



# Oriental Trimex Limited

(An ISO 9001-2000 Certified Company)

Registered & Corporate Office : 26/25, Bazar Marg,  
Old Rajender Nagar, New Delhi-110060  
CIN : L74899DL1996PLC078339



September 14, 2022

To, <b>BSE Limited,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	To, <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051
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Dear Sir/ Madam,

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR')**

This is in furtherance to the intimation given by the Company on August 05, 2022.

Pursuant to Regulation 30 of the SEBI LODR, this is to inform you that the Board of Directors of the Company at its meeting of the Board of Directors, held on September 13, 2022 has considered and approved the following:

**1. Allotment of 8,87,698 Equity Shares of the Company on Preferential Basis:**

The Board of Directors of the Company at their meeting held on August 05 2022 and approval of the members of the Company at their Annual General Meeting ('AGM') held on 29 August 2022 approved the issue of 1,66,84,250 (One crore Sixty Six Lakh Eighty Four Thousand Two Hundred Fifty) fully paid up equity shares of the Company having a face value of Rs. 10/- (Rupees Ten only) each at a price of Rs. 14.54/- (Rupees Forteen and fifty four paise Only) per equity share (including a premium of Rs. 4.54/- (Rupees Four and fifty four paise Only) per share equity shares on preferential basis not exceeding Rs. 24,25,89,000 (Rupees Twenty Four Crore Twenty Five Lakh Eighty Nine Thousand Only), to identified investors.

Pursuant to the in-principle approval granted by BSE Limited and NSE Limited *vide* letter no. LOD/PREF/VJ/FIP/2523/2022-23 and NSE/LIST/32040, respectively, dated August 30, 2022 and upon receipt of amount of Rs. 1,29,07,128.9/- (Rupees One Crore Twenty Nine Lac Seven Thousand One Hundred Twenty Eight and Nine paise Only), being at a price of Rs. 14.54/- (Rupees Forteen and fifty four paise Only) per equity share (including a premium of Rs. 4.54/- (Rupees Four and fifty four paise Only) per equity share and duly signed Part B of Private Placement cum Application Letter from the Allottees, the Board of Directors of the Company in their meeting dated September 13, 2022, considered and approved the allotment of 8,87,698 (Eight Lac Eighty Seven Thousand Six Hundred Ninety Eight) fully paid up equity shares of the Company having a face value of Rs. 10/- (Rupees Ten only) each at a price of Rs. 14.54/-





(Rupees Forteen and fifty four paise Only) per equity share including a premium of Rs. 4.54/- (Rupees Four and fifty four paise Only) per share equity shares on preferential basis, to the Allottees as detailed in the list below.

S no.	Name of the Allottee(s)	No. of shares
1	Mahwesh Khan	6,87,757
2	Noor	1,71,941
3	Santosh Kuswaha	28,000
	<b>Total</b>	<b>8,87,698</b>

The additional disclosures required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed as **Annexure I**.

**2. Allotment of 20,63,273 Warrants on Preferential Basis:**

The Board of Directors of the Company at their meeting held on August 05 2022 and approval of the members of the Company at their Annual General Meeting ('AGM') held on 29 August 2022 approved the issue of 2,34,11,279 (Two Crore Thirty Four Lakh Eleven Thousand Two Hundred Seventy Nine) Warrants, each convertible into 1 (One) fully paid-up equity share of the Company having face value of Rs. 10 (Rupees Ten Only) at a price of Rs. 14.54 (Rupees Forteen and Fifty Four Paise Only) per warrant not exceeding Rs. 34,04,00,000 (Rupees Thirty Four Crore Four Lakhs Only) on a preferential basis to identified investors ('Allottees').

Pursuant to the in-principle approval granted by BSE Limited and NSE Limited *vide* letter no. LOD/PREF/VJ/FIP/2523/2022-23 and NSE/LIST/32040, respectively, dated August 30, 2022 and upon receipt of amount of Rs.74,99,997.36 (Seventy Four Lac Ninety Nine Thousand Nine Hundred Ninety Seven and Thirty Six paise Only), being at a price of Rs. 3.635/- (Rupees Three and Six Three Five Paise Only) per warrant (being 25% of the issue price per warrant as upfront payment "Warrant Subscription Price") for 20,63,273 warrants, and duly signed Part B of Private Placement Offer cum Application Letter from Allottee, the Board of Directors of the Company in their meeting dated September 13, 2022, considered and approved the allotment of 20,63,273 (Twenty Lac Sixty Three Thousand Two Hundred Seventy Three) warrants, each convertible into 1 (One) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only) each, at an issue price of Rs. 14.54/- (Rupees Forteen and fifty four paise Only) per warrant [including the warrant subscription price (Rs. 3.365/- per warrant) and the warrant exercise price (Rs. 10.905/- per warrant)] on a preferential basis to identified investor ('Allottee') as detailed in the list below.

S no.	Name of the Proposed Allottee(s)	No. of warrants
1	Kamala Devi	20,63,273
	<b>Total</b>	<b>20,63,273</b>

Each warrant, so allotted, is convertible into one fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten only) each, only on the receipt of the balance consideration of Rs. 10.905/- (Rupees Ten and Nine Zero Five Paise only) per warrant, being



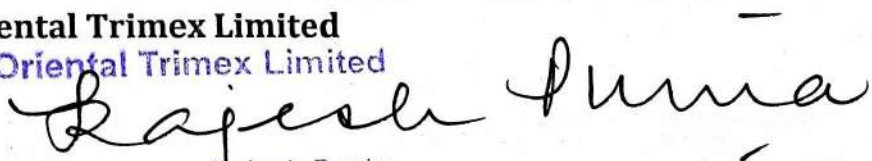
75% of the issue price per warrant from the Allottees of the warrants within 18 months from the date of allotment of warrants.

The additional disclosures required under regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed as **Annexure II**.

Thanking you.

Yours truly,

**For Oriental Trimex Limited**  
For Oriental Trimex Limited



**Rajesh Kumar Punia** Rajesh Punia  
Managing Director  
**DIN: 00010289**

**1. Name and number of the Investors and outcome of the subscription**

Sr. No.	Name of the Allottee	Category (Promoter/ Non-promoter)	Pre Issue holding as on relevant date		New shares allotted	Post issue holding
			No of shares	%		No of shares
1	Mahwesh Khan	Public	-	-	6,87,757	6,87,757
2	Noor	Public	-	-	1,71,941	1,71,941
3	Santosh Kuswaha	Public	-	-	28,000	28,000

**2. Issue price**

Rs. 14.54/- (Rupees Forteen and fifty four paise Only) per equity share (including a premium of Rs. 4.54/- (Rupees Four and fifty four paise Only) per equity share





**1. Name and number of the Investors and outcome of the subscription**

Sr. No.	Name of the Allottee	Category (Promoter/ Non-promoter)	Pre Issue holding as on relevant date		No. of warrants allotted	Post conversion shareholding
			No of shares	%		No of shares
1	Kamala Devi	Public	-	-	20,63,273	20,63,273

**2. Allotted price**

Rs. 14.54/- (Rupees Forteen and fifty four paise Only) per warrant [including the warrant subscription price (Rs. 3.365/- per warrant) and the warrant exercise price (Rs. 10.905/- per warrant)]

**3. in case of convertibles: intimation on conversion of securities or on lapse of the tenure of the instrument**

The warrants shall be convertible into equity shares within a period of 18 months from the date of allotment.

