Date: 29-07-2024

To, BSE Ltd. P.J. Tower, Dalal Street Mumbai 400 001

Dear Sir,

## <u>Sub: Disclosure under sub regulation (2) of regulation 29 of SEBI (SAST) Regulations.</u> <u>2011</u>

With reference to above mentioned subject I hereby provide details of acquisition executed on 26-07-2024 of shares of S R G Securities Finance Limited, Scrip Code: 536710.

Enclosed Form in the prescribed format as required under regulation 29(2) of SEBI (SAST) Regulations, 2011.

Kindly take the above on record.

Thanking you, Yours faithfully,

Seema Jain

CC to: S R G Securities Finance Limited

(Target Company)

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	Takeovers) Regulations, 2011	•			
Name of the Target Company (TC) S R G SECURITIES FINANCE LIMITED					
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Acquirer - SEEMA JAIN			
		PACS-	ATN		
		1. PUSHPA J 2. GENDA L			
			AL JAIN AL JAIN HUF		
			AKASH JAIN		
		5. RAJESH JAIN			
			KUMAR JAIN		
		7. VINOD JA	IN HUF		
	8. ARCHIS JAIN 9. JIKISHA JAIN		AIN	,	
			9. JIKISHA JAIN 10. SRG Housing FINANCE LIMITED		
		10. SRG Housing FINANCE LIMITED  11. AMBITIOUS ASSOCIATES PRIVATE LIMITED			
		12. RHYTHM CONSULTANTS PVT LTD			
			13. HRIDAY JAIN		
		14. RAVI PARAS MAL JAIN			
Wheth	er the acquirer belongs to Promoter/Promoter group	Yes			
Name(	Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE		
-		Number	% w.r.t. total	% w.r.t. total	
			share/voting	diluted	
			capital	share/voting	
			wherever	capital of the	
			applicable(*)	TC(**)	
Details	of the acquisition / disposal as follows				
Before	the acquisition/ <del>sell</del> under consideration, holding of :				
a)	Shares carrying voting rights	34,42,400	64.04	64.04	
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)				
c)	Voting rights (VR) otherwise than by shares				
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to				
	receive shares carrying voting rights in the T C (specify holding in each category)				
e)	Total (a+b+c+d)	34,42,400	64.04	64.04	
Details of acquisition/sale					
a)	Shares carrying voting rights acquired/ <del>sold</del>	12,000	0.22	0.22	
b)	VRs acquired /sold otherwise than by shares				
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to				
	receive shares carrying voting rights in the TC (specify holding in each category)				
	acquired/sold				
d)	Shares encumbered / invoked/released by the acquirer				
e)	Total (a+b+c+d)	12,000	0.22	0.22	
After t	he acquisition/ <del>sale,</del> holding of:				
a)	Shares carrying voting rights	34,54,400	64.26	64.26	
b)	Shares encumbered with the acquirer				
c)	VRs otherwise than by shares				
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to				
	receive shares carrying voting rights in the TC (specify holding in each category) after				
	acquisition				
e)	Total (a+b+c+d)	34,54,400	64.26	64.26	
	Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue /	Off Market (Gi	ft)		
	preferential allotment / inter -se transfer etc).				
	Date of acquisition /-sale of shares / VR or date of receipt/ intimation of allotment of	26-07-2024			
	shares, whichever is applicable				
	Equity share capital / total voting capital of the TC before the said acquisition / sale	53,75,400 equity shares			
	Equity share capital/total voting capital of the TC after the said acquisition / sale	53,75,400 equity shares			
	Total diluted share/voting capital of the TC after the said acquisition	53,75,400 equity shares			
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Seema Jain Place: Udaipur Date: 29-07-2024

## Annexure -PAC

Name of Person Acting in Concern	Holding before the aforesaid transfer	% of Holding	Holding after the aforesaid transfer	% of Holding
RAVI PARASMAL JAIN	(No of Shares) 6000	0.11	(No of Shares)	0.11
HRIDAY JAIN	60000	1.12	60000	1.12
JIKISHA JAIN	160900	2.99	160900	2.99
VINOD JAIN HUF.	259750	4.83	259750	4.83
SEEMA JAIN	722400	13.44	734400	13.66
ARCHIS JAIN .	866900	16.13	866900	16.13
VINOD KUMAR JAIN	1108450	20.62	1108450	20.62
RAJESH JAIN	0	0	0	0
PUSHPA JAIN	0	0	0	0
AARTI JAIN	0	0	0	0
GENDA LAL JAIN	0	0	0	0
GENDA LAL JAIN (HUF)	0	0	0	0
RHYTHM CONSULTANTS PRIVATE LIMITED	48000	0.89	48000	0.89
AMBITIOUS ASSOCIATES PVT LTD	60000	1.12	60000	1.12
SRG HOUSING FINANCE LIMITED	150000	2.79	150000	2.79
Total	3442400	64.04	3454400.00	64.26