

16<sup>th</sup> October, 2021

1]  
The Secretary  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Attached please find the disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of proposed *inter-se* transfer of 4,11,365 equity shares of Maithan Alloys Limited ('Target Company') being 1.41% of the paid-up share capital, among the members of the promoter group by way of gift.

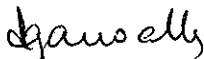
The above acquisition is *inter-se* transfer of equity shares of the Target Company amongst qualifying persons, within the meaning of Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



**Shankar Lal Agarwalla**  
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

**Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	<b>Maithan Alloys Limited;</b> 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017
2.	Name of the acquirer(s)	<b>Acquirer -</b> 1. Shankar Lal Agarwalla
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Mr. Shankar Lal Agarwalla acquirer is a member of the Promoter Group of the TC.  Mr. Subhas Chandra Agarwalla, is the Promoter of TC.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mrs. Rita Devi Agarwalla
	b. Proposed date of acquisition	On or after 25 <sup>th</sup> October, 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	4,11,365 Equity Shares of Rs. 10/- each (fully paid) to be acquired by Mr. Shankar Lal Agarwalla from Mrs. Rita Devi Agarwalla
	d. Total shares to be acquired as % of share capital of TC	Total 4,11,365 Equity Shares of Rs. 10/- each (fully paid) being 1.41% of paid up share capital of TC to be acquired.
	e. Price at which shares are proposed to be acquired	Nil (since the shares are proposed to be gifted)
	f. Rationale, if any, for the proposed transfer	Gift of equity shares among the family members of the Promoter & Promoter Group.

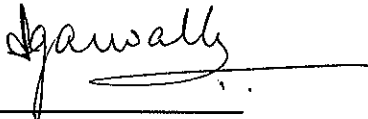
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5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Exemption under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 1099.92 per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	It is hereby declared that the acquisition price would not be higher by more than 25% of the price computed in point 6.
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>i. It is hereby declared that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).</p> <p>ii. Copies of the disclosures made during previous 3 years prior to the date of proposed acquisition are enclosed as <b>Annexure 1</b>.</p>
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.



11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t. total share capital of TC	No. of shares / voting rights	% w.r.t. total share capital of TC
a.	<b>Acquirer(s) and PACs (other than sellers)(*)</b>				
	<b>Acquirer(s)</b>				
	Shankar Lal Agarwalla	5,34,500	1.84	9,45,865	3.25
	<b>PACs (other than sellers)</b>				
	Subhas Chandra Agarwalla	12,58,250	4.32	12,58,250	4.32
	Sonam Agarwalla	1,10,000	0.38	1,10,000	0.38
	Subodh Agarwalla	6,59,250	2.26	6,59,250	2.26
	Sudhanshu Agarwalla	2,59,650	0.90	2,59,650	0.90
	Prahlad Rai Agarwalla	1,00,000	0.34	1,00,000	0.34
	Sheela Devi Agarwalla	9,91,650	3.41	9,91,650	3.41
	Siddhartha Shankar Agarwalla	1,80,000	0.62	1,80,000	0.62
	Avinash Agarwalla	19,525	0.07	19,525	0.07
	Sarita Devi Agarwalla	25,000	0.09	25,000	0.09
	Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,72,70,176	59.32	1,72,70,176	59.32
b.	<b>Seller(s)</b>				
	Rita Devi Agarwalla	4,21,365	1.44	10,000	0.03



**Shankar Lal Agarwalla**  
Acquirer

Date: 16.10.2021

Place: Kolkata

Encl: Annexure 1

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

\*\*\*\*\*

o/c

# Annexure 1

Subhas Chandra Agarwalla

F3, Circular Mansion  
222, AJC Bose Road  
Kolkata - 700017

April 05, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001

4]  
Company Secretary  
Maithan Alloys Ltd.,  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the I, being the Promoter of the Company, along with members of the Promoter Group and 'Persons Acting in Concert' with me, hold 2,05,43,793 Equity Shares of Maithan Alloys Limited aggregating to 70.57% of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2018.

I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31<sup>st</sup> March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

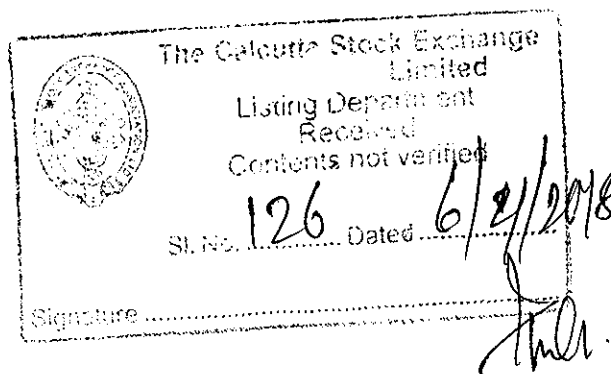
Please acknowledge receipt.

Thanking you,

Yours truly,

  
S C Agarwalla

Encl: as above



**Format for Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART A- Details of Shareholding**

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 023915]  National Stock Exchange of India Limited [Scrip Code: MAITHANALL-EQ]  BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) :	N.A.		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or  b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(s), member of the promoter group and PAC with him are provide in 'Annexure A'		
4. Particulars of the shareholding of person(s) mentioned at (3) above *	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 <sup>st</sup> of the year 2018, holding of:			
a) Shares	2,05,43,793	70.57%	70.57%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
Total	2,05,43,793	70.57%	70.57%

\* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

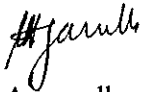
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*M. J. S. S.*

**PART B**

**Name of the target Company: Maithan Alloys Limited**

<b>Name(s) of Person and Persons Acting in Concert (PAC) with the Person</b>	<b>Whether the person belongs to Promoter/ Promoter Group</b>	<b>PAN of the person and PACs</b>
SUBHAS CHANDRA AGARWALLA	Promoter	
AVINASH AGARWALLA	Promoter Group	
PRAHLAD RAI AGARWALLA	Promoter Group	
RITA DEVI	Promoter Group	
SARITA DEVI AGARWALLA	Promoter Group	
SHANKAR LAL AGARWALLA	Promoter Group	
SHEELA DEVI AGARWALLA	Promoter Group	
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	
SUBODH AGARWALLA	Promoter Group	
SUDHANSHU AGARWALLA	Promoter Group	
SONAM AGARWALLA	Promoter Group	
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	
JIBRALTER TRADERS LIMITED	Promoter Group	
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	
SUMEE TRADING PRIVATE LIMITED	Promoter Group	
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	



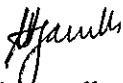
S C Agarwalla  
**Promoter**

Place: Kalyaneshwari  
Date: 05.04.2018

**Name of the target Company: Maithan Alloys Limited**

Particulars of the shareholding of person(s) mentioned at (3) above :

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31 <sup>st</sup> March, 2018	
		Quantity	%
SUBHAS CHANDRA AGARWALLA	Promoter	267250	0.92
AVINASH AGARWALLA	Promoter Group	358450	1.22
PRAHLAD RAI AGARWALLA	Promoter Group	1034200	3.55
RITA DEVI	Promoter Group	694365	2.39
SARITA DEVI AGARWALLA	Promoter Group	699000	2.40
SHANKAR LAL AGARWALLA	Promoter Group	962101	3.30
SHEELA DEVI AGARWALLA	Promoter Group	669250	2.30
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	438474	1.51
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	450	0.00
SONAM AGARWALLA	Promoter Group	110000	0.38
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	1274500	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	3259200	11.20
JIBRALTER TRADERS LIMITED	Promoter Group	993750	3.41
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	1067800	3.67
SUMEE TRADING PRIVATE LIMITED	Promoter Group	1391100	4.78
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	5397357	18.54
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	270000	0.93
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	350796	1.20
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	466500	1.60
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	430000	1.48
<b>TOTAL</b>		<b>20543793</b>	<b>70.57</b>

*% rounded off to the nearest two decimal points.*


S C Agarwalla  
Promoter

Place: Kalyaneshwari  
Date: 05.04.2018



## S C Agarwalla

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**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** Thursday, April 05, 2018 4:10 PM  
**To:** 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com';  
'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com';  
'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'  
**Subject:** Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011  
**Attachments:** Disclosure under Reg. 30(2)-2018.PDF

April 05, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 023915

2]  
Listing Department  
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Exchange Plaza, Bandra-Kurla Complex,  
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BSE Limited  
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4]  
Company Secretary  
Maithan Alloys Ltd.,  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the I, being the Promoter of the Company, along with members of the Promoter Group and 'Persons Acting in Concert' with me, hold **2,05,43,793** Equity Shares of Maithan Alloys Limited aggregating to **70.57%** of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2018.

I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31<sup>st</sup> March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.


Please acknowledge receipt.

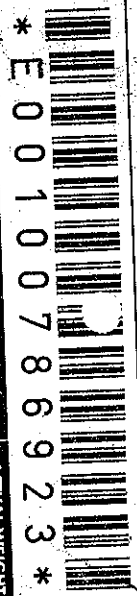
Thanking you,

Yours truly,

**S C Agarwalla**

Encl: as above

 <p><b>First Flight</b>                  *First Flight Couriers Ltd.                  R.H.O. : 1B-192, Sector-III, Salt Lake City,                  Kolkata - 700 192                  Tel. : 033 - 3010 8300</p>		<p>Reg. 2012                  FOR IGNOR COPY</p>	
<p>Date : 06/11/18 Time : <input checked="" type="checkbox"/> Dox <input type="checkbox"/> NonDox</p>		<p>CUSTOMER CODE                  M082</p>	
<p>Origin : _____ Dest : _____</p>		<p>Content : _____                  Quantity : _____                  Value Declared : _____</p>	
<p>Consignor : S. C. Agarwala                  Contact No. : _____                  Maitkon Always Use</p>		<p>Consignee : National Stock Exchange of India                  Pincode : Mumbai - 400051                  Contact No. : _____</p>	
<p>TERMS &amp; CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of this Consignor's copy.</p>		<p>Call Customer Service                  Tel : 033 - 39444444                  E-mail : cs@firstflight.net                  Website : www.firstflight.net</p>	
<p>Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Beers, Cheques, personal mail, Cash, Jewellery, Contaminated, Drugs, Dangerous Goods or Prohibited items are strictly refused. I/We hereby agree with and accept the Conditions of Carriage set forth on the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.</p>		<p>Actual Weight: 50 gms                  Chargeable Weight: _____</p>	
<p>Employee Sign _____</p>		<p>Consignor's Sign _____</p>	
<p>Great New way to wish your Dear One with Card, Bouquet, Cakes, Sweets or Dry Fruits in 72 Cities in India.</p>		<p>First Flight introduces</p>	



PAPER WORKS

ACTUAL WEIGHT

CHARGEABLE WEIGHT

DIMENSIONS in Cms



FOR DETAILS CONTACT US

Tracking Details - # E00100786923 ( Ref. # - 1 )

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## Delivered

Delivered On: 09-04-2018


Signed By: Company Seal & Sign

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### Shipment Progress

Location	Date	Local time	Status
Mumbai	07-04-2018	14:29	Arrived at Kurla Branch
Mumbai	07-04-2018	11:16	Despatched to Branch for Delivery from Marol Hub
Mumbai	07-04-2018	11:05	Arrived at Marol Hub
Kolkatta	06-04-2018	19:02	Dispatched from CAA B.K. Market
Kolkatta	06-04-2018	13:30	Booked at CAA B.K. Market

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 <p><b>First Flight</b> First Flight Couriers Ltd. R.H.O. : IB-192, Sector III, Salt Lake City, Kolkata - 700 106. Tel : 033 - 3010 8500</p>		<p><b>CO SIGNOR COPY</b></p> <p>CUSTOMER CODE <i>0682</i></p>		<p><b>PAPER WORKS</b></p> <p>Waybill <input type="checkbox"/> Invoice <input type="checkbox"/> Form No. <input type="checkbox"/> Modvat <input type="checkbox"/></p>		<p><b>ACTUAL WEIGHT</b></p> <p>Kgs. <input type="text"/> Gms. <input type="text"/></p>	
<p>Date: <i>6 APR 12</i> Time: <input type="text"/></p> <p>Origin: <input type="text"/> Dest: <input type="text"/></p> <p>Consignor: <i>S. C. Agarwala</i></p> <p>Contact No.: <i>Maitlan Alloys Ltd</i></p>		<p>Content: <i>2</i></p> <p>Quantity: <input type="text"/></p> <p>Value Declared: <input type="text"/></p> <p>Consignee: <i>DSE Ltd</i></p> <p>Pincode: <i>Dumbari - 400001</i></p> <p>Contact No.: <input type="text"/></p>		<p><b>CHARGABLE WEIGHT</b></p> <p>Kgs. <input type="text"/> Gms. <input type="text"/></p>		<p><b>DIMENSIONS in Cms.</b></p> <p>Length = <input type="text"/></p> <p>Breadth = <input type="text"/></p> <p>Height = <input type="text"/></p>	
<p>Terms banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Sensitive, Personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or Prohibited items are strictly not accepted. I/We hereby agree with and accept the Conditions of Carriage set forth on the enclosed copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.</p> <p><b>TERMS &amp; CONDITIONS:</b> This is a non-negotiable consignment note subjected to the terms and conditions contained overleaf of the Consignor's copy.</p>		<p><b>Call Customer Service</b></p> <p>Tel : 033 - 39444444 E-mail : <a href="mailto:caacs@firstflight.net">caacs@firstflight.net</a> Website : <a href="http://www.firstflight.net">www.firstflight.net</a></p>		<p><b>Great New way to Wish your Dear One with Cold, Bouquet, Code Sheets or Dry Fruits in India.</b></p> <p>FOR DETAILS CONTACT US</p>		<p><b>First Flight Introduces.</b></p> <p>Now you can enjoy...</p>	
<p>Employee Sign <i>[Signature]</i></p>		<p>Consignor Sign <i>[Signature]</i></p>					

Tracking Details - # E00100786924 ( Ref. # - 1 )

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## Delivered

Delivered On: 09-04-2018

Signed By: Company Seal & Sign

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### Shipment Progress

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Location	Date	Local time	Status
Mumbai	07-04-2018	15:38	Pending - Weekly Off
Mumbai	07-04-2018	12:26	Despatched to Branch for Delivery from Marol Hub
Mumbai	07-04-2018	11:05	Arrived at Marol Hub
Kolkatta	06-04-2018	19:02	Dispatched from CAA B.K. Market
Kolkatta	06-04-2018	13:30	Booked at CAA B.K. Market

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Subhas Chandra Agarwalla

F3, Circular Mansion  
222, A J C Bose Road  
Kolkata - 700017

April 05, 2019

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
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**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2019.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31<sup>st</sup> March, 2019, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.


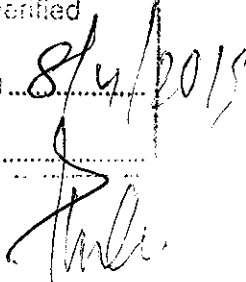
Please acknowledge receipt.

Thanking you,

Yours truly,

  
S. C. Agarwalla

Encl: as above

	The Calcutta Stock Exchange Limited
	Listing Department Received Contents not verified
Sl. No. ... 53	Dated ... 8/4/2019
Signature .....	

**Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART A- Details of Shareholding**

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 10023915]  National Stock Exchange of India Limited [Scrip Code: MAITHANALL-EQ]  BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) :	N.A.		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or	N.A.		
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(s), member of the promoter group and PAC with him are provide in 'Annexure A'		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 <sup>st</sup> of the year 2019, holding of:			
a) Shares*	2,18,29,366	74.99%	74.99%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
<b>Total</b>	<b>2,18,29,366</b>	<b>74.99%</b>	<b>74.99%</b>

\* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Contd.. Page 2


✓ *Atfamlh*



## PART B

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
SUBHAS CHANDRA AGARWALLA	Promoter	
AVINASH AGARWALLA	Promoter Group	
PRAHLAD RAI AGARWALLA	Promoter Group	
RITA DEVI AGARWALLA	Promoter Group	
SARITA DEVI AGARWALLA	Promoter Group	
SHANKAR LAL AGARWALLA	Promoter Group	
SHEELA DEVI AGARWALLA	Promoter Group	
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	
SUBODH AGARWALLA	Promoter Group	
SUDHANSHU AGARWALLA	Promoter Group	
SONAM AGARWALLA	Promoter Group	
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	
JIBRALTER TRADERS LIMITED	Promoter Group	
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	
SUMEE TRADING PRIVATE LIMITED	Promoter Group	
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	
DIPAJYOTI RESOURCES PRIVATE LIMITED	Promoter Group	
JYOBINA INVESTMENT LIMITED	Promoter Group	

  
S. C. Agarwalla  
Promoter

Place: Kolkata  
Date: 05.04.2019


Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31 <sup>st</sup> March, 2019	
		No of Shares	%
SUBHAS CHANDRA AGARWALLA	Promoter	1391250	4.78
AVINASH AGARWALLA	Promoter Group	819525	2.82
PRAHLAD RAI AGARWALLA	Promoter Group	25000	0.09
SHANKAR LAL AGARWALLA	Promoter Group	759500	2.61
SARITA DEVI AGARWALLA	Promoter Group	25000	0.09
RITA DEVI AGARWALLA	Promoter Group	694365	2.39
SHEELA DEVI AGARWALLA	Promoter Group	669250	2.30
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	180000	0.62
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	559650	1.92
SONAM AGARWALLA	Promoter Group	110000	0.38
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	1274500	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	3259200	11.20
JIBRALTER TRADERS LIMITED	Promoter Group	993750	3.41
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	1067800	3.67
SUMEE TRADING PRIVATE LIMITED	Promoter Group	1391100	4.78
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	5397357	18.54
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	270000	0.93
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	350796	1.21
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	466500	1.60
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	430000	1.48
DIPAJYOTI RESOURCES PRIVATE LIMITED	Promoter Group	165000	0.57
JYOBINA INVESTMENT LIMITED	Promoter Group	1120573	3.85
<b>TOTAL</b>		<b>21829366</b>	<b>74.99</b>

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.

  
S. C. Agarwalla  
Promoter

Place: Kolkata  
Date: 05.04.2019

**Rajesh Shah**

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 05 April 2019 17:40  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_4@cse-india.com; kanchansaha@cse-india.com; chandranidatta@cse-india.com; cmjoydev@gmail.com; debabratadas@cse-india.com  
**Subject:** Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011  
**Attachments:** Disclosure under Reg. 30(2)-2019.PDF

April 05, 2019

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
Maithan Alloys Ltd.  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to **74.99%** of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2019.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31<sup>st</sup> March, 2019, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

May 15, 2020

1]  
The Secretary  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

3]  
The Corporate Relationship Department  
**BSE Limited**  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
**Maithan Alloys Ltd.**  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir(s),

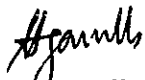
In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2020.

