

USHA MARTIN VENTURES LIMITED

REGISTERED OFFICE: GODREJ WATERSIDE, 5TH FLOOR, DP BLOCK, SECTOR-V, SALT LAKE, KOLKATA 700091 PHONE: +91- 33-3322-3700, FAX: +91-33-3322-3800, CIN: U99999WB1982PLC035530

Date: 06/06/2019

The Secretary
Bombay Stock Exchange Limited
Floor 25, PhirozeJeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Ph: 91-22-22721233/4, 91-22-66545695(Hunting)

Fax No: 91-22-22721919 & 22722041 E-mail: corp.relations@bseindia.com

Dear Sirs,

Enclosed please find herewith Form C under Regulation 6 (2) and 7 (2) of SEBI(Prohibition of Insider Trading Regulations) 2015 and under Regulation 29 (2) of the SEBI SAST Regulations, 2011 for sale of equity shares of Usha martin Limited for your reference and record.

Kindly acknowledge the receipt.

Yours/faithfully

Usha Martin Ventures Limited

KOL-91

Director "DIN:02560547

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	USHA MARTIN LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Usha Martin Ventures Limited and other Promoters as PAC Yes		
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s)	Mumbai Stock Exchange(BSE), The National Stock		
where the shares of TC are Listed	Exchange of India Ltd.	(NSE), Societe	e de la Bourse
	de Luxembourg (GDR are listed at Luxembourg)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voti ng capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under			
a) Shares carrying voting rights	6,27,588 Equity Shares	0.21%	0.21%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by	2,00,00,000 Equity Shares (Pledged with SBI)	6.56%	6,56%
shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	2,06,27,588 Equity Shares	6.77%	6.77%

Details of acquisition/sale			
 a) Shares carrying voting rights acquired/sold 	1,49,057 equity shares sold	0.049%	0.049%
b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	1,49,057 equity shares	0.049%	0.049%
After the acquisition/sale, holding of:			
After the acquisition/sale, holding of: a) Shares carrying voting rights	4,78,531	0.16%	0.16%
b) Shares encumbered with the acquirer	2,00,00,000 Equity Shares (Pledged with	6.56%	6.56%
c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument hat entitles the acquirer to receive shares carrying roting rights in the TC (specify holding n each category) after acquisition	SBI)		
e) Total (a+b+c+d)	2,04,78,531	6.72%	6.72%
Mode of acquisition/sale (e.g. open	Open Market		
narket / off-market / public issue / rights			
ssue /preferential allotment / inter-se			
ransfer etc.)			
	04/06/2019		
Date of acquisition / sale of shares / VR or date of receipt of ntimation of allotment of shares,	04/0	0/2013	

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Equity share capital / total voting capital of the TC before the said acquisition / sale	Voting Capital 281788830 no. of equity shares of Re.1 each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Voting Capital 281788830 no. equity shares of Re.1 each
Total diluted share/voting capital of the TC after the said acquisition	Paid up diluted capital of the Company is 304741780 no. equity shares of Re.1 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI (LODR).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding capital means the total number of shares in the TC assuming full conversion of the outstanding capital means the total number of shares in the TC assuming full conversion of the outstanding capital means the total number of shares in the TC assuming full conversion of the outstanding capital means the total number of shares in the TC assuming full conversion of the outstanding capital means the total number of shares in the TC assuming full conversion of the outstanding capital means the total number of shares in the TC assuming full conversion of the outstanding capital means the total number of shares in the TC assuming full conversion of the outstanding capital means the total number of shares in the TC assuming full conversion of the outstanding capital means the total number of shares in the TC assuming full conversion of the outstanding capital means the total number of shares in the TC assuming the total number of shares of the TC.

Signature of the acquired Seller Authorised Signatory
Place: Kelkata Place: Kolkata , ,

Date: 06.06.2019
