

Motilal Oswal Asset Management Company Limited

Registered & Corporate Office: 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400025 Toll free No. +91 8108622222, +91 22 40548002 E-mail – amc@motilaloswal.com CIN No. – U67120MH2008PLC188186 Website: http://www.motilaloswalmf.com

November 11, 2022

BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001.

Sub: <u>Reporting of acquisition of shares of Vaibhav Global Limited under Regulation 29(2) of SEBI</u> (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Dear Sir/Madam,

Kindly find enclosed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 pursuant to the acquisition of shares of Vaibhav Global Limited by the Schemes of Motilal Oswal Mutual Fund as per the prescribed format.

Kindly take note of the above for your records and information.

Yours faithfully,

For Motilal Oswal Asset Management Company Limited (Investment Manager to the Schemes of Motilal Oswal Mutual Fund)

APARNA Digitally signed by APARNA DATTATRAYA DATTATRAYA KARMASE HARMASE 1900.07 +05'30'

Aparna Karmase Head – Compliance, Legal & Secretarial

Encl: As above

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and <u>Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	VAIBHAV GLOB	AL LIMITED			
Name(s) of the acquirer and Persons Acting i	n Motilal Oswal Nift	Motilal Oswal Nifty 500 Index Fund			
Concert (PAC) with the acquirer	Motilal Oswal Nifty Small cap 250 Index Fund				
	Motilal Oswal Flexi Cap Fund				
	(Schemes of Motilal Oswal Mutual Fund)				
Whether the acquirer belongs t	o No	No			
Promoter/Promoter group					
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	 BSE Limited National Stock Exchange of India Limited 				
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)		
Before the disposal under consideration holding of acquirer along with PACs of:	,				
a) Shares carrying voting rights	9,180,256				
b) Shares in the nature of encumbrance	e (Please refer				
(pledge/ lien/ non-disposal undertaking	/ Annexure)				
others)		5.5740%	5.5740%		
c) Voting rights (VR) otherwise than b	-	-	-		
e) voting rights (vit) ethervise than e					
equity shares					
	/				
equity shares		-	-		
equity shares d) Warrants/ convertible securities/ an	r -	-	_		
equity sharesd) Warrants/ convertible securities/ an other instrument that entitles the acquire	r - 1	-	-		
equity sharesd) Warrants/ convertible securities/ an other instrument that entitles the acquire to receive shares carrying voting rights in the security of the shares carrying voting rights in the security of the security	r - 1	-	-		

a) b)	ails of disposal Shares carrying voting rights disposed VRs acquired otherwise than by equity shares Warrants/convertible securities/any other	51,531 (Please refer Annexure) -	0.03129%	0.03129%
	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	-	-	-
d) e)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+/-d)	- 51,531	- 0.03129%	- 0.03129%

After the disposal, holding of acquirer along with PACs of:				
a) Shares carrying voting rights	9,128,725	5.54%	5.54%	
b) Shares in the nature of encumbrance	(Please refer			
(pledge/ lien/ non-disposal undertaking/	Annexure)			
others) Shares pledged with the acquirer.	-			
c) VRs otherwise than by equity shares		-	-	
d) Warrants/convertible securities/any other				
instrument that entitles the acquirer to	-			
receive shares carrying voting rights in the		-	-	
TC (specify holding in each category)				
after acquisition	-			
e) Total (a+b+c+d)	9,128,725	5.5427%	5.5427%	
Mode of disposal (e.g. open market/ public	Market Transaction	s	I	
issue/ rights issue/ preferential allotment/ inter-				
se transfer, etc.)				
Salient features of the securities disposed				
including time till redemption, ratio at which it	N.A			
can be converted into equity shares etc.				
Date of disposal of/ date of receipt of	November 10, 2022			
intimation of allotment of shares/ VR/				
warrants/ convertible securities/ any other				
instrument that entitles the acquirer to receive				
shares in the TC.				
Equity share capital/ total voting capital of the	329396080 (Face value of Rs. 2 each)			
TC before the said disposal				
Equity share capital/ total voting capital of the	329396080 (Face va	alue of Rs. 2 each)		
TC after the said disposal				
Total diluted share/ voting capital of the TC	2 0			
after the said acquisition				

For Motilal Oswal Asset Management Company Limited (Investment Manager to Motilal Oswal Mutual Fund)

APARNA Digitally signed by APARNA DATTATRAYA DATTATRAYA KARMASE Compliance, Legal and Secretarial

Place: Mumbai Date: November 11, 2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange as per Regulation 31 of SEBI ((Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

 $^{\wedge}$ Last disclosure to the stock exchanges and the target company was made at acquisition at 9.575% on August 05, 2020.