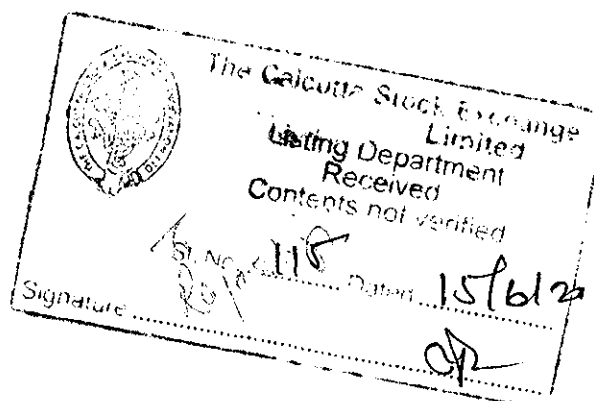
I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31<sup>st</sup> March, 2020, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

  
S. C. Agarwalla  
Encl: as above



**Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART A- Details of Shareholding**

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 10023915]  National Stock Exchange of India Limited [Scrip Code: MAITHANALL]  BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) :	N.A.		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or  b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(s), members of the promoter group and PAC with him are provided in 'Annexure A'		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 <sup>st</sup> of the year 2020, holding of:			
a) Shares*	2,18,29,366	74.99%	74.99%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
<b>Total</b>	<b>2,18,29,366</b>	<b>74.99%</b>	<b>74.99%</b>

\* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Contd.. Page 2

*Atjank*

**PART B**

**Name of the target Company: Maithan Alloys Limited**

<b>Name(s) of Person and Persons Acting in Concert (PAC) with the Person</b>	<b>Whether the person belongs to Promoter/ Promoter Group</b>	<b>PAN of the person and PACs</b>
SUBHAS CHANDRA AGARWALLA	Promoter	
PRAHLAD RAI AGARWALLA	Promoter Group	
SHANKAR LAL AGARWALLA	Promoter Group	
AVINASH AGARWALLA	Promoter Group	
SUBODH AGARWALLA	Promoter Group	
SUDHANSHU AGARWALLA	Promoter Group	
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	
SARITA DEVI AGARWALLA	Promoter Group	
SHEELA DEVI AGARWALLA	Promoter Group	
RITA DEVI AGARWALLA	Promoter Group	
SONAM AGARWALLA	Promoter Group	
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	

*S. C. Agarwalla*

S. C. Agarwalla  
Promoter

Place: Kolkata  
Date: 15.05.2020

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31 <sup>st</sup> March, 2020	
		No of Shares	%
SUBHAS CHANDRA AGARWALLA	Promoter	1391250	4.78
PRAHLAD RAI AGARWALLA	Promoter Group	825000	2.83
SHANKAR LAL AGARWALLA	Promoter Group	759500	2.61
AVINASH AGARWALLA	Promoter Group	19525	0.06
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	9650	0.03
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	180000	0.62
SARITA DEVI AGARWALLA	Promoter Group	25000	0.09
SHEELA DEVI AGARWALLA	Promoter Group	1219250	4.19
RITA DEVI AGARWALLA	Promoter Group	694365	2.39
SONAM AGARWALLA	Promoter Group	110000	0.38
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	16186576	55.60
<b>TOTAL</b>		<b>21829366</b>	<b>74.99</b>

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.



S. C. Agarwalla  
Promoter

Place: Kolkata  
Date: 15.05.2020

Sent

## Rajesh Shah

---

**From:** SC Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 15 May 2020 19:48  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_4@cse-india.com; rajesh@maithanalloys.com  
**Subject:** Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011  
**Attachments:** 01. Format under Reg. 30(2)-2020.pdf

May 15, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
Maithan Alloys Ltd.  
Ideal Centre, 4th Floor,  
9, A J C Bose Road,  
Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2020.



I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2020, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla

Encl: as above

EW466921062IN IVR:6987466921062 India Post  
SP KOLKATA GPO <700001>  
Counter No:15,09/07/2020,11:56  
To:THE CORPORATI,DEPT  
PIN:400001, Mumbai GPO  
From:SUBHAS CHANDRA ,AGARWALLA  
Wt:25gms  
Amt:41.30(Cash)Tax:6.30  
<Track on [www.indiapost.gov.in](http://www.indiapost.gov.in)>  
<Dial 18002666868> <Wear Masks. भारतीय डाक>

~~EW466920932IN IVR:6987466920932 India Post  
SP KOLKATA GPO <700001>  
Counter No:15,09/07/2020,11:56  
To:LISTING DEPERTMENT,NSE~~

EW466920932IN IVR:6987466920932  
SP KOLKATA GPO <700001>  
Counter No:15,09/07/2020,11:56  
To:LISTING DEPERTMENT,NSE  
PIN:400001, Bandra(East) S.O  
From:SUBHAS CHANDRA ,AGARWALLA  
Wt:25gms  
Amt:41.30(Cash)Tax:6.30  
<Track on [www.indiapost.gov.in](http://www.indiapost.gov.in)>

EI  
Co

Fr  
T

April 5, 2021

1]  
The Secretary  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

3]  
The Corporate Relationship Department  
**BSE Limited**  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
**Maithan Alloys Ltd.**  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir(s),


In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to **74.99%** of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31<sup>st</sup> March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

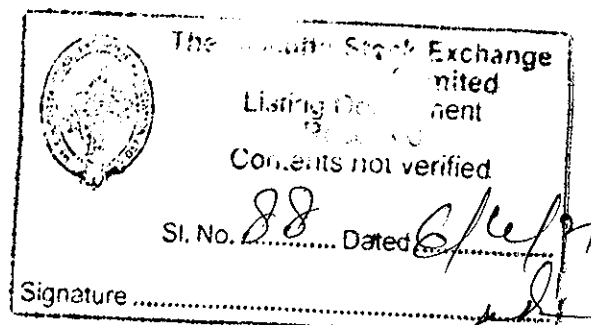
Please acknowledge receipt.

Thanking you,

Yours truly,

  
S. C. Agarwalla

Encl: as above



**Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART A- Details of Shareholding**

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 10023915]  National Stock Exchange of India Limited [Scrip Code: MAITHANALL]  BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) :	N.A.		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or	N.A.		
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(s), members of the promoter group and PAC with him are provided in 'Annexure A'		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 <sup>st</sup> of the year 2021, holding of:			
a) Shares*	<b>2,18,29,366</b>	<b>74.99%</b>	<b>74.99%</b>
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
<b>Total</b>	<b>2,18,29,366</b>	<b>74.99%</b>	<b>74.99%</b>

\* Please refer Annexure A for shareholding of person(s) mentioned at (3) above


Contd.. Page 2

*Ajank*

**PART B**

**Name of the target Company: Maithan Alloys Limited**

<b>Name(s) of Person and Persons Acting in Concert (PAC) with the Person</b>	<b>Whether the person belongs to Promoter/ Promoter Group</b>	<b>PAN of the person and PACs</b>
SUBHAS CHANDRA AGARWALLA	Promoter	/
PRAHLAD RAI AGARWALLA	Promoter Group	/
SHANKAR LAL AGARWALLA	Promoter Group	/
AVINASH AGARWALLA	Promoter Group	/
SUBODH AGARWALLA	Promoter Group	/
SUDHANSHU AGARWALLA	Promoter Group	/
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	/
SARITA DEVI AGARWALLA	Promoter Group	/
SHEELA DEVI AGARWALLA	Promoter Group	/
RITA DEVI AGARWALLA	Promoter Group	/
SONAM AGARWALLA	Promoter Group	/
MA KALYANESHWARI HOLDINGS PRIVATE LIMITED (Formerly Bhágwati Syndicate Pvt. Ltd.)	Promoter Group	/



S. C. Agarwalla  
**Promoter**

Place: Kolkata  
Date: 05.04.2021

## Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31 <sup>st</sup> March, 2021	
		No of Shares	%
SUBHAS CHANDRA AGARWALLA	Promoter	1391250	4.78
PRAHLAD RAI AGARWALLA	Promoter Group	825000	2.83
SHANKAR LAL AGARWALLA	Promoter Group	759500	2.61
AVINASH AGARWALLA	Promoter Group	19525	0.06
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	9650	0.03
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	180000	0.62
SARITA DEVI AGARWALLA	Promoter Group	25000	0.09
SHEELA DEVI AGARWALLA	Promoter Group	1219250	4.19
RITA DEVI AGARWALLA	Promoter Group	694365	2.39
SONAM AGARWALLA	Promoter Group	110000	0.38
MA KALYANESHWARI HOLDINGS PRIVATE LIMITED (Formerly Bhagwati Syndicate Pvt. Ltd.)	Promoter Group	16186576	55.60
<b>TOTAL</b>		<b>21829366</b>	<b>74.99</b>

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.



S. C. Agarwalla  
Promoter

Place: Kolkata

Date: 05.04.2021

## S C Agarwalla

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 05 April 2021 15:53  
**To:** 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listingcompliance\_1@cse-india.com'; 'listingcompliance\_2@cse-india.com'; 'listingcompliance\_4@cse-india.com'; 'listing@cse-india.com'; 'kanchansaha@cse-india.com'; 'cmjoydev@gmail.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; rajesh@maithanalloys.com  
**Subject:** Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011  
**Attachments:** Disclosure under Reg. 30(2)-2021.pdf

April 5, 2021

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
Maithan Alloys Ltd.  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31<sup>st</sup> March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

## Rajesh Shah

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 05 April 2021 15:53  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; 'compliance@cse-india.com'; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_4@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; cmjoydev@gmail.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; rajesh@maithanalloys.com  
**Subject:** Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011  
**Attachments:** Disclosure under Reg. 30(2)-2021.pdf

April 5, 2021

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

3]  
The Corporate Relationship Department  
BSE Limited  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai - 400 001  
Scrip code: 590078

4]  
The Company Secretary  
Maithan Alloys Ltd.  
Ideal Centre, 4th Floor,  
9, A J C Bose Road, Kolkata - 700 017

**Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011**

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31<sup>st</sup> March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31<sup>st</sup> March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla

Encl: as above



**S. L. AGARWALLA**

O/C

**F-3, CIRCULAR MANSION,  
222, A.J.C. BOSE ROAD,  
KOLKATA- 700 017**

20<sup>th</sup> April, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ("Target Company") on 19<sup>th</sup> April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

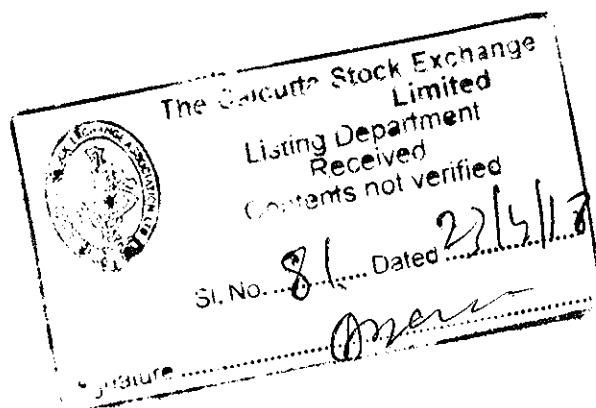
For and on behalf of the Sellers

  
Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Maithan Alloys Limited; 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - 1. Sudhanshu Agarwalla 2. Avinash Agarwalla  List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoters Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B

*Agarwalla*

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<b>Total (a+b+c+d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>	Open Market (Inter-se transfer)		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	19 <sup>th</sup> April, 2018		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale.</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale.</b>	29,111,550 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers

  
Shankar Lal Agarwalla

Encl: a/a

Date: 20<sup>th</sup> April, 2018

Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT
<b>Persons Acting in Concert</b>
1. Subhas Chandra Agarwalla
2. Prahlad Rai Agarwalla
3. Subodh Agarwalla
4. Siddhartha Shankar Agarwalla
5. Shankar Lal Agarwalla
6. Sarita Devi Agarwalla
7. Sheela Devi Agarwalla
8. Rita Devi
9. Sonam Agarwalla
10. Maithan Smelters Pvt. Ltd.
11. H. S. Consultancy Private Limited
12. Sumeet Trading Private Limited
13. Anupam Vanijya Pvt. Ltd.
14. Aaklavya (India) Private Limited
15. Jibraltar Traders Limited
16. Shakti Auto Finance Pvt. Ltd.
17. Unmukt Tracom Pvt Ltd
18. Summit Packaging Pvt. Ltd.
19. Bhagwati Syndicate Private Limited

For and on behalf of all the Sellers

  
Shankar Lal Agarwalla

## Annexure B

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 19 <sup>th</sup> April, 2018			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>Sellers</b>									
1. Prahlad Rai Agarwalla	1034200	3.55	3.55	-559200	(1.92)	(1.92)	475000	1.63	1.63
2. Shankar Lal Agarwalla	962101	3.30	3.30	-202601	(0.69)	(0.69)	759500	2.61	2.61
3. Siddhartha Shankar Agarwalla	438474	1.51	1.51	-258474	(0.89)	(0.89)	180000	0.62	0.62
<b>Acquirers</b>									
4. Sudhanshu Agarwalla	450	0.00	0.00	559200	1.92	1.92	559650	1.92	1.92
5. Avinash Agarwalla	358450	1.22	1.22	461075	1.58	1.58	819525	2.80	2.80
<b>Persons Acting In Concert</b>									
6. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
7. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
8. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
9. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
10. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
11. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
12. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
13. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Jibraltar Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
15. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Sumeet Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
18. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
21. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
<b>TOTAL</b>	<b>20543793</b>	<b>70.57</b>	<b>70.57</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>20543793</b>	<b>70.57</b>	<b>70.57</b>

For and on behalf of the Sellers

*Shankar Lal Agarwalla*  
 Shankar Lal Agarwalla



maithan alloys ltd

Shankar Lal Agarwalla &lt;shankaragarwalla@maithanalloys.com&gt;

**Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

2 messages

Rajesh Shah &lt;rajesh@maithanalloys.com&gt;

Sat, Apr 21, 2018 at 1:50 PM

To: Shankar Agarwalla &lt;shankaragarwalla@maithanalloys.com&gt;

takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com;  
rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com;  
chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com;

20<sup>th</sup> April, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

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Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

**Shankar Lal Agarwalla**

Encl: a/a

cc : 1] The Corporate Relationship Department

**BSE Limited**

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078


2] **Maithan Alloys Limited**

'Ideal Centre'

4<sup>th</sup> Floor, 9 AJC Bose Road,

Kolkata- 700 017

---

 **SLA 20180421-Regulation29(2)- Inter Se.pdf**  
1039K

---


**Shankar Lal Agarwalla** <shankaragarwalla@maithanalloys.com>

Sat, Apr 21, 2018 at 4:21 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh K Shah <rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, listingcompliance\_1@cse-india.com

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 **SLA 20180421-Regulation29(2)- Inter Se.pdf**  
1039K

**First Flight**  
**First Flight Couriers Ltd.**  
 R.H.O. : B-192, Sector III, Salt Lake City,  
 Kolkata - 700 104  
 Tel. : 033 - 3010 8509

**CONSIGNOR COPY**  
 CUSTOMER CODE:  
 [Handwritten Signature]

\* E 0 0 1 0 0 7 8 9 6 3 6 \*

**First Flight**  
 Introduces  
  
 Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets or Dry Fruits in 72 Cities in India.

Date: [Handwritten] Time: [Handwritten]  
 Origin: KOLC Dest: MUM  
 Consignor: S.C. Agarwal  
 Contact No.: [Handwritten]

Content: [Handwritten]  
 Quantity: 100  
 Value Declared: [Handwritten]  
 Consignee: [Handwritten]  
 Pincode: Mumbai - 1  
 Contact No.: [Handwritten]

Waybill  Invoice  Form No.  Modvat   
**ACTUAL WEIGHT**  
 Kgs [Handwritten] Gms [Handwritten]  
**CHARGEABLE WEIGHT**  
 Kgs [Handwritten] Gms [Handwritten]  
**DIMENSIONS in Cms**  
 Length = [ ] x Breadth = [ ] x Height = [ ]

FOR DETAILS CONTACT US


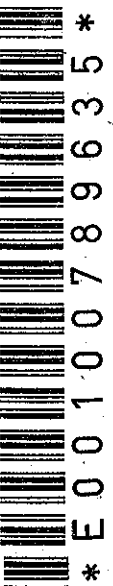

Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Beater items, Personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or Prohibited items are not accepted. We hereby agree with and accept the Conditions of Carriage set forth in the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.  
**TERMS & CONDITIONS:** This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.

**Call Customer Service**  
 Tel. : 033 - 39444444  
 E-mail : caacs@firstflight.net  
 Website : www.firstflight.net

Increase the consignment value is more than Rs. 10,000/-, the company recommends to get the sample insured. The company's liability on this shipment is limited to Rs. 100/- or cost of the reconstruction whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.

Employee Sign  
 Consignor's Sign



 <b>First Flight Couriers Ltd.</b> R.H.O. : IB-192, Sector III, Salt Lake City, Kolkata - 700 061 Tel. : 033-30108500		<b>CONSIGNOR COPY</b> CUSTOMER CODE 0002		* E 0 0 1 0 0 7 8 9 6 3 5 * 	
Date : 21/11/11 Time : Origin : KOL Dest : Consignor : <i>Polaitbar</i> <i>At S.L. Agrawal's</i> <i>KOL.</i>		Content : Quantity : Value Declared : Consignee : <i>NSE of S L</i> Pincode : Contact No. :		Waybill <input type="checkbox"/> Invoice <input type="checkbox"/> Form No. <input type="checkbox"/> Modvat <input type="checkbox"/> PAPER WORKS	
Contact No. : Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Bearer cheques, personal mail, Cash, Jewellery, Centrobond, Drugs, Dangerous Goods or Prohibited items are strictly not accepted. (We hereby agree with and accept the Conditions of Carriage set forth on the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.)		Actual Weight Kgs = <i>50.2</i> Gms =		Chargeable Weight Kgs = Gms =	
TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained on the reverse of this Consignor's copy. Employee Sign: <i>[Signature]</i>		Call Customer Service Tel. : 033 - 39444444 E-mail : <a href="mailto:caacst@firstflight.net">caacst@firstflight.net</a> Website : <a href="http://www.firstflight.net">www.firstflight.net</a>		DIMENSIONS in Cms. Length = Breadth = Height =	
FOR DETAILS CONTACT US		Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets of Dry Fruits in 72 Cities in India.			

In case the consignment value is more than Rs. 10,000/-, the company recommends to get the same insured. The company's liability on this shipment is limited to Rs. 100/- or cost of the reconstruction whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.



