



USHA MARTIN VENTURES LIMITED

REGISTERED OFFICE : GODREJ WATERSIDE, 5TH FLOOR, DP BLOCK, SECTOR-V, SALT LAKE, KOLKATA 700091

PHONE : +91- 33-3322-3700, FAX : +91-33-3322-3800, CIN : U99999WB1982PLC035530

Date: 06/06/2019


The Secretary
Bombay Stock Exchange Limited
Floor 25, PhirozeJeejeebhoy Towers,
Dalal Street
Mumbai – 400 001
Ph: 91-22-22721233/4, 91-22-66545695(Hunting)
Fax No: 91-22-22721919 & 22722041
E-mail: corp.relations@bseindia.com

Dear Sirs,

Enclosed please find herewith Form C under Regulation 6 (2) and 7 (2) of SEBI(Prohibition of Insider Trading Regulations) 2015 and under Regulation 29 (2) of the SEBI SAST Regulations, 2011 for sale of equity shares of Usha martin Limited for your reference and record.

Kindly acknowledge the receipt.

Yours faithfully
Usha Martin Ventures Limited



Director
DIN:02560547



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	USHA MARTIN LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Usha Martin Ventures Limited and other Promoters as PAC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Mumbai Stock Exchange(BSE), The National Stock Exchange of India Ltd. (NSE), Societe de la Bourse de Luxembourg (GDR are listed at Luxembourg)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	6,27,588 Equity Shares	0.21%	0.21%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	2,00,00,000 Equity Shares (Pledged with SBI)	6.56%	6,56%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	2,06,27,588 Equity Shares	6.77%	6.77%



Equity share capital / total voting capital of the TC before the said acquisition / sale	Voting Capital 281788830 no. of equity shares of Re.1 each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Voting Capital 281788830 no. equity shares of Re.1 each
Total diluted share/voting capital of the TC after the said acquisition	Paid up diluted capital of the Company is 304741780 no. equity shares of Re.1 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI (LODR).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

 **Signature of the acquirer / seller / Authorised Signatory**

Place: Kolkata

Date: 06.06.2019
