September 29, 2023

То:	To:
National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, C/1, Block G,	Phiroze Jeejeebhoy Towers
Bandra-Kurla Complex, Bandra (East)	Dalal Street, Fort,
Mumbai – 400 051	Mumbai – 400 001
NSE Scrip Code : VMART	BSE Scrip Code : 534976

Subject: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") for acquisition of shares

Dear Sirs,

Please find attached the disclosure under Regulation 10(6) of the Securities and Exchange Board of India (SAST) Regulations, 2011 in the prescribed format, in respect of the acquisition of 10,41,953 Equity Shares of V-Mart Retail Limited ("V-Mart" or "Target Company" or "TC") being 5.27% of the paid-up share capital (Direct Acquisition).

The details of the same are appended herein as Annexure-1.

The acquisition is pursuant to inter-se transfer of shares amongst qualifying persons as specified in Regulation of 10(1)(a)(i) of Takeover Regulations.

This is for your information and records. Kindly acknowledge the receipt.

Thanking You, Yours faithfully,

Lalit Agarwal (Acquirer)

Enclosed: As above

CC: Company Secretary / Compliance Officer V-Mart Retail Limited 610-611, Guru Ram Dass Nagar, Main Market, Opp. SBI Bank, Laxmi Nagar, New Delhi, Delhi, 110092

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC) V-Mart Retail Limited 1. Name of the Target Company (TC) V-Mart Retail Limited 1. Name of the acquirer(s) Mr. Lalit Agarwal 2. Name of the stock exchange where shares of the TC are listed National Stock Exchange of India Limited, and BSE Limited 4. Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. The Acquirer has Directly acquired 10,41,953 Equity Shares including voting right in TC. 5. Relevant regulation under which the acquirer is exempted from making open offer. Inter-se transfer of shares among immediate Relatives as envisaged in Regulation 10(1)(a)(i) of Takeover Regulations. 6. Whether disclosure of proposed acquisition was required to be made under regulations. Yes, the disclosure was made within the timeline specified. The same was submitted to exchanges on September 22, 2023 7. Details of acquisition - Direct Disclosures required to be made under regulations. Whether the disclosures under regulation 10(5) are actually made a. Name of the transfer / seller Madan Gopal Agarwal Yes b. Date of acquisition rol (a) above September 29, 2023 Yes c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above S.27% Yes c. Number of shares are proposed to be acquired / actually acquired S.27% <th>4</th> <th>N1-</th> <th>the state Toward Company (TC)</th> <th>V Mont Datail Lingits of</th> <th></th>	4	N1-	the state Toward Company (TC)	V Mont Datail Lingits of			
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8. Shareholding details Pre-Transaction Post-Transaction			be acquired / actually acquired				
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		No. of	% w.r.t total	No. of	% w.r.t total
		shares held	share	shares	share
			capital of TC	held	capital of TC
а	Each Acquirer / Transferee(*)				
	Lalit Agarwal	2,35,323	1.19%	12,77,275	6.46%
b	Each Seller / Transferor				
	Madan Gopal Agarwal	10,41,953	5.27%	Nil	Nil

Thanking You, Yours faithfully,

Lalit Agarwal (Acquirer)