

Corporate Office :

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CIN : L65910MH1998PLC115967



August 10, 2023

Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001.	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai - 400051
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Dear Sir/Madam,

Ref: Scrip Code 532947; Symbol: IRB

Subject: Update regarding Rights Issue of IRB Infrastructure Trust

Dear Sir/Madam,

Further to our letters dated July 21, 2023, August 2, 2023 and August 5, 2023, we hereby inform you that IRB Infrastructure Trust (“the Trust”) – Associate of the Company, today has issued and allotted 142,400,000 Units to the eligible unitholders of the Trust for cash at an Issue price of ₹ 200.98* per unit, aggregating to approximately ₹28,619.50 million. The Company being the Sponsor has been allotted 72,800,000 Units of the Trust while GIC Affiliates have been allotted 69,600,000 Units. Post the rights issue, the Company holds approximately 51% units and GIC affiliates hold approximately 49% units in the Trust.

**The Issue Price is ₹200.979634. For presentation purposes only, the Issue Price has been presented as rounded-off to two decimal places.*

We request you to take the above on record.

Thanking you,

Yours faithfully,

For IRB Infrastructure Developers Limited

Mehul Patel

Company Secretary & Compliance Officer