



भारतीय प्रतिभूति और विनियम बोर्ड  
Securities and Exchange Board of India

Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SE POWER LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Auctor Investments Ltd (PAN: AAMCA1385P)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited National Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	4,843,674	11.93%	11.93%
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
<b>Total (a+b+c)</b>	<b>4,843,674</b>	<b>11.93%</b>	<b>11.93%</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	4,134,670	10.18%	10.18%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil

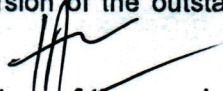




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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	4,134,670	10.18%	10.18%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	709,004	1.75%	1.75%
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	709,004	1.75%	1.75%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 and 19 November 2019		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	4,843,674		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	709,004		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	709,004		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the acquirer / seller / Authorised Signatory

Place: Mauritius

Date: 20.11.2019

## **Auctor Investments Ltd**

4<sup>th</sup> Floor, Raffles Tower, 19, Cybercity, Ebene, Republic of Mauritius

Tel: + (230) 404 8800 Fax: + (230) 404 8899

20 November 2019

The Dy. General Manager  
Corporate Relationship Dept.  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai -400001  
India.

Fax: +91 22 2272 2039/3236

Dear Sir,

**Sub: Disclosures required under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

This is with reference to the captioned subject.

We are pleased to enclose a copy of the forms required under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your reference.

You are requested to kindly confirm the above.

Yours faithfully,

Per



**Authorized Signatory**