Print



Email

(trackingrequest-  
print.php?id=E00100789635)

### Tracking Details - # E00100789635

## Delivered

**Delivered On: 23-04-2018 15:15:00**

**Signed By: Company Seal & Sign**

### Shipment Progress

Open

s separated with comma (,). You can track for maximum 10 numbers at a time.Eg.M96200013222,M96200013122

Location	Date	Local time	Status
Mumbai	23-04-2018	08:37	Arrived at Kurla Branch
Mumbai	23-04-2018	00:56	Despatched to Branch for Delivery from Marol Hub
Mumbai	22-04-2018	14:42	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Despatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

## Links

- [Regional Offices \(regionaloffices.php\)](#)
- [State wise GST Offices \(stateoffices.php\)](#)
- [FAQs \(faqs.php\)](#)
- [Feedback \(feedback.php\)](#)
- [Sitemap \(sitemap.php\)](#)
- [Privacy Policy \(privacypolicy.php\)](#)
- [Terms & Conditions \(termsandconditions.php\)](#)

## Follow Us





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Email

(trackingrequest-  
print.php?id=E00100789636)

### Tracking Details - # E00100789636

## Delivered

**Delivered On: 23-04-2018 10:15:00**

**Signed By: Company Seal & Sign**

### Shipment Progress

Open

s separated with comma (,). You can track for maximum 10 numbers at a time.Eg.M96200013222,M96200013122

Location	Date	Local time	Status
Mumbai	23-04-2018	01:22	Despatched to Branch for Delivery from Marol Hub
Mumbai	22-04-2018	14:43	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

## Links

- [Regional Offices \(regionaloffices.php\)](#)
- [State wise GST Offices \(stateoffices.php\)](#)
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- [Feedback \(feedback.php\)](#)
- [Sitemap \(sitemap.php\)](#)
- [Privacy Policy \(privacypolicy.php\)](#)
- [Terms & Conditions \(termsandconditions.php\)](#)

## Follow Us



## World Clock

20<sup>th</sup> April, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19<sup>th</sup> April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

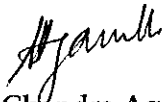
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

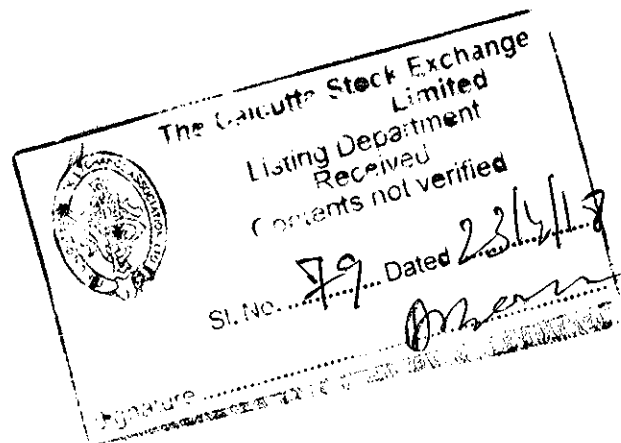


Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

<b>Name of the Target Company (TC)</b>	<b>Maithan Alloys Limited;</b> 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Acquirers –</b> 1. Sudhanshu Agarwalla 2. Avinash Agarwalla List of PAC enclosed as <b>Annexure A</b>		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes, all the acquirers are members of the Promoter Group of the Target Company.		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
<b>Details of the acquisition / disposal as follows:</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>

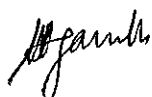
*Agarwal*

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>	Open Market (Inter-se transfer)		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	19 <sup>th</sup> April, 2018		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of the Acquirers**



**Subhas Chandra Agarwalla**


Encl: a/a

Date: 20<sup>th</sup> April, 2018

Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT
<b>Persons Acting in Concert</b>
1. Subhas Chandra Agarwalla
2. Prahlad Rai Agarwalla
3. Subodh Agarwalla
4. Siddhartha Shankar Agarwalla
5. Shankar Lal Agarwalla
6. Sarita Devi Agarwalla
7. Sheela Devi Agarwalla
8. Rita Devi
9. Sonam Agarwalla
10. Maithan Smelters Pvt. Ltd.
11. H. S. Consultancy Private Limited
12. Sumeet Trading Private Limited
13. Anupam Vanijya Pvt. Ltd.
14. Aaklavya (India) Private Limited
15. Jibraltar Traders Limited
16. Shakti Auto Finance Pvt. Ltd.
17. Unmukt Tracom Pvt Ltd
18. Summit Packaging Pvt. Ltd.
19. Bhagwati Syndicate Private Limited

**For and on behalf of the Acquirers**

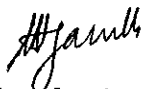


**Subhas Chandra Agarwalla**

## Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 19 <sup>th</sup> April, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>Acquirers</b>									
1. Sudhanshu Agarwalla	450	0.00	0.00	559200	1.92	1.92	559650	1.92	1.92
2. Avinash Agarwalla	358450	1.22	1.22	461075	1.58	1.58	819525	2.80	2.80
<b>Sellers</b>									
3. Prahlad Rai Agarwalla	1034200	3.55	3.55	-559200	(1.92)	(1.92)	475000	1.63	1.63
4. Shankar Lal Agarwalla	962101	3.30	3.30	-202601	(0.69)	(0.69)	759500	2.61	2.61
5. Siddhartha Shankar Agarwalla	438474	1.51	1.51	-258474	(0.89)	(0.89)	180000	0.62	0.62
<b>Persons Acting In Concert</b>									
6. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
7. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
8. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
9. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
10. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
11. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
12. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
13. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Jibraltar Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
15. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Sumeet Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
18. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
21. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
<b>TOTAL</b>	<b>20543793</b>	<b>70.57</b>	<b>70.57</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>20543793</b>	<b>70.57</b>	<b>70.57</b>

For and on behalf of the Acquirers



Subhas Chandra Agarwalla



## S C Agarwalla

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** Saturday, April 21, 2018 3:21 PM  
**To:** 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance\_1@cse-india.com'  
**Subject:** Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** SCA 20180421-Regulation29(2)- Inter Se.pdf

20<sup>th</sup> April, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**  
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19<sup>th</sup> April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**For and on behalf of the Acquirers**

**Subhas Chandra Agarwalla**

Encl: a/a

cc: 1] The Corporate Relationship Department  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

**First Flight Couriers Ltd.**

R.H.O. : B-192, Sector III, Salt Lake City,  
Kolkata - 700 145.  
Tel. : 033 - 3010350

CUSTOMER CODE  
*8118*

\* E 0 0 1 0 0 7 8 9 6 3 7 \*



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Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets or Dry Fruits in 72 Cities in India.

FOR DETAILS CONTACT US

Date: *21/11/11* Time: *11:00*

Origin: *KOL* Dest: *MUM*

Consignor: *P. Withers*

Consignee: *M.S.E. (P) (11)*

Pincode: *Mumbai-51*

Contact No.: *033-3944444*

E-mail: *caacsd@firstflight.net*

Website: *www.firstflight.net*

Call Customer Service

Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Bombs, Explosives, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or Prohibited items are strictly not accepted. We hereby agree with and accept the Conditions of Carriage set forth on the reverse of this Consignor's copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.

TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.

Employee Sign

Consignor's Sign

Quantity: *200*

Value Declared: *200*

Waybill

Invoice

Form No.

Modvat

Content: *200*

PAPER WORKS

ACTUAL WEIGHT  
Kgs. *200*  
Gms.

CHARGEABLE WEIGHT  
Kgs. *200*  
Gms.

DIMENSIONS in Cms.  
Length = *200*  
x  
Breadth = *200*  
x  
Height = *200*

Call Customer Service  
Tel. : 033 - 3944444  
E-mail : caacsd@firstflight.net  
Website : www.firstflight.net

In case the consignment value is more than Rs 10,000/-, the company recommends to get the same insured. The company's liability on this shipment is limited to Rs. 100/- or cost of the re-shipment whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.

SPINDHI COPYRIGHT PVT. LTD. TEL: 08110-41442 e-mail: info@spindhi.com

KOLKATA

R.H.O. : IB-192, Sector III, Salt Lake City, Kolkata - 700105  
Tel. : 3333 3010/9/000

CUSTOMER CODE  
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Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Beaker, Perfumes, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or Carriage set forth on the reverse of this Consignor's Copy of their non-negotiable waybill and warrant that the information contained on this waybill is true and correct.

TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.

Employee Sign

Consignor's Sign

Consignment No. : *550*

Origin : *MUM* Time : *12:00*

Dest : *MUM*

Consignor : *Mumbai*

Content : *SSC FAD*

Quantity : *200*

Value Declared : *200*

Consignee : *Mumbai*

Pincode : *400001*

Contact No. : *2222*

Waybill  Invoice  Firm No.  Modal

ACTUAL WEIGHT  
Kgs: *50* Gms: *50*

CHARGEABLE WEIGHT  
Kgs: *50* Gms: *50*

DIMENSIONS in Cms  
Length = *50* x Breadth = *50* x Height = *50*

Call Customer Service  
Tel. : 033 - 39444444  
E-mail : [caacsad@firstflight.net](mailto:caacsad@firstflight.net)  
Website : [www.firstflight.net](http://www.firstflight.net)

In case the consignment value is more than Rs. 10,000/-, the company recommends to get the same insured. The company's liability on this shipment is limited to Rs. 100% of the cost of the reconstruction whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.

FOR DETAILS CONTACT US

SPRINDHI COMMERCE PVT. LTD. TEL: 0811014643 E-mail: [info@sprindhi.com](mailto:info@sprindhi.com)

**Tracking Details - # E00100789637**

## Delivered

**Delivered On: 23-04-2018****Signed By: Company Seal & Sign****Shipment Progress**

Location	Date	Local time	Status
Mumbai	23-04-2018	08:37	Arrived at Kurla Branch
Mumbai	23-04-2018	00:56	Despatched to Branch for Delivery from Marol Hub
Mumbai	22-04-2018	14:44	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

**Tracking Details - # E00100789640****Delivered****Delivered On: 23-04-2018****Signed By: Company Seal & Sign****Shipment Progress**

Location	Date	Local time	Status
Mumbai	23-04-2018	01:22	Despatched to Branch for Delivery from Marol Hub
Mumbai	22-04-2018	14:42	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

**SUBODH AGARWALLA**

o/c

**F-3, CIRCULAR MANSION,  
222, A.J.C. BOSE ROAD,  
KOLKATA- 700 017**

30<sup>th</sup> June, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in aggregate holding of 'Promoter and members of the Promoter Group' of Maithan Alloys Limited ('Target Company') on 29<sup>th</sup> June, 2018.


This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

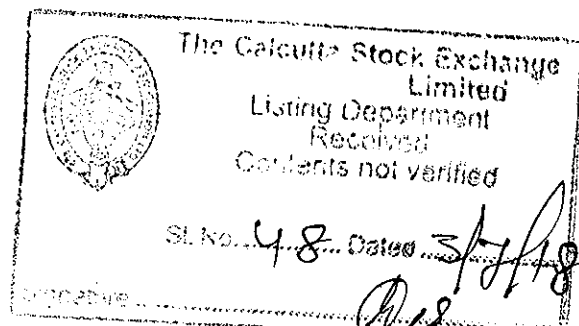
For and on behalf of the Acquirers

  
Subodh Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Ltd.  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



भारतीय डाक  
GSTIN No: 19AAAGP073131ZB  
EW1023390631N  
Counter No:1,OP-Code:8  
To:LISTING DEPT.,  
MUMBAI, PIN:400051  
From:SUBODH AGARWALLA, 700017  
Wt:30grams, 02/07/2018, 14:03  
Amt:41.00EED(If not a holiday):00:00:00  
CBST @% 3,SBST @%: 3.00  
<<Track on www.indiapost.gov.in>>



भारतीय डाक  
SP SHAKESPEAR SPANI PD-0700  
GSTIN No: 19AAAGP073131ZB  
EW1023389471N  
Counter No:1,OP-Code:8  
To:THE CORPORATE R,DEPT  
MUMBAI, PIN:400001  
From:SUBODH AGARWALLA, 700017  
Wt:30grams, 02/07/2018, 14:04  
Amt:41.00EED(If not a holiday):00:00:00  
CBST @% 3,SBST @%: 3.00



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	<b>Maithan Alloys Limited;</b> 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	<b>Acquirers - Subodh Agarwalla,</b> Sudhanshu Agarwalla List of PAC enclosed as <b>Annexure A</b>		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirers belong to the Promoter Group of the Target Company (TC).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition / disposal as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annx. B</b>	<b>Ref Annx. B</b>	<b>Ref Annx. B</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	<b>Ref Annx. B</b>	<b>Ref Annx. B</b>	<b>Ref Annx. B</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annx. B</b>	<b>Ref Annx. B</b>	<b>Ref Annx. B</b>





Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Indirect Acquisition#
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 <sup>th</sup> June, 2018
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla (immediate relatives of Mr. Subhas Chandra Agarwalla, the Promoter of the Target Company) each, have been holding more than 10% of the equity share capital of H. S. Consultancy Pvt. Ltd. (HSCPL). Further, pursuant to an allotment of new equity shares by Jyobina Investment Ltd (JBIL) to HSCPL on 29<sup>th</sup> June, 2018, the aggregate shareholding of HSCPL increased to more than 10% of the paid up equity capital of JBIL.

Consequently, JBIL holding 11,20,573 equity shares of Maithan Alloys Limited (being 3.85% of the paid equity capital as on 29<sup>th</sup> June, 2018) has become part of the Promoter Group in terms of Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

**For and on behalf of the Acquirers**



**Subodh Agarwalla**

Date: 30.06.2018

Place: Kolkata

Encl: a/a

LIST OF PERSONS ACTING IN CONCERT
<b>Promoter</b>
1. Subhas Chandra Agarwalla
<b>Persons Acting In Concert</b>
2. Shankar Lal Agarwalla
3. Prahlad Rai Agarwalla
4. Sarita Devi Agarwalla
5. Rita Devi
6. Sheela Devi Agarwalla
7. Avinash Agarwalla
8. Siddhartha Shankar Agarwalla
9. Sonam Agarwalla
10. Maithan Smelters Private Limited
11. H. S. Consultancy Private Limited
12. Sumeet Trading Private Limited
13. Aaklavya (India) Private Limited
14. Shakti Auto Finance Private Limited
15. Gibraltar Traders Limited
16. Unmukt Tracom Private Limited
17. Anupam Vanijya Private Limited
18. Summit Packaging Private Limited
19. Bhagwati Syndicate Private Limited
20. Dipajyoti Resources Private Limited
21. Jyobina Investment Limited

For and on behalf of the Acquirers



Subodh Agarwalla

**Annexure B**

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 29 <sup>th</sup> June, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>ACQUIRERS &amp; PERSONS ACTING IN CONCERT</b>									
1. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
2. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
3. Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
4. Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
5. Prahlad Rai Agarwalla	475000	1.63	1.63	0	0	0	475000	1.63	1.63
6. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
7. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9. Avinash Agarwalla	819525	2.80	2.80	0	0	0	819525	2.80	2.80
10. Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12. Maithan Smelters Pvt Ltd	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13. H. S. Consultancy Pvt Ltd	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Sumeet Trading Pvt Ltd	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Aaklavya (India) Pvt Ltd	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16. Shakti Auto Finance Pvt Ltd	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Gibraltar Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19. Anupam Vanijya Pvt Ltd	350796	1.20	1.20	0	0	0	350796	1.20	1.20
20. Summit Packaging Pvt Ltd	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23. Jyobina Investment Ltd	Refer Note 1			1120573	3.85	3.85	1120573	3.85	3.85
<b>TAL</b>	<b>20708793</b>	<b>71.14</b>	<b>71.14</b>	<b>1120573</b>	<b>3.85</b>	<b>3.85</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>

**Note:**

- Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla (immediate relatives of Mr. Subhas Chandra Agarwalla, the Promoter of the Target Company) each, have been holding more than 10% of the equity share capital of H. S. Consultancy Pvt. Ltd. (HSCPL). Further, pursuant to an allotment of new equity shares by Jyobina Investment Ltd (JBIL) to HSCPL on 29<sup>th</sup> June, 2018, the aggregate shareholding of HSCPL increased to more than 10% of the paid up equity capital of JBIL.

Consequently, JBIL holding 11,20,573 equity shares of Maithan Alloys Limited (being 3.85% of the paid equity capital as on 29<sup>th</sup> June, 2018) has become part of the Promoter Group in terms of Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

For and on behalf of the Acquirers

  
Subodh Agarwalla

## Rajesh Shah

---

**From:** Subodh Agarwalla <subodh@maithanalloys.com>  
**Sent:** 02 July 2018 13:30  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com  
**Subject:** Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Regulation 29(2)- 29.06.2018- Acquirer.pdf

30<sup>th</sup> June, 2018

1]  
The Secretary  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata - 700 001  
Scrip code: 023915

2]  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**  
Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in aggregate holding of 'Promoter and members of the Promoter Group' of Maithan Alloys Limited ('Target Company') on 29<sup>th</sup> June, 2018.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**For and on behalf of the Acquirers**

**Subodh Agarwalla**

Encl: a/a

cc : 1] The Corporate Relationship Department  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Ltd.**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

11<sup>th</sup> September, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ("Target Company") among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10<sup>th</sup> September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 11,24,000 equity shares being 3.86% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

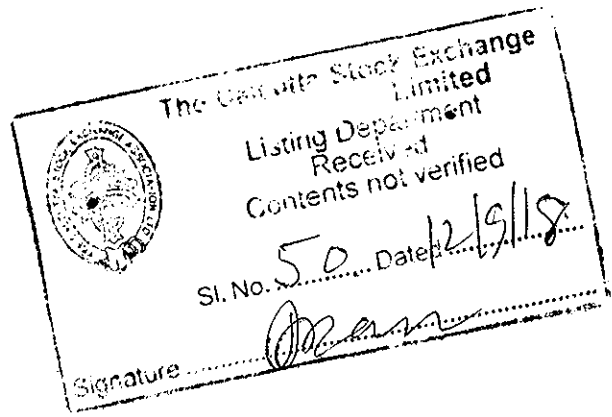
Yours faithfully,

**Subhas Chandra Agarwalla**  
Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department**  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	<b>Maithan Alloys Limited</b> 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - 1. Subhas Chandra Agarwalla  List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Subhas Chandra Agarwalla, acquirer is the Promoter of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B

*Agarwalla*

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive*shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>	Off-Market Transaction being inter-se transfer by way of Gift.		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	10 <sup>th</sup> September, 2018		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Subhas*

**Subhas Chandra Agarwalla**  
**Acquirer**

Encl: a/a

Date: 11<sup>th</sup> September, 2018

Place: Kolkata

## LIST OF PERSONS ACTING IN CONCERT

## Persons Acting In Concert

1. Subodh Agarwalla
2. Sudhanshu Agarwalla
3. Sonam Agarwalla
4. Rita Devi Agarwalla
5. Shankar Lal Agarwalla
6. Sheela Devi Agarwalla
7. Siddhartha Shankar Agarwalla
8. Avinash Agarwalla
9. Prahlad Rai Agarwalla
10. Sarita Devi Agarwalla
11. Aaklavya (India) Private Limited
12. Anupam Vanijya Pvt. Ltd.
13. Bhagwati Syndicate Private Limited
14. H. S. Consultancy Private Limited
15. Jibraltar Traders Limited
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Private Limited
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.



Subhas Chandra Agarwalla  
Acquirer



## Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 10 <sup>th</sup> September, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>Acquirer</b>									
1. Subhas Chandra Agarwalla	267250	0.92	0.92	1124000	3.86	3.86	1391250	4.77	4.77
<b>Sellers</b>									
2. Prahlad Rai Agarwalla	475000	1.63	1.63	(450000)	(1.55)	(1.55)	25000	0.09	0.09
3. Sarita Devi Agarwalla	699000	2.40	2.40	(674000)	(2.31)	(2.31)	25000	0.09	0.09
<b>Persons Acting In Concert</b>									
4. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5. Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6. Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7. Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9. Avinash Agarwalla	819525	2.80	2.80	0	0	0	819525	2.80	2.80
10. Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Sumeet Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Jibraltar Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
20. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23. Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
<b>TOTAL</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>



Subhas Chandra Agarwalla  
Acquirer

## SC Agarwalla

---

**From:** SC Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 11 September 2018 16:15  
**To:** 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance\_1@cse-india.com'; 'listingcompliance\_2@cse-india.com'  
**Subject:** Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Regulation 29(2)- Inter Se Acquirer-SCA.pdf

11<sup>th</sup> September, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10<sup>th</sup> September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 11,24,000 equity shares being 3.86% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**Subhas Chandra Agarwalla**  
Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department**  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**AVINASH AGARWALLA**

ok

**FLAT NO 101N  
5 QUEENS PARK BALLYGUNGE  
KOLKATA- 700 019**

11<sup>th</sup> September, 2018

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10<sup>th</sup> September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 11,24,000 equity shares being 3.86% of the paid-up share capital of the Target Company.

