

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	Suryalakshmi Cotton Mills Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	1. Sri L. N. Agarwal PACs: 1. Paritosh Agarwal 2. Padmini Agarwal 3. Vedant Agarwal 4. L. N. Agarwal (Family Trust) 5. L. N. Agarwal (HUF) 6. Satyabhama Bai (Late)
Total promoter shareholding in the listed company	No. of shares – 11457889 % of total share capital - 60.93%
Encumbered shares as a % of promoter shareholding	95.65%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	Yes – 58.27%



Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 05/12/2023)		Encumbrance 2 (Date of creation of encumbrance: 03/09/2021)		Encumbrance 3 (Date of creation of encumbrance: 26/08/2021)		Encumbrance 4 (Date of creation of encumbrance: 12/08/2021)		Encumbrance 5 (Date of creation of encumbrance: 27/08/2019)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	PLEDGE		PLEDGE		PLEDGE		PLEDGE		PLEDGE	
No. and % of shares encumbered	No. of shares:	% of total share capital:	No. of shares:	% of total share capital:	No. of shares:	% of total share capital:	No. of shares:	% of total share capital:	No. of shares:	% of total share capital:
Sri. L. N. Agarwal	3474832	18.47			140665	0.84%	1223851	7.34%		
Sri Paritosh Agarwal	492800	0.03					228472	1.37	750000	4.50
Smt. Padmini Agarwal	323900	0.02			971815	5.83				
Sri Vedant Agarwal	605500	0.03	1717164	10.30						
L. N. Agarwal (HUF)	-	-					401890	2.41		
L. N. Agarwal (Family Trust)	-	-					370000	2.22		
Paritosh Agarwal (HUF)	133000	0.01								

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Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	SBICAP TRUSTEE COMPANY LIMITED	SBICAP TRUSTEE COMPANY LIMITED	SBICAP TRUSTEE COMPANY LIMITED	SBICAP TRUSTEE COMPANY LIMITED	DBS BANK INDIA LIMITED
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the Nature of the business of the entity.	YES/NO	YES	YES	YES	YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) - 1. 2. ... Other entities (if any) -1. 2. ...	----	----	----	----
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating		NO	NO	NO	NO

Consent

		Encumbrance 1 (Date of creation of encumbrance: 05/12/2023)	Encumbrance 2 (Date of creation of encumbrance: 03/09/2021)	Encumbrance 3 (Date of creation of encumbrance: 26/08/2021)	Encumbrance 4 (Date of creation of encumbrance: 12/08/2021)	Encumbrance 5 (Date of creation of encumbrance: 27/08/2019)
Security Cover /Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 352102240	Rs. 96933908	Rs. 62799496	Rs. 135343362	Rs. 12187500
	Amount involved (against which shares have been encumbered) (B)	Rs. 251.87 crores	Rs. 334.73 crores	Rs. 334.73 crores	Rs. 334.73 crores	Rs. 10 crores
	Ratio of A / B	0.139	0.029	0.019	0.040	0.121
End use Of Money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	NO	NO	NO	NO	NO
	(b) For the benefit of listed company	YES	YES	YES	YES	YES
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	As Collateral Security for loans availed by the Company	As Collateral Security for loans availed by the Company	As Collateral Security for loans availed by the Company	As Collateral Security for loans availed by the Company	As Collateral Security for loans availed by the Company



Signature of Authorised Signatory:

Place: Secunderabad

Date: 07/12/2023