

November 22, 2023

**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on November 22, 2023

In furtherance to our letter dated October 26, 2023 regarding outcome of Board Meeting and intimation of Committee meeting dated October 26, 2023 for raising Funds through issue of debt securities for the period from November 01, 2023 to January 31, 2024, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCD) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,  
For **SHRIRAM FINANCE LIMITED**

**U BALASUNDARARAO**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

**Shriram Finance Limited**

(Formerly known as Shriram Transport Finance Company Limited)

**Corporate Office :** Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

**Registered Office:** Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : [www.shriramfinance.in](http://www.shriramfinance.in) | Corporate Identity Number (CIN) - L65191TN1979PLC007874

**Annexure A**

Issuer	Shriram Finance Limited	
Series Name	PPD XIII 23 24 Option 1	
	PPD XIII 23-24 Option 2	
Kinds of securities offered	<p>Option 1 - Senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 250 Crores plus greenshoe option of Rs. 500 Crores.</p> <p>Option 2 - Senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 100 Crores plus greenshoe option of Rs. 200 Crores.</p>	
ISIN	Option 1	Option 2
	INE721A07RS6	INE721A07RT4
Allotment Size	Option 1	Option 2
	32500 NCDs	10000 NCDs
Type of Interest/ Coupon Basis	Option 1 – Fixed	
	Option 2 - Fixed	
Coupon Rate	Option 1	
	Year 1,2,3	Fixed at 8.90%
	Year 4	Fixed at 9.0725%
	Year 5	Fixed at 9.0725%
		Option 2
		Fixed at 8.80%
Details of Payment of Interest	<p>Option 1 - On 22/11/2024, 22/11/2025, 22/11/2026, 22/11/2027 and on maturity 22/11/2028</p> <p>Option 2 - On 22/11/2024, 22/11/2025, 22/11/2026, 22/11/2027, 22/11/2028, 22/11/2029, 22/11/2030, 22/11/2031, 22/11/2032 and on maturity 22/11/2033</p>	
Date of Allotment	Option 1	Option 2
	November 22, 2023	November 22, 2023
Face Value per NCD	Option 1	Option 2
	Rs. 1,00,000/-	Rs. 1,00,000/-
Issuance Price per NCD Option 1 and 2	Rs. 1,00,000/-	
Issue Size (As per Face Value)	Option 1	Option 2
	Rs. 325 Crores	Rs. 100 Crores
Discount at which security is issued and the effective yield	Option 1	Option 2
	Discount/Premium - NA Yield – 8.95	Discount/Premium - NA Yield – 8.80
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE	

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Past Issuance in Same ISIN	NA	
Tenor Option 1	5 (five) years, 0 months and 0 days from the Deemed Date of Allotment.	
Tenor Option 2	10 (ten) years, 0 months and 0 Days from the Deemed Date of Allotment.	
Date of Maturity	Option 1	Option 2
	November 22, 2028	November 22, 2033
Charge /security, if any, created over the assets	Yes, Secured	
Objects & Utilization of the Issue Proceeds	The Proceeds of the issue will be utilized for onward lending to grow the asset book, financing vehicles such as commercial vehicles, two-wheelers vehicles, cars, home loans, gold loans, personal and small business loans, refinancing of existing debt, other general purposes of the Company	
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable	
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable	
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable	

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