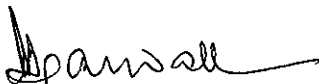
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

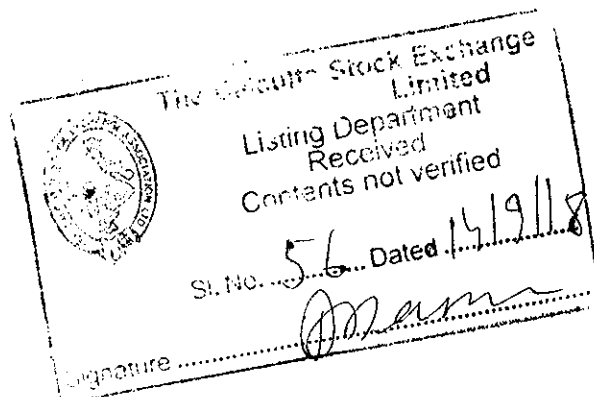


Avinash Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

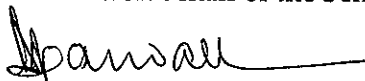
Name of the Target Company (TC)	Maithan Alloys Limited; 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - 1. Subhas Chandra Agarwalla  List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Subhas Chandra Agarwalla, acquirer is the Promoter of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>	Off-Market Transaction being inter-se transfer by way of Gift.		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	10 <sup>th</sup> September, 2018		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale.</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale.</b>	29,111,550 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Sellers

  
Avinash Agarwalla

Enc: a/a

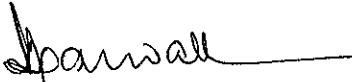
Date: 11<sup>th</sup> September, 2018

Place: Kolkata

## LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert
1. Subodh Agarwalla
2. Sudhanshu Agarwalla
3. Sonam Agarwalla
4. Rita Devi Agarwalla
5. Shankar Lal Agarwalla
6. Sheela Devi Agarwalla
7. Siddhartha Shankar Agarwalla
8. Avinash Agarwalla
9. Prahlad Rai Agarwalla
10. Sarita Devi Agarwalla
11. Aaklavya (India) Private Limited
12. Anupam Vanijya Pvt. Ltd.
13. Bhagwati Syndicate Private Limited
14. H. S. Consultancy Private Limited
15. Jibralter Traders Limited
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumeet Trading Private Limited
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

For and on behalf of the Sellers

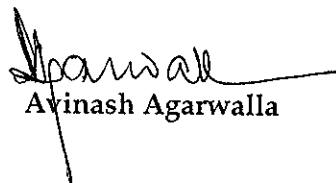


Avinash Agarwalla

## Annexure B

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 10 <sup>th</sup> September, 2018			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>Sellers</b>									
1. Prahlad Rai Agarwalla	475000	1.63	1.63	(450000)	(1.55)	(1.55)	25000	0.09	0.09
2. Sarita Devi Agarwalla	699000	2.40	2.40	(674000)	(2.31)	(2.31)	25000	0.09	0.09
<b>Acquirer</b>									
3. Subhas Chandra Agarwalla	267250	0.92	0.92	1124000	3.86	3.86	1391250	4.77	4.77
<b>Persons Acting In Concert</b>									
4. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5. Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6. Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7. Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9. Avinash Agarwalla	819525	2.80	2.80	0	0	0	819525	2.80	2.80
10. Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Sumeet Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Aaklavaya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Jibraltar Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
20. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23. Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
<b>TOTAL</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>

For and on behalf of the Sellers

  
Avinash Agarwalla





Rachna Kumari &lt;cs@bmaind.com&gt;

---

**Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

---

Rachna Kumari &lt;cs@bmaind.com&gt;

Wed, Sep 12, 2018 at 2:06 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, listingcompliance\_1@cse-india.com, listingcompliance\_2@cse-india.com

11<sup>th</sup> September, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 10023915

2]

Listing Department

National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10<sup>th</sup> September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 11,24,000 equity shares being 3.86% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

TEL.: (033) 22900871 - 72 - 73  
 Web.: www.trackoncouriers.com

**ckon**  
 Pvt. Limited  
 OAD, PARK CIRCUS, KOLKATA-700019  
 Industrial Area, Phase I, New Delhi - 110028  
 13DL2002PTC113971



\* 3302487496 \*

104/12 CONSIGNEE  
 LISTING DEPARTMENT  
 NATIONAL STOCK EXCHANGE OF INDIA  
 Mumbai - 400051

ORIGIN	DESTINATION
A - D Service	MUM
DOX / N.DOX	PCS. /
WEIGHT	AIR / SURFACE
COURIER CHARGES	
RISK SURCHARGE	
GST	
TOTAL	
CASH <input type="checkbox"/>	CREDIT <input checked="" type="checkbox"/>
TO-PAY <input type="checkbox"/>	

Value on this shipment shall in no circumstances exceed Rs. 2000/-  
 Rs. 100/- (Rupees One Hundred Only) For Packet of Documents  
 WORDS PRINTED OVER LEAF CAREFULLY

I warrant that all details herein are true and I accept the terms and conditions of carriage.

Received Pkt(s)/Parcel(s) in order & good Condition

Name (Please affix your stamp) \_\_\_\_\_ Signature \_\_\_\_\_

Date: \_\_\_\_\_ Time: \_\_\_\_\_

Signature \_\_\_\_\_

KOLKATA

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**ckon**  
 Pvt. Limited  
 OAD, PARK CIRCUS, KOLKATA-700019  
 Industrial Area, Phase I, New Delhi - 110028  
 13DL2002PTC113971



\* 3302487496 \*

09/12 CONSIGNEE  
 THE CORPORATE RELATIONS  
 BSE LTD.  
 Mumbai - 400051

ORIGIN	DESTINATION
A - D Service	MUM
DOX / N.DOX	PCS.
WEIGHT	AIR / SURFACE
COURIER CHARGES	
RISK SURCHARGE	
GST	

Value on this shipment shall in no circumstances exceed Rs. 2000/-  
 Rs. 100/- (Rupees One Hundred Only) For Packet of Documents  
 WORDS PRINTED OVER LEAF CAREFULLY

I warrant that all details herein are true and I accept the terms and conditions of carriage.

Received Pkt(s)/Parcel(s) in order & good Condition

Name (Please affix your stamp) \_\_\_\_\_ Signature \_\_\_\_\_

KOLKATA

9/c  
**AVINASH AGARWALLA**

**FLAT NO 101N  
5 QUEENS PARK BALLYGUNGE  
KOLKATA- 700 019**

12<sup>th</sup> July, 2019

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ("Target Company") between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12<sup>th</sup> July, 2019.

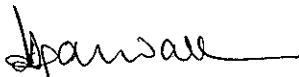
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,00,000 Equity Shares being 2.75% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

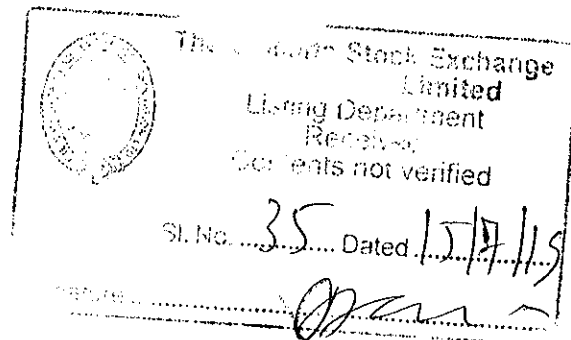
Yours faithfully,

  
Avinash Agarwalla  
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

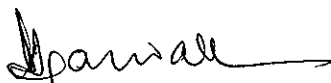
Name of the Target Company (TC)	Maithan Alloys Limited; 'Ideal Centre', 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - Mr. Prahlad Rai Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Mr. Prahlad Rai Agarwalla (acquirer) belongs to Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>

*Panwall*

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>	Off-Market Transaction being inter-se transfer by way of Gift.		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	12 <sup>th</sup> July, 2019		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale.</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale.</b>	29,111,550 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



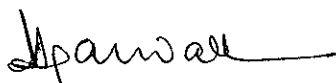
Avinash Agarwalla  
Seller

Encl: a/a

Date: 12<sup>th</sup> July, 2019

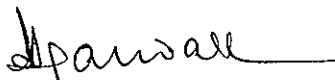
Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT
<b>Persons Acting In Concert</b>
1. Subhas Chandra Agarwalla
2. Shankar Lal Agarwalla
3. Sarita Devi Agarwalla
4. Rita Devi Agarwalla
5. Sheela Devi Agarwalla
6. Avinash Agarwalla
7. Sudhanshu Agarwalla
8. Subodh Agarwalla
9. Siddhartha Shankar Agarwalla
10. Sonam Agarwalla
11. Maithan Smelters Private Limited
12. H. S. Consultancy Private Limited
13. Sumeet Trading Private Limited
14. Aaklavya (India) Private Limited
15. Shakti Auto Finance Private Ltd.
16. Gibraltar Traders Limited
17. Unmukt Tracom Private Limited
18. Anupam Vanijya Private Limited
19. Summit Packaging Private Limited
20. Bhagwati Syndicate Private Limited
21. Dipajyoti Resources Pvt Ltd
22. Jyobina Investment Limited

  
Avinash Agarwalla  
Seller

**Annexure B**

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 12 <sup>th</sup> July, 2019			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>Seller</b>									
1 Avinash Agarwalla	819525	2.82	2.82	(800000)	(2.75)	(2.75)	19525	0.07	0.07
<b>Acquirer</b>									
2 Prahlad Rai Agarwalla	25000	0.09	0.09	800000	2.75	2.75	825000	2.83	2.83
<b>Persons Acting In Concert</b>									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5 Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sume Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
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18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19 Anupam Vanija Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
<b>TOTAL</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>

  
**Avinash Agarwalla**  
**Seller**



Rachna Kumari &lt;cs@bmaind.com&gt;

**Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1 message

Rachna Kumari &lt;cs@bmaind.com&gt;

Sat, Jul 13, 2019 at 10:28 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listingcompliance\_1@cse-india.com, listingcompliance\_2@cse-india.com, listingcompliance\_4@cse-india.com, kanchansaha@cse-india.com, chandranidatta@cse-india.com, cmjoydev@gmail.com, debabratadas@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>

12<sup>th</sup> July, 2019

1]  
The Secretary  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12<sup>th</sup> July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,00,000 Equity Shares being 2.75% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**Avinash Agarwalla**  
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department  
**BSE Limited**  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**



'Ideal Centre'

4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**Regulation 29(2)- Inter Se Seller-AA.pdf**

267K

**PRAHLAD RAI AGARWALLA**

**FLAT NO. 101N  
5 QUEENS PARK BALLYGUNGE  
KOLKATA- 700 019**

12<sup>th</sup> July, 2019

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ("Target Company") between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12<sup>th</sup> July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,00,000 Equity Shares being 2.75% of the paid-up equity share capital of Target Company.

This is for your information and records.


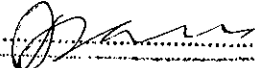
Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



**Prahlad Rai Agarwalla**  
Acquirer

	National Stock Exchange Limited Listing Department Receiver Comments not verified Sl. No. 34 Dated 15/7/19 Signature 
---	--

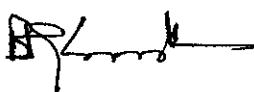
Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

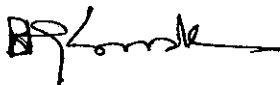
Name of the Target Company (TC)	Maithan Alloys Limited 'Ideal Centre', 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Mr. Prahlad Rai Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Mr. Prahlad Rai Agarwalla (acquirer) belongs to Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B



<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>	Off-Market Transaction being inter-se transfer by way of Gift.		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	12 <sup>th</sup> July, 2019		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

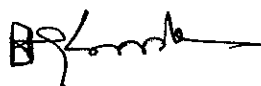


**Prahlad Rai Agarwalla**  
**Acquirer**

Encl: a/a

Date: 12<sup>th</sup> July, 2019  
Place: Kolkata

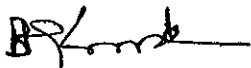
LIST OF PERSONS ACTING IN CONCERT
Persons Acting in Concert
1. Subhas Chandra Agarwalla
2. Shankar Lal Agarwalla
3. Sarita Devi Agarwalla
4. Rita Devi Agarwalla
5. Sheela Devi Agarwalla
6. Avinash Agarwalla
7. Sudhanshu Agarwalla
8. Subodh Agarwalla
9. Siddhartha Shankar Agarwalla
10. Sonam Agarwalla
11. Maithan Smelters Private Limited
12. H. S. Consultancy Private Limited
13. Sumeet Trading Private Limited
14. Aaklavya (India) Private Limited
15. Shakti Auto Finance Private Ltd.
16. Gibraltar Traders Limited
17. Unmukt Tracom Private Limited
18. Anupam Vanijya Private Limited
19. Summit Packaging Private Limited
20. Bhagwati Syndicate Private Limited
21. Dipajyoti Resources Pvt Ltd
22. Jyobina Investment Limited



Prahlad Rai Agarwalla  
Acquirer

**Annexure B**

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 12 <sup>th</sup> July, 2019			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC
<b>Acquirer</b>									
1 Prahlad Rai Agarwalla	25000	0.09	0.09	800000	2.75	2.75	825000	2.83	2.83
<b>Seller</b>									
2 Avinash Agarwalla	819525	2.82	2.82	(800000)	(2.75)	(2.75)	19525	0.07	0.07
<b>Persons Acting In Concert</b>									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5 Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sumeet Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17 Jibraltar Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
<b>TOTAL</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>



**Prahlad Rai Agarwalla**  
Acquirer



snowtex snowtex &lt;snowtex@bmaind.com&gt;

**Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1 message

snowtex &lt;snowtex@bmaind.com&gt;

Sat, Jul 13, 2019 at 10:23 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listingcompliance\_1@cse-india.com, listingcompliance\_2@cse-india.com, listingcompliance\_4@cse-india.com, kanchansaha@cse-india.com, chandranidatta@cse-india.com, cmjoydev@gmail.com, debabratadas@cse-india.com, Rajesh K Shah <rajesh@maithanalloys.com>

12<sup>th</sup> July, 2019

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12<sup>th</sup> July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,00,000 Equity Shares being 2.75% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**Prahlad Rai Agarwalla**  
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

**2] Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

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 **Regulation 29(2)- Inter Se Acquirer-PRA.pdf**  
267K



Sheela Devi Agarwalla

6th Floor,  
22/1 Belvedere Road,  
Alipore, Kolkata 700027

1st August, 2019

✓  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31<sup>st</sup> July, 2019.

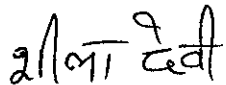
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,50,000 Equity Shares being 1.89% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



Sheela Devi Agarwalla  
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	<b>Maithan Alloys Limited</b> 'Ideal Centre', 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Mrs. Sheela Devi Agarwalla List of PAC enclosed as <b>Annexure A</b>		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Mrs. Sheela Devi Agarwalla (acquirer) belongs to Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>

श्रीमा देवी

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>	Off-Market Transaction being inter-se transfer by way of Gift.		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	31 <sup>st</sup> July, 2019		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

शीला देवी

**Sheela Devi Agarwalla**  
**Acquirer**

Encl: a/a

Date: 1<sup>st</sup> August, 2019  
Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT	
<b>Persons Acting in Concert</b>	
1.	Subhas Chandra Agarwalla
2.	Shankar Lal Agarwalla
3.	Sarita Devi Agarwalla
4.	Rita Devi Agarwalla
5.	Prahlad Rai Agarwalla
6.	Avinash Agarwalla
7.	Sudhanshu Agarwalla
8.	Subodh Agarwalla
9.	Siddhartha Shankar Agarwalla
10.	Sonam Agarwalla
11.	Maithan Smelters Private Limited
12.	H. S. Consultancy Private Limited
13.	Sumeet Trading Private Limited
14.	Aaklavya (India) Private Limited
15.	Shakti Auto Finance Private Ltd.
16.	Jibraltar Traders Limited
17.	Unmukt Tracom Private Limited
18.	Anupam Vanijya Private Limited
19.	Summit Packaging Private Limited
20.	Bhagwati Syndicate Private Limited
21.	Dipajyoti Resources Pvt Ltd
22.	Jyobina Investment Limited

शीला देवी

**Sheela Devi Agarwalla**  
**Acquirer**

## Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 31 <sup>st</sup> July, 2019			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>Acquirer</b>									
1 Sheela Devi Agarwalla	669250	2.30	2.30	550000	1.89	1.89	1219250	4.19	4.19
<b>Seller</b>									
2 Sudhanshu Agarwalla	559650	1.92	1.92	(550000)	(1.89)	(1.89)	9650	0.03	0.03
<b>Persons Acting In Concert</b>									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Prahlad Rai Agarwalla	825000	2.83	2.83	0	0	0	825000	2.83	2.83
5 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Avinash Agarwalla	19525	0.07	0.07	0	0	0	19525	0.07	0.07
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17 Jibraltar Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
<b>TOTAL</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>

श्री/मा देवी

Sheela Devi Agarwalla  
Acquirer



**DTDC Express Limited**  
 Regd. Office: No-3, Victoria Road  
 Bengaluru - 560027

**Non-Negotiable Consignment Note / Subject to Bangalore Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC.**

**1** Sender's (Consignor) Name: Shree Datta Pharmacy Ph: 9845678901  
 Company Name & Address: Shree Datta Pharmacy  
 City: Bangalore State: Karnataka PIN Code: 560027

**2** Recipient's (Consignee) Name: Munna  
 Company Name & Address: Munna  
 City: Munna State: Munna PIN Code: Munna

**3** Nature of consignment:  Dox  Non-Box  Express  Air cargo  Carrier  Paper Work Enclosures

**4** DIM 1: L cm X B cm X H cm X Pcs  
 DIM 2: L cm X B cm X H cm X Pcs  
 DIM 3: L cm X B cm X H cm X Pcs

**5** Risk Coverage:  Owner  Carrier  Express  Air cargo  Carrier  Paper Work Enclosures

**6** Mode:  Surface  Air cargo  Express  Carrier  Paper Work Enclosures

**7** Total Value of consignment for carriage / E-Way bill: ₹ 4000  
 Type of consignment (Please ✓):  Commercial  Non-Commercial  8 Value Added Services:  Not Available

**8** Consignment Number: K32436900

**9** Date: 12/12/2018 Time: AM/PM

**10** Charges:  a) Tariff (incl. DT/FSC + Taxes)  b) Value Added Service Charges  c) Risk Surcharge  d) Total amount (a+b+c+d)

**11** I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.

**12** Booking Branch / Franchisee / Courier Signature: [Signature]

**13** Receiver's Name: Munna  
 Relationship: Customer Ph. No.: 9845678901  
 Company Stamp & Signature: [Signature] DD MM YY TIME AM/PM

