

**From: Mr. Nilesh Savla**

**Address:**

**B-102, Saraswati Apartment, Vasudev Mishra Marg, Opp. Sona Udyog Andheri  
(East) Mumbai, Maharashtra, India**

Date: 12.02.2024

<b>To</b> <b>BSE Limited</b> <b>Phiroze Jeejeebhoy Towers</b> <b>Dalal Street</b> <b>Mumbai - 400001.</b>	<b>To,</b> <b>The Board of Director</b> <b>RKD Agri &amp; Retail Limited</b> <b>52 rayfreda Building, Junction Of</b> <b>Mahakali Caves Holy Family Church,</b> <b>Chakala MIDC,</b> <b>Mumbai - 400093</b>
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**Scrip Code: 511169**

**Subject: Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

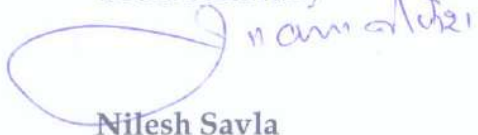
Dear Sir/Madam,

Pursuant to the provisions of regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I Nilesh Savla, Promoter and Director of the Target company, wish to inform you that, I have acquired 1,67,00,000 Equity Shares of Re.1/- each representing **32.43%** of the total paid up capital of the Company, on 10<sup>th</sup> February, 2024 of RKD Agri & Retail Limited, (herein after referred to as the Company/Target Company) pursuant to the exercise of warrants into equity shares, which issued and allotted on 8<sup>th</sup> March, 2023.

Further, please find enclosed herewith the relevant information in the prescribed Format under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I request you to kindly take the above information on your record and acknowledge the same.

Thanking You  
Yours Faithfully



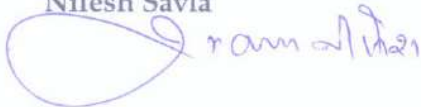
**Nilesh Savla**  
**Acquirer**

**Format for Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	RKD Agri & Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(Acquirer):- Mr. Nilesh Savla		
	(PAC):- Meena Savla		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying Voting Rights (VRs)			
1. Nilesh Savla	1,793,405	8.10%	3.04%
2. Meena Savla	13,736,310	62.01%	23.28%
<b>Total</b>	<b>15,529,715</b>	<b>70.11%</b>	<b>26.32%</b>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)	0	0.00%	0.00%
c) Voting rights (VRs) otherwise than by equity shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <b>(Warrant Allotted )</b>	<b>26,125,000</b>	0.00%	20.10%
1. Nilesh Savla	23,125,000		17.79%
2. Meena Savla	3,000,000		2.31%
<b>e) Total (a+b+c+d)</b>	<b>41,654,715</b>	<b>70.11%</b>	<b>46.42%</b>
<b><u>Details of acquisition/sale</u></b>			
a) Shares carrying voting rights acquired			
1. Nilesh Savla	16,700,000	36.60%	28.31%
2. Meena Savla	-	0.00%	0.00%
<b>Total</b>	<b>16,700,000</b>	<b>36.60%</b>	<b>28.31%</b>
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-

d) Shares encumbered/invoked/released by the Acquirer	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>16,700,000</b>	<b>36.60%</b>	<b>28.31%</b>
<b>After the acquisition/sale, holding of acquirer/seller:</b>			
a) Shares carrying voting rights			
<b>1. Nilesh Savla</b>	18,493,405	40.53%	31.34%
<b>2. Meena Savla</b>	13,736,310	30.11%	23.28%
<b>Total</b>	<b>32,229,715</b>	<b>70.64%</b>	<b>54.63%</b>
b) Shares encumbered with the acquirer	-	-	-
c) Voting Rights (VRs) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sale - Balance Warrant O/S	<b>9,425,000</b>	<b>0.00%</b>	<b>15.97%</b>
<b>1. Nilesh Savla</b>	6,425,000		10.89%
<b>2. Meena Savla</b>	3,000,000		5.08%
<b>e) Total (a+b+c+/-d)</b>	<b>41,654,715</b>	<b>70.64%</b>	<b>70.60%</b>
<b>Mode of acquisition/sale (e.g. open market /Off-Market/public issue /rights issue/ preferential allotment / inter-se transfer etc.)</b>	Preferential allotment - Conversion of 1,67,00,000 Warrants in 1,67,00,000 Equity Shares of the Company.		
<b>Date of acquisition of/ sale of share/VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	10-02-24		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	Rs. 2,21,50,000/- divided in 2,21,50,000 Equity Shares of Re.1/- each		
<b>Equity share capital / total voting capital of the TC after the said acquisition/sale</b>	Rs. 4,56,25,000/- divided in 4,56,25,000 Equity Shares of Re.1/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	Rs. 5,90,00,000/- divided in 5,90,00,000 Equity Shares of Re.1/- each		

Nilesh Savla



Acquirer

Place: Mumbai

Date: 12/02/2024

Notes:

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.