

F. No. 2/14/2019-IF-I  
Government of India  
Ministry of Finance  
Department of Financial Services  
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3<sup>rd</sup> Floor, Jeevan Deep Building  
Parliament Street, New Delhi  
Dated: 26<sup>th</sup> April, 2021

To

The Deputy Managing Director  
IFCI Ltd., IFCI Tower,  
61, Nehru Place,  
New Delhi – 110019.

**Subject: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015.**

Sir,

Pursuant to the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI SAST Regulations), please find enclosed the requisite disclosure as per the prescribed format.

2. Kindly acknowledge the communication.

Encls: As above.

Yours faithfully,



(Mantosh Kumar Ojha)  
Section Officer (IF-I)  
Tele: 23748716

Copy to:

- I. Bombay Stock Exchange Ltd.,  
Department of Corporate Services,  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort, MUMBAI – 400 001
- II. National Stock Exchange of India Ltd.,  
Exchange Plaza, Plot No. C/1,  
G-Block, BKC, Bandra (East),  
MUMBAI – 400 051.

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	IFCI Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (Through President of India)		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition <del>/disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1156955857	61.02%	61.02%
<del>b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)</del>			
<del>c) Voting rights (VR) otherwise than by shares</del>			
<del>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</del>			
e) Total (a+b+c+d)	1156955857	61.02%	61.02%

<p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) <del>VRs acquired /sold otherwise than by shares</del></p> <p>c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del></p> <p>d) <del>Shares encumbered /invoked/released by the acquirer</del></p> <p>e) Total (a+b+c+/-d)</p>	145985401	2.79%	2.79%
<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) <del>Shares encumbered with the acquirer</del></p> <p>c) <del>VRs otherwise than by shares</del></p> <p>d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del></p> <p>e) Total (a+b+c+d)</p>	1302941258	63.81%	63.81%
<p>Mode of acquisition <del>/</del> sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).</p>	Preferential Allotment of equity shares		
<p>Date of acquisition <del>/</del> sale of shares <del>/</del> VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	23-04-2021		

Equity share capital / total voting capital of the TC before the said acquisition / sale	<input type="checkbox"/> 18959930920
Equity share capital/ total voting capital of the TC after the said acquisition / sale	<input type="checkbox"/> 20419784930
Total diluted share/voting capital of the TC after the said acquisition	<input type="checkbox"/> 20419784930

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory

*Mantosh*  
26/4/21

Place: New Delhi

Date:

मंतोष कुमार ओझा / MANTOSH KUMAR OJHA  
अनुभाग अधिकारी / Section Officer  
वित्तीय सेवाएं विभाग / Deptt. of Financial Services  
वित्त मंत्रालय / Ministry of Finance  
भारत सरकार / Govt. of India  
नई दिल्ली / New Delhi