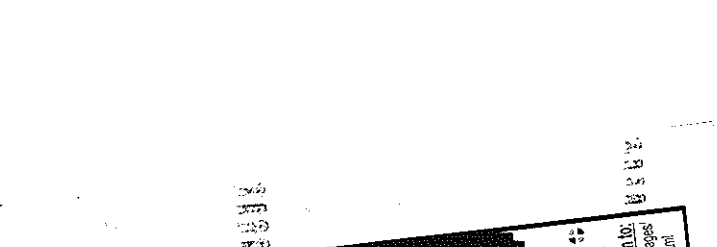
**DTDC 25th Anniversary**

**dtc plus**

**Use DTDC Premium Express Product for Time Assured Delivery**

**dtc blue**

For more info log on to: <http://www.dtcdt.com/packages/products/DTDCblue.html>



**DTDC Express Limited**  
 Regd. Office: No-3, Victoria Road  
 Bengaluru - 560027

**Non-Negotiable Consignment Note / Subject to Bangalore Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC.**

**1** Sender's (Consignor) Name: Shree Datta Pharmacy Ph: 9845678901  
 Company Name & Address: Shree Datta Pharmacy  
 City: Bangalore State: Karnataka PIN Code: 560027

**2** Recipient's (Consignee) Name: Munna  
 Company Name & Address: Munna  
 City: Munna State: Munna PIN Code: Munna

**3** Nature of consignment:  Dox  Non-Box  Express  Air cargo  Carrier  Paper Work Enclosures

**4** DIM 1: L cm X B cm X H cm X Pcs  
 DIM 2: L cm X B cm X H cm X Pcs  
 DIM 3: L cm X B cm X H cm X Pcs

**5** Risk Coverage:  Owner  Carrier  Express  Air cargo  Carrier  Paper Work Enclosures

**6** Mode:  Surface  Air cargo  Express  Carrier  Paper Work Enclosures

**7** Total Value of consignment for carriage / E-Way bill: ₹ 4000  
 Type of consignment (Please ✓):  Commercial  Non-Commercial  8 Value Added Services:  Not Available

**8** Consignment Number: K32436901

**9** Date: 12/12/2018 Time: AM/PM

**10** Charges:  a) Tariff (incl. DT/FSC + Taxes)  b) Value Added Service Charges  c) Risk Surcharge  d) Total amount (a+b+c+d)

**11** I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.

**12** Booking Branch / Franchisee / Courier Signature: [Signature]

**13** Receiver's Name: Munna  
 Relationship: Customer Ph. No.: 9845678901  
 Company Stamp & Signature: [Signature] DD MM YY TIME AM/PM

**DTDC 25th Anniversary**

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**DTDC**  
 DTDC Express Limited  
 Regd. Office: No-33 Victoria Road  
 Bengaluru - 560027  
 Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction | Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC

**dt+c lite**  
 Pouch Num: 2  
 Pick-up Ref. No: 1111

**ORIGIN:** *Sec*  
**DEST:** *K*

**1** Sender's (Consignor) Name: *Shreya Devi A Gowda*  
 Company Name & Address: *Shreya Devi A Gowda*  
 City: *Sec* State: *K* PIN Code: *560027*  
 Ph: *9845444444*

**2** Recipient's (Consignee) Name: *Shreya Devi A Gowda*  
 Company Name & Address: *Shreya Devi A Gowda*  
 City: *Sec* State: *K* PIN Code: *560027*  
 Ph: *9845444444*

**3** Nature of consignment:  Non-Box  Express  Air cargo  Surface  Paper Work Enclosures  
 DIM 1: L *cm X B* cm X H cm X Pcs  
 DIM 2: L *cm X B* cm X H cm X Pcs  
 DIM 3: L *cm X B* cm X H cm X Pcs  
 Total Num Pcs: *1*  
 Actual Wt: *kg*  
 Volumetric Wt: *kg*  
 Chargeable Wt: *kg*

**4** Description of Content: *1*  
 Value of Goods: *₹*

**5** Risk Coverage:  Owner  Carrier  Express  Air cargo  Surface  Paper Work Enclosures  
 The Total Value of consignment for carriage / E-Way bill: *₹*  
 Value Added Services:  Commercial  Non-Commercial  - Not Available  
 CN Expiry Dt: *8*

**6** Mode:  Surface  Air cargo  Express  Paper Work Enclosures  
 Amount: *₹*

**7** Consignment Number: *K32436903*  
 Barcode:

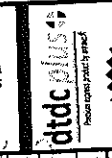
**8** Sender's Signature: *Shreya Devi A Gowda*  
 Date: *11/11/2018* Time: *11:11* AM/PM

**9** Receiver's Name: *Shreya Devi A Gowda*  
 Relationship: *Self*  
 Company Stamp & Signature: *Shreya Devi A Gowda*  
 DD MM TIME AM/PM

**10** Charges: *₹*  
 a) Inland (incl. GST & Taxes)  
 b) Value Added Service Charges  
 c) Risk Surcharge  
 d) Total amount (a+b+c)  
 Mode of Payment:  Cash  Card  Net Banking  
 Booking Branch / Franchise Code: *Sec*

**11** I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.

**12** The consignment note is not a tax invoice. A tax invoice will be available by DTDC or its channel partner as the case may be upon request.  
 Track Consignments - Send TRACK CONSIGNMENT No. to 92300 92300 | Email: customer.support@dtcd.com | www.dtcd.in | SENDER COPY | Dec-2018 Release



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**dtcd plus**  
 For more info log on to: <http://www.dtcd.in/subpages/products/DTDCplus.html>

## **Rajesh Shah**

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 02 August 2019 18:39  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com  
**Subject:** Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Regulation 29(2)- Inter Se Transferee SheelaDevi.pdf

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**  
Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31<sup>st</sup> July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,50,000 Equity Shares being 1.89% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**Sheela Devi Agarwalla**  
Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department**  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**



*o/c.*  
**Sudhanshu Agarwalla**

**6th Floor,  
22/1 Belvedere Road,  
Alipore, Kolkata-700027**

1<sup>st</sup> August, 2019

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31<sup>st</sup> July, 2019.

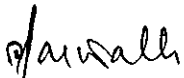
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 5,50,000 Equity Shares being 1.89% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



**Sudhanshu Agarwalla**  
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department  
**BSE Limited**  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

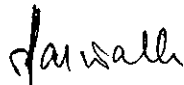
Name of the Target Company (TC)	Maithan Alloys Limited; 'Ideal Centre', 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Mrs. Sheela Devi Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Mrs. Sheela Devi Agarwalla (acquirer) belongs to Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B

*Sheela*

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>	Off-Market Transaction being inter-se transfer by way of Gift.		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	31 <sup>st</sup> July, 2019		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale.</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale.</b>	29,111,550 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Sudhanshu Agarwalla  
Seller

Encl: a/a

Date: 1<sup>st</sup> August, 2019  
Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT
<b>Persons Acting In Concert</b>
1. Subhas Chandra Agarwalla
2. Shankar Lal Agarwalla
3. Sarita Devi Agarwalla
4. Rita Devi Agarwalla
5. Prahlad Rai Agarwalla
6. Avinash Agarwalla
7. Sudhanshu Agarwalla
8. Subodh Agarwalla
9. Siddhartha Shankar Agarwalla
10. Sonam Agarwalla
11. Maithan Smelters Private Limited
12. H. S. Consultancy Private Limited
13. Sumeet Trading Private Limited
14. Aaklavya (India) Private Limited
15. Shakti Auto Finance Private Ltd.
16. Gibraltar Traders Limited
17. Unmukt Tracom Private Limited
18. Anupam Vanijya Private Limited
19. Summit Packaging Private Limited
20. Bhagwati Syndicate Private Limited
21. Dipajyoti Resources Pvt Ltd
22. Jyobina Investment Limited

*Sudhanshu*

**Sudhanshu Agarwalla**  
Seller

**Annexure B**

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 31 <sup>st</sup> July, 2019			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>Seller</b>									
1 Sudhanshu Agarwalla	559650	1.92	1.92	(550000)	(1.89)	(1.89)	9650	0.03	0.03
<b>Acquirer</b>									
2 Sheela Devi Agarwalla	669250	2.30	2.30	550000	1.89	1.89	1219250	4.19	4.19
<b>Persons Acting In Concert</b>									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Prahlad Rai Agarwalla	825000	2.83	2.83	0	0	0	825000	2.83	2.83
5 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Avinash Agarwalla	19525	0.07	0.07	0	0	0	19525	0.07	0.07
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17 Jibraltar Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
<b>TOTAL</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>

*Sudhanshu Agarwalla*

**Sudhanshu Agarwalla**  
Seller



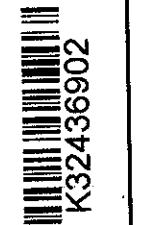
**dtcdc plus**  
Premium product for assured delivery

**Use DTDC Premium Express Product for Time Assured Delivery**

**dtcdc blue**  
Premium product for assured delivery

For more info log on to:  
<http://www.dtcdelivery.com>  
products/DTDCblue.html

<b>DTDC Express Limited</b> Regd. Office: Bangalore food Bangalore - 560079 Non Negotiable Consignment Note / Subject to Bangalore Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC.		<b>dt-c line</b> Pick-up Ref. No.:		<b>ORIGIN:</b>		<b>DEST:</b>	
<b>Sender's (Consignor) Name:</b> Company Name & Address: City: State: PIN Code:		<b>Recipient's (Consignee) Name:</b> Company Name & Address: City: State: PIN Code:		<b>2</b>			
<b>3</b> Nature of consignment: <input type="checkbox"/> Dox <input type="checkbox"/> Non-Dox DIM 1: L cm X B cm X H cm X Actual Wt. Pcs DIM 2: L cm X B cm X H cm X Volumetric Wt. Pcs DIM 3: L cm X B cm X H cm X Chargeable Wt. Pcs		<b>4</b> Description of Content:		<b>5</b> Value of Goods:			
<b>6</b> Risk Coverage: <input type="checkbox"/> Owner <input type="checkbox"/> Carrier <input type="checkbox"/> Paper Work Enclosures		<b>7</b> Type of consignment (Please ✓): <input type="checkbox"/> Commercial <input checked="" type="checkbox"/> Non-Commercial		<b>8</b> Value Added Services:			
<b>9</b> Mode: <input type="checkbox"/> Surface <input type="checkbox"/> Air cargo <input type="checkbox"/> Express		<b>10</b> Charges:		<b>11</b> I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.			
<b>12</b> Booking Type: <input type="checkbox"/> Franchise Code		<b>13</b> Receiver's Name:		<b>14</b> Relationship:			
<b>15</b> Date:		<b>16</b> Courier Signature		<b>17</b> Company Stamp & Signature:			
<b>18</b> Sender's Signature		<b>19</b> Ph. No.:		<b>20</b> DD MM YY TIME AM/PM			



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**DTDC Express Limited**  
 Regd Office: No. 5, Victoria Road  
 Bengaluru - 560027  
 Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC

**Sender's (Consignor) Name:**  
 Company Name & Address:  
 City: State: PIN Code:

**Recipient's (Consignee) Name:**  
 Company Name & Address:  
 City: State: PIN Code:

**Sender's GSTIN\*:**  
**Recipient's GSTIN\*:**

**Mode:** Surface  Air cargo  Express

**Dimensions:**  
 DIM 1: L cm X B cm X H cm X Pcs  
 DIM 2: L cm X B cm X H cm X Pcs  
 DIM 3: L cm X B cm X H cm X Pcs

**Weight & Charges:**  
 Actual Wt: kg  
 Volumetric Wt: kg  
 Chargeable Wt: kg  
 Total Num Pcs:   
 Paper Work Enclosures

**Value of Goods:**  
 The Total Value of consignment for carriage / E-Way bill  
 Type of consignment (Please ✓)  8 Value Added Services  
 Commercial  Non-Commercial

**Charges:**  
 a) Tariff (incl. of FSC + Taxes)  
 b) Value Added Service Charges  
 c) Risk Surcharge  
 d) Total amount (a+b+c)  
 Above charges are inclusive of GST & other taxes if applicable  
 Mode of Payment: Cash  Card  Wallet

**Use DTDC Premium Express Product for Time Assured Delivery**

**Consignment Number:**  
 K32484437

**Receiver's Name:**  
 Relationship:  
 Ph. No.: DD MM YY TIME AM/PM

**Sender's Signature:**  
 Courier Signature

**Banking Branch / Franchise Code**

**Date:** \_\_\_\_\_ Time: \_\_\_\_\_ AM/PM

**Company Stamp & Signature:**

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**DTDC Express Limited**  
Regd Office: No-3 Victoria Road  
Bangalore - 560027

**dtcdirect**  
Express Services

**Pouch Num:** \_\_\_\_\_

**ORIGIN:** \_\_\_\_\_ **DEST:** \_\_\_\_\_

**Sender's Code:** \_\_\_\_\_ **Pick-up Ref. No:** \_\_\_\_\_

**Consignor's Name:** \_\_\_\_\_ **Ph:** \_\_\_\_\_

**Name & Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **PIN Code:** \_\_\_\_\_

**Recipient's GSTIN\*:** \_\_\_\_\_

**Company Name & Address:** \_\_\_\_\_ **Ph:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **PIN Code:** \_\_\_\_\_

**Recipient's GSTIN\*:** \_\_\_\_\_

**Description of Content** \_\_\_\_\_ **Value of Goods** \_\_\_\_\_

**The Total Value of consignment for carriage / E-Way bill** \_\_\_\_\_

**Type of consignment (Please ✓)** **8** **Value Added Services** **Commercial**  **Non-Commercial**  **Value Added Services - Not Available**

**Consignment Number:** \_\_\_\_\_

**Receiver's Name:** \_\_\_\_\_

**Relationship:** \_\_\_\_\_

**Ph. No.:** \_\_\_\_\_ **DD** \_\_\_\_\_ **MM** \_\_\_\_\_ **YY** \_\_\_\_\_ **TIME** \_\_\_\_\_ **AM/PM** \_\_\_\_\_

**Company Stamp & Signature:** \_\_\_\_\_

**10 Charges** \_\_\_\_\_ **Amount(₹)** \_\_\_\_\_

a) **Tariff Incl. OF PSC + Taxes** \_\_\_\_\_

b) **Value Added Service Charges** \_\_\_\_\_

c) **Risk Surcharge** \_\_\_\_\_

d) **Total amount (a+b+c)** \_\_\_\_\_

**Mode of Payment/Cash**  **Card**  **Wallet**

**12 Booking Branch / Franchisee Code** \_\_\_\_\_

**Courier Signature** \_\_\_\_\_

**1** **Sender's Code:** \_\_\_\_\_

**2** **Consignment Note / Subject to Bengaluru Jurisdiction**  **Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC**

**3** **Consignment**  **Dox**  **Non-Box**

**4** **Actual Wt.** \_\_\_\_\_ **kg**

**5** **Volumetric Wt.** \_\_\_\_\_ **kg**

**6** **Paper Work Enclosures** \_\_\_\_\_

**7** **Surface**  **Air cargo**  **Express**

**8** **Actual Wt.** \_\_\_\_\_ **kg**

**9** **Volumetric Wt.** \_\_\_\_\_ **kg**

**10** **Charges** \_\_\_\_\_ **Amount(₹)** \_\_\_\_\_

**11** **Mode of Payment/Cash**  **Card**  **Wallet**

**12** **Booking Branch / Franchisee Code** \_\_\_\_\_

**13** **Receiver's Name:** \_\_\_\_\_

**14** **Relationship:** \_\_\_\_\_

**15** **Ph. No.:** \_\_\_\_\_ **DD** \_\_\_\_\_ **MM** \_\_\_\_\_ **YY** \_\_\_\_\_ **TIME** \_\_\_\_\_ **AM/PM** \_\_\_\_\_

**16** **Company Stamp & Signature:** \_\_\_\_\_

**17** **Consignment Note / Subject to Bengaluru Jurisdiction**  **Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC**

**18** **Actual Wt.** \_\_\_\_\_ **kg**

**19** **Volumetric Wt.** \_\_\_\_\_ **kg**

**20** **Paper Work Enclosures** \_\_\_\_\_

**21** **Surface**  **Air cargo**  **Express**

**22** **Actual Wt.** \_\_\_\_\_ **kg**

**23** **Volumetric Wt.** \_\_\_\_\_ **kg**

**24** **Paper Work Enclosures** \_\_\_\_\_

**25** **Surface**  **Air cargo**  **Express**

**26** **Actual Wt.** \_\_\_\_\_ **kg**

**27** **Volumetric Wt.** \_\_\_\_\_ **kg**

**28** **Paper Work Enclosures** \_\_\_\_\_

**29** **Surface**  **Air cargo**  **Express**

**30** **Actual Wt.** \_\_\_\_\_ **kg**

**31** **Volumetric Wt.** \_\_\_\_\_ **kg**

**32** **Paper Work Enclosures** \_\_\_\_\_

**33** **Surface**  **Air cargo**  **Express**

**34** **Actual Wt.** \_\_\_\_\_ **kg**

**35** **Volumetric Wt.** \_\_\_\_\_ **kg**

**36** **Paper Work Enclosures** \_\_\_\_\_

**37** **Surface**  **Air cargo**  **Express**

**38** **Actual Wt.** \_\_\_\_\_ **kg**

**39** **Volumetric Wt.** \_\_\_\_\_ **kg**

**40** **Paper Work Enclosures** \_\_\_\_\_

**41** **Surface**  **Air cargo**  **Express**

**42** **Actual Wt.** \_\_\_\_\_ **kg**

**43** **Volumetric Wt.** \_\_\_\_\_ **kg**

**44** **Paper Work Enclosures** \_\_\_\_\_

**45** **Surface**  **Air cargo**  **Express**

**46** **Actual Wt.** \_\_\_\_\_ **kg**

**47** **Volumetric Wt.** \_\_\_\_\_ **kg**

**48** **Paper Work Enclosures** \_\_\_\_\_

**49** **Surface**  **Air cargo**  **Express**

**50** **Actual Wt.** \_\_\_\_\_ **kg**

**51** **Volumetric Wt.** \_\_\_\_\_ **kg**

**52** **Paper Work Enclosures** \_\_\_\_\_

**53** **Surface**  **Air cargo**  **Express**

**54** **Actual Wt.** \_\_\_\_\_ **kg**

**55** **Volumetric Wt.** \_\_\_\_\_ **kg**

**56** **Paper Work Enclosures** \_\_\_\_\_

**57** **Surface**  **Air cargo**  **Express**

**58** **Actual Wt.** \_\_\_\_\_ **kg**

**59** **Volumetric Wt.** \_\_\_\_\_ **kg**

**60** **Paper Work Enclosures** \_\_\_\_\_

**61** **Surface**  **Air cargo**  **Express**

**62** **Actual Wt.** \_\_\_\_\_ **kg**

**63** **Volumetric Wt.** \_\_\_\_\_ **kg**

**64** **Paper Work Enclosures** \_\_\_\_\_

**65** **Surface**  **Air cargo**  **Express**

**66** **Actual Wt.** \_\_\_\_\_ **kg**

**67** **Volumetric Wt.** \_\_\_\_\_ **kg**

**68** **Paper Work Enclosures** \_\_\_\_\_

**69** **Surface**  **Air cargo**  **Express**

**70** **Actual Wt.** \_\_\_\_\_ **kg**

**71** **Volumetric Wt.** \_\_\_\_\_ **kg**

**72** **Paper Work Enclosures** \_\_\_\_\_

**73** **Surface**  **Air cargo**  **Express**

**74** **Actual Wt.** \_\_\_\_\_ **kg**

**75** **Volumetric Wt.** \_\_\_\_\_ **kg**

**76** **Paper Work Enclosures** \_\_\_\_\_

**77** **Surface**  **Air cargo**  **Express**

**78** **Actual Wt.** \_\_\_\_\_ **kg**

**79** **Volumetric Wt.** \_\_\_\_\_ **kg**

**80** **Paper Work Enclosures** \_\_\_\_\_

**81** **Surface**  **Air cargo**  **Express**

**82** **Actual Wt.** \_\_\_\_\_ **kg**

**83** **Volumetric Wt.** \_\_\_\_\_ **kg**

**84** **Paper Work Enclosures** \_\_\_\_\_

**85** **Surface**  **Air cargo**  **Express**

**86** **Actual Wt.** \_\_\_\_\_ **kg**

**87** **Volumetric Wt.** \_\_\_\_\_ **kg**

**88** **Paper Work Enclosures** \_\_\_\_\_

**89** **Surface**  **Air cargo**  **Express**

**90** **Actual Wt.** \_\_\_\_\_ **kg**

**91** **Volumetric Wt.** \_\_\_\_\_ **kg**

**92** **Paper Work Enclosures** \_\_\_\_\_

**93** **Surface**  **Air cargo**  **Express**

**94** **Actual Wt.** \_\_\_\_\_ **kg**

**95** **Volumetric Wt.** \_\_\_\_\_ **kg**

**96** **Paper Work Enclosures** \_\_\_\_\_

**97** **Surface**  **Air cargo**  **Express**

**98** **Actual Wt.** \_\_\_\_\_ **kg**

**99** **Volumetric Wt.** \_\_\_\_\_ **kg**

**100** **Paper Work Enclosures** \_\_\_\_\_



Sudhanshu Agarwalla <sudhanshu@bma.net.in>

02 August 2019 16:51

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;  
listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com;  
debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1  
@cse-india.com

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011

Regulation 29(2)- Inter Se Transferor Sudhanshu.pdf

2]

Listing Department

Private Limited

**National Stock Exchange of India Ltd.**

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL

of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We have carried out inter-se transfer by way of gift, of equity shares of Maithan  
(Company') between the members of Promoter Group for 5,50,000 Equity Shares of  
, 2019.

closure under Regulation 29(2) of the Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect  
of shares being 1.89% of the paid-up share capital of the Target Company.

and records.

