request you to kindly take the above information on record.

Thanking You,

Yours Faithfully,

For Alankit Brands Private Limited

Harish Chandra Agrawal
Director

Date: 7th February, 2023



Health & Wealth
We Manage Both

Alankit BRANDS PRIVATE LIMITED

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Alankit Limited
2.	Name of the acquirer(s)	Alankit Brands Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Promoter
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Alankit Finsec Limited
	b. Proposed date of acquisition	on or after 14 th February, 2023
	c. Number of shares to be acquired from each person mentioned in 4(a) above	9,84,59,348
	d. Total shares to be acquired as % of capital of TC	43.85
	e. Price at which shares are proposed to be acquired	Rs. 11.57/-
	f. Rationale, if any, for the proposed transfer	N. A.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 10.87/-
7.	If in-frequently traded, the price as determined interms of clause (e) of sub-regulation (2) of regulation 8.	N. A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We hereby confirm that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.

For ALANKIT BRANDS PRIVATE LIMITED

Director

CIN : U74140DL2011PTC215555

Registered Office : 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi -110055, India

Corporate Office : Alankit House, 4E/2, Jhandewalan Extension, New Delhi -110055, India

Phone : +91-11-4254 1234 / 2354 1234 | Fax : +91-11-2355 2001 | Website : www.alankit.com | email : info@alankit.com



9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We hereby confirm that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby confirm that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)	Annexure A			
b	Seller (s)				

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

For ALANKIT BRANDS PRIVATE LIMITED


Director

ANNEXURE A

BEFORE ACQUISITION			AFTER ACQUISITION		
Name of the Shareholders	No of Equity Shares	%	Name of the Shareholders	No of Equity Shares	%
Acquirer and PAC			Acquirer and PAC		
Master Agastya	49,30,000	2.2	Master Agastya	49,30,000	2.2
Ankit Agarwal	1,00,000	0.04	Ankit Agarwal	1,00,000	0.04
Pratishtha Garg	44,36,000	1.98	Pratishtha Garg	44,36,000	1.98
Master Avyaan Agarwal	89,00,776	3.96	Master Avyaan Agarwal	89,00,776	3.96
Alankit Brands Private Limited	100	0	Alankit Brands Private Limited	9,84,59,448	43.85
Total	1,83,66,876	8.18	Total	11,68,26,224	52.03
Seller			Seller		
Alankit Finsec Limited	9,84,59,348	43.85	Alankit Finsec Limited	0	0
Total	9,84,59,348	43.85	Total	0	0

For ALANKIT BRANDS PRIVATE LIMITED

 Director