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## HONEY ROSE INVESTMENT LTD

Registered Office: C/o Warburg Pincus Asia Ltd, 8<sup>th</sup> Floor, Newton Tower, Sir William Newton Street, Port Louis, Mauritius

**Date:** December 18 2023

**1. National Stock Exchange of India Ltd.**

Exchange Plaza  
Plot No. C/1, G Block  
Bandra – Kurla Complex  
Bandra (E), Mumbai – 400 051  
Fax No.: 2659 8237-38

**2. BSE Limited**

Corporate Relationship Dept.  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001.  
Fax No. 2272 2037/2039/ 2041/ 20 61

**3. Board of Directors**

**Fusion Micro Finance Limited**

H-1, C-Block,  
Community Centre,  
Naraina Vihar,  
New Delhi - 110028

**BSE Scrip Code: 543652 / NSE Scrip Code: FUSION**

**Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)**

Dear Sir/ Madam,

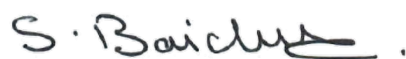
We, Honey Rose Investment Ltd, as one of the promoters of Fusion Micro Finance Limited (“**Target Company**”), have sold 6,457,849 equity shares having face value of INR 10 (Indian Rupees Ten Only) of the Target Company, representing 6.39% of the total issued and paid-up equity share capital of the Target Company, through on market sale which took place on December 14, 2023 (“**Sale**”).

As required under Regulation 29(2) of the SEBI SAST Regulations, we enclose with this letter, a disclosure of the change in our shareholding in the Target Company, pursuant to the Sale. The enclosed disclosure is in the relevant format notified by SEBI in respect of Regulation 29(2) of the SEBI SAST Regulations.

We request you to take the same on record and acknowledge the receipt.

Yours faithfully,

**For and on behalf of Honey Rose Investment Ltd**



**Authorised Signatory**

Name: Sharmila Baichoo

Designation: Director

Date: 18 December 2023

Place: Port Louis, Mauritius

## HONEY ROSE INVESTMENT LTD

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### Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (“TC”)	Fusion Micro Finance Ltd.		
Name(s) of the Seller and Persons Acting in Concert (“PAC”) with the Seller	Honey Rose Investment Ltd		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	3,96,22,730	39.22%	39.22%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (“VR”) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>3,96,22,730</b>	<b>39.22%</b>	<b>39.22%</b>
<b>Details of acquisition /sale</b>			
a) Shares carrying voting rights acquired/ sold	64,57,849	6.39%	6.39%
b) VRs acquired / sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> / sold	-	-	-
d) Shares encumbered/ invoked / release by the acquirer	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>64,57,849</b>	<b>6.39%</b>	<b>6.39%</b>

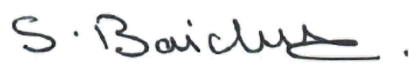
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<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	3,31,64,881	32.83%	32.83%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	3,31,64,881	32.83%	32.83%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR allotment of shares, whichever is applicable	December 14, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale*	INR 101,02,38,850 divided into 10,10,23,885 equity shares of INR 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale*	INR 101,02,38,850 divided into 10,10,23,885 equity shares of INR 10 each		
Total diluted share/voting capital of the TC after the said acquisition/ sale **	INR 101,02,38,850 divided into 10,10,23,885 equity shares of INR 10 each		

**Note:**

(\*) Total equity share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as of 30 September 2023.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of Honey Rose Investment Ltd**

**Authorised Signatory**

Name: Sharmila Baichoo

Designation: Director

Date: 18 December 2023

Place: Port Louis, Mauritius