Yours faithfully,

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

16<sup>th</sup> January, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

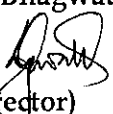
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,


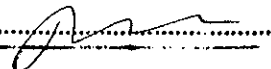
For Bhagwati Syndicate Pvt. Ltd.

  
(Director)  
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Ltd.  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Ltd.  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 A/JC Bose Road,  
Kolkata- 700 017

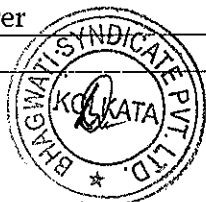
	The Calcutta Stock Exchange Limited Listing Department Received Contents not verified
Sl. No. 53	Date 17/1/20
Signature	

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

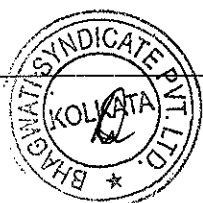
Name of the Target Company (TC)	Maithan Alloys Ltd. 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Bhagwati Syndicate Pvt. Ltd. List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. The Calcutta Stock Exchange Limited Under permitted category at BSE Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>



# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

<p><b>After the acquisition/sale, holding of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p>	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<p><b>Total (a+b+c+d)</b></p>	Ref Annexure B	Ref Annexure B	Ref Annexure B
<p><b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b></p>	<p>Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles &amp; Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance &amp; Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeer Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p>		
<p><b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b></p>	<p>Pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt.</p>		



# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

	<p>Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles &amp; Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance &amp; Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeer Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p>
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	2,91,11,550 Equity Shares of Rs. 10/- each
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>	2,91,11,550 Equity Shares of Rs. 10/- each
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	2,91,11,550 Equity Shares of Rs. 10/- each

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhagwati Syndicate Pvt. Ltd.

  
(Director)  
Acquirer

Encl: a/a

Date: 16<sup>th</sup> January, 2020

Place: Kolkata

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

## Annexure A

### LIST OF PERSONS ACTING IN CONCERT

#### Persons Acting In Concert

1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibraltar Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumeet Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

*Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.*

For Bhagwati Syndicate Pvt. Ltd.



(Director)  
Acquirer

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

## Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as pursuant to the Scheme of Amalgamation			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC
<b>Acquirer/ Transferee Company</b>									
1. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	15756576	54.12	54.12	16186576	55.60	55.60
<b>Sellers/ Transferor Companies</b>									
1. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	(1274500)	(4.38)	(4.38)	-	-	-
2. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	(350796)	(1.20)	(1.20)	-	-	-
3. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	(3259200)	(11.20)	(11.20)	-	-	-
4. Jibraltar Traders Ltd.	993750	3.41	3.41	(993750)	(3.41)	(3.41)	-	-	-
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	(5397357)	(18.54)	(18.54)	-	-	-
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	(1067800)	(3.67)	(3.67)	-	-	-
7. Sumeet Trading Pvt. Ltd.	1391100	4.78	4.78	(1391100)	(4.78)	(4.78)	-	-	-
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	(466500)	(1.60)	(1.60)	-	-	-
9. Unmukt Tracom Pvt. Ltd.	270000	0.92	0.92	(270000)	(0.92)	(0.92)	-	-	-
10. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	(165000)	(0.57)	(0.57)	-	-	-
11. Jyobina Investment Ltd.	1120573	3.85	3.85	(1120573)	(3.85)	(3.85)	-	-	-
<b>Persons Acting In Concert</b>									
1. Subhas Chandra Agarwalla	1391250	4.78	4.78	-	-	-	1391250	4.78	4.78
2. Subodh Agarwalla	409250	1.40	1.40	-	-	-	409250	1.40	1.40
3. Sudhanshu Agarwalla	9650	0.03	0.03	-	-	-	9650	0.03	0.03
4. Sonam Agarwalla	110000	0.38	0.38	-	-	-	110000	0.38	0.38
5. Rita Devi Agarwalla	694365	2.39	2.39	-	-	-	694365	2.39	2.39
6. Shankar Lal Agarwalla	759500	2.61	2.61	-	-	-	759500	2.61	2.61
7. Sheela Devi Agarwalla	1219250	4.19	4.19	-	-	-	1219250	4.19	4.19
8. Siddhartha Shankar Agarwalla	180000	0.62	0.62	-	-	-	180000	0.62	0.62
9. Avinash Agarwalla	19525	0.07	0.07	-	-	-	19525	0.07	0.07
10. Prahlad Rai Agarwalla	825000	2.83	2.83	-	-	-	825000	2.83	2.83
11. Sarita Devi Agarwalla	25000	0.09	0.09	-	-	-	25000	0.09	0.09
<b>TOTAL</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>

*Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd., from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.*

**For Bhagwati Syndicate Pvt. Ltd.**

  
 (Director)  
 Acquirer

## Rajesh Shah

---

**From:** BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>  
**Sent:** 16 January 2020 17:30  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_3@cse-india.com; listingcompliance\_4@cse-india.com; rajesh@maithanalloys.com  
**Subject:** Intimation by acquirer U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Disclosure under Regulation 29(2) –acquirer.pdf

16<sup>th</sup> January, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director)  
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Ltd.



# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA" (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

16th January, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range,  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of disposal of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

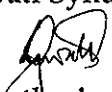
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

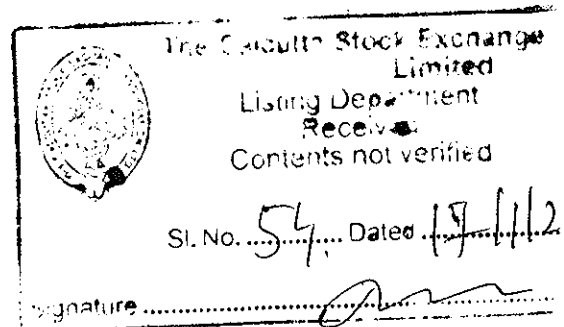
For Bhagwati Syndicate Pvt. Ltd

  
Director/Authorised Signatory  
(Acting on behalf of the Sellers)

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Ltd.  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Ltd.  
'Ideal Centre'  
4th Floor, 9 AJC Bose Road,  
Kolkata- 700 017

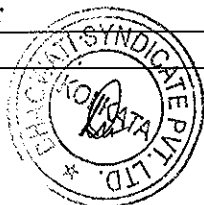


# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

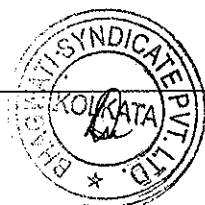
Name of the Target Company (TC)	Maithan Alloys Ltd.; 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Bhagwati Syndicate Pvt. Ltd.  List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd The Calcutta Stock Exchange Limited Under permitted category at BSE Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>



# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
 Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B	Ref Annexure B	Ref Annexure B
	-	-	-
	-	-	-
	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>	Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeet Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been transferred from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group to Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.  Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	Pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm		



# BHAGWATI SYNDICATE PVT. LTD.

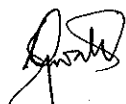
"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

	<p>Private Limited, Novelty Vincom Private Limited, P V Textiles &amp; Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance &amp; Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeet Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been transferred from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group to Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p>
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,91,11,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale.	2,91,11,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale.	2,91,11,550 Equity Shares of Rs. 10/- each

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhagwati Syndicate Pvt. Ltd



Director/Authorised Signatory  
(Acting on behalf of the Sellers)

Encl: a/a

Date: 16<sup>th</sup> January, 2020

Place: Kolkata

# BHAGWATI SYNDICATE PVT. LTD.

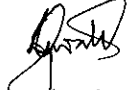
"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

## Annexure A

LIST OF PERSONS ACTING IN CONCERT
<b>Persons Acting In Concert</b>
1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibraltar Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumeet Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

*Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.*

For Bhagwati Syndicate Pvt. Ltd.



Director/Authorised Signatory  
(Acting on behalf of the Sellers)

# BHAGWATI SYNDICATE PVT. LTD.


"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

## Annexure B

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal pursuant to Scheme of Amalgamation			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
<b>Sellers/ Transferor Companies</b>									
1. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	(1274500)	(4.38)	(4.38)	-	-	-
2. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	(350796)	(1.20)	(1.20)	-	-	-
3. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	(3259200)	(11.20)	(11.20)	-	-	-
4. Jibralter Traders Ltd.	993750	3.41	3.41	(993750)	(3.41)	(3.41)	-	-	-
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	(5397357)	(18.54)	(18.54)	-	-	-
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	(1067800)	(3.67)	(3.67)	-	-	-
7. Sumeet Trading Pvt. Ltd.	1391100	4.78	4.78	(1391100)	(4.78)	(4.78)	-	-	-
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	(466500)	(1.60)	(1.60)	-	-	-
9. Unmukt Tracom Pvt. Ltd.	270000	0.92	0.92	(270000)	(0.92)	(0.92)	-	-	-
10. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	(165000)	(0.57)	(0.57)	-	-	-
11. Jyobina Investment Ltd.	1120573	3.85	3.85	(1120573)	(3.85)	(3.85)	-	-	-
<b>Acquirer/ Transferee Company</b>									
1. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	15756576	54.12	54.12	16186576	55.60	55.60
<b>Persons Acting In Concert</b>									
1. Subhas Chandra Agarwalla	1391250	4.78	4.78	-	-	-	1391250	4.78	4.78
2. Subodh Agarwalla	409250	1.40	1.40	-	-	-	409250	1.40	1.40
3. Sudhanshu Agarwalla	9650	0.03	0.03	-	-	-	9650	0.03	0.03
4. Sonam Agarwalla	110000	0.38	0.38	-	-	-	110000	0.38	0.38
5. Rita Devi Agarwalla	694365	2.39	2.39	-	-	-	694365	2.39	2.39
6. Shankar Lal Agarwalla	759500	2.61	2.61	-	-	-	759500	2.61	2.61
7. Sheela Devi Agarwalla	1219250	4.19	4.19	-	-	-	1219250	4.19	4.19
8. Siddhartha Shankar Agarwalla	180000	0.62	0.62	-	-	-	180000	0.62	0.62
9. Avinash Agarwalla	19525	0.07	0.07	-	-	-	19525	0.07	0.07
10. Prahlad Rai Agarwalla	825000	2.83	2.83	-	-	-	825000	2.83	2.83
11. Sarita Devi Agarwalla	25000	0.09	0.09	-	-	-	25000	0.09	0.09
<b>TOTAL</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>

*Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd., from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.*

For Bhagwati Syndicate Pvt. Ltd

  
Director/Authorised Signatory  
(Acting on behalf of the Sellers)

## Rajesh Shah

---

**From:** BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>  
**Sent:** 16 January 2020 17:34  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_3@cse-india.com; listingcompliance\_4@cse-india.com; rajesh@maithanalloys.com  
**Subject:** Intimation on behalf of Transferors U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Disclosure under Regulation 29(2) –transferor.pdf

16<sup>th</sup> January , 2020

1]  
The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range,  
Kolkata- 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of disposal of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**For Bhagwati Syndicate Pvt. Ltd**

**Director/Authorised Signatory  
(Acting on behalf of the Sellers)**

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Ltd.  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

16<sup>th</sup> January, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

  
(Director)  
Acquirer

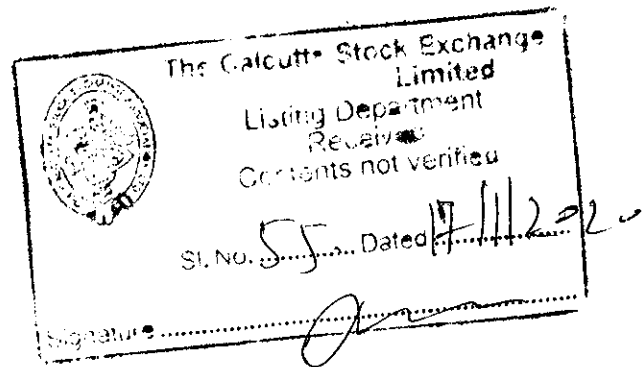
Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Ltd.

1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078

2] Maithan Alloys Ltd.

'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017





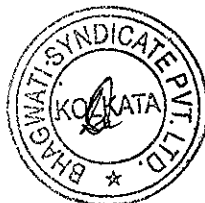
# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
 Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

## DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### Part-A- Details of the Acquisition

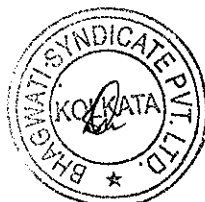
1. Name of the Target Company (TC)	Maithan Alloys Ltd. 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Bhagwati Syndicate Pvt. Ltd.  List of PAC enclosed as Annexure A		
3. Whether the acquirer belongs to Promoter/Promoter group	Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the Promoter Group of the Target Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. The Calcutta Stock Exchange Limited Under permitted category at BSE Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
<b>Total (a+b+c+/-d)</b>			



# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
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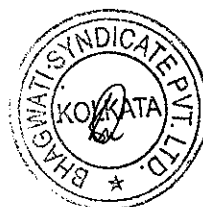
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p>	Ref Annexure B	Ref Annexure B	Ref Annexure B
	-	-	-
	-	-	-
	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<p>6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/inter-se transfer/encumbrance etc.)</p>	<p>Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibraltar Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles &amp; Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance &amp; Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeet Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group, from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p>		



# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

<p>7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Bhagwati Syndicate Pvt. Ltd. has acquired 1,57,56,576 equity shares of TC, pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</p>
<p>8. Date of acquisition of/ <del>date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del></p>	<p>Pursuant to the Scheme of Amalgamation ("<b>Scheme of Amalgamation</b>") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles &amp; Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance &amp; Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumeet Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "<b>Transferor Companies</b>") and Bhagwati Syndicate Pvt. Ltd ("<b>Transferee Company</b>"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation.</p> <p>Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.</p>
<p>9. Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>2,91,11,550 Equity Shares of Rs. 10/- each</p>
<p>10. Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>2,91,11,550 Equity Shares of Rs. 10/- each</p>



# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

11. Total diluted share/voting capital of the TC after the said acquisition	2,91,11,550 Equity Shares of Rs. 10/- each
---	--

For Bhagwati Syndicate Pvt. Ltd.



(Director)

Acquirer

Place: Kolkata

Date: 16<sup>th</sup> January, 2020.

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C. TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

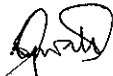
## PART B\*\*\*

Name of the target Company: Maithan Alloys Ltd.

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Subhas Chandra Agarwalla	Promoter	ACMPA9305J
Avinash Agarwalla	Promoter Group	ACMPA9308F
Prahlad Rai Agarwalla	Promoter Group	ACMPA9299D
Rita Devi Agarwalla	Promoter Group	ACXPD9986F
Sarita Devi Agarwalla	Promoter Group	ACXPD9988M
Shankar Lal Agarwalla	Promoter Group	AGAPA5187A
Sheela Devi Agarwalla	Promoter Group	ACMPA9298C
Siddhartha Shankar Agarwalla	Promoter Group	ADAPA5039L
Subodh Agarwalla	Promoter Group	ACMPA9296N
Sudhanshu Agarwalla	Promoter Group	ACMPA9309E
Sonam Agarwalla	Promoter Group	ABYPC6860F
Aaklavya (India) Pvt. Ltd. #	Promoter Group	AACCA1742N
H. S. Consultancy Pvt. Ltd. #	Promoter Group	AAACH6512P
Jibraltar Traders Ltd. #	Promoter Group	AAACJ6586F
Shakti Auto Finance Pvt. Ltd. #	Promoter Group	AADCS5426J
Sumeet Trading Pvt. Ltd. #	Promoter Group	AADCS8921J
Maithan Smelters Pvt. Ltd. #	Promoter Group	AACCM9380J
Unmukt Tracom Pvt. Ltd. #	Promoter Group	AAACU3282F
Anupam Vanijya Pvt. Ltd. #	Promoter Group	AAFCA2282E
Summit Packaging Pvt. Ltd. #	Promoter Group	AADCS8332H
Bhagwati Syndicate Pvt. Ltd. (Acquirer)	Promoter Group	AABCB0144Q
Dipajyoti Resources Pvt. Ltd. #	Promoter Group	AAACD8849H
Jyobina Investment Ltd. #	Promoter Group	AAACJ6357Q

#Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.



(Director)  
Acquirer

Place: Kolkata

Date: 16<sup>th</sup> January, 2020

Note :

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

## Annexure A

### LIST OF PERSONS ACTING IN CONCERT

#### Persons Acting In Concert

1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibralter Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumeet Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

*Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.*

For Bhagwati Syndicate Pvt. Ltd.

