

Office : 701, Tower 'A' Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013. INDIA.

Date: - March 6, 2019

To,

BSE Limited
P J Towers,
Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited
"Exchange Plaza" Bandra - Kurla Complex,
Bandra (E), Mumbai- 400 051

Dear Sirs,

Sub Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With respect to the above, we are enclosing herewith the information about acquisition of shares of Jayant Agro-Organics Limited along with Annexure A.

You are requested to take the same on record and oblige

Thanking You

Yours faithfully,

For Jayant Finvest Limited

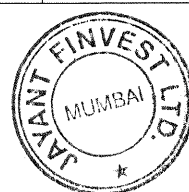


Vikram V. Udeshi
Director

CC.: JAYANT AGRO-ORAGANICS LTD
701, Tower A, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel (West),
Mumbai - 400 013

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Jayant Agro-Organics Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Jayant Finvest Limited - PAC As per Annexure –A Attached | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited & National Stock Exchange of (India) Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 1,67,12,900 | 55.71 | NA |
| b) Voting rights (VR) otherwise than by equity shares | - | - | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | NA |
| d) Total (a+b+c) | 1,67,12,900 | 55.71 | |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired | 9,66,800 | 3.22 | NA |
| b) VRs acquired otherwise than by equity shares | - | - | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | NA |
| d) Total (a+b+c) | 9,66,800 | 3.22 | |

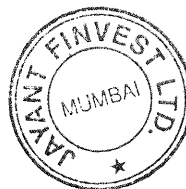


| | | | |
|--|---|--------------|----|
| After the acquisition/sale, holding of: | 1,76,79,700 | 58.93 | NA |
| a) Shares carrying voting rights | - | - | NA |
| b) VRs otherwise than by equity shares | - | - | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Total (a+b+c) | 1,76,79,700 | 58.93 | |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Transmission of shares by virtue of Order of Hon'ble NCLT, Mumbai pursuant Scheme of Amalgamation among promoter companies i.e. (Innovative Micro Systems Private Limited, Gokuldas K Udeshi Investments with Jayant Finvest Limited) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 05-03-2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 15,00,00,000/- consisting of 3,00,00,000 equity shares of Rs. 5/- each fully paid up | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 15,00,00,000/- consisting of 3,00,00,000 equity shares of Rs. 5/- each fully paid up | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | Not Applicable | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Jayant Finvest Limited



Vikram V. Udeshi

Vikram V. Udeshi
Director

Place: Mumbai

Date: 06-03-2019

Office : 701, Tower 'A' Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013. INDIA.

Annexure A

| Sr No. | Name of the Shareholder | Pre Transaction | | Post Transaction | |
|---|---|--------------------|--------------------------------|--------------------|--------------------------------|
| | | No.of Shares held | % w.r.t to total share capital | No.of Shares held | % w.r.t to total share capital |
| Acquirer / Transferee (One of the Promoter/Promoter Group) | | | | | |
| 1 | Jayant Finvest Ltd. | 1,67,12,900 | 55.71 | 1,76,79,700 | 58.93 |
| Promoter / Promoter Group including PAC | | | | | |
| 2 | Enlite Chemical Industries Ltd. | 2,20,000 | 0.73 | 2,20,000 | 0.73 |
| 3 | Mr. Vithaldas G. Udeshi - HUF | 73,200 | 0.24 | 73,200 | 0.24 |
| 4 | Mr. Hemant V. Udeshi.- HUF | 51,000 | 0.17 | 51,000 | 0.17 |
| 5 | Mr. Hemant V. Udeshi. | 45,200 | 0.15 | 45,200 | 0.15 |
| 6 | Mr. Sudhir V. Udeshi | 52,000 | 0.17 | 52,000 | 0.17 |
| 7 | Mr. Abhay V. Udeshi HUF | 65,600 | 0.22 | 65,600 | 0.22 |
| 8 | Mr. Abhay V. Udeshi | 25,700 | 0.09 | 25,700 | 0.09 |
| 9 | Dr. Subhash V. Udeshi - HUF | 50,000 | 0.17 | 50,000 | 0.17 |
| 10 | Dr. Subhash V. Udeshi | 35,000 | 0.12 | 35,000 | 0.12 |
| 11 | Mrs. Aruna J. Udeshi | 92,000 | 0.31 | 92,000 | 0.31 |
| 12 | Mr. Bharat M. Udeshi | 70,000 | 0.23 | 70,000 | 0.23 |
| 13 | Ms. Dhruvi S. Udeshi | 45,800 | 0.15 | 45,800 | 0.15 |
| 14 | Mr. Dhruv V. Udeshi | 52,000 | 0.17 | 52,000 | 0.17 |
| 15 | Mr. Hitesh J. Udeshi | 92,400 | 0.31 | 92,400 | 0.31 |
| 16 | Mrs. Jayraj G. Udeshi | 2,03,392 | 0.68 | 2,03,392 | 0.68 |
| 17 | Mrs. Lajwanti H. Udeshi | 39,000 | 0.13 | 39,000 | 0.13 |
| 18 | Mrs. Malti M. Udeshi | 80,000 | 0.27 | 80,000 | 0.27 |
| 19 | Mr. Mulraj G. Udeshi | 1,13,448 | 0.38 | 1,13,448 | 0.38 |
| 20 | Mrs. Pushpa V. Udeshi | 64,000 | 0.21 | 64,000 | 0.21 |
| 21 | Mrs. Trupti A. Udeshi | 35,400 | 0.12 | 35,400 | 0.12 |
| 22 | Mr. Vikram V. Udeshi | 24,800 | 0.08 | 24,800 | 0.08 |
| 23 | Mr. Yatin V. Udeshi | 4,000 | 0.01 | 4,000 | 0.01 |
| 24 | Mr. Sudhir V. Udeshi- HUF | 44,000 | 0.15 | 44,000 | 0.15 |
| 25 | Mr. Mulraj G. Udeshi- HUF | 80,000 | 0.27 | 80,000 | 0.27 |
| 26 | Mr. Jayraj G. Udeshi- HUF | 50,800 | 0.17 | 50,800 | 0.17 |
| 27 | Mr. Varun Abhay Udeshi | 7,600 | 0.03 | 7,600 | 0.03 |
| 28 | Mr. Dhayvat Hemant Udeshi | 7,600 | 0.03 | 7,600 | 0.03 |
| 29 | Mr. Jayraj G. Udeshi & Mr. Sudhir V. Udeshi acting on behalf of M/s. Udeshi Trust | 2,00,000 | 0.67 | 2,00,000 | 0.67 |
| 30 | Mr. Sandeep Sudhir Udeshi | 1,400 | 0.00 | 1,400 | 0.00 |
| 31 | Mrs. Neeta V. Udeshi | 6,000 | 0.02 | 6,000 | 0.02 |
| 32 | Ms. Jyotika A. Udeshi | 2,600 | 0.01 | 2,600 | 0.01 |
| 33 | Ms. Priyanka S. Udeshi | 2,600 | 0.01 | 2,600 | 0.01 |
| 34 | Ms. Aditi S. Udeshi | 2,600 | 0.01 | 2,600 | 0.01 |
| 35 | Ms. Sanjhali Potdar | 450 | 0.00 | 450 | 0.00 |
| | TOTAL | 1,86,52,490 | 62.18 | 1,96,19,290 | 65.40 |
| Seller/Transferor(One of the Promoter/Promoter Group) | | | | | |
| 36 | Innovative Micro Systems Pvt.Ltd. | 5,40,400 | 1.80 | 0 | 0 |
| 37 | Gokuldas K. Udeshi Investments | 4,26,400 | 1.42 | 0 | 0 |
| | TOTAL | 1,96,19,290 | 65.40 | 1,96,19,290 | 65.40 |

For Jayant Finvest Limited

Vikram V. Udeshi
 Vikram V. Udeshi
 Director
 DIN:- 00355713