  
(Director)  
Acquirer

# BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046  
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

## Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition pursuant to the Scheme of Amalgamation			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>Acquirer/ Transferee Company</b>									
1. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	15756576	54.12	54.12	16186576	55.60	55.60
<b>Sellers/ Transferor Companies</b>									
1. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	(1274500)	(4.38)	(4.38)	-	-	-
2. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	(350796)	(1.20)	(1.20)	-	-	-
3. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	(3259200)	(11.20)	(11.20)	-	-	-
4. Jibraltar Traders Ltd.	993750	3.41	3.41	(993750)	(3.41)	(3.41)	-	-	-
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	(5397357)	(18.54)	(18.54)	-	-	-
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	(1067800)	(3.67)	(3.67)	-	-	-
7. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	(1391100)	(4.78)	(4.78)	-	-	-
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	(466500)	(1.60)	(1.60)	-	-	-
9. Unmukt Tracom Pvt. Ltd.	270000	0.92	0.92	(270000)	(0.92)	(0.92)	-	-	-
10. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	(165000)	(0.57)	(0.57)	-	-	-
11. Jyobina Investment Ltd.	1120573	3.85	3.85	(1120573)	(3.85)	(3.85)	-	-	-
<b>Persons Acting In Concert</b>									
1. Subhas Chandra Agarwalla	1391250	4.78	4.78	-	-	-	1391250	4.78	4.78
2. Subodh Agarwalla	409250	1.40	1.40	-	-	-	409250	1.40	1.40
3. Sudhanshu Agarwalla	9650	0.03	0.03	-	-	-	9650	0.03	0.03
4. Sonam Agarwalla	110000	0.38	0.38	-	-	-	110000	0.38	0.38
5. Rita Devi Agarwalla	694365	2.39	2.39	-	-	-	694365	2.39	2.39
6. Shankar Lal Agarwalla	759500	2.61	2.61	-	-	-	759500	2.61	2.61
7. Sheela Devi Agarwalla	1219250	4.19	4.19	-	-	-	1219250	4.19	4.19
8. Siddhartha Shankar Agarwalla	180000	0.62	0.62	-	-	-	180000	0.62	0.62
9. Avinash Agarwalla	19525	0.07	0.07	-	-	-	19525	0.07	0.07
10. Prahlad Rai Agarwalla	825000	2.83	2.83	-	-	-	825000	2.83	2.83
11. Sarita Devi Agarwalla	25000	0.09	0.09	-	-	-	25000	0.09	0.09
<b>TOTAL</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>21829366</b>	<b>74.99</b>	<b>74.99</b>

*Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd. from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation which became effective on January 14, 2020.*

**For Bhagwati Syndicate Pvt. Ltd.**

  
 (Director)  
 Acquirer

## Rajesh Shah

---

**From:** BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>  
**Sent:** 16 January 2020 17:27  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_3@cse-india.com; listingcompliance\_4@cse-india.com; rajesh@maithanalloys.com  
**Subject:** Intimation U/r 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Disclosure under Regulation 29(1) –acquirer.pdf

16<sup>th</sup> January, 2020

1]  
The Secretary  
The Calcutta Stock Exchange Ltd.  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director)  
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Ltd.  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001.  
Scrip Code: 590078



9/2

# MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039854

28<sup>th</sup> April, 2021

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
("SEBI (SAST) Regulations, 2011")**

Dear Sir/Madam,

This is to inform you that we have carried out inter-se transfer of Equity Shares of Maithan Alloys Limited ("Target Company") among the members of Promoter Group for 9,50,600 Equity Shares of Target Company on 26<sup>th</sup> April, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of inter-se transfer of 9,50,600 equity shares being 3.27% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited

  
Subodh Agarwalla  
Director

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

# MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039854

## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

Name of the Target Company (TC)	Maithan Alloys Limited 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers – 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.)  List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. 2. The Calcutta Stock Exchange Limited 3. Under permitted category at BSE Limited.		
Details of the acquisition /disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B

# MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017


Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039854

After the acquisition/sale, holding of:	Ref Annexure B	Ref Annexure B	Ref Annexure B
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>	Open market through block deal (inter-se transfer between promoters of TC)		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	26 <sup>th</sup> April, 2021		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	2,91,11,550 Equity Shares of INR 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>	2,91,11,550 Equity Shares of INR 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	2,91,11,550 Equity Shares of INR 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Ma Kalyaneshwari Holdings Private Limited

  
Subodh Agarwalla  
Director  
Encl: a/a

Date: 28<sup>th</sup> April, 2021  
Place: Kolkata

# MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039654

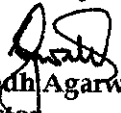
## Annexure A

### LIST OF PERSONS ACTING IN CONCERT

#### Persons Acting In Concert

1. Prahlad Rai Agarwalla
2. Subhas Chandra Agarwalla
3. Shankar Lal Agarwalla
4. Avinash Agarwalla
5. Subodh Agarwalla
6. Sudhanshu Agarwalla
7. Siddhartha Shankar Agarwalla
8. Sarita Devi Agarwalla
9. Sheela Devi Agarwalla
10. Rita Devi Agarwalla
11. Sonam Agarwalla

For Ma Kalyaneshwari Holdings Private Limited

  
Subodh Agarwalla  
Director

Date: 28<sup>th</sup> April, 2021  
Place: Kolkata

# MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039654

## Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 26 <sup>th</sup> April, 2021			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t to total share capital of TC	% w.r.t total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t to total share capital of TC	% w.r.t total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t to total share capital of TC	% w.r.t total diluted share/voting capital of the TC
<b>Acquirer</b>									
1. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,61,86,576	55.60	55.60	9,50,600	3.27	3.27	1,71,37,176	58.87	58.87
<b>Sellers</b>									
2. Prahlad Rai Agarwalla	8,25,000	2.83	2.83	(2,25,000)	(0.77)	(0.77)	6,00,000	2.06	2.06
3. Sheela Devi Agarwalla	12,19,250	4.19	4.19	(2,27,600)	(0.79)	(0.79)	9,91,650	3.40	3.40
4. Shankar Lal Agarwalla	7,59,500	2.61	2.61	(2,25,000)	(0.77)	(0.77)	5,34,500	1.84	1.84
5. Rita Devi Agarwalla	6,94,365	2.39	2.39	(2,73,000)	(0.94)	(0.94)	4,21,365	1.45	1.45
<b>Persons Acting in Concert</b>									
6. Subhas Chandra Agarwalla	13,91,250	4.78	4.78	0	0	0	13,91,250	4.78	4.78
7. Subodh Agarwalla	4,09,250	1.41	1.41	0	0	0	4,09,250	1.41	1.41
8. Sudhanshu Agarwalla	9,650	0.03	0.03	0	0	0	9,650	0.03	0.03
9. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
10. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
11. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
12. Avinash Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
<b>TOTAL</b>	<b>2,18,29,366</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,18,29,366</b>	<b>74.99</b>	<b>74.99</b>

For Ma Kalyaneshwari Holdings Private Limited

  
Subodh Agarwalla  
Director

Date: 28<sup>th</sup> April, 2021

Place: Kolkata



BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>

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## Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

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BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>

Wed, Apr 28, 2021 at 7:00 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>, listingcompliance\_1@cse-india.com, listingcompliance\_2@cse-india.com, listingcompliance\_4@cse-india.com

Cc: suman@albatrossoft.com

28<sup>th</sup> April, 2021

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")**

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the members of Promoter Group for 9,50,600 Equity Shares of Target Company on 26<sup>th</sup> April, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 9,50,600 equity shares being 3.27% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited

Subodh Agarwalla

Director

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

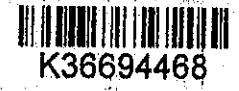
2] Maithan Alloys Limited  
'Ideal Centre'

DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047			Pouch Num:	ORIGIN: <u>CCU</u>	DEST: <u>M</u>
Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC.					
Date: <u>29/04/19</u> Sender's Code:		Pick-up Ref. No:		2	
1 Sender's (Consignor) Name: <u>Ma Kalyanasharma Hally</u>		Recipient's (Consignee) Name: <u>Lishan Dabus</u>		Ph:	
Company Name & Address: <u>Mandhan AMOYS</u>		Company Name & Address: <u>Nataraj Street</u>		Ph:	
City: <u>KR</u> State:		PIN Code:		City: <u>Mangaluru</u> State:	
Sender's GSTIN*:		Recipient's GSTIN*:		PIN Code:	
3 Nature of consignment: Dox <input type="checkbox"/> Non-Dox <input type="checkbox"/> Total Num Pcs:		4 Description of Content:		Value of Goods:	
DIM 1: L: <u>10</u> cm X B: <u>10</u> cm X H: <u>10</u> cm X Pcs:		Actual Wt.: <u>100</u> kg		Value of Goods:	
DIM 2: L: <u>10</u> cm X B: <u>10</u> cm X H: <u>10</u> cm X Pcs:		Volumetric Wt.: <u>100</u> kg		Value of Goods:	
DIM 3: L: <u>10</u> cm X B: <u>10</u> cm X H: <u>10</u> cm X Pcs:		Chargeable Wt.: <u>100</u> kg		The Total Value of consignment for carriage / E-Way bill:	
5 Risk Coverage: Owner <input type="checkbox"/> Carrier <input type="checkbox"/>		6 Paper Work Enclosures		7 Type of consignment (Please ✓)	
9 Mode: Surface <input type="checkbox"/> Air cargo <input type="checkbox"/> Express <input type="checkbox"/>		10 Charges:		8 Value Added Services:	
11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.		a) Tariff (incl. Of FSC + Taxes) b) Value Added Service Charges c) Risk Surcharge d) Total amount (a+b+c)		Commercial <input type="checkbox"/> NCommercial <input type="checkbox"/>	
Sender's Signature:		Mode of Payment: Cash <input type="checkbox"/> Card <input type="checkbox"/> Wallet <input type="checkbox"/>		13 Receiver's Name:	
Date:		12 Booking Branch / Franchise Code:		Relationship:	
Time: AM/PM		Courier Signature:		Ph. No.:	
The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request.		13 Receiver's Name:		Company Stamp & Signature:	
Raise a Query : <a href="http://tinyurl.com/tovg8bv">http://tinyurl.com/tovg8bv</a>    Email : <a href="mailto:customersupport@dtcd.com">customersupport@dtcd.com</a>    Call : 07305770577    Visit us : <a href="http://www.dtcd.in">www.dtcd.in</a>    SENDER COPY    OCT 2020 Release		DD MM YY TIME AM/PM		DD MM YY TIME AM/PM	

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COMPANY SEAL

DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047			Pouch Num:	ORIGIN: <u>CCU</u>	DEST: <u>M</u>
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Company Name & Address: <u>Mandhan AMOYS</u>		Company Name & Address: <u>P S TO</u>		Ph:	
City: <u>KR</u> State:		PIN Code:		City: <u>Mangaluru</u> State:	
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11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.		a) Tariff (incl. Of FSC + Taxes) b) Value Added Service Charges c) Risk Surcharge d) Total amount (a+b+c)		Commercial <input type="checkbox"/> NCommercial <input type="checkbox"/>	
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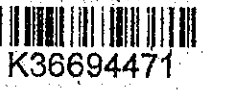
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Company Name & Address: <u>Mandhan AMOYS</u>		Company Name & Address: <u>STOK</u>		Ph:	
City: <u>KR</u> State:		PIN Code:		City: <u>Mangaluru</u> State:	
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COMPANY SEAL

o/c  
Subhas Chandra Agarwalla

22/1, Belvedere Road,  
P.O. Alipore  
Kolkata -700027

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28<sup>th</sup> April, 2021

1]  
The Secretary  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

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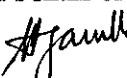
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This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,  
Yours faithfully,

**For and on behalf of the Sellers**

  
**Subhas Chandra Agarwalla**

Encl: a/a

cc : 1] The Corporate Relationship Department  
**BSE Limited**  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")**

<b>Name of the Target Company (TC)</b>	<b>Maithan Alloys Limited;</b> 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Acquirers -</b> 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.)  List of PAC enclosed as <b>Annexure A</b>		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC.		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	National Stock Exchange of India Ltd; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
<b>Details of the acquisition / disposal as follows:</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>	Open market through block deal (inter-se transfer between promoters of TC).		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	26 <sup>th</sup> April, 2021		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	2,91,11,550 Equity Shares of INR 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale.</b>	2,91,11,550 Equity Shares of INR 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale.</b>	2,91,11,550 Equity Shares of INR 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of the Sellers**

  
**Subhas Chandra Agarwalla**

Encl: a/a

Date: 28<sup>th</sup> April, 2021

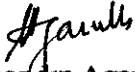
Place: Kolkata

**LIST OF PERSONS ACTING IN CONCERT**

**Persons Acting In Concert**

1. Prahlad Rai Agarwalla
2. Subhas Chandra Agarwalla
3. Shankar Lal Agarwalla
4. Avinash Agarwalla
5. Subodh Agarwalla
6. Sudhanshu Agarwalla
7. Siddhartha Shankar Agarwalla
8. Sarita Devi Agarwalla
9. Sheela Devi Agarwalla
10. Rita Devi Agarwalla
11. Sonam Agarwalla

**For and on behalf of the Sellers**



**Subhas Chandra Agarwalla**

Date: 28<sup>th</sup> April, 2021

Place: Kolkata

**Annexure B**

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 26 <sup>th</sup> April, 2021			Details of holding after disposal		
	No. of shares / voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share / voting capital of the TC	No. of shares / voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share / voting capital of the TC	No. of shares / voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share / voting capital of the TC
<b>Sellers</b>									
1. Prahlad Rai Agarwalla	8,25,000	2.83	2.83	(2,25,000)	(0.77)	(0.77)	6,00,000	2.06	2.06
2. Sheela Devi Agarwalla	12,19,250	4.19	4.19	(2,27,600)	(0.79)	(0.79)	9,91,650	3.40	3.40
3. Shankar Lal Agarwalla	7,59,500	2.61	2.61	(2,25,000)	(0.77)	(0.77)	5,34,500	1.84	1.84
4. Rita Devi Agarwalla	6,94,365	2.39	2.39	(2,73,000)	(0.94)	(0.94)	4,21,365	1.45	1.45
<b>Acquirer</b>									
5. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,61,86,576	55.60	55.60	9,50,600	3.27	3.27	1,71,37,176	58.87	58.87
<b>Persons Acting In Concert</b>									
6. Subhas Chandra Agarwalla	13,91,250	4.78	4.78	0	0	0	13,91,250	4.78	4.78
7. Subodh Agarwalla	4,09,250	1.41	1.41	0	0	0	4,09,250	1.41	1.41
8. Sudhanshu Agarwalla	9,650	0.03	0.03	0	0	0	9,650	0.03	0.03
9. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
10. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
11. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
12. Avinash Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
<b>TOTAL</b>	<b>2,18,29,366</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,18,29,366</b>	<b>74.99</b>	<b>74.99</b>

For and on behalf of the Sellers



Subhas Chandra Agarwalla

Date: 28<sup>th</sup> April, 2021

Place: Kolkata

## S C Agarwalla

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 28 April 2021 19:18  
**To:** 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'listingcompliance\_1@cse-india.com'; 'listingcompliance\_2@cse-india.com'; 'listingcompliance\_4@cse-india.com'; 'kanchansaha@cse-india.com'; 'chandranidatta@cse-india.com'; 'debabratadas@cse-india.com'; 'suman@albatrosssoft.com'; 'rajesh@maithanalloys.com'  
**Subject:** Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Regulation 29(2)- Inter Se Seller-SCA.pdf

28<sup>th</sup> April, 2021

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Scrip code: 10023915

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Encl: a/a

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Scrip Code: 590078

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'Ideal Centre'  
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<b>DTDC</b> DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047		<b>dtcd lite</b>		Pouch Num:		ORIGIN: <u>CEM</u>		DEST: <u>KM</u>		
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Date: <u>29/04/21</u>		Sender's Code:		Pick-up Ref. No: <u>2</u>						
1 Sender's (Consignor) Name: <u>Sushil Chaurasia</u>					2 Recipient's (Consignee) Name: <u>The Cybernetic Store</u>					
Company Name & Address: <u>Manthan Amoy</u>					Company Name & Address: <u>Bachro</u>					
City: <u>Mumbai</u>		State:		PIN Code: <u>400027</u>		City: <u>Mumbai</u>		State:		
Sender's GSTIN:		Recipient's GSTIN:		*Where Applicable						
3 Nature of consignment: Dox <input type="checkbox"/> Non-Dox <input type="checkbox"/>			Total Num Pcs: <u>1</u>			4 Description of Content: <u>DOZ</u>			Value of Goods	
DIM 1: L <u>        </u> cm X B <u>        </u> cm X H <u>        </u> cm X <u>        </u> Pcs		Actual Wt.: <u>100</u> kg								
DIM 2: L <u>        </u> cm X B <u>        </u> cm X H <u>        </u> cm X <u>        </u> Pcs		Volumetric Wt.: <u>        </u> kg								
DIM 3: L <u>        </u> cm X B <u>        </u> cm X H <u>        </u> cm X <u>        </u> Pcs		Chargeable Wt.: <u>        </u> kg								
5 Risk Coverage: Owner <input type="checkbox"/> Carrier <input type="checkbox"/>			6 Paper Work Enclosures			7 Type of consignment (Please ✓)		8 Value Added Services		CN Expiry Dt.:
9 Mode: Surface <input type="checkbox"/> Air cargo <input type="checkbox"/> Express <input type="checkbox"/>			10 Charges			Consignment Number:		Download MyDTDC App Now		Available on Google Play / App Store
11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.			a) Tariff (incl. Of FSC + Taxes)			13 Receiver's Name:		COMPANY SEAL		Ph. No.:
Sender's Signature: <u>[Signature]</u>			b) Value Added Service Charges			Relationship:		DD MM YY		TIME AM/PM
Date: <u>29/04/21</u> Time: <u>        </u> AM/PM			c) Risk Surcharge			Ph. No.:		Company Stamp & Signature:		DD MM YY TIME AM/PM
The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request.			d) Total amount (a+b+c)			Company Stamp & Signature:		DD MM YY		TIME AM/PM
12 Booking Branch / Franchisee Code			Mode of Payment: Cash <input type="checkbox"/> Card <input type="checkbox"/> Wallet <input type="checkbox"/>			13 Receiver's Name:		COMPANY SEAL		Ph. No.:
12 Booking Branch / Franchisee Code			12 Booking Branch / Franchisee Code			Relationship:		DD MM YY		TIME AM/PM
12 Booking Branch / Franchisee Code			12 Booking Branch / Franchisee Code			Ph. No.:		Company Stamp & Signature:		DD MM YY TIME AM/PM
12 Booking Branch / Franchisee Code			12 Booking Branch / Franchisee Code			Company Stamp & Signature:		DD MM YY		TIME AM/PM
Raise a Query : <a href="http://tinyurl.com/tovg8bv">http://tinyurl.com/tovg8bv</a>    Email : <a href="mailto:customersupport@dtcd.com">customersupport@dtcd.com</a>    Call : 07305770577    Visit us : <a href="http://www.dtcd.in">www.dtcd.in</a>    SENDER COPY    OCT 2020 Release										

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<b>DTDC</b> DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047		<b>dtcd lite</b>		Pouch Num:		ORIGIN: <u>CEM</u>		DEST: <u>MUM</u>		
Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC										
Date: <u>29/04/21</u>		Sender's Code:		Pick-up Ref. No: <u>2</u>						
1 Sender's (Consignor) Name: <u>Sushil Chaurasia</u>					2 Recipient's (Consignee) Name: <u>NATANA</u>					
Company Name & Address: <u>Manthan Amoy</u>					Company Name & Address: <u>Bachro</u>					
City: <u>Mumbai</u>		State:		PIN Code: <u>400027</u>		City: <u>Mumbai</u>		State:		
Sender's GSTIN:		Recipient's GSTIN:		*Where Applicable						
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Sender's Signature: <u>[Signature]</u>			b) Value Added Service Charges			Relationship:		DD MM YY		TIME AM/PM
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Date: <u>29/04/21</u>		Sender's Code:		Pick-up Ref. No: <u>2</u>						
1 Sender's (Consignor) Name: <u>Manthan Amoy</u>					2 Recipient's (Consignee) Name: <u>BSE LTD</u>					
Company Name & Address: <u>Manthan Amoy</u>					Company Name & Address: <u>P. J. TOL</u>					
City: <u>Mumbai</u>		State:		PIN Code: <u>400027</u>		City: <u>Mumbai</u>		State:		
Sender's GSTIN:		Recipient's GSTIN:		*Where Applicable						
3 Nature of consignment: Dox <input type="checkbox"/> Non-Dox <input type="checkbox"/>			Total Num Pcs: <u>1</u>			4 Description of Content: <u>DOZ</u>			Value of Goods	
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Subhas Chandra Agarwalla

22/1, Belvedere Road,  
P.O. Alipore  
Kolkata -700027

4<sup>th</sup> May, 2021

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")**

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3<sup>rd</sup> May, 2021.

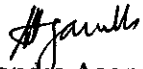
Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,  
Yours faithfully,

**For and on behalf of the Sellers**

  
Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")**

<b>Name of the Target Company (TC)</b>	<b>Malthan Alloys Limited;</b> 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Acquirer -</b> 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.)  List of PAC enclosed as <b>Annexure A</b>		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC.		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	National Stock Exchange of India Ltd; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
<b>Details of the acquisition/ disposal as follows:</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>	Open market through block deal ( <i>inter-se</i> transfer between promoters of TC).		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	3 <sup>rd</sup> May, 2021		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	2,91,11,550 Equity Shares of INR 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale.</b>	2,91,11,550 Equity Shares of INR 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale.</b>	2,91,11,550 Equity Shares of INR 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of the Sellers**



**Subhas Chandra Agarwalla**

Encl: a/a

Date: 4<sup>th</sup> May, 2021

Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT
<b>Persons Acting In Concert</b>
1. Prahlad Rai Agarwalla
2. Subhas Chandra Agarwalla
3. Shankar Lal Agarwalla
4. Avinash Agarwalla
5. Subodh Agarwalla
6. Sudhanshu Agarwalla
7. Siddhartha Shankar Agarwalla
8. Sarita Devi Agarwalla
9. Sheela Devi Agarwalla
10. Rita Devi Agarwalla
11. Sonam Agarwalla

**For and on behalf of the Sellers**



**Subhas Chandra Agarwalla**

Date: 4<sup>th</sup> May, 2021

Place: Kolkata

**Annexure B**

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 3 <sup>rd</sup> May, 2021			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>Sellers</b>									
1. Subhas Chandra Agarwalla	13,91,250	4.78	4.78	(1,33,000)	(0.46)	(0.46)	12,58,250	4.32	4.32
<b>Acquirer</b>									
2. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,71,37,176	58.87	58.87	1,33,000	0.46	0.46	1,72,70,176	59.32	59.32
<b>Persons Acting in Concert</b>									
3. Prahlad Rai Agarwalla	6,00,000	2.06	2.06	0	0	0	6,00,000	2.06	2.06
4. Sheela Devi Agarwalla	9,91,650	3.40	3.40	0	0	0	9,91,650	3.40	3.40
5. Shankar Lal Agarwalla	5,34,500	1.84	1.84	0	0	0	5,34,500	1.84	1.84
6. Rita Devi Agarwalla	4,21,365	1.45	1.45	0	0	0	4,21,365	1.45	1.45
7. Subodh Agarwalla	4,09,250	1.41	1.41	0	0	0	4,09,250	1.41	1.41
8. Sudhanshu Agarwalla	9,650	0.03	0.03	0	0	0	9,650	0.03	0.03
9. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
10. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
11. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
12. Avinash Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
<b>TOTAL</b>	<b>2,18,29,366</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,18,29,366</b>	<b>74.99</b>	<b>74.99</b>

For and on behalf of the Sellers



Subhas Chandra Agarwalla

Date: 4<sup>th</sup> May, 2021

Place: Kolkata

## S C Agarwalla

---

**From:** S C Agarwalla <scagarwalla@maithanalloys.com>  
**Sent:** 04 May 2021 11:00  
**To:** 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'listingcompliance\_1@cse-india.com'; 'listingcompliance\_2@cse-india.com'; 'listingcompliance\_4@cse-india.com'; 'kanchansaha@cse-india.com'; 'chandranidatta@cse-india.com'; 'debabratadas@cse-india.com'; 'suman@albatrossoft.com'; rajesh@maithanalloys.com  
**Subject:** Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Regulation 29(2)- Inter Se Seller-SCA 03052021.pdf

4<sup>th</sup> May, 2021

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

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This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department  
**BSE Limited**  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

# MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039854

4<sup>th</sup> May, 2021

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
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Scrip code: MAITHANALL

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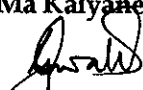
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited

  
Subodh Agarwalla  
Director

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

# MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039654

## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

<b>Name of the Target Company (TC)</b>	Maithan Alloys Limited 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Acquirer - 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.)  List of PAC enclosed as Annexure A		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC.		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	1. National Stock Exchange of India Ltd. 2. The Calcutta Stock Exchange Limited 3. Under permitted category at BSE Limited.		
<b>Details of the acquisition /-disposal as follows:</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	Ref Annexure B	Ref Annexure B	Ref Annexure B



# MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, B. A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwati@syndicate@gmail.com, CIN : U70100WB1985PTC039654

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>	Open market through block deal ( <i>inter-se</i> transfer between promoters of TC)		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	3 <sup>rd</sup> May, 2021		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	2,91,11,550 Equity Shares of INR 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>	2,91,11,550 Equity Shares of INR 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	2,91,11,550 Equity Shares of INR 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Ma Kalyaneshwari Holdings Private Limited**

  
Subodh Agarwalla

Director

Encl: a/a

Date: 4<sup>th</sup> May, 2021

Place: Kolkata

# MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039654

Annexure A

## LIST OF PERSONS ACTING IN CONCERT

### Persons Acting In Concert

1. Prahlad Rai Agarwalla
2. Subhas Chandra Agarwalla
3. Shankar Lal Agarwalla
4. Avinash Agarwalla
5. Subodh Agarwalla
6. Sudhanshu Agarwalla
7. Siddhartha Shankar Agarwalla
8. Sarita Devi Agarwalla
9. Sheela Devi Agarwalla
10. Rita Devi Agarwalla
11. Sonam Agarwalla

For Ma Kalyaneshwari Holdings Private Limited

  
Subodh Agarwalla  
Director

Date: 4<sup>th</sup> May, 2021

Place: Kolkata

# MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

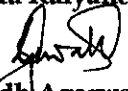
Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039654

## Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 3 <sup>rd</sup> May, 2021			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>Acquirer</b>									
1. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,71,37,176	58.87	58.87	1,33,000	0.46	0.46	1,72,70,176	59.32	59.32
<b>Seller</b>									
2. Subhas Chandra Agarwalla	13,91,250	4.78	4.78	(1,33,000)	(0.46)	(0.46)	12,58,250	4.32	4.32
<b>Persons Acting in Concert</b>									
3. Prahlad Rai Agarwalla	6,00,000	2.06	2.06	0	0	0	6,00,000	2.06	2.06
4. Sheela Devi Agarwalla	9,91,650	3.40	3.40	0	0	0	9,91,650	3.40	3.40
5. Shankar Lal Agarwalla	5,34,500	1.84	1.84	0	0	0	5,34,500	1.84	1.84
6. Rita Devi Agarwalla	4,21,365	1.45	1.45	0	0	0	4,21,365	1.45	1.45
7. Subodh Agarwalla	4,09,250	1.41	1.41	0	0	0	4,09,250	1.41	1.41
8. Sudhanshu Agarwalla	9,650	0.03	0.03	0	0	0	9,650	0.03	0.03
9. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
10. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
11. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
12. Avinashi Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
<b>TOTAL</b>	<b>2,18,29,366</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,18,29,366</b>	<b>74.99</b>	<b>74.99</b>

For Ma Kalyaneshwari Holdings Private Limited

  
Subodh Agarwalla  
Director

Date: 4<sup>th</sup> May, 2021

Place: Kolkata



BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>

## Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

3 messages

BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>

Tue, May 4, 2021 at 10:49 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, listingcompliance\_1@cse-india.com, listingcompliance\_2@cse-india.com, listingcompliance\_4@cse-india.com, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, suman@albatrossoft.com, Rajesh Shah <rajesh@maithanalloys.com>

4<sup>th</sup> May, 2021

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")**

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3<sup>rd</sup> May, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited

Subodh Agarwalla

Director

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

Bcc:

Date: Tue, 4 May 2021 10:49:35 +0530

Subject: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Subodh Agarwalla

22/1, Belvedere Road,  
P.O. Alipore  
Kolkata -700027

9<sup>th</sup> August, 2021

1]  
The Secretary  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 5,00,000 Equity Shares of Target Company on 6<sup>th</sup> August, 2021.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,00,000 equity shares being 1.72% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**For and on behalf of the Acquirers**

  
**Subodh Agarwalla**

Encl: a/a

cc : 1] **The Corporate Relationship Department**  
**BSE Limited**  
1<sup>st</sup> Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] **Maithan Alloys Limited**  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

<b>Name of the Target Company (TC)</b>	<b>Maithan Alloys Limited</b> 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Acquirers -</b> 1. Mr. Subodh Agarwalla 2. Mr. Sudhanshu Agarwalla  List of PAC enclosed as <b>Annexure A</b>		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla, acquirers are members of the Promoter Group of the TC.		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
<b>Details of the acquisition / <del>disposal</del> as follows:</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/<del>disposal</del> under consideration, holding of :</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>

*As*

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>	Off-Market Transaction being inter-se transfer by way of Gift.		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	6 <sup>th</sup> August, 2021		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers

  
Subodh Agarwalla

Encl: a/a

Date: 9<sup>th</sup> August, 2021

Place: Kolkata



<b>LIST OF PERSONS ACTING IN CONCERT</b>
<b>Persons Acting In Concert</b>
1. Ma Kalyaneshwari Holdings Private Limited
2. Subhas Chandra Agarwalla
3. Sonam Agarwalla
4. Rita Devi Agarwalla
5. Shankar Lal Agarwalla
6. Sheela Devi Agarwalla
7. Siddhartha Shankar Agarwalla
8. Avinash Agarwalla
9. Prahlad Rai Agarwalla
10. Sarita Devi Agarwalla

**For and on behalf of the Acquirers**



**Subodh Agarwalla**

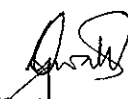
Date: 9<sup>th</sup> August, 2021

Place: Kolkata

**Annexure B**

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 6 <sup>th</sup> August, 2021			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>Acquirers</b>									
1. Subodh Agarwalla	4,09,250	1.41	1.41	2,50,000	0.86	0.86	6,59,250	2.27	2.27
2. Sudhanshu Agarwalla	9,650	0.03	0.03	2,50,000	0.86	0.86	2,59,650	0.90	0.89
<b>Seller</b>									
3. Prahlad Rai Agarwalla	6,00,000	2.06	2.06	(5,00,000)	(1.72)	(1.72)	1,00,000	0.34	0.34
<b>Persons Acting In Concert</b>									
4. Subhas Chandra Agarwalla	12,58,250	4.32	4.32	0	0	0	12,58,250	4.32	4.32
5. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
6. Shankar Lal Agarwalla	5,34,500	1.84	1.84	0	0	0	5,34,500	1.84	1.84
7. Rita Devi Agarwalla	4,21,365	1.45	1.45	0	0	0	4,21,365	1.45	1.45
8. Sheela Devi Agarwalla	9,91,650	3.40	3.40	0	0	0	9,91,650	3.40	3.40
9. Avinash Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
10. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
11. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
12. Ma Kalyaneshwari Holdings Private Limited	1,72,70,176	59.32	59.32	0	0	0	1,72,70,176	59.32	59.32
<b>TOTAL</b>	<b>2,18,29,366</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,18,29,366</b>	<b>74.99</b>	<b>74.99</b>

For and on behalf of the Acquirers

  
Subodh Agarwalla

Date: 9<sup>th</sup> August, 2021

Place: Kolkata



Subodh Agarwalla &lt;subodh@maithanalloys.com&gt;

---

**Intimation Under Regulation 29(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

---

Subodh Agarwalla &lt;subodh@maithanalloys.com&gt;

Mon, Aug 9, 2021 at 1:17 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, 'compliance@cse-india.com', listing@cse-india.com,  
listingcompliance\_1@cse-india.com, listingcompliance\_2@cse-india.com, listingcompliance\_4@cse-india.com,  
kanchansaha@cse-india.com, chandranidatta@cse-india.com, debabratadas@cse-india.com, suman@albatrossoft.com,  
rajesh@maithanalloys.com

9<sup>th</sup> August, 2021

1]

The Secretary

**The Calcutta Stock Exchange Limited**

7, Lyons Range

Kolkata 700 001

Scrip code: 10023915

2]

Listing Department

**National Stock Exchange of India Ltd.**

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 5,00,000 Equity Shares of Target Company on 6<sup>th</sup> August, 2021.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,00,000 equity shares being 1.72% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**For and on behalf of the Acquirers**

**Subodh Agarwalla**

Encl: a/a

**cc: 1] The Corporate Relationship Department**

**BSE Limited**

1<sup>st</sup> Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078


**2] Maithan Alloys Limited**

'Ideal Centre'

4<sup>th</sup> Floor, 9 AJC Bose Road,

Kolkata- 700 017

---

 **Regulation 29(2)- Inter Se Acquirer.pdf**  
348K

**PRAHLAD RAI AGARWALLA**

**Flat No 101N  
5 Queens Park Ballygunge  
Kolkata- 700 019**

9<sup>th</sup> August, 2021

1]  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

Dear Sirs,

This is to inform you that I have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 5,00,000 Equity Shares of Target Company on 6<sup>th</sup> August, 2021

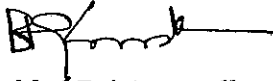
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 5,00,000 equity shares being 1.72% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



**Prahlad Rai Agarwalla**  
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department  
BSE Limited  
1st Floor, Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai 400 001.  
Scrip Code: 590078

2] Maithan Alloys Limited  
'Ideal Centre'  
4<sup>th</sup> Floor, 9 AJC Bose Road,  
Kolkata- 700 017

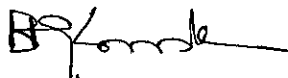
**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

<b>Name of the Target Company (TC)</b>	<b>Maithan Alloys Limited;</b> 4 <sup>th</sup> Floor, 9 A.J.C Bose Road, Kolkata-700017		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Acquirers -</b> 1. Mr. Subodh Agarwalla 2. Mr. Sudhanshu Agarwalla  List of PAC enclosed as <b>Annexure A</b>		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla, acquirers are members of the Promoter Group of the TC.		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
<b>Details of the acquisition / disposal as follows:</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
<b>Total (a+b+c+/-d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
<b>Total (a+b+c+d)</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>	<b>Ref Annexure B</b>
<b>Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</b>	Off-Market Transaction being inter-se transfer by way of Gift.		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	6 <sup>th</sup> August, 2021		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale.</b>	29,111,550 Equity Shares of Rs. 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition/sale.</b>	29,111,550 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

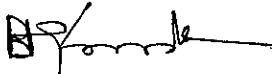
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Prahlad Rai Agarwalla**  
Seller

Date: 9<sup>th</sup> August, 2021  
Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT	
<b>Persons Acting In Concert</b>	
1.	Ma Kalyaneshwari Holdings Private Limited
2.	Subhas Chandra Agarwalla
3.	Sonam Agarwalla
4.	Rita Devi Agarwalla
5.	Shankar Lal Agarwalla
6.	Sheela Devi Agarwalla
7.	Siddhartha Shankar Agarwalla
8.	Avinash Agarwalla
9.	Prahlad Rai Agarwalla
10.	Sarita Devi Agarwalla



**Prahlad Rai Agarwalla**  
Seller

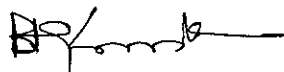
Date: 9<sup>th</sup> August, 2021

Place: Kolkata



**Annexure B**

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 6 <sup>th</sup> August, 2021			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
<b>Seller</b>									
1. Prahlad Rai Agarwalla	6,00,000	2.06	2.06	(5,00,000)	(1.72)	(1.72)	1,00,000	0.34	0.34
<b>Acquirer</b>									
2. Subodh Agarwalla	4,09,250	1.41	1.41	2,50,000	0.86	0.86	6,59,250	2.27	2.27
3. Sudhanshu Agarwalla	9,650	0.03	0.03	2,50,000	0.86	0.86	2,59,650	0.90	0.89
<b>Persons Acting In Concert</b>									
4. Subhas Chandra Agarwalla	12,58,250	4.32	4.32	0	0	0	12,58,250	4.32	4.32
5. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
6. Shankar Lal Agarwalla	5,34,500	1.84	1.84	0	0	0	5,34,500	1.84	1.84
7. Rita Devi Agarwalla	4,21,365	1.45	1.45	0	0	0	4,21,365	1.45	1.45
8. Sheela Devi Agarwalla	9,91,650	3.40	3.40	0	0	0	9,91,650	3.40	3.40
9. Avinash Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
10. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
11. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
12. Ma Kalyaneshwari Holdings Private Limited	1,72,70,176	59.32	59.32	0	0	0	1,72,70,176	59.32	59.32
<b>TOTAL</b>	<b>2,18,29,366</b>	<b>74.99</b>	<b>74.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,18,29,366</b>	<b>74.99</b>	<b>74.99</b>



Prahlad Rai Agarwalla  
Seller

Date: 9<sup>th</sup> August, 2021

Place: Kolkata

## Rajesh Shah

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**From:** snowtex <snowtex@bmaind.com>  
**Sent:** 09 August 2021 14:50  
**To:** takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; listingcompliance\_1@cse-india.com; listingcompliance\_2@cse-india.com; listingcompliance\_4@cse-india.com; kanchansaha@cse-india.com; chandranidatta@cse-india.com; debabratadas@cse-india.com; suman@albatrossoft.com; Rajesh K Shah  
**Subject:** Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  
**Attachments:** Regulation 29(2)- Inter Se Seller.pdf

9<sup>th</sup> August, 2021

1]

The Secretary

**The Calcutta Stock Exchange Limited**

7, Lyons Range

Kolkata 700 001

Scrip code: 10023915

2]

Listing Department

**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

This is to inform you that I have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ("Target Company") among the Promoter & members of Promoter Group for 5,00,000 Equity Shares of Target Company on 6<sup>th</sup> August, 2021

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 5,00,000 equity shares being 1.72% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

**Prahlad Rai Agarwalla**

**Seller**

Encl: a/a

cc : 1] The Corporate Relationship Department

**BSE Limited**

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'

4<sup>th</sup> Floor, 9 AJC Bose Road,

Kolkata